

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

| SUBMISSION TYPE: | CORRECTIVE ASSIGNMENT | | | | | | | | | | | |
|--|---|-------------------------|----------------------------|---------------|----------|----------------|----------------------|----------------------------|-------------------------|----------------------|----------------------------|-------------------------|
| NATURE OF CONVEYANCE: | Corrective Assignment to correct the Serial Number 2701155 and 3375319 Assignor and Assignee previously recorded on Reel 004933 Frame 0563. Assignor(s) hereby confirms the Key Brand Entertainment Inc. should be "assignee" JP Morgan Chase Bank, N.A. should be "assignor".. | | | | | | | | | | | |
| CONVEYING PARTY DATA | | | | | | | | | | | | |
| <table border="1"> <thead> <tr> <th>Name</th> <th>Formerly</th> <th>Execution Date</th> <th>Entity Type</th> </tr> </thead> <tbody> <tr> <td>JP Morgan Chase Bank, N.A.</td> <td></td> <td>12/27/2012</td> <td>Bank National Association:</td> </tr> </tbody> </table> | | | | Name | Formerly | Execution Date | Entity Type | JP Morgan Chase Bank, N.A. | | 12/27/2012 | Bank National Association: | |
| Name | Formerly | Execution Date | Entity Type | | | | | | | | | |
| JP Morgan Chase Bank, N.A. | | 12/27/2012 | Bank National Association: | | | | | | | | | |
| RECEIVING PARTY DATA | | | | | | | | | | | | |
| Name: | Key Brand Entertainment Inc. | | | | | | | | | | | |
| Street Address: | 1619 Broadway, 9th Floor | | | | | | | | | | | |
| City: | New York | | | | | | | | | | | |
| State/Country: | NEW YORK | | | | | | | | | | | |
| Postal Code: | 10019 | | | | | | | | | | | |
| Entity Type: | CORPORATION: DELAWARE | | | | | | | | | | | |
| PROPERTY NUMBERS Total: 2 | | | | | | | | | | | | |
| <table border="1"> <thead> <tr> <th>Property Type</th> <th>Number</th> <th>Word Mark</th> </tr> </thead> <tbody> <tr> <td>Registration Number:</td> <td>2701155</td> <td>BROADWAY ACROSS AMERICA</td> </tr> <tr> <td>Registration Number:</td> <td>3375319</td> <td>BROADWAY ACROSS AMERICA</td> </tr> </tbody> </table> | | | | Property Type | Number | Word Mark | Registration Number: | 2701155 | BROADWAY ACROSS AMERICA | Registration Number: | 3375319 | BROADWAY ACROSS AMERICA |
| Property Type | Number | Word Mark | | | | | | | | | | |
| Registration Number: | 2701155 | BROADWAY ACROSS AMERICA | | | | | | | | | | |
| Registration Number: | 3375319 | BROADWAY ACROSS AMERICA | | | | | | | | | | |
| CORRESPONDENCE DATA | | | | | | | | | | | | |
| Fax Number: | | | | | | | | | | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i> | | | | | | | | | | | | |
| Email: | mmakover@paulweiss.com | | | | | | | | | | | |
| Correspondent Name: | Matthew Makover | | | | | | | | | | | |
| Address Line 1: | 1285 Avenue of the Americas | | | | | | | | | | | |
| Address Line 4: | New York, NEW YORK 10019-6064 | | | | | | | | | | | |
| NAME OF SUBMITTER: | Matthew Makover | | | | | | | | | | | |
| Signature: | /Matthew Makover/ | | | | | | | | | | | |

Date:

07/26/2013

Total Attachments: 13

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| | | | |
|---|--|-------------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Notice of Release of Security Interest in Trademarks | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Key Brand Entertainment Inc. | | 12/27/2012 | CORPORATION: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | JP Morgan Chase Bank, N.A. | | |
| Street Address: | 270 PARK AVENUE | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10017 | | |
| Entity Type: | National Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 5 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2701155 | BROADWAY ACROSS AMERICA | |
| Serial Number: | 77180308 | BROADWAY ACROSS AMERICA | |
| Registration Number: | 2513619 | RAGTIME | |
| Registration Number: | 2801660 | | |
| Registration Number: | 2452275 | | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Email: | emendes@paulweiss.com, mmakover@paulweiss.com | | |
| Correspondent Name: | Matthew S. Makover | | |
| Address Line 1: | 1285 Avenue of the Americas | | |
| Address Line 4: | New York, NEW YORK 10019-6064 | | |
| ATTORNEY DOCKET NUMBER: | 20096-005 | | |
| NAME OF SUBMITTER: | Matthew S. Makover | | |

CH \$140.00 2701155

NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of January 23, 2008 (the "Security Agreement"), by Key Brand Entertainment Inc., as Domestic Borrower ("KBE"), Toronto Theatre Ltd., as Canadian Borrower ("TTL"), the other Grantors signatory thereto (the "Other Grantors", and, together with KBE and TTL, the "Grantors"), and JP Morgan Chase Bank, N.A., as administrative agent and as Issuing Bank (in such capacity, the "Agent"), recorded in the United States Patent and Trademark Office at Reel 003703, Frame 0258, the Grantors assigned and granted to the Agent a security interest in the Grantors' right, title and interest in and to the trademark registrations and applications listed on Schedule A hereto (the "Trademarks") and the Trademark licenses listed on Schedule B, together with all products and proceeds of, and income from, any of the foregoing, including, without limitation, any claim by the Grantors against third parties for the past, present or future infringement or dilution of any Trademark or any Trademark licensed under any Trademark license, or for injury to the goodwill associated with any Trademark (the "Released Assets"); and


WHEREAS, the Agent wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the Released Assets;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent agrees as follows:

1. Release. The Agent hereby relinquishes, releases and discharges its security interest in the Released Assets.
2. Further Assurances. The Agent hereby agrees, at the Grantors' expense, to execute such instruments and to take such other actions as the Grantors or their legal representatives may reasonably request to terminate the Agent's security interest in the Released Assets.
3. Governing Law. This Notice of Release of Security Interest in Trademarks shall be governed by and construed and interpreted in accordance with the laws of the State of New York.
4. Definitions. Capitalized terms used herein and not defined shall have the respective meaning ascribed to such terms in the Security Agreement.

IN WITNESS WHEREOF, the Agent has caused this Notice of Release of Security Interest in Trademarks to be duly executed as of this 27th day of December 2012.

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent and Issuing Bank

By: 
Name: _____
Title: **Patrick J. Minnick**
Vice President

[Signature Page to Trademark Release]

TRADEMARK
REEL: 005079 FRAME: 0765

State of California


County of Los Angeles

On December 27, 2012 before me, Bridget Ruth, Notary Public

personally appeared Patrick J. Minnick, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature  (Seal)



SCHEDULE A

Trademarks

| Proprietary Right | Owner | Country/State | Status | Reg. No. | Goods and Services |
|----------------------------------|-----------------------------|----------------------|---------------|-----------------------------|--|
| BROADWAY ACROSS AMERICA | SFX Theatrical Group, Inc. | USA | Registered | 2701155 | Entertainment services in the nature of presentation of theatrical, musical and performing arts productions |
| BROADWAY ACROSS AMERICA & DESIGN | SFX Theatrical Group, Inc. | USA | Pending | US Application No. 77180308 | Entertainment services in the nature of presentation of theatrical, musical and performing arts productions |
| BROADWAY IN BIRMINGHAM | Pace Theatrical Group, Inc. | Alabama | Registered | 108527 | Producing and presenting plays and other theatrical productions at various Birmingham locations and theaters |
| BROADWAY IN ARIZONA | Pace Theatrical Group, Inc. | Arizona | Registered | 45476 | Producing and presenting plays and other theatrical productions at various Arizona locations and theaters. |
| UP CLOSE AT THE CENTER | SFX Theatrical Group, Inc. | California | Registered | 57116 | Entertainment services, namely, presenting a series of events featuring live speakers |
| BROADWAY IN CALGARY | Pace Theatrical Group, Inc. | Canada | Registered | 595368 | Producing and presenting plays and other theatrical productions at various Calgary locations and theaters |
| BROADWAY IN EDMONTON | Pace Theatrical Group, Inc. | Canada | Registered | 593298 | Producing and presenting plays and other theatrical productions at various Edmonton locations and theaters, |
| BROADWAY IN OTTAWA | Pace Theatrical Group, Inc. | Canada | Registered | 593202 | Producing and presenting plays and other theatrical productions at various Ottawa locations and theaters |
| BROADWAY IN VANCOUVER | Pace Theatrical Group, Inc. | Canada | Registered | 593200 | Producing and presenting plays and other theatrical productions at various Vancouver locations and theaters. |

| Proprietary Right | Owner | Country/State | Status | Reg. No. | Goods and Services |
|----------------------------|-----------------------------|----------------------|---------------|-----------------|---|
| BROADWAY IN FT. LAUDERDALE | Pace Theatrical Group, Inc. | Florida | Registered | T01000001244 | Producing and presenting plays and other theatrical productions at various Ft. Lauderdale locations and theaters. |
| BROADWAY IN JACKSONVILLE | PTG-Florida, Inc. | Florida | Registered | T03000000328 | Producing and presenting plays and other theatrical productions at various Jacksonville locations and theaters |
| BROADWAY IN MIAMI BEACH | Pace Theatrical Group, Inc, | Florida | Registered | T010000245 | Producing and presenting plays and other theatrical productions at various Miami Beach locations and theaters. |
| BROADWAY IN ORLANDO | PTG-Florida, Inc. | Florida | Registered | T02000000230 | Producing and presenting plays and other theatrical productions at various Orlando locations and theaters |
| BROADWAY IN PALM BEACH | Pace Theatrical Group, Inc. | Florida | Registered | T01000001246 | Producing and presenting plays and other theatrical productions at various Palm Beach locations and theaters |
| BROADWAY IN TAMPA BAY | Pace Theatrical Group, Inc. | Florida | Registered | T02000000229 | Producing and presenting plays and other theatrical productions at various Tampa locations and theaters |
| BROADWAY IN ATLANTA | Pace Theatrical Group, Inc. | Georgia | Registered | S19557 | Entertainment services, namely, producing and presenting plays and other theatrical productions In Atlanta |
| BROADWAY IN INDIANA POLIS | Pace Theatrical Group, Inc. | Indiana | Registered | 20010507 | Producing and presenting plays and other theatrical productions at various Indianapolis locations and theaters. |
| BROADWAY IN LOUISVILLE | Pace Theatrical Group, Inc. | Kentucky | Registered | 14112 | Producing and presenting plays and other theatrical productions at various Louisville locations and theaters. |

| Proprietary Right | Owner | Country/State | Status | Reg. No. | Goods and Services |
|-------------------------------|--------------------------------|----------------------|---------------|-----------------|---|
| BROADWAY IN NEW ORLEANS | Pace Theatrical Group, Inc. | Louisiana | Registered | 572346 | Producing and presenting plays and other theatrical productions at various New Orleans locations and theaters. |
| BROADWAY IN BALTIMORE | Pace Theatrical Group, Inc. | Maryland | Registered | 20020064 | Producing and presenting plays and other theatrical productions at various Baltimore locations and theaters |
| BROADWAY IN BOSTON | American Artists Ltd., Inc. | Massachusetts | Registered | 54678 | Producing and presenting plays and other theatrical productions. |
| BROADWAY IN MINNEAPOLIS | Pace Theatrical Group, Inc. | Minnesota | Registered | 31956 | Producing and presenting plays and other theatrical productions at various Minneapolis locations and theaters |
| BROADWAY IN OMAHA | Pace Theatrical Group, Inc. | Nebraska | Registered | 1000319511 | Education, providing of training, entertainment, sporting and cultural activities |
| BROADWAY IN NEW MEXICO | Pace Theatrical Group, Inc, | New Mexico | Registered | TK04070602 | Entertainment services, namely, producing and presenting plays and other theatrical productions at various New Mexico locations and theatres |
| BROADWAY IN CINCINNATI | Pace Theatrical Group, Inc. | Ohio | Registered | 2.00124E+11 | Producing and presenting plays and other theatrical productions at various Cincinnati locations and theaters. |
| BROADWAY IN COLUMBUS | Pace Theatrical Group, Inc. | Ohio | Registered | 2.00124E+11 | Producing and presenting plays and other theatrical productions at various Columbus locations and theaters. |
| BROADWAY IN AUSTIN | Pace Theatrical Group, Inc. | Texas | Registered | 800041249 | Producing and presenting plays and other theatrical productions at various Austin locations and theaters |
| BROADWAY IN HOUSTON | Pace Theatrical Group, Inc. | Texas | Registered | 800039775 | Entertainment |

| Proprietary Right | Owner | Country/State | Status | Reg. No. | Goods and Services |
|--|-----------------------------|----------------------|---------------|-----------------|--|
| BROADWAY IN SAN ANTONIO | Pace Theatrical Group, Inc. | Texas | Registered | 800047944 | Entertainment |
| BROADWAY IN UTAH | Pace Theatrical Group, Inc. | Utah | Registered | 5040476 | Producing and presenting plays and other theatrical productions at various San Antonio locations and theaters |
| BROADWAY IN SEATTLE | Pace Theatrical Group, Inc. | Washington | Registered | 30041 | Producing and presenting plays and other theatrical productions at various Seattle locations and theaters |
| BROADWAY IN MADISON | Pace Theatrical Group, Inc. | Wisconsin | Registered | 20035302506 | Producing and presenting plays and other theatrical productions at various Madison locations and theaters |
| BROADWAY IN MILWAUKEE | Pace Theatrical Group, Inc. | Wisconsin | Registered | 20025201154 | Producing and presenting plays and other theatrical production at various Milwaukee locations and theaters |
| BROADWAY IN THE FOX CITIES | Pace Theatrical Group, Inc. | Wisconsin | Registered | 20025201885 | Producing and presenting plays and other theatrical productions at various Appleton, Wisconsin, locations and theaters |
| MISCELLANEOUS DESIGN (Statue of Liberty) | Musical Rights, Inc. | USA | Registered | 2801660 | Posters; Producing audio or video infomercials; advertising services related to the licensing of stage plays, musical shows, television programs, music, video and audio-visual products |
| MISCELLANEOUS DESIGN (torch and arm) | Musical Rights, Inc. | USA | Registered | 2452275 | |
| RAGTIME (Stylized) | Musical Rights, Inc. | USA | Registered | 2513619 | |
| BROADWAY THEATRE LEAGUE OF BOSTON | American Artists Ltd., Inc. | Massachusetts | Registered | 54677 | Producing and presenting plays and other theatrical productions. |

| Proprietary Right | Owner | Country/State | Status | Reg. No. | Goods and Services |
|----------------------|------------------------------|---------------|------------|----------|---|
| THE BEST OF BROADWAY | American Artists, Ltd., Inc. | Massachusetts | Registered | 54896 | Theatrical productions |
| THE BROADWAY SERIES | American Artists, Ltd., Inc. | Massachusetts | Registered | 54803 | Producing and presenting plays and other theatrical productions. |
| PANTAGES | Musical Rights, Inc. | Canada | Registered | 412193 | Men's and boys' clothing, namely, shirts, sweaters, t-shirts, pants, suits, jackets, wind resistant jackets, jogging suits, sweatshirts, sweatpants, tank tops and coats. |
| PANTAGES | Musical Rights, Inc. | Canada | Registered | 420907 | Clothing, namely sweatshirts and t-shirts; clothing, namely, jackets, hats, caps, polo shirts, bathrobes, printed goods, office and stationery supplies, namely calendars, agendas, photo albums, stickers, envelopes, greeting cards, note pads, writing paper, posters, post cards, guest books, memo pads, notebooks, crests, printed publications, namely, playbills, souvenir brochures and vouchers for performances; stickers, books, posters, brochures, photographs and slides; key chains, lapel pins, watches, ceramic ware, namely cups, mugs |

| Proprietary Right | Owner | Country/State | Status | Reg. No. | Goods and Services |
|--------------------------|----------------------|----------------------|---------------|-----------------|---|
| PANTAGES & Design | Musical Rights, Inc. | Canada | Registered | 421335 | Clothing, namely, sweatshirts and t-shirts; clothing, namely, jackets, hats, caps, polo shirts, bathrobes, printed goods, office and stationery supplies, namely, stickers, envelopes, greeting cards, notepads, writing paper, postcards, crests, transfers, pens, printed publications, namely playbills, souvenir brochures, vouchers for performances; publications, namely, books, posters, brochures, photographs and slides; souvenir items, namely, buttons, key chains, jewelry, namely, lapel pins, stick pins, ceramic ware, namely, cups and mugs |
| THE PANTAGES | Musical Rights, Inc. | Canada | Registered | 346760 | Management and operation of a theater |

SCHEDULE B

Trademark Licenses

None.