#### TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE:      | NEW ASSIGNMENT                 |
|-----------------------|--------------------------------|
| NATURE OF CONVEYANCE: | Security Interest (First Lien) |

### **CONVEYING PARTY DATA**

| Name                              | Formerly | Execution Date | Entity Type                            |
|-----------------------------------|----------|----------------|--|
| AG INDUSTRIES LLC                 |          | 11/21/2013     | LIMITED LIABILITY<br>COMPANY: DELAWARE |
| BUFFALO FILTER LLC                |          | 11/21/2013     | LIMITED LIABILITY<br>COMPANY: DELAWARE |
| FILTRATION GROUP LLC              |          | 11/21/2013     | LIMITED LIABILITY<br>COMPANY: DELAWARE |
| FILTRATION GROUP CORPORATION      |          | 11/21/2013     | CORPORATION: DELAWARE                  |
| GLOBAL FILTER LLC                 |          | 11/21/2013     | LIMITED LIABILITY<br>COMPANY: IOWA     |
| INDUSTRIAL FABRICS<br>CORPORATION |          | 11/21/2013     | CORPORATION: MINNESOTA                 |
| POREX CORPORATION                 |          | 11/21/2013     | CORPORATION: DELAWARE                  |
| UNIVERSAL AIR FILTER<br>COMPANY   |          | 11/21/2013     | CORPORATION: ILLINOIS                  |
| WACO FILTERS CORPORATION          |          | 11/21/2013     | CORPORATION: PENNSYLVANIA              |
| FLUID TECHNOLOGIES, INC.          |          | 11/21/2013     | CORPORATION: OKLAHOMA                  |
| FILTRAN LLC                       |          | 11/21/2013     | LIMITED LIABILITY<br>COMPANY: DELAWARE |

#### RECEIVING PARTY DATA

| Name:             | Goldman Sachs Bank USA, as Collateral Agent |  |
|-------------------|---|--|
| Street Address:   | c/o Goldman, Sachs & Co.                    |  |
| Internal Address: | 30 Hudson Street, 36th Floor                |  |
| City:             | Jersey City                                 |  |
| State/Country:    | NEW JERSEY                                  |  |
| Postal Code:      | 07302                                       |  |
| Entity Type:      | Bank: NEW YORK                              |  |

PROPERTY NUMBERS Total: 69

| Property Type | Number | Word Mark |
|---------------|--------|-----------|
|               |        | TRADEMARK |

REEL: 005158 FRAME: 0491

| Registration Number: | 4215426 | BOOMERANG                                |  |
|----------------------|---------|--|--|
| Registration Number: | 4299006 | RETURNING COMPLIANCE TO EVERY PATIENT    |  |
| Registration Number: | 4023635 | SOPORA                                   |  |
| Registration Number: | 4112477 | SOPORA                                   |  |
| Registration Number: | 3815265 | ULTAGEN                                  |  |
| Registration Number: | 3797986 | AG INDUSTRIES PROTECTING WHAT MATTERS MO |  |
| Registration Number: | 3236262 | AG INDUSTRIES                            |  |
| Registration Number: | 2660525 | VELOCITY                                 |  |
| Registration Number: | 2197026 | BUFFALO FILTER                           |  |
| Registration Number: | 3216530 | LAPEVAC                                  |  |
| Registration Number: | 1768545 | PLUMESAFE                                |  |
| Registration Number: | 1775097 | VIROSAFE                                 |  |
| Registration Number: | 3852259 | POWERED BY BUFFALO FILTER                |  |
| Registration Number: | 4376795 | PLUMEPEN                                 |  |
| Registration Number: | 2304726 | SONIQ                                    |  |
| Registration Number: | 2326162 | HEGA                                     |  |
| Registration Number: | 2348783 | FLOWSTAR                                 |  |
| Registration Number: | 2389127 | AEROSTAR                                 |  |
| Registration Number: | 2398245 | MICRATEX                                 |  |
| Registration Number: | 2466883 | FILTRATION GROUP                         |  |
| Registration Number: | 2571773 | FILTERWORKS                              |  |
| Registration Number: | 2866911 | NOVAPLEAT                                |  |
| Registration Number: | 2878001 | TITAN                                    |  |
| Registration Number: | 3091125 | AEROSTARSENTINEL                         |  |
| Registration Number: | 3121979 | GEOPLEAT                                 |  |
| Registration Number: | 3378361 | WHEN CLEAN AIR MATTERS                   |  |
| Registration Number: | 3408344 | AEROSORB                                 |  |
| Registration Number: | 3533974 | UNISHIELD                                |  |
| Registration Number: | 3594797 | SUPERNOVA                                |  |
| Registration Number: | 3594845 | VIOSTAR                                  |  |
| Registration Number: | 3814075 | FILTERWERKS                              |  |
| Registration Number: | 3928613 | NEXFIL                                   |  |
| Registration Number: | 4055482 | RIGHT FILTERRIGHT PLACERIGHT TIME        |  |
| Registration Number: | 4357427 | VALIDATED FILTRATION SOLUTIONS TO INDUST |  |
| Registration Number: | 3823920 | FILTRATEX                                |  |

**REEL: 005158 FRAME: 0492** 

|                      | 3823921  | SCREENTEX                |
|----------------------|----------|--------------------------|
| Registration Number: | 3847084  | DUROTEX                  |
| Registration Number: | 2678032  | IFC                      |
| Registration Number: | 4294931  | CERTIFIED PURE POREX     |
| Registration Number: | 4294932  | CERTIFIED PURE POREX     |
| Registration Number: | 1132600  | FILTER SAMPLER           |
| Registration Number: | 4222853  | GENUINE POREX            |
| Registration Number: | 0765464  | LABPOR                   |
| Registration Number: | 1787919  | POREX                    |
| Registration Number: | 1417453  | POREX                    |
| Registration Number: | 3453824  | UNIVERSAL AIR FILTER     |
| Registration Number: | 4363252  | QUADRAFOAM               |
| Registration Number: | 4157160  | WACO FILTERS             |
| Registration Number: | 4160476  | WACO                     |
| Registration Number: | 2552195  | WEARSCOPE                |
| Registration Number: | 2519784  | SYNFORM                  |
| Registration Number: | 2664754  | FLUID TECHNOLOGIES, INC. |
| Registration Number: | 2416790  | FILTRAN                  |
| Registration Number: | 2375166  | GOLDSTRIPE               |
| Registration Number: | 3373411  | SUFIS                    |
| Registration Number: | 2875425  | V-PORE                   |
| Registration Number: | 2726213  |                          |
| Registration Number: | 3225979  | DOUBLE DUTY              |
| Registration Number: | 3382438  | THE TRAP                 |
| Registration Number: | 3389439  | COMBIMEDIA               |
| Serial Number:       | 85947068 | MIRAN                    |
| Serial Number:       | 85973390 | KOALA                    |
| Serial Number:       | 86047551 | NONNY                    |
| Serial Number:       | 85076229 | LAPAROSAFE               |
| Serial Number:       | 86006271 | PLUMEPEN SLIVER          |
| Serial Number:       | 77791393 | ULPA                     |
| Serial Number:       | 85755686 | FILTERING THE WORLD      |
| Serial Number:       | 85755656 |                          |
| Serial Number:       | 86053914 | POREX                    |

Fax Number: 2128225096

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Email: nbrowand@milbank.com

Correspondent Name: Milbank, Tweed, Hadley & McCloy LLP

Address Line 1: One Chase Manhattan Plaza

Address Line 2: Attn: Nathaniel T. Browand

Address Line 4: New York, NEW YORK 10005

| ATTORNEY DOCKET NUMBER: | 30045.53100            |
|-------------------------|------------------------|
| NAME OF SUBMITTER:      | Nathaniel T. Browand   |
| Signature:              | /Nathaniel T. Browand/ |
| Date:                   | 11/21/2013             |

#### Total Attachments: 9

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#### FIRST LIEN TRADEMARK SECURITY AGREEMENT

This **FIRST LIEN TRADEMARK SECURITY AGREEMENT**, dated as of November 21, 2013 (as it may be amended, restated, supplemented or otherwise modified from time to time, this "**Agreement**"), is made by the entities identified as grantors on the signature pages hereto (collectively, the "**Grantors**") in favor of Goldman Sachs Bank USA, as collateral agent for the Secured Parties (in such capacity, together with its successors and permitted assigns, the "**Collateral Agent**").

WHEREAS, the Grantors are party to a First Lien Pledge and Security Agreement dated as of November 21, 2013 (the "Pledge and Security Agreement") between each of the Grantors and the other grantors party thereto and the Collateral Agent pursuant to which the Grantors granted a security interest to the Collateral Agent in the Trademark Collateral (as defined below) and are required to execute and deliver this Agreement.

**NOW, THEREFORE,** in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantors hereby agree with the Collateral Agent as follows:

#### **SECTION 1.** Defined Terms

Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

#### SECTION 2. Grant of Security Interest in Trademark Collateral

**SECTION 2.1 Grant of Security**. Each Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of such Grantor's right, title and interest in, to and under the following, in each case whether now owned or existing or hereafter acquired, developed, created or arising and wherever located (collectively, the "Trademark Collateral"):

all United States, and foreign trademarks, trade names, trade dress, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, whether or not registered, and with respect to any and all of the foregoing: (i) all registrations and applications therefor including, without limitation, the United States registrations and applications listed or required to be listed in Schedule A attached hereto, (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business connected with the use of and symbolized by any of the foregoing, (iv) the right to sue or otherwise recover for any past, present and future infringement, dilution or other violation of any of the foregoing or for any injury to the related goodwill, (v) all Proceeds of the foregoing, including, without limitation, license fees, royalties, income, payments, claims, damages, and proceeds of suit now or hereafter due and/or payable with respect thereto, and (vi) all other rights of any kind accruing thereunder or pertaining thereto throughout the world.

**SECTION 2.2 Certain Limited Exclusions**. Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof attach to any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the

grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

#### **SECTION 3.** Security Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Collateral Agent for the Secured Parties pursuant to the Pledge and Security Agreement, and the Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Pledge and Security Agreement, the provisions of the Pledge and Security Agreement shall control.

#### **SECTION 4.** Governing Law

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER (INCLUDING, WITHOUT LIMITATION, ANY CLAIMS SOUNDING IN CONTRACT LAW OR TORT LAW ARISING OUT OF THE SUBJECT MATTER HEREOF) SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF THAT WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

#### **SECTION 5.** Counterparts

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed counterpart by "pdf" or other electronic transmission shall be deemed to be an original.

[Remainder of page intentionally left blank]

#4838-9016-3990

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

#### AG INDUSTRIES LLC

By:

Name: John 基. Udelhofen

Title: Vice President and Secretary

#### **BUFFALO FILTER LLC**

By:

Name: John J. Udelhofen

Title: Vice President and Secretary

#### FILTRATION GROUP LLC

Bv:

Name: John E. Udelhofen

Title: Vice/President and Secretary

# FILTRATION GROUP CORPORATION

By:

Name: John E. Udelhofen

Title: Vice Fresigient, Treasurer and

Secretary

#### GLOBAL FILTER LLC

By:

Name: John/F. Udelhofen

Title: Vice President, Treasurer and Secretary

#### INDUSTRIAL FABRICS CORPORATION

By:

Title: Vice President

POREX CORPORATION

By:

Name: John E. Udelhofen Title: Vice President and Treasurer

UNIVERSAL AIR FILTER COMPANY

By:

Name: John E. Udelhofen

Title: Vige President, Treasurer and

Secretary/

WACO FILTERS CORPORATION

By:

Name: John E. Udelhofen

Title: Vioe President, Treasurer and

FLUID TECHNOLOGIES, INC.

By:

Name: John E/UdelMofen

Title: Vice President

# FILTRAN LLC

[Filtration Group Corporation – First Lien Trademark Security Agreement]

Accepted and Agreed:

GOLDMAN SACHS BANK USA, as Collaferal Agent

ъу:

Authorized Signatory

Robert Ehudin **Authorized Signatory** 

[Filtration Group Corporation - First Lien Trademark Security Agreement]

# SCHEDULE A to FIRST LIEN TRADEMARK SECURITY AGREEMENT

## UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS

# **REGISTRATIONS**

| Mark                          | Registration No. | Registration Date  |
|-------------------------------|------------------|--------------------|
| BOOMERANG                     | 4215426          | 9/25/12            |
| RETURNING COMPLIANCE TO       | 4299006          | 3/5/13             |
| EVERY PATIENT                 |                  |                    |
| SOPORA                        | 4023635          | 9/6/11             |
| SOPORA                        | 4112477          | 3/13/12            |
| ULTAGEN                       | 3815265          | 7/6/10             |
| AG INDUSTRIES PROTECTING WHAT | 3797986          | 6/8/10             |
| MATTERS MOST YOUR HEALTH      |                  |                    |
| AG INDUSTRIES                 | 3236262          | 5/1/07             |
| VELOCITY                      | 2660525          | 12/10/02           |
| BUFFALO FILTER                | 2,197,026        | October 20, 1998   |
| LAPEVAC                       | 3,216,530        | March 6, 2007      |
| PLUMESAFE                     | 1,768,545        | May 4, 1993        |
| VIROSAFE                      | 1,775,097        | June 8, 1993       |
| POWERED BY BUFFALO FILTER     | 3,852,259        | September 28, 2010 |
| PLUMEPEN                      | 4,376,795        | July 30, 2013      |
| SONIQ                         | 2,304,726        | December 28, 1999  |
| HEGA                          | 2,326,162        | March 7, 2000      |
| FLOWSTAR                      | 2,348,783        | May 9, 2000        |
| AEROSTAR                      | 2,389,127        | September 26, 2000 |
| MICRATEX                      | 2,398,245        | October 24, 2000   |
| FILTRATION GROUP              | 2,466,883        | July 10, 2001      |
| FILTERWORKS                   | 2,571,773        | May 21, 2002       |
| NOVAPLEAT                     | 2,866,911        | July 27, 2004      |
| TITAN                         | 2,878,001        | August 24, 2004    |
| AEROSTAR- SENTINEL            | 3,091,125        | May 9, 2006        |
| GEOPLEAT                      | 3,121,979        | July 25, 2006      |
| WHEN CLEAN AIR MATTERS        | 3,378,361        | February 5, 2008   |
| AEROSORB                      | 3,408,344        | April 8, 2008      |
| UNISHIELD                     | 3,533,974        | November 18, 2008  |
| SUPERNOVA                     | 3,594,797        | March 24, 2009     |
| VIOSTAR                       | 3,594,845        | March 24, 2009     |
| FILTERWERKS                   | 3,814,075        | July 6, 2010       |
| NEXFIL                        | 3,928,613        | March 8, 2011      |
| RIGHT FILTERRIGHT             | 4,055,482        | November 15, 2011  |
| PLACERIGHT TIME               |                  |                    |
| VALIDATED FILTRATION          | 4,357,427        | June 25, 2013      |
| SOLUTIONS TO INDUSTRY LEADERS |                  |                    |
| FILTRATEX                     | 3,823,920        | July 27,2010       |
| SCREENTEX                     | 3,823,921        | July 27, 2010      |

| DUROTEX                           | 3,847,084 | September 14, 2010 |
|-----------------------------------|-----------|--------------------|
| IFC                               | 2,678,032 | January 21, 2003   |
| CERTIFIED PURE POREX              | 4294931   | Feb 26, 2013       |
| CERTIFIED PURE POREX (and design) | 4294932   | Feb 26, 2013       |
| FILTER SAMPLER                    | 1132600   | Apr 8, 1980        |
| GENUINE POREX                     | 4222853   | Oct 9, 2012        |
| LABPOR                            | 0765464   | Feb 25, 1964       |
| POREX                             | 1787919   | Aug 17, 1993       |
| POREX                             | 1417453   | Nov 18, 1986       |
| UNIVERSAL AIR FILTER              | 3,453,824 | June 24, 2008      |
| QUADRAFOAM                        | 4,363,252 | July 9, 2013       |
| WACO FILTERS                      | 4,157,160 | June 12, 2012      |
| WACO logo                         | 4,160,476 | June 19, 2012      |
| WEARSCOPE                         | 2552195   | March 26, 2002     |
| SYNFORM                           | 2519784   | December 18, 2001  |
| FLUID TECHNOLOGIES, INC.          | 2664754   | December 17, 2002  |
| WEARSCOPE                         | 2552195   | March 26, 2002     |
| SYNFORM                           | 2519784   | December 18, 2001  |
| FLUID TECHNOLOGIES, INC.          | 2664754   | December 17, 2002  |
| FILTRAN                           | 2416790   | January 2, 2001    |
| GOLDSTRIPE                        | 2375166   | August 8, 2000     |
| SUFIS                             | 3373411   | January 22, 2008   |
| V-PORE                            | 2875425   | August 17, 2004    |
| GOLDSTRIPE (DESIGN)               | 2726213   | June 17, 2003      |
| DOUBLE DUTY                       | 3225979   | April 3, 2007      |
| THE TRAP                          | 3382438   | February 12, 2008  |
| COMBIMEDIA                        | 3389439   | February 26, 2008  |

# **APPLICATIONS**

| Mark            | Serial No. | Filing Date     |
|-----------------|------------|-----------------|
| MIRAN           | 85/947,068 | May 31, 2013    |
| KOALA           | 85/973,390 | June 28, 2013   |
| NONNY           | 86/047,551 | August 26, 2013 |
| LAPAROSAFE      | 85/076,229 | July 1, 2010    |
| PLUMEPEN SILVER | 86/006,271 | July 10, 2013   |
| ULPA            | 77/791,393 | July 28, 2009   |

| Mark                | Serial No. | Filing Date      |
|---------------------|------------|------------------|
| FILTERING THE WORLD | 85755686   | October 16, 2012 |
|                     | 85755656   | October 16, 2012 |
| POREX               | 86053914   | Sep 3, 2013      |

**RECORDED: 11/21/2013**