TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Florida Panthers Hockey Club, Ltd.		109/26/2013	LIMITED PARTNERSHIP: FLORIDA

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A.	
Street Address:	270 Park Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10017	
Entity Type:	National Association: UNITED STATES	

PROPERTY NUMBERS Total: 23

Property Type	Number	Word Mark
Registration Number:	2099668	FLORIDA PANTHERS
Registration Number:	2383486	FLORIDA PANTHERS
Registration Number:	2134703	FLORIDA PANTHERS
Registration Number:	2097924	FLORIDA PANTHERS
Registration Number:	2114376	FLORIDA PANTHERS
Registration Number:	2008813	FLORIDA PANTHERS
Registration Number:	2132908	FLORIDA PANTHERS
Registration Number:	1946803	STREETCATS
Registration Number:	1901034	PANTHERLAND
Registration Number:	1883140	
Registration Number:	1875911	
Registration Number:	1875805	
Registration Number:	1891772	
Registration Number:	1877214	
Registration Number:	18//214	TRADEMARK

REEL: 005120 FRAME: 0401

700 20996

Registration Number:	1876001	
Registration Number:	1881482	
Registration Number:	1875946	
Registration Number:	1875931	
Registration Number:	1959524	PANTHERS
Registration Number:	3945625	FLA
Registration Number:	3932402	FLA
Registration Number:	3941773	FLORIDA PANTHERS
Registration Number:	3941774	FLORIDA PANTHERS

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Email: jfanelly@paulweiss.com, dewilliams@paulweiss.com

Correspondent Name: James Fanelly

Address Line 1: 1285 Avenue of the Americas

Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	18453-021
NAME OF SUBMITTER:	/James Fanelly/
Signature:	/James Fanelly/
Date:	09/30/2013

Total Attachments: 9

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS, dated as of September 26, 2013, is made by the entity listed on the signature pages hereof ("<u>Grantor</u>"), in favor of JPMORGAN CHASE BANK, N.A. ("<u>JPM</u>"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "<u>Agent</u>") for the banks (the "<u>Banks</u>") which are signatories of the Credit Agreement (as defined below).

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of September 26, 2013 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among SOUTH FLORIDA SPORTS & ENTERTAINMENT, LLC, a Delaware limited liability company (the "Borrower"), each of the Banks and the Agent, the Banks have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, Grantor has agreed, pursuant to a Security Agreement dated as of September 26, 2013 in favor of the Agent (the "Security Agreement"), to grant the security interest contemplated by the Security Agreement as collateral security for payment and performance of obligations under the Credit Agreement and the Subsidiary Guaranty (as defined in the Security Agreement), as applicable; and

WHEREAS, Grantor is a party to the Security Agreement pursuant to which Grantor is required to execute and deliver this Notice of Grant of Security Interest in Trademarks;

NOW, THEREFORE, in consideration of the premises and to induce the Banks and the Agent to enter into the Credit Agreement and to induce the Banks to make their respective extensions of credit to the Borrower thereunder, Grantor hereby agrees with the Agent as follows:

- <u>Section 1</u>. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. As security for the payment or performance, as the case may be, in full of the Secured Obligations, and any extensions, renewals, modifications or refinancings of the Secured Obligations, Grantor hereby pledges and assigns to the Agent, for the ratable benefit of the Banks, and hereby grants to the Agent, for the ratable benefit of the Banks, a continuing security interest in and to the following properties, assets and rights of Grantor, wherever located, whether now owned or hereafter acquired or arising, and all proceeds and products thereof (the "Trademark Collateral") provided, however, that the Collateral shall not include any Excluded Collateral, regardless of whether the same is described herein:
- (a) the trademarks of Grantor and all of Grantor's now owned or hereafter acquired United States or other trademarks, service marks, trade names, logos, registrations and applications for trademarks and service marks, filed and unfiled, including without limitation those listed on <u>Schedule 1</u> hereto, together with the goodwill of the business connected with the

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use of, and symbolized by, all such trademarks, service marks, trade names, logos, registrations and applications, including without limitation those listed on said <u>Schedule 1</u>, provided, however, "Trademark Collateral" shall specifically exclude any intent-to-use United States trademark applications for which an amendment to alleged use or statement of use has not been filed under 15 U.S.C. §1051(c) or 15 U.S.C. §1051(d), respectively, or, if filed, has not been deemed in conformance with 15 U.S.C. §1051(a) or examined and accepted by the United States Patent and Trademark Office.

Section 3. Security Agreement. The security interest granted pursuant to this Notice of Grant of Security Interest in Trademarks is granted in conjunction with the security interest granted to the Agent pursuant to the Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. NHL Requirements. It is acknowledged, understood and agreed that, notwithstanding anything in this Notice of Grant of Security Interest in Trademarks or any other Operative Document (as defined in the NHL Consent Letter) to the contrary, (a) the exercise by any Lender (as defined in the NHL Consent Letter) of remedies under any Operative Document will be made in accordance with the terms and provisions of the NHL Consent Letter, the terms, conditions and provisions of which each of the parties to any Operative Document has accepted as reasonable and appropriate, and (b) in the event of any conflict or inconsistency between the terms of the NHL Consent Letter and the terms of any Operative Document (including without limitation this Notice of Grant of Security Interest in Trademarks), the terms of the NHL Consent Letter will control. For the avoidance of doubt, Grantor acknowledges and agrees that nothing herein or in any Operative Document shall give any Club Party (as defined in the NHL Consent Letter) any independent right to invoke or enforce any right or remedy set forth in the NHL Consent Letter.

Section 5. Counterparts. This Notice of Grant of Security Interest in Trademarks may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of any executed signature page to this Notice of Grant of Security Interest in Trademarks by facsimile transmission or by Electronic Transmission shall be effective as delivery of a manually executed counterpart hereof.

Section 6. Governing Law. This Notice of Grant of Security Interest in Trademarks and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Pages Follow]

IN WITNESS WHEREOF, each Grantor has caused this Notice of Grant of Security Interest in Trademarks to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

FLORIDA PANTHERS HOCKEY CLUB, LTD., as Grantor

By: PHGP LLC, its General Partner/

By:

Name: Michael Yormark

Title: President

[Continued on Next Page]

ACCEPTED AND AGREED as of the date first above written:

JPMORGAN CHASE BANK, N.A., as Agent

By: Of Scott T. Milleisen

Managing Director

SCHEDULE I TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Trademark Registrations

Trademark	Reg. No. Reg. Date	Owner
FLORIDA PANTHERS	2,099,668 23-SEP- 1997	Florida Panthers Hockey Club Ltd.
FLORIDA PANTHERS	2,383,486 05-SEP-	Florida Panthers Hockey Club Ltd.
FLORIDA PANTHERS	2000 2,134,703 03-FEB-	Florida Panthers Hockey Club Ltd.
FLORIDA PANTHERS	1998 2,097,924 16-SEP-	Florida Panthers Hockey Club Ltd.
FLORIDA PANTHERS	1997 2,114,376 18-NOV-	Florida Panthers Hockey Club Ltd.
FLORIDA PANTHERS	1997 2,008,813 15-OCT-	Florida Panthers Hockey Club Ltd.
	1996	
FLORIDA PANTHERS	2,132,908 27-JAN- 1998	Florida Panthers Hockey Club Ltd.
STREETCATS	1,946,803 09-JAN- 1996	Florida Panthers Hockey Club Ltd.

Trademark	Reg. No. Reg. Date	Owner
PANTHERLAND	1,901,034 20-JUN- 1995	Florida Panthers Hockey Club Ltd.
Field Hockey Sticks Design:	1,883,140 07-MAR- 1995	Florida Panthers Hockey Club Ltd.
Panther Design:	1,875,911 24-JAN- 1995	Florida Panthers Hockey Club LTD.
Panther Design:	1,875,805 24-JAN- 1995	Florida Panthers Hockey Club LTD.

Trademark	Reg. No. Reg. Date	Owner
Panther Design:	1,891,772	Florida Panthers Hockey Club LTD.
	25-APR- 1995	
Panther Design:	1,877,214	Florida Panthers Hockey Club LTD.
	31-JAN- 1995	
Panther Design:	1,876,001 24-JAN- 1995	Florida Panthers Hockey Club LTD.

Trademark	Reg. No. Reg. Date	Owner
Panther Design:	1,881,482 28-FEB- 1995	Florida Panthers Hockey Club LTD.
Panther Design:	1,875,946 24-JAN- 1995	Florida Panthers Hockey Club LTD.
Panther Design:	1,875,931 24-JAN- 1995	Florida Panthers Hockey Club LTD.
PANTHERS	1,959,524 05-MAR- 1996	Florida Panthers Hockey Club LTD.

Trademark	Reg. No. Reg. Date	Owner
FLA (DESIGN):	3,945,625 12-APR- 2011	Florida Panthers Hockey Club Ltd.
FLA (DESIGN):	3,932,402 15-MAR- 2011	Florida Panthers Hockey Club. Ltd.
FLORIDA PANTHERS (DESIGN):	3,941,773 05-APR- 2011	Florida Panthers Hockey Club Ltd.
FLORIDA PANTHERS (DESIGN):	3,941,774 05-APR- 2011	Florida Panthers Hockey Club Ltd.

RECORDED: 09/30/2013