

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		02/13/2013	National Associaton: UNITED STATES

RECEIVING PARTY DATA

Name:	Wamaco U.S., Inc.
Street Address:	501 Seventh Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10018
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 30

Property Type	Number	Word Mark
Registration Number:	3819439	A LITTLE LIFT. A LOT OF FREEDOM.
Registration Number:	3948852	ABSOLUTE CURVES BY OLGA
Serial Number:	85232106	BACK TO SMOOTH
Serial Number:	85253161	BLISSFUL BENEFITS
Serial Number:	85319012	BODY HEAVEN
Registration Number:	3874083	ENHANCING YOUR TRUE BEAUTY
Registration Number:	3811888	FREEDOM BACK
Registration Number:	3252372	INNERLUXE
Serial Number:	85285040	INVISIBLE SHAPERS
Registration Number:	3874078	KISS OF CLEAVAGE
Registration Number:	3811955	MAXIMIZE YOUR STYLE
Registration Number:	3811954	MINIMIZE YOUR SHAPE
Registration Number:	3846067	MINIMIZE YOUR SHAPE MAXIMIZE YOUR STYLE
Serial Number:	85118443	NOTHING WAISTED

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Registration Number:	3698894	O
Serial Number:	85276693	OLGA POSITIVELY FITTING
Registration Number:	3884106	OLGA'S DISAPPEARING ACT
Serial Number:	85323201	PERFECT MEASURE
Serial Number:	77794138	SIMPLY BLISS
Registration Number:	3935088	THIS IS NOT A BRA
Serial Number:	77900093	W
Serial Number:	85214626	WARNER'S FALL IN LUXE
Serial Number:	85093101	WARNER'S FEEL IT. BELIEVE IT. LOVE IT.
Registration Number:	3952215	WARNER'S FLEX REVOLUTION
Registration Number:	2422425	WARNER'S FRIDAY'S BRA
Serial Number:	85323192	WARNER'S SLEEK PEEK
Serial Number:	77900107	WARNER'S W
Serial Number:	77966927	WHAT YOU UNCOVER IS UP TO YOU
Registration Number:	3810652	WITHOUT A STITCH
Serial Number:	77763189	YOUR FULL FIGURE INDULGENCE

CORRESPONDENCE DATA

Fax Number: 3026365454
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 800-927-9801 x 62348
Email: jpaterso@cscinfo.com
Correspondent Name: Corporation Service Company
Address Line 1: 1090 Vermont Avenue NW, Suite 430
Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	673967-3
NAME OF SUBMITTER:	Jean Paterson
Signature:	/jep/
Date:	06/10/2013

Total Attachments: 7
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TRADEMARK

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Bank of America, N.A.

- Individual(s)
- Partnership
- Corporation- State: _____
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) Feb. 13, 2013

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other Termination of Security Interest

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Warnaco U.S., Inc.

Street Address: 501 Seventh Avenue

City: New York

State: NY

Country: United States Zip: 10018

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Delaware
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

77714,569

B. Trademark Registration No.(s)

3,819,439

See Exhibit A

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Michael S. Benn

Internal Address: _____

Street Address: 51 West 52nd Street

City: New York

State: NY Zip: 10019

Phone Number: (212) 403-1158

Docket Number: 673967-20

Email Address: MSBenn@wlr.com

6. Total number of applications and registrations involved:

33

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Fernando A. Martinez

Signature

6/3/13

Date

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 7

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TERMINATION OF SECURITY INTEREST
IN TRADEMARKS

This Termination of Security Interest, dated as of February 13, 2013, is made by Bank of America, N.A., as collateral agent for the Secured Parties (in such capacity, the "Collateral Agent"), in favor of Warnaco U.S., Inc. ("Grantor").

WHEREAS, pursuant to the Trademark Security Agreement ("Security Agreement"), dated as of August 30, 2011, between Grantor and the Collateral Agent, recorded with the United States Patent and Trademark Office on September 21, 2011, at Reel No. 4627 and Frame No. 0130, Grantor granted to the Collateral Agent a security interest in the "Trademark Collateral" (as defined in the Security Agreement), including without limitation the registrations and applications listed on Exhibit A hereto; and

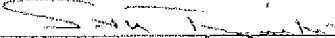
WHEREAS, the Collateral Agent desires to release, discharge and terminate its security interest in all of the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which the parties acknowledge, the Collateral Agent hereby (1) releases, discharges and terminates its security interest in and lien on all of the Trademark Collateral, and (2) reassigns to Grantor, without representation, warranty or recourse, all right, title, and interest of the Collateral Agent in and to the Trademark Collateral. The Collateral Agent specifically acknowledges that the Security Agreement is no longer effective as to the Trademark Collateral, and that the Collateral Agent does not own any rights to or have any ownership interest or claim in any of the Trademark Collateral.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned has caused this Termination of Security Interest to be duly executed and delivered as of the date first written above.

BANK OF AMERICA, N.A.,
as Collateral Agent

By: 
Name: Sam J. Smith
Title: VP

Accepted and Agreed
as of the date first above written

Warnaco U.S., Inc.,
as Grantor

By: _____
Name:
Title:

IN WITNESS WHEREOF, the undersigned has caused this Termination of Security Interest to be duly executed and delivered as of the date first written above.

BANK OF AMERICA, N.A.,
as Collateral Agent

By: _____
Name:
Title:

Accepted and Agreed
as of the date first above written

Warnaco U.S., Inc.,
as Grantor

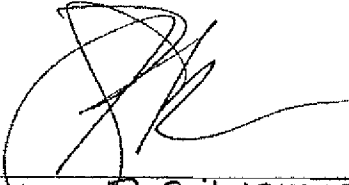
By: 
Name: Stanley P. Silverstein
Title: President and secretary

EXHIBIT A

SEE ATTACHED

<i>Country</i>	<i>Trademark</i>	<i>Class</i>	<i>App. No.</i>	<i>File Date</i>	<i>Reg. No.</i>	<i>Reg. Date</i>
<i>United States of America</i>						
	A LITTLE LIFT. A LOT OF FREEDOM.	IN 25	77/714,569	15-Apr-2009	3,819,439	13-Jul-2010
	ABSOLUTE CURVES BY OLGA	25 Int.	77/914,569	19-Jan-2010	3,948,852	19-Apr-2011
	BACK TO SMOOTH	25 Int.	85/232,106	02-Feb-2011		
	BLISSFUL BENEFITS	25 Int.	85/253,161	28-Feb-2011		
	BODY HEAVEN	25 Int.	85/319,012	12-May-2011		
	ENHANCING YOUR TRUE BEAUTY	25 Int.	77/651,483	16-Jan-2009	3,874,083	09-Nov-2010
	FREEDOM BACK	IN 25	77/714,575	15-Apr-2009	3,811,888	29-Jun-2010
	INNERLUXE	24 Int., 25 Int.	78/614,446	22-Apr-2005	3,252,372	12-Jun-2007
	INVISIBLE SHAPERS	25 Int.	85/285,040	04-Apr-2011		
	KISS OF CLEAVAGE	25 Int.	77/650,857	16-Jan-2009	3,874,078	09-Nov-2010
	MAXIMIZE YOUR STYLE	25 Int.	77/729,414	05-May-2009	3,811,955	29-Jun-2010
	MINIMIZE YOUR SHAPE	25 Int.	77/729,406	05-May-2009	3,811,954	29-Jun-2010
	MINIMIZE YOUR SHAPE MAXIMIZE YOUR STYLE	25 Int.	77/715,112	16-Apr-2009	3,846,067	07-Sep-2010
	NOTHING WAISTED	25 Int.	85/118,443	30-Aug-2010		
	O (STYLIZED)	25 Int.	77/718,423	21-Apr-2009	3,698,894	20-Oct-2009
	OLGA POSITIVELY	25 Int.	85/276,693	25-Mar-		

Country	Trademark	Class	App. No.	File Date	Reg. No.	Reg. Date
	FITTING			2011		
	OLGA'S DISAPPEARING ACT	25 Int.	77/851,549	19-Oct- 2009	3,884,106	30-Nov- 2010
	PERFECT MEASURE	IN 25	85/323,201	17-May- 2011		
	SIMPLY BLISS	25 Int.	77/794,138	31-Jul- 2009		
	THIS IS NOT A BRA	25 Int.	77/777,797	09-Jul- 2009	3,935,088	22-Mar- 2011
	W STAR DESIGN	25 Int.	77/900,093	23-Dec- 2009		
	WARNER'S FALL IN LUXE	25 Int.	85/214,626	11-Jan- 2011		
	WARNER'S FEEL IT. BELIEVE IT. LOVE IT.	25 Int.	85/093,101	26-Jul- 2010		
	WARNER'S FLEX REVOLUTION	25 Int.	77/956,651	11-Mar- 2010	3,952,215	26-Apr- 2011
	WARNER'S FRIDAY'S BRA	25 Int.	75/155,900	26-Aug- 1996	2,422,425	23-Jan- 2001
	WARNER'S SLEEK PEEK	IN 25	85/323,192	17-May- 2011		
	WARNER'S W STAR DESIGN	25 Int.	77/900,107	23-Dec- 2009		
	WHAT YOU UNCOVER IS UP TO YOU	25 Int.	77/966,927	24-Mar- 2010		
	WITHOUT A STITCH	IN 25	77/870,205	11-Nov- 2009	3,810,652	29-Jun- 2010
	YOUR FULL FIGURE INDULGENCE	25 Int.	77/763,189	18-Jun- 2009		
	PEPPERMINT	25 Int.	423.294	16-May- 2011		
	PINKU AND DESIGN	25 Int.	423.298	16-May- 2011		
	YOUNG ATTITUDES	25 Int.	423.297	16-May- 2011		