## TRADEMARK ASSIGNMENT

## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TaxACT, Inc.		08/30/2013	CORPORATION: IOWA

### **RECEIVING PARTY DATA**

Name:	Wells Fargo Bank, National Association		
Street Address:	205 108th Avenue NE, Suite 600		
City:	Bellevue		
State/Country:	WASHINGTON		
Postal Code:	98004-5773		
Entity Type:	Bank: UNITED STATES		

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	2346130	2ND STORY SOFTWARE
Registration Number:	3596133	2ND STORY SOFTWARE
Registration Number:	3667993	DONATION ASSISTANT
Registration Number:	3815160	ENDEAVOR CARD
Registration Number:	4329023	FEEL THE FREE
Registration Number:	3773717	FREE TO PREPARE, FREE TO PRINT, FREE TO
Registration Number:	4140501	QUICK CONVERT
Registration Number:	2394116	TAXACT
Registration Number:	3141614	TAXACT
Registration Number:	3138631	TAXACT ONLINE
Registration Number:	3764671	TAXACT TAXPAYER SUPPORT
Registration Number:	3740877	WHERE DO YOU DO YOUR TAXES?

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**CORRESPONDENCE DATA** 

**Fax Number**: 5037782200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: (503) 778-2137

Email: trademarks@lanepowell.com

Correspondent Name: Lisa M. Davis, c/o Lane Powell PC

Address Line 1: 601 SW 2nd Avenue, Suite 2100

Address Line 4: Portland, OREGON 97204

ATTORNEY DOCKET NUMBER:	105727.1472
NAME OF SUBMITTER:	Lisa M. Davis
Signature:	/lisa m davis/
Date:	09/11/2013

#### Total Attachments: 6

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#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Agreement") is between TAXACT, INC., an Iowa corporation (the "Debtor"), and WELLS FARGO BANK, NATIONAL ASSOCIATION, as administrative agent (the "Secured Party"), pursuant to that certain Collateral Agreement (as amended, restated, supplemented, or otherwise modified from time to time, the "Collateral Agreement"), dated as of August 30, 2013, by and among the Debtor, certain of Debtor's affiliates and the Secured Party. Initially capitalized terms used but not defined herein have the respective meanings given in the Collateral Agreement.

#### **Recitals:**

WHEREAS, pursuant to the terms of the Collateral Agreement, the Debtor has granted to the Secured Party a lien and security interest in all General Intangibles of the Debtor including, without limitation, all of the Debtor's right, title, and interest in, to, and under all now owned and hereafter acquired Trademarks (as defined below), together with the goodwill of the business symbolized by the Debtor's Trademarks, and Trademark Licenses (as defined below), and all products and proceeds thereof, to secure the payment of the Obligations.

#### **Agreement:**

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

- 1. <u>GRANT</u>. The Debtor hereby grants and assigns to the Secured Party a continuing security interest, lien, and collateral assignment in all of the Debtor's right, title, and interest in, to, and under the following (all of the following items or types of property being herein collectively referred to as the "**Trademark Collateral**"), whether presently existing or hereafter created or acquired:
  - (a) (i) all of the following:
- (A) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, service marks, logos, other business identifiers, prints and labels on which any of the foregoing appear, all registrations and recordings thereof, and all applications in connection therewith, including, without limitation, registrations, recordings, and applications in the United States Patent and Trademark Office or in any similar office or agency of the U.S., any state thereof, or any other country or any political subdivision thereof, including, without limitation, those referred to in <u>Schedule I</u> annexed hereto;
  - (B) all reissues, extensions, and renewals thereof;
- (C) all income, royalties, damages, and payments now or hereafter relating to or payable under any of the foregoing, including, without limitation, damages or payments for past or future infringements of any of the foregoing;

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- (D) the right to sue for past, present, and future infringements of any of the foregoing;
  - (E) all rights corresponding to any of the foregoing throughout the world; and
  - (F) all goodwill associated with and symbolized by any of the foregoing;

in each case, whether now owned or hereafter acquired by the Debtor (all of such items in this clause (i) being referred to herein collectively as the "**Trademarks**");

- (ii) any written agreement now or hereafter in existence granting to the Debtor any right to use any Trademark (each a "**Trademark License**");
  - (iii) each trademark registration (each a "Trademark Registration"); and
- (iv) each trademark application (each a "**Trademark Application**") (including without limitation, each Trademark, Trademark Registration, and Trademark Application referred to in <u>Schedule I</u> annexed hereto, together with the goodwill of the business symbolized thereby); and
- (b) all products and proceeds of the foregoing, including without limitation, any claim by the Debtor against third parties for past, present, or future: (i) infringement, dilution, or breach of any Trademark, Trademark Registration, Trademark Application, or Trademark License (including without limitation, any Trademark, Trademark Registration, Trademark Application, or Trademark License referred to in <u>Schedule I</u> annexed hereto, and any Trademark Registration issued pursuant to a Trademark Application referred to in <u>Schedule I</u> annexed hereto); or (ii) injury to the goodwill associated with any Trademark, Trademark Registration, or Trademark Application.
- 2. <u>COLLATERAL AGREEMENT</u>. The lien and security interest contained in this Agreement is granted in conjunction with the liens and security interests granted to the Secured Party pursuant to the Collateral Agreement. The Debtor hereby acknowledges and affirms that the rights and remedies of the Secured Party with respect to the liens and security interests in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Documents, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 3. <u>AUTHORIZATION TO SUPPLEMENT</u>. If the Debtor obtains rights to any new trademarks or becomes entitled to the benefit of any trademark application, the provisions of this Agreement shall automatically apply thereto. The Debtor shall give prompt notice in writing to the Secured Party with respect to any such new trademark rights in accordance with the provisions of the Collateral Agreement. Without limiting the Debtor's obligations under this <u>Section 3</u>, the Debtor hereby authorizes the Secured Party unilaterally to modify this Agreement by amending <u>Schedule I</u> to include any such new trademark rights of the Debtor. Notwithstanding the foregoing, no failure to so modify this Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from the Secured Party's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.

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4. <u>COUNTERPARTS</u>. This Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Agreement or any other Loan Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or other electronic method of transmission shall be deemed an original signature hereto.

[Remainder of Page Intentionally Blank]

IN WITNESS WHEREOF, each of the parties hereto has caused this Agreement to be executed, made effective and delivered by its duly authorized officer as of the date first set forth above.

TAXACT, INC., an Iowa corporation Name: Title: OFCETON I certify that I know or have satisfactory evidence that Livida Schoemer is the person who appeared before me, and said person acknowledged that the signed this instrument, on oath stated that the is authorized to execute the instrument and acknowledged it as the Section Tax A-t to be his free and voluntary act of such parties for the uses and purposes mentioned in this instrument. NOTARY PUBLIC for the State of Washington. residing at My appointment expires:

## ACCEPTED AND ACKNOWLEDGED BY:

WELLS FARGO BANK, NATIONAL ASSOCIATION,

as administrative agent

Title: Senior Vice President

STATE OF WASHINGTON ) ss.

I certify that I know or have satisfactory evidence that Cheryl L. Ebner is the person who appeared before me, and said person acknowledged that she signed this instrument, on oath stated that she is authorized to execute the instrument and acknowledged it as a Senior Vice President of Wells Fargo Bank, National Association to be her free and voluntary act of such parties for the uses and purposes mentioned in this instrument.

DATED: <u>August 39203</u>

Print Name: KECA CHAN
NOTARY PUBLIC for the State of Washington,
residing at ...

My appointment expires:

21,207

# **SCHEDULE I**

## **TRADEMARKS**

OF

# TAXACT, INC.

<u>Mark</u>	<u>Owner</u>	Serial No. / Reg. No.	<u>Status</u>
2ND STORY SOFTWARE	Endeavor Software, Inc., dba, 2nd Story Software, Inc.	2,346,130	Cancelled 1/27/07
2ND STORY SOFTWARE	2nd Story Software, Inc.	3,596,133	Registered 3/24/09
DONATION ASSISTANT	2nd Story Software, Inc.	3,667,993	Registered 8/11/09
ENDEAVOR CARD	2nd Story Software, Inc.	3,815,160	Registered 7/6/10
FEEL THE FREE	2nd Story Software, Inc.	4,329,023	Registered 4/30/13
FREE TO PREPARE, FREE TO PRINT, FREE TO E-FILE	2nd Story Software, Inc.	3,773,717	Registered 4/6/10
QUICK CONVERT	2nd Story Software, Inc.	4,140,501	Registered 5/8/12
TAXACT	2nd Story Software, Inc.	2,394,116	Registered 10/10/00
TAXACT	2nd Story Software, Inc.	3,141,614	Registered 9/12/06
TAXACT ONLINE	2nd Story Software, Inc.	3,138,631	Registered 9/5/06
TAXACT TAXPAYER SUPPORT	2nd Story Software, Inc.	3,764,671	Registered 3/23/10
WHERE DO YOU DO YOUR TAXES?	2nd Story Software, Inc.	3,740,877	Registered 1/19/10

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**RECORDED: 09/11/2013** 

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