

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JP Morgan Chase Bank, N.A.		08/02/2013	N.A.:
RECEIVING PARTY DATA			
Name:	Key Brand Entertainment Inc.		
Street Address:	1619 Broadway		
Internal Address:	9th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3289244	THEATRE.COM	
Registration Number:	3289245	THEATRE.COM	
Registration Number:	3035051	BROADWAY CLASSROOM	
Registration Number:	2852108	BROADWAY.COM	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	mmakover@paulweiss.com, dewilliams@paulweiss.com		
Correspondent Name:	Matthew Makover		
Address Line 1:	1285 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10019-6064		
ATTORNEY DOCKET NUMBER:	20096-008		
NAME OF SUBMITTER:	Matthew Makover		

CH \$115.00 3289244

Signature:	/Matthew Makover/
Date:	08/02/2013
Total Attachments: 5 source=kbrelease8-2-13#page1.tif source=kbrelease8-2-13#page2.tif source=kbrelease8-2-13#page3.tif source=kbrelease8-2-13#page4.tif source=kbrelease8-2-13#page5.tif	

NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of January 23, 2008 (the "Security Agreement"), by Key Brand Entertainment Inc., as Domestic Borrower ("KBE"), Toronto Theatre Ltd., as Canadian Borrower ("TTL"), the other Grantors signatory thereto (the "Other Grantors", and, together with KBE and TTL, the "Grantors"), and JP Morgan Chase Bank, N.A., as administrative agent and as Issuing Bank (in such capacity, the "Agent"), recorded in the United States Patent and Trademark Office at Reel 4434, Frame 0541, the Grantors assigned and granted to the Agent a security interest in the Grantors' right, title and interest in and to the trademark registrations and applications listed on Schedule A hereto (the "Trademarks") and the Trademark licenses listed on Schedule B, together with all products and proceeds of, and income from, any of the foregoing, including, without limitation, any claim by the Grantors against third parties for the past, present or future infringement or dilution of any Trademark or any Trademark licensed under any Trademark license, or for injury to the goodwill associated with any Trademark (the "Released Assets"); and

WHEREAS, the Agent wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the Released Assets;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent agrees as follows:

1. Release. The Agent hereby relinquishes, releases and discharges its security interest in the Released Assets.


2. Further Assurances. The Agent hereby agrees, at the Grantors' expense, to execute such instruments and to take such other actions as the Grantors or their legal representatives may reasonably request to terminate the Agent's security interest in the Released Assets.

3. Governing Law. This Notice of Release of Security Interest in Trademarks shall be governed by and construed and interpreted in accordance with the laws of the State of New York.

4. Definitions. Capitalized terms used herein and not defined shall have the respective meaning ascribed to such terms in the Security Agreement.

IN WITNESS WHEREOF, the Agent has caused this Notice of Release of Security Interest in Trademarks to be duly executed as of this 2 day of August 2013.

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent and Issuing Bank

By: 
Name: **Darlan A. Singer**
Title: **Vice President**

[Signature Page to Trademark Release]

TRADEMARK
REEL: 005084 FRAME: 0532

State of California

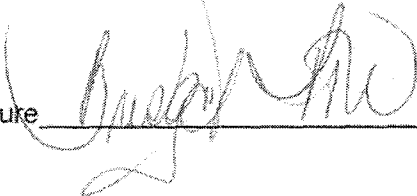
County of Los Angeles

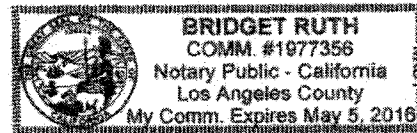
On August 2, 2013 before me, Bridget Ruth, Notary Public

personally appeared Darian A. Singer, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature  (Seal)



SCHEDULE A

Trademarks

Proprietary Right	Owner	Country/State	Status	Reg. No.
THEATRE.COM	THEATRE DIRECT INTERNATIONAL D/B/A THEATRE DIRECT NY, INC.	USA	Registered	3289244
THEATRE.COM	THEATRE DIRECT INTERNATIONAL D/B/A THEATRE DIRECT NY, INC.	USA	Registered	3289245
BROADWAY CLASSROOM	THEATRE DIRECT NY, INC.	USA	Registered	3035051
BROADWAY.COM	THEATRE DIRECT NY, INC. D/B/A BROADWAY.COM	USA	Registered	2852108

SCHEDULE B

Trademark Licenses

None.