### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Grant of Security Interest in Trademark Rights

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
Verint Americas Inc.		09/18/2013	CORPORATION: DELAWARE	

### **RECEIVING PARTY DATA**

Name:	Credit Suisse AG, Cayman Islands Branch, as Collateral Agent
Street Address:	11 Madison Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10010
Entity Type:	Bank: SWITZERLAND

### PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	3501633	CONTACTSTORE
Registration Number:	3353595	IMPACT 360
Registration Number:	3310459	IT'S YOUR GOAL. IT'S OUR PHILOSOPHY. IMP
Registration Number:	2270306	
Registration Number:	1704701	STAFFSMART
Registration Number:	2869851	WITNESS
Registration Number:	2379125	GMT PLANET
Serial Number:	85293736	BLUE PUMPKIN
Serial Number:	85624581	ENTERPRISE INTELLIGENCE SOLUTIONS

### **CORRESPONDENCE DATA**

**Fax Number**: 8004947512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 202-370-4761

Email: tfahey@nationalcorp.com

TRADEMARK REEL: 005134 FRAME: 0983 )P \$240.00 3501633

900269529

Correspondent Name: Address Line 1: Address Line 2: Address Line 4:	Thomas Fahey 1025 Vermont Ave NW, Suite 1130 National Corporate Research, Ltd. Washington, DISTRICT OF COLUMBIA 20005	
NAME OF SUBMITTER:		Mariee Pilkington
Signature:		/Mariee Pilkington/
Date:		10/21/2013
Total Attachments: 5 source=#79512103v1 - (Security Interest in Trademark Rights (Verint America))#page2.tif source=#79512103v1 - (Security Interest in Trademark Rights (Verint America))#page3.tif source=#79512103v1 - (Security Interest in Trademark Rights (Verint America))#page4.tif source=#79512103v1 - (Security Interest in Trademark Rights (Verint America))#page5.tif source=#79512103v1 - (Security Interest in Trademark Rights (Verint America))#page6.tif		

# GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS ("<u>Agreement</u>"), effective as of September 18, 2013 is made by Verint Americas Inc., a Delaware corporation (the "<u>Grantor</u>"), in favor of Credit Suisse AG, as Collateral Agent (the "<u>Agent</u>") for the several banks and other financial institutions (the "<u>Lenders</u>") from time to time party to the Amended and Restated Credit Agreement, dated as of March 6, 2013 (as amended, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), among Verint Systems Inc. and certain of its subsidiaries (the "<u>Borrowers</u>"), the Lenders, the Agent and the other Persons from time to time party thereto.

### WITNESSETH

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor and certain other subsidiaries of Verint Systems Inc. have executed and delivered a Guarantee and Collateral Agreement, dated as of April 29, 2011 (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement");

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Grantor pledged and granted to the Agent for the benefit of the Agent and the Lenders a continuing security interest in certain Intellectual Property, including the Trademarks (as listed in Schedule 1); and

WHEREAS, in connection with the Credit Agreement and the Guarantee and Collateral Agreement, the Grantor is required to execute and deliver this Agreement for recording with the United States Patent and Trademark Office;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Grantor agrees, for the benefit of the Agent and the Lenders, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

SECTION 2. <u>Grant of Security Interest</u>. The Grantor hereby pledges and grants a continuing security interest in, and a right of setoff against, all of the Grantor's rights, title and interest in, to and under the Trademarks (including, without limitation, those items listed on Schedule 1 hereto) (collectively, the "<u>Collateral</u>"), to the Agent for the benefit of the Agent and the Lenders to secure payment, performance and observance of the Obligations.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Lenders in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. The Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

SECTION 6. Governing Law. THIS AGREEMENT AND ANY CLAIM, CONTROVERSY, DISPUTE OR CAUSE OF ACTION BASED UPON, ARISING OUT OF OR RELATED TO THIS AGREEMENT AND THE TRANSACTIONS CONTEMPLATED HEREBY (INCLUDING, WITHOUT LIMITATION, ANY CLAIMS SOUNDING IN CONTRACT LAW OR TORT LAW OR OTHERWISE ARISING OUT OF THE SUBJECT MATTER HEREOF) SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers as of the date first written above.

VERINT AMERICAS INC., as Grantor

Bv

Namç

Title:

[Signature Page to Grant of Security Interest in Trademarks: Verint Americas Inc.]

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH as Collateral Agent for the Lenders

By:

Name: <sup>J</sup>)

Judith Smith

Title:

Authorized Signatory

By:

Name: Michael D'Onef

Title:

Authorized Signatory

[Signature Page to Grant of Security Interest in Trademarks: Verint Americas Inc.]

### **SCHEDULE 1**

### **U.S.** Trademark Registrations

<u>Grantor</u>	<u>Trademark</u>	App. No./ Reg. No.	Filing Date/ Reg. Date
Verint Americas Inc.	CONTACTSTORE	3501633	16-Sep-08
Verint Americas Inc.	IMPACT 360	3353595	11-Dec-07
Verint Americas Inc.	IT'S YOUR GOAL. IT'S OUR PHILOSOPHY. IMPROVE EVERYTHING	3310459	16-Oct-07
Verint Americas Inc.	MISCELLANEOUS DESIGN	2270306	17-Aug-99
Verint Americas Inc.	STAFFSMART	1704701	4-Aug-92
Verint Americas Inc.	WITNESS	2869851	3-Aug-04
Verint Americas Inc.	GMT PLANET	2379125	22-Aug-00

## **U.S. Trademark Applications**

<u>Grantor</u>	<u>Trademark</u>	App. No./ Reg. No.	Filing Date/ Reg. Date
Verint Americas Inc.	BLUE PUMPKIN	85293736	28-Feb-12
Verint Americas Inc.	ENTERPRISE INTELLIGENCE SOLUTIONS	85624581	14-May-12

**RECORDED: 10/21/2013**