

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A.		04/12/2013	NATIONAL ASSOCIATION: UNITED STATES

RECEIVING PARTY DATA

Name:	METALS USA BUILDING PRODUCTS, L.P.
Street Address:	ONE RIVERWAY, SUITE 1100
City:	HOUSTON
State/Country:	TEXAS
Postal Code:	77056
Entity Type:	LIMITED PARTNERSHIP: TEXAS

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	3742837	ILLUMAVIEW
Registration Number:	3399300	A ALLMET ROOFING PRODUCTS
Registration Number:	3489613	A ALLMET
Registration Number:	3489569	ALLMET
Registration Number:	3351589	RHINO - PAN
Registration Number:	3351588	RHINO-PAN
Registration Number:	3481528	ELITEWOOD
Registration Number:	3686476	ENERGY-LOC
Registration Number:	3427414	SOLARX
Registration Number:	3012425	STONEWOOD SHAKE
Registration Number:	2422541	TAI

CORRESPONDENCE DATA

CH \$290.00 3742837

Fax Number: 6508385109

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 650-838-3743

Email: JLIK@SHEARMAN.COM

Correspondent Name: ZHENG BAO

Address Line 1: 3000 EL CAMINO REAL, 6TH FLOOR

Address Line 2: SHEARMAN & STERLING LLP

Address Line 4: PALO ALTO, CALIFORNIA 94306

ATTORNEY DOCKET NUMBER:	37051/7
NAME OF SUBMITTER:	ZHENG BAO
Signature:	/ZHENG BAO/
Date:	04/17/2013

Total Attachments: 4

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TRADEMARK SECURITY RELEASE AGREEMENT

This TRADEMARK SECURITY RELEASE AGREEMENT is dated as of April 12, 2013 (the "***IP Security Release***") and executed and delivered by Bank of America, N.A., as Administrative Agent and Collateral Agent (the "***Administrative Agent***") for the Lenders (as that term is defined in the Amended and Restated Loan and Security Credit Agreement dated as of December 17, 2010 (as amended, amended and restated, supplemented or otherwise modified through the date hereof, the "***Credit Agreement***") among Flag Intermediate Holdings Corporation, Metals USA, Inc. and other Borrowers party thereto, the Administrative Agent, the financial institutions party thereto as Lenders and the other Agents party thereto), in favor of Metals USA Building Products, L.P. (the "***Grantor***"). All capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to those terms in the IP Security Agreement (as defined below).

WHEREAS, pursuant to a certain Patent Security Agreement dated as of December 17, 2010 (the "***IP Security Agreement***"), the Grantor granted to the Administrative Agent a security interest in and to all of the Grantor's right, title and interest in and to the Trademarks;

WHEREAS, the IP Security Agreement was recorded with the United States Patent and Trademark Office on December 23, 2010 on reel 4440 frame 0938; and

WHEREAS, the Administrative Agent desires to release its security interest in and to the Grantors' right, title and interest in and to the Trademarks identified in Schedule A attached hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Administrative Agent and the Grantor hereby agree as follows:

SECTION 1. Release of Security Interest. The Administrative Agent does hereby release and convey to the Grantor, without recourse, representation or warranty of any kind, all of the Administrative Agent's right, title and interest in and to the Grantor's right, title and interest in and to the Trademarks identified in Schedule A attached hereto.

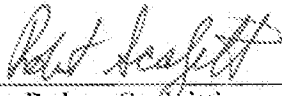
SECTION 2. Execution in Counterparts. This IP Security Release may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page to this IP Security Release by facsimile will be as effective as delivery of a manually executed counterpart of this IP Security Release.

SECTION 3. Governing Law. This IP Security Release shall be governed by, and construed in accordance with, the laws of the State of New York.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto have caused this IP Security Release to be duly executed and delivered by their respective officers thereunto duly authorized as of the date first above written.

BANK OF AMERICA, N.A.

By: 
Name: Robert Scalzitti
Title: Senior Vice President

METALS USA BUILDING PRODUCTS,
L.P.


By: _____
Name:
Title:

IN WITNESS WHEREOF, the parties hereto have caused this IP Security Release to be duly executed and delivered by their respective officers thereunto duly authorized as of the date first above written.

BANK OF AMERICA, N.A.

By: _____
Name:
Title:

METALS USA BUILDING PRODUCTS,
L.P., by ALLMET GP, INC., its general
partner

By:  _____
Name: William A. Smith II
Title: Secretary

Schedule A

TRADEMARKS

No.	Mark	Owner	Country	Serial No.	Registration Date	Registration No.
1.	ILLUMAVIEW	Metals USA Building Products, L.P.	U.S	77/291,204	01/26/2010	3,742,837
2.	A ALLMET ROOFING PRODUCTS & Design	Metals USA Building Products, L.P.	U.S	77/189,290	03/18/2008	3,399,300
3.	A ALLMET & Design	Metals USA Building Products, L.P.	U.S	77/157,858	08/19/2008	3,489,613
4.	ALLMET	Metals USA Building Products, L.P.	U.S	77/150,785	08/19/2008	3,489,569
5.	RHINO-PAN & Design	Metals USA Building Products, L.P.	U.S	77/141,082	12/11/2007	3,351,589
6.	RHINO-PAN	Metals USA Building Products, L.P.	U.S	77/141,073	12/11/2007	3,351,588
7.	ELITEWOOD	Metals USA Building Products, L.P.	U.S	77/141,066	08/05/2008	3,481,528
8.	ENERGY-LOC	Metals USA Building Products, L.P.	U.S	77/076,977	09/22/2009	3,686,476
9.	SOLARX	Metals USA Building Products, L.P.	U.S	77/018,788	05/13/2008	3,427,414
10.	STONEWOOD SHAKE	Metals USA Building Products, L.P.	U.S	75/728,375	11/08/2005	3,012,425
11.	TAI	Metals USA Building Products, L.P.	U.S	75507729	01/23/2001	2422541