Form PTO-1594 (Rev. 06/04)			U.S. DEPARTMENT OF COMMERC
OMB Collection 0651-0027 (ex p. 6/30/2005	PECOPDATION	FORM COVER SHEET	ed States Patent and Trademark Offi
	}	ARKS ONLY	
To the director of the U. S. Patent a	nd Trademark Office: Ple	ase record the attached documents or th	
1. Name of conveying party(les)/Exec	cution Date(s):	2. Name and address of receiving p	arty(ies)
True World Foods	LLC	Additional names, addresses, or citizenship	attached?
		Name: JPMorgan Chase Bank, N.A.	≥ NO
		Internal Address;	
☐ Individual(s) ☐	ssociation		
☐General Partnership ☐L	imited Partnership	Street Address: 277 Park Avenue	
☐Corporation-State		City: New York	
		State: New York	
Execution Date(s) 6/13/2013		Country: <u>USA</u>	Zip: <u>10172</u>
Additional names of conveying parties a	rttached? ⊡Yes ⊠ No	NA A STATE OF THE	
3. Nature of conveyance:	****		
		Limited Partnership Citizenship	
	Merger L	Corporation Citizenship	
	Change of Name	Other Citizenship	thin
Other Grant of Trademark Security I	<u>nterest</u>	If assignee is not domiciled in the Unite	i •
4 Analization and a second		representative designation is attached.	☐Yes ☐ No
A. Trademark Application No.(s) 85838	on number(s) and ident 279	ification or description of the Tradema B. Trademark Registration No.(s) 77	rk. 1434451
C. Identification or Description of Trader	and/a\ fand Eller Date if	Additional sheet(s) atta	The state of the s
C. Identification or Description of Trader 85838279 (Blue America, Filing Date: 2)	1713): //434451 (Tsuku	EYNTESS Registration Date: 0/1////	
Name address of party to whom co concerning document should be mall	mespondence	6. Total number of applications and	
Name: <u>Susan O'Brien</u>	74° 97 E	registrations involved:	2
Internal Address: <u>CT Lien Solutions</u>		7. Total fee (37 CFR 2.6(b)(6) & 3.41) Authorized to be charged by ca	\$65.00 edit card
Street Address: 187 Wolf Road - Suite 1	<u>01</u>	☐ Authorized to be charged to de	posit account
City: <u>Albany</u>		☐ Enclosed	
State: New York	7in: 42205	8. Payment Information:	100.0
	Zip: <u>12205</u>	a, Credit Card Last 4	Numbers 1808 ion Date 0615
Phone Number: <u>800-342-3676</u>			ion Date 06/15
Fax Number: 800-962-7049		b. Deposit Account Number	
Email Address: cls-udsalbany@woltersk	uwer.com	Authorized User Name:	NAME.
9. Signature:			7/5/3
1/00	Signature	***	Date
Name o	Evan A. Pilchik f Person Signing	sheet, attach	r of pages including cover ments, and document. 🗟
Documents to be Mail Stop Assignment Re	recorded (including cover sheet) ecordation Services, Director of the	should be faxed to (703) 305-5995, or mailed to: he USPTO, P.O. Box 1450, Alexandria, VA 22313-1	150

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07/10/2013

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TRADEMARK REEL: 005073 FRAME: 0067

GRANT OF TRADEMARK SECURITY INTEREST

GRANT OF TRADEMARK SECURITY INTEREST ("Grant"), dated as of June 13, 2013, by TRUE WORLD FOODS LLC ("Grantor"), in favor of JPMorgan Chase Bank, N.A. ("Lender").

WITNESSETH:

WHEREAS, Grantor, certain of its Affiliates and Lender are entering into a Fourth Amended and Restated Credit Agreement dated as of the date hereof (as it may be amended or modified from time to time, the "Credit Agreement");

WHEREAS, Grantor, certain of its Affiliates and Lender are entering into an Amended and Restated Pledge and Security Agreement dated as of the date hereof (as it may be amended or modified from time to time, the "Security Agreement") in order to induce the Lenders to enter into and extend credit to Grantor and certain of its Affiliates under the Credit Agreement and to secure the Secured Obligations; and

WHEREAS, pursuant to the Security Agreement, Grantor is executing and delivering to Lender this Grant for filing with the United States Patent and Trademark Office;

NOW, THEREFORE, in consideration of the premises and the mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. Defined Terms. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement or, if not defined therein, in the Security Agreement.
- 2. Grant of Security Interest in Trademarks. Grantor hereby grants to Lender a security interest in all of its right, title and interest in, to and under all of Grantor's presently existing or hereafter acquired Trademarks, including, without limitation, the Trademarks set forth on Schedule A hereto, and all proceeds and products thereof.
- 3. Security Agreement. The security interest granted pursuant to this Grant is granted in conjunction with, and not in limitation of, the security interests granted to Lender pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Lender with respect to the security interest in the Trademarks and related Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Signature page follows]

3069116.2

IN WITNESS WHEREOF, Grantor has caused this Grant to be executed and delivered by its duly authorized officer as of the date first set forth above.

TRUE WORLD FOODS LLC

	Ву:	
	Name:	YOUTH
	Title:	C/
ACCEPTED AND ACKNOWLED JPMORGAN CHASE BANK, N 25 Lender		
		•
Ву:	A A A A A A A A A A A A A A A A A A A	
Name:		
Title:	•	ś

Grant of Security Interest in Trademarks

TRADEMARK **REEL: 005073 FRAME: 0069**

IN WITNESS WHEREOF, Grantor has caused this Grant to be executed and delivered by its duly authorized officer as of the date first set forth above.

TRUE WORLD FOODS LLC

Ву:	MARKEN AND THE PROPERTY OF THE PARTY OF THE
Name:	
Title:	

ACCEPTED AND ACKNOWLEDGED BY:

JPMORGAN CHASE BANK, N.A.,

as Lender

Grant of Security Interest in Trademarks

TRADEMARK

REEL: 005073 FRAME: 0070

	ACKNOWLEDGMENT OF GRANTOR
STATE OF (OO)	eda)
COUNTY OF DEAL) ss.
On this 744 ds	y of Trute 2013, before me personally came TUNIN kewn.
to me known, who, being	by me duly sworn, did depose and say that he/she is the of TRUE WORLD FOODS LLC, the limited liability company
described in, and which e	xecuted the foregoing instrument, and that he is authorized to execute said
instrument on behalf of s	aid company,
	Notary Public

Grant of Security Interest in Trademarks

TRADEMARK
REEL: 005073 FRAME: 0071

Schedule A

TRADEMARKS

True World Foods LLC TSUKIJI EXPRESS 77434451 09/21/2010	Name of Grantor	Trademark	Registration Number		Registration Date
	True World Foods LLC	TSUKIJI EXPRESS	77434451	1117	09/21/2010

TRADEMARK APPLICATIONS

Name of Grantor	Trademark Application	Application Serial Number	Application Filing Date
True World Foods LLC	BLUE AMERICA	85838279	2/1/2013

Grant of Security Interest in Trademarks

TRADEMARK
REEL: 005073 FRAME: 0072

RECORDED: 07/10/2013