TRADEMARK ASSIGNMEN

NATURE OF CONVEYANCE:

Release of Security Interest recorded at Reel/Frame 3295/0731

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		110/19/2011	Financial Institution: UNITED STATES

RECEIVING PARTY DATA

Name:	Sierra Designs Acquisition Corporation	
Street Address:	600 Kellwood Parkway	
City:	Chesterfield	
State/Country:	MISSOURI	
Postal Code:	63017	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number		Word Mark	
Registration Number:	1086407	SIERRA DESIGNS		

CORRESPONDENCE DATA

Fax Number:

3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone:

312-862-6371

Email:

renee.prescan@kirkland.com

Correspondent Name:

Renee Prescan

Address Line 1:

300 North LaSalle Street

Address Line 2:

Kirkland & Ellis LLP

Address Line 4:

Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:

22761-2 RMP

NAME OF SUBMITTER:

Renee M. Prescan

Signature:

/Renee M. Prescan/

Date:

11/13/2013

Total Attachments: 41	
source=BofA-Kellwood Rele	ease#page1.tif
source=BofA-Kellwood Rele	ease#page2.tif
source=BofA-Kellwood Rele	ease#page3.tif
source=BofA-Kellwood Rele	ease#page4.tif
source=BofA-Kellwood Rele	ease#page5.tif
source=BofA-Kellwood Rele	ease#page6.tif
source=BofA-Kellwood Rele	ease#page7.tif
source=BofA-Kellwood Rele	ease#page8.tif
source=BofA-Kellwood Rele	ease#page9.tif
source=BofA-Kellwood Rele	ease#page10.tif
source=BofA-Kellwood Rele	ease#page11.tif
source=BofA-Kellwood Rele	ease#page12.tif
source=BofA-Kellwood Rele	ease#page13.tif
source=BofA-Kellwood Rele	ease#page14.tif
source=BofA-Kellwood Rele	ease#page15.tif
source=BofA-Kellwood Rele	ease#page16.tif
source=BofA-Kellwood Rele	ease#page17.tif
source=BofA-Kellwood Rele	ease#page18.tif
source=BofA-Kellwood Rele	ease#page19.tif
source=BofA-Kellwood Rele	ease#page20.tif
source=BofA-Kellwood Rele	ease#page21.tif
source=BofA-Kellwood Rele	ease#page22.tif
source=BofA-Kellwood Rele	ease#page23.tif
source=BofA-Kellwood Rele	ease#page24.tif
source=BofA-Kellwood Rele	• •••
source=BofA-Kellwood Rele	ease#page26.tif
source=BofA-Kellwood Rele	ease#page27.tif
source=BofA-Kellwood Rele	ease#page28.tif
source=BofA-Kellwood Rele	ease#page29.tif
source=BofA-Kellwood Rele	ease#page30.tif
source=BofA-Kellwood Rele	ease#page31.tif
source=BofA-Kellwood Rele	
source=BofÁ-Kellwood Rele	
source=BofA-Kellwood Rele	
source=BofA-Kellwood Rele	ease#page35.tif
source=BofA-Kellwood Rele	
source=BofA-Kellwood Rele	•
source=BofA-Kellwood Rele	ease#page41.tif
	•

RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL (this "Release"), dated as of October 19, 2011, is made by BANK OF AMERICA, as Agent (the "Agent"), under the Loan and Security Agreement referred to below (terms used in this Release and not herein defined shall have the meanings set forth in the Loan and Security Agreement).

WHEREAS, in connection with that certain Amended and Restated Credit Agreement, dated as of April 30, 2010 (as amended, restated, supplemented or otherwise modified from time to time, and together with all general security agreements, trademark security agreements and patent security agreements entered into in connection therewith or in connection with prior versions thereof, the "Credit Agreement"), among KELLWOOD COMPANY (the "Borrower Representative" or "Parent") and its Domestic Subsidiaries from time to time a party hereto (each a "Borrower" and collectively with Borrower Representative, "Borrowers") the other Loan Parties signatory thereto, the Agent, and the Lenders signatory thereto from time to time (each individually a "Lender," and collectively, the "Lenders"), the Lenders made credit extensions to the Borrowers;

WHEREAS, in connection with the Loan and Security Agreement, and pursuant to those certain agreements described on Annex I attached hereto (collectively, the "Security Agreements"), the Borrowers and the Loan Parties granted security interests in certain intellectual property owned by the Borrowers and the Loan Parties including those listed on Annex I attached hereto (collectively, the "Intellectual Property Collateral"); and

WHEREAS, the Security Agreements were recorded in the U.S. Patent and Trademark Office on the dates and on the reels and frames set forth on <u>Annex I</u> hereto;

NOW THEREFORE, the Agent hereby RELEASES, without representation, recourse or warranty whatsoever, all of its security interest in the Intellectual Property Collateral, whether granted pursuant to the Security Agreements or any other agreement or document delivered in connection with the Loan and Security Agreement, and the Agent hereby reassigns any and all such right, title and interest (if any) that the Agent may have in the Intellectual Property Collateral to the Borrowers and the Loan Parties, respectively.

The Agent agrees, at the Borrowers' and the Loan Parties' expense, to cooperate with the Borrowers and the Loan Parties and to provide the Borrowers and the Loan Parties with the information and additional authorization reasonably required or desirable to effect the release of the Agent's security interest in the released collateral described herein.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Page Follows]

CH\1301209.3

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first above written.

BANK OF AMERICA, N.A, as Agent

By: Name: Steven J. Chalmers

Title: V.P.

[Signature Page to Release of Security Interest in Intellectual Property Collateral]

The Trademark Security Agreement, dated as of April 12, 2006, by Koret of California, in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on April 24, 2006 at Reel/Frame No. 003296/0001.

		U.S. Tr	ademark Regis	trations and Applications	
Registrati	on/Applicati	on No.	×	Mark	,
See attachi	ment		,		

3

SCHEDULE I

TO

TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS

TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark	Federal Registration Number	Registration Date
[Pants Design]	1,956,615	2/13/1996
COUNTRY CLUB GOLF BY KORET	2,451,415	5/15/2001
K WEAR BY KORET	2,366,995	7/11/2000
KORAPEL	1,968,641	4/16/1996
KORAPEL TWILL NAPA VALLEY (and Design)	2,471,848	7/24/2001
KORET -	2,570,640	5/21/2002
KORET CITY BLUES (and Design)	2,317,048	2/8/2000
KORET IMPRESSIONS	2,926,921	2/15/2005
KORET SOLOS	2,825,465	2/8/2005
KORET SPORT	[s/n 78/359,752]	[filed 1/29/2004]
NAPA GOLF BY NAPA VALLEY	2,462,559	6/19/2001
NAPA STUDIO	2,143,205	3/10/1998
NAPA VALLEY (and Design)	2,360,638	6/20/2000
NAPA VALLEY (and Design)	2,465,982	7/3/2001
NAPA VALLEY BLUES	[s/n 78/778,545]	[filed 12/21/2005]
NAPA VALLEY BLUES (and Design)	2,384,516	9/12/2000
NAPA VALLEY BLUES PETITES (and Design)	2,496,547	10/9/2001
NAPA VALLEY CASUALS	2,360,639	6/20/2000
NAPA VALLEY PETITES	2,360,637	6/20/2000
NAPA VALLEY PETITES (and Design)	2,485,530	9/4/2001
NAPA VALLEY PETITES (and Design)	2,492,923	9/25/2001
NOTABLES	2,014,043	11/5/1996
RECREATION	2,111,758	11/11/1997
SEPARATE IMPRESSIONS BY KORET	2,134,688	2/3/1998
SOLOS KORET	2,042,095	3/4/1997
THE KORET PERFECT FIT	2,17,6,499	7/28/1998
CITY BLUES	1,124,533	8/28/1979
FLATTER FIT	1,379,841	1/21/1986
FLATTER FIT	1,679,478	3/17/1992
FLATTER STRETCH	1,758,446	3/16/1993
FRANCISCA	1,499,692	8/9/1988
KORATRON (and Design)	816,674	10/11/1966
KORATRON (and Design)	817,856	11/1/1966
KORET (Stylized)	1,127,554	12/11/1979
KORET CITY BLUES	1,079,447	12/13/1977
NAPA VALLEY	1,769,366	5/4/1993
RECREATION	1,601,667	6/12/1990
SEPARATE IMPRESSIONS	1,149,006	3/24/1981
SUTTER PLACE	1,706,880	8/11/1992
SUTTER PLACE (and Design)	1,694,517	6/16/1992

TRADEMARK LICENSES

None.

CH\838461.1

The Trademark Security Agreement, dated as of April 12, 2006, by Briggs New York, Inc., in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on April 24, 2006 at Reel/Frame No. 003295/0696.

U.S. Trademark Registrations and Applications		
Registration/Application No.	Trademark	
2,315,201	BRIGGS NEW YORK	·
78/669,917	JACKETOLOGY	
78/321,681	MAXIMO	·
2,853,619	PANTOLOGY	
2,115,691	R.L. RICHARD	
78/440,878	SKIRTOLOGY	
78/505,178	TARA JONES	
78/505,201	MOUNTAIN MAMAS LIVE	E LOVE LAUGH

The Trademark Security Agreement, dated as of April 12, 2006, by Halmode Apparel, Inc., in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on April 24, 2006 at Reel/Frame No. 003295/0793.

U.S.	Frademark Registrations and Applications
Registration/Application No.	Trademark
1,640,586	MELISSA HARPER (Stylized)

TRADEMARK LICENSES

1. Trademark License Agreement by and between L.C. Licensing, Inc. and Halmode Apparel, Inc. dated March 14, 2003. (Liz Claiborne, J.H. Collectibles, Emma James)

The Trademark Security Agreement, dated as of April 12, 2006, by America Recreation Products, Inc., in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on April 24, 2006 at Reel/Frame No. 003295/0722.

U.S.	Trademark Registrations and Applications	
Registration/Application No.	Trademark	
See attachment		

SCHEDULE I

TO

TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS

TRADEMARK REGISTRATIONS AND APPLICATIONS

<u>Trademark</u>	Federal Registration Number	Registration Date
[Black Sheep Design]	783,045	1/12/1965
A ACADEMY BROADWAY (and Design)	1,768,454	5/4/1993
ACADEMY BROADWAY	1,778,706	6/29/1993
BLACK SHEEP	785,434	2/23/1965
BLACK SHEEP	1,302,411	10/30/1984
BLACK SHEEP (and Design)	1,661,770	10/22/1991
CORE VENT	2,349,146	5/9/2000
DRYTHERM	1,941,343	12/12/1995
EVEREST ELITE	1,289,067	8/7/1984
FIRST ASCENT	1,538,160	5/9/1989
FREEPORT	2,082,116	7/22/1997
GRONHAUS GROWING SUCCESS (and Design)	2,900,140	11/2/2004
GUARDIAN	2,433,766	3/6/2001
HI POINT	1,559,820	10/10/1989
HILLARY	1,900,641	6/20/1995
HIP POCKET	1,540,486	5/23/1989
INSTA-BED	. [s/n 76/194,333]	[filed 1/16/2001]
INSTA-SOFA	[s/n 76/194,331]	[filed 1/16/2001]
KELTY	1,059,258	2/15/1977
KELTY	1,063,542	4/12/1977
KELTY	1,294,302	9/11/1984
KELTY K.I.D.S.	2,045,780	3/18/1997
KOOL KAMP LITE	2,059,273	5/6/1997
MOUNTAIN TRAILS	1,612,072	9/4/1990
NASSAU	2,082,115	7/22/1997
PANGAEA	2,412,739	12/12/2000
PENTADOME	3,002,197	9/27/2005
RIDGEWAY	1,391,205	4/22/1986
RIDGEWAY	1,612,077	9/4/1990
RIDGEWAY	1,613,893	9/18/1990
RIDGEWAY	1,621,279	11/6/1990
RIDGEWAY BY KELLY	1,990,915	8/6/1996
ROKK	2,350,410	5/16/2000
SLUMBERJACK	1,291,069	. 8/21/1984
SLUMBERJACK	1,898,130	6/6/1995
SOLARON	2,936,581	3/29/2005
SUN STOPPER	1,559,870	10/10/1989
TAIL R MADE	[s/n 78/976,921]	[filed 6/30/2004]
TAIL R MADE	[s/n 78/443,615]	[filed 6/30/2004]
	1,581,569	2/6/1990
THE CAMPING COMPANY TRAVAFIL	1,963,244	3/19/1996

CH\838467.1

TRAVASAK	1,373,848	12/3/1985
TRAVASAK SLEEP SYSTEM (and Design)	1,627,202	12/11/1990
ULTRA GUARD PLUS	2,392,323	10/3/2000
UV ARMOR	2,446,740	4/24/2001
WENZEL	1,010,087	5/6/1975
WENZEL	1,935,918	11/14/1995

TRADEMARK LICENSES

- 1. Trademark License Agreement by and between Eddie Bauer Diversified Sales LLC and American Recreation Products, Inc. dated July 18, 2000. (Eddie Bauer on camping goods)
- 2. Patent License Agreement by and between S. Samuel Death and American Recreation Products, Inc. dated August 1, 2000. (To be terminated soon)
- Trademark License Agreement by and between Browning and American Recreation Products, Inc. dated February 1, 2004. (Browning on camping goods)
 - 4. Trademark License Agreements by and between Rick Ridgeway Products, Inc. and American Recreation Products, Inc. dated April 1, 1984, June 19, 1984, May 1, 1989 and April 8, 1992. (Rick Ridgeway on camping goods)
 - 5. Trademark Agreement by and between Wenger S.A. and American Recreation Products, Inc. dated October 9, 2002. (Swiss Gear by Wenger. Wenger maker of the Genuine Swiss Army knife)
 - 6. Trademark Agreement by and between Precise Imports Corporation d/b/a Wenger N.A. and American Recreation Products, Inc. dated October 9, 2002. (Wenger N.A.)

)

The Trademark Security Agreement, dated as of April 12, 2006, by Kellwood Company, in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on April 24, 2006 at Reel/Frame No. 003295/0686.

U.S. Tra	lemark Registrations and Applications		
Registration/Application No.	Trademark		# · · · ·
See attachment			

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark	Federal Registration Number	Registration Date
[Rose Design]	1,536,490	4/25/1989
62 EAST (and Design)	1,394,984	5/27/1986
ALESIA	2,300,861	12/14/1999
ANDREW HARVEY	1,521,011	1/17/1989
BELIZA	2,872,8 62	8/20/2004
BELIZA PETITES	3,013,979	11/8/2005
BELIZA SPORT	[s/n 78/372,678]	[filed 2/23/2004]
BELIZA WOMAN	2,916,374	1/4/2005
BICE	1,807,628	11/30/1993
BLOCK ISLAND (and Design)	1,457,502	9/15/1987
CALIFORNIA IVY	1,093,846	6/20/1978
CAPE COD MATCH MATES	1,410,665	9/23/1986
CHAYA (and Design).	1,595,503	5/8/1990
CITYWEAR	1,871,395	1/3/1995
COMPONENTS	1,674,295	2/4/1992
COMPONENTS SPORTSWEAR	2,458,098	6/5/2001
COMPONIX	1,467,457	12/1/1987
CRICKET LANE	1,441,281	6/2/1987
CRICKET LANE (and Design)	1,455,400	9/1/1987
CROWNTUFT	1,839,480	6/14/1994
DAVID DART	1,433,987	3/24/1987
DAVID DART	2,381,676	8/29/2000
DAVID DART COLLECTIONS	1,991,895	8/6/1996
DAVID DART EMPORIUM	2,027,519	12/31/1996
DAVID DART SPORT	1,991,896	8/6/1996
DENVER JEANS (Stylized)	1,499,677	8/9/1988
DUE DATE	2,398,247	10/24/2000
DUG	[s/n 78/613,148]	[filed 4/20/2005]
DUG (and Design)	[s/n 78/613,142]	[filed 4/20/2005]
EASE SPORT	1,675,206	2/11/1992
EASE SPORT	1,696,978	6/23/1992
EC4U	1,812,228	12/21/1993
ENCHANTE (Stylized)	1,536,489	4/25/1989
ENCHANTE SPORT	1,676,871	2/25/1992
ENTICEMENTS	1,440,020	5/19/1987
EVEREST ELITE	1,289,067	8/7/1984
FINESSE (Stylized)	1,195,248	5/11/1982
FLOWER TEA	1,433,037	3/17/1987
FR SPORT	1,469,156	12/15/1987
FREEDOM TO CHANGE	2,018,094	11/19/1996
	2,305,997	1/4/2000
FRITZI FRITZI CALIFORNIA (and Decign)	1,775,315	6/8/1993
FRITZI CALIFORNIA (and Design)	1 447 642	7/14/1987
GINA PETERS (and Design) GKC (and Design)	2,388,634	9/19/2000

CH\838238.2

Trademark	Federal Registration Number	Registration Date
HERBCRAFT (Stylized)	1,646,911	6/4/1991
HOTDOGGER	1,553,814	8/29/1989
HOTDOGGER USA	1,553,8 13	8/29/1989
ILISE STEVENS	1,383,482	2/18/1986
INDEX	[s/n 78/604,432]	[filed 4/7/2005]
IVY	1,477,775	2/23/1988
IVY WEAR	1,775,319	. 6/8/1993
JACLYN B. (Stylized)	2,366,894	7/11/2000
JACLYN MICHELLE	1,951,664	1/23/1996
JACLYN MICHELLE MADE IN USA (and Design)	1,953,550	1/30/1996
KIM RENEE (Stylized)	2,366,895	7/11/2000
L.A. INTIMATES	2,593,458	7/16/2002
LEMON CLOTHING COMPANY	1,433,038	3/17/1987
LES JEUNES	2,661,0 40	12/17/2002
MELROSE	1,626,053	12/4/1990
MY MICHELLE (Stylized)	1,442,190	6/9/1987
NORTHERN ISLES (and Design)	1,413,438	10/14/1986
NORTHERN ISLES (and Design)	1,508,215	10/11/1988
NORTHERN ISLES II	1,636,516	2/26/1991
PINK POODLE	[s/n 78/352,091]	[filed 1/14/2004]
PINK POODLE (and Design)	3,005,746	(10/11/2005
RADCLIFFE	938,901	7/25/1972
ROBERT SCOTT LTD.	1,260,999	12/13/1983
ROBERT TERRY	1,499,713	8/9/1988
SAG HARBOR (and Design)	1,224,369	1/18/1983
SAG HARBOR (and Design)	1,943,661	12/26/1995
SAG HARBOR CLASSICS	[s/n 78/475,921]	[filed 8/30/2004]
SAG HARBOR ELEMENTS	[s/n 78/475,924]	[filed 8/30/2004]
SAILMATES.(and Design)	1,684,501	4/28/1992
SHAPES & SIZES	1,947,405	1/9/1996
SLUMBERJACK	1,291,069	8/21/1984
STUDIO 199	1,467,481	12/1/1987
STUDIO EASE	1,755,484	3/2/1993
STYLED BY SUZY (Stylized)	1,445,241	6/30/1987
TAKARA	[s/n 78/410,736]	[filed 4/29/2004]
TAMI	2,521,441	12/25/2001
THE FITTING GUARANTEE	[s/n 78/699,867]	[filed 8/24/2005]
THE SLIMMING SOLUTION	[s/n 78/699,864]	[filed 8/24/2005]
THIN ICE	1,804,570	11/16/1993
TOPANGA CANYON	2,011,119	. 10/22/1996
VIOLETS & ROSES	1,849,398	8/9/1994
WEAR ABOUTS	2,771,631	10/7/2003
WINGATE (Stylized)	1,245,406	7/12/1983
YOU BABES (and Design)	1,790,493	8/31/1993
YOU BABES TOO (and Design)	1,471,487	1/5/1988

TRADEMARK LICENSES

- 1. Trademark License Agreement by and between Global Brand Holdings, LLC and Kellwood Company dated May 7, 2003. (XOXO)
- 2. Trademark License Agreement by and between L.C. Licensing, Inc. and Kellwood Company dated June 10, 2002. (Liz Claiborne)
- Trademark License Agreement by and between DJULC, LLC and Kellwood Company dated July 16, 2003. (Def Jam, DJU, Def Jam University)
- 4. Trademark License Agreement by and between Phillips-Van Heusen Corporation and Kellwood Company dated November 5, 2002. (Izod)
- 5. Trademark License Agreement by and between Calvin Klein, Inc. and Kellwood Company dated June 19, 2003. (Calvin Klein)
- 6. Trademark License Agreement by and between Oscar de la Renta and Kellwood Company dated February 4, 2004. (O Oscar)
- 7. Trademark License Agreement by and between Run Athletics, LLC and Kellwood Company dated March 17, 2003. (Run Athletics)
- 8. Trademark License Agreement by and between Nautica Apparel, Inc. and Kellwood Company dated January 1, 2006. (Nautica)
- 9. Trademark License Agreement by and between Levi Strauss & Co. and Kellwood Company dated January 1, 2002. (Dockers)
- 10. Trademark License Agreement by and between Phillips-Van Heusen Corporation and New Campaign, Inc. dated September 19, 2003. (Izod Women's accessories)
- 11. Trademark Second Amended and Restated Design and Advertising Agreement and Second Amended and Restated License Agreement by and between PRL USA, Inc. and New Campaign, Inc. (Polo accessories)
- 12. Trademark CHAPS License Agreement by and between PRL USA Inc., The Polo/Lauren Company, L.P. and New Campaign, Inc. dated July 19, 2004. (Chaps accessories)

 CH199 4616627-1.002028.0052

3

The Trademark Security Agreement, dated as of April 12, 2006, by Phat Fashions LLC, in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on April 24, 2006 at Reel/Frame No. 003295/0702.

A Charles of the state of the s	rademark Registrations and Appli	cations
Registration/Application No.	Trader	nark
See attachment		

SCHEDULE I

то

TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS

TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark	Federal Registration Number	Registration Date
[Cat Design]	[s/n 78/750,668]	[filed 11/9/2005]
[Cat Design]	[s/n 78/750,566]	[filed 11/9/2005]
[Cat Design]	[s/n 78/750,401]	[filed 11/9/2005]
[Cat Design]	[s/n 78/695,701]	[filed 8/18/2005]
[Cat Design]	[s/n 76/502,751]	[filed 3/18/2003]
[Cat Design]	[s/n 76/502,750]	[filed 3/18/2003]
[Cat Design]	[s/n 76/484,063]	[filed 1/21/2003]
[Cat Design]	[s/n 76/389,060]	[filed 3/27/2002]
[Cat Design]	2,440,358	4/3/2001
[Cat Design]	2,538,563	2/12/2002
[Cat Design]	3,037,296	1/3/2006
[Design]	SC012502	6/28/2001
[Ox Design]	2,256,346	6/29/1999
[Ox Design]	2,256,347	6/29/1999
[Ox Design]	2,272,180	8/24/1999
[Ox Design]	2,274,325	8/31/1999
[Pocket Design]	[s/n 78/707,889]	[filed 9/7/2005]
ALL CITY	2,217,029	1/12/1999
ALL CITY ATHLETIQUES	2,429,441	2/20/2001
BABY PHAT	SC012504	6/28/2001
BABY PHAT	[s/n 78/695,680]	[filed 8/18/2005]
BABY PHAT	[s/n 76/600,635]	[filed 7/2/2004]
BABY PHAT	[s/n 76/600,634]	[filed 7/2/2004]
BABY PHAT	[s/n 76/600,633]	[filed 7/2/2004]
BABY PHAT	[s/n 76/477,078]	[filed 12/20/2002]
BABY PHAT	[s/n 76/477,075]	[filed 12/20/2002]
BABY PHAT	[s/n 76/477,044]	[filed 12/20/2002]
BABY PHAT	[s/n 76/477,041]	[filed 12/20/2002]
BABY PHAT	[s/n 76/477,038]	[filed 12/20/2002]
BABY PHAT	[s/n 76/477,035]	[filed 12/20/2002]
BABY PHAT	[s/n 76/477,032]	[filed 12/20/2002]
BABY PHAT	[s/n 76/477,029]	[filed 12/20/2002]
BABY PHAT	[s/n 76/477,026]	[filed 12/20/2002]
BABY PHAT	[s/n 76/427,379]	[filed 7/1/2002]
BABY PHAT	[s/n 78/318,614]	[filed 10/25/2003]
BABY PHAT	[s/n 78/318,611]	[filed 10/25/2003]
BABY PHAT	[s/n 78/044,712]	[filed 1/24/2001]
BABY PHAT	2649	10/28/2002
BABY PHAT	2,240,881	4/20/1999
BABY PHAT	2,538,494	2/12/2002
BABY PHAT	2,702,799	4/1/2003
BABY PHAT	2,736,998	7/15/2003
BABY PHAT	2,811,059	2/3/2004
BABY PHAT	3,004,138	10/4/2005

CH\838468.1

BABY PHAT	3,051,588	1/24/2006
BABY PHAT	3,060,441	2/21/2006
BABY PHAT (and Design)	SC012501	6/28/2001
BABY PHAT (and Design)	CA045469	4/18/2000
BABY PHAT (and Design)	[s/n 78/820,010]	[filed 2/21/2006]
BABY PHAT (and Design)	[s/n 78/750,654]	[filed 11/9/2005]
BABY PHAT (and Design)	[s/n 78/750,627]	[filed 11/9/2005]
BABY PHAT (and Design)	[s/n 78/750,479]	[filed 11/9/2005]
BABY PHAT (and Design)	[s/n 76/502,753]	[filed 3/18/2003]
BABY PHAT (and Design)	[s/n 76/502,752]	[filed 3/18/2003]
BABY PHAT (and Design)	2650	10/28/2002
BABY PHAT (and Design)	2,429,559	2/20/2001
BABY PHAT (and Design)	2,541,251	2/19/2002
BABY PHAT (and Design)	2,881,224	9/7/2004
BABY PHAT (and Design)	3,000,181	9/27/2005
BABY PHAT (and Design)	3,000,182	9/27/2005
BABY PHAT (and Design) BABY PHAT (and Design)	3,006,170	10/11/2005
	SC012503	6/28/2001
BABY PHAT (Stylized)	[s/n 78/750,660]	[filed 11/9/2005]
BABY PHAT (Stylized)	[s/n 78/750,616]	[filed 11/9/2005]
BABY PHAT (Stylized)	[s/n 78/750,469]	[filed 11/9/2005]
BABY PHAT (Stylized)	[s/n 78/467,282]	[filed 8/13/2004]
BABT PHAT (Stylized)	2,303,780	12/28/1999
BABY PHAT (Stylized)	3,004,685	10/4/2005
BABY PHAT (Stylized)	[s/n.76/595,426]	[filed 6/1/2004]
BABY PHAT BABY	[s/n 76/595,425]	[filed 6/1/2004]
BABY PHAT BABY	[s/n 76/335,779]	[filed 11/8/2001]
BABY PHAT GIRLZ	2,557,269	4/2/2002
BABY PHAT GIRLZ	2,867,090	7/27/2004
BABY PHAT GIRLZ	[s/n 76/627,227]	[filed 1/6/2005]
BABY PHAT GODDESS	[s/n 78/596,251]	[filed 3/28/2005]
BABY PHAT GODDESS	[s/n 76/627,228]	[filed 1/6/2005]
BABY PHAT GODDESS (and Design)	[s/n 78/596,474]	[filed 3/28/2005]
BABY PHAT GODDESS (and Design)	[s/n 78/806,666]	[filed 2/3/2006]
BABY PHAT GOLDEN GODDESS	[s/n 78/806,662]	[filed 2/3/2006]
BABY PHAT GOLDEN GODDESS (and Design)	[s/n ⁷ 6/502,755]	[filed 3/18/2003]
BABY PHAT RECORDS	[s/n 76/502,753]	[filed 3/18/2003]
BABY PHAT RECORDS		1/29/2002
CARRINGTON	2,535,028	[filed 2/27/2004]
CLASSIC AMERICAN FLAVA	[s/n 78/375,729]	6/5/2001
CLASSIC AMERICAN FLAVA	2,456,772	[filed 2/27/2004]
FLAVA	[s/n 78/375,708]	6/28/2001
P (and Design)	SC012526	6/28/2001
P (and Design)	SC012525	[filed 2/17/2006]
P (and Design)	[s/n 78/818,100]	[filed 2/17/2006]
P (and Design)	[s/n 78/818,091]	[filed 2/17/2006]
P (and Design)	[s/n 78/818,088]	[filed 11/9/2005]
P (and Design)	[s/n 78/750,702]	[filed 11/9/2005]
P (and Design)	[s/n 78/750,695]	[filed 11/9/2005]
P. (and Design)	[s/n 78/750,687]	
P (and Design)	[s/n 78/750,594]	[filed 11/9/2005]
P (and Design)	[s/n 78/750,586]	[filed 11/9/2005]
P (and Design)	[s/n 78/750,579]	[filed 11/9/2005]

P (and Design)	[s/n 78/750,458]	[filed 11/9/2005]
P (and Design)	[s/n·78/750,432]	[filed 11/9/2005]
P (and Design)	[s/n 78/750,424]	[filed 11/9/2005]
P (and Design)	[s/n 78/728,058]	[filed 10/6/2006]
P (and Design)	[s/n 76/322,601]	[filed 10/4/2001]
P (and Design)	2656	10/28/2002
P (and Design)	2,487,976	9/11/2001
P (and Design)	2,528,508	1/8/2002
P (and Design)	2,600,979	7/30/2002
P (and Design)	2,610,656	8/20/2002
P (and Design)	2,802,598	1/6/2004
P (and Design)	3,018,211	11/22/2005
P (and Design)	3,018,212	11/22/2005
	3,021,315	11/29/2005
P (and Design) P PHAT FARM (and Design)	2652	10/28/2002
	2,551,715	3/26/2002
P PHAT FARM (and Design)	2658	11/6/2002
PE (and Design)	[s/n 78/750,681]	[filed 11/9/2005]
PF (Stylized)	[s/n 78/750,581]	[filed 11/9/2005]
PF (Stylized)	[s/n 78/750,372] [s/n 78/750,416]	[filed 11/9/2005]
PF (Stylized)	[s/n 76/477,079]	[filed 12/20/2002]
РНАТ	[s/n 76/477,073]	[filed 12/20/2002]
РНАТ	[s/n 76/477,076]	[filed 12/20/2002]
PHAT	[s/n 76/477,043]	[filed 12/20/2002]
PHAT		[filed 12/20/2002]
PHAT	[s/n 76/477,039]	[filed 12/20/2002]
PHAT	[s/n 76/477,036]	[filed 12/20/2002]
PHAT	[s/n 76/477,033]	[filed 12/20/2002]
PHAT	[s/n 76/477,030]	[filed 12/20/2002]
PHAT	[s/n 76/477,027]	[filed 9/14/2001]
PHAT	[s/n 76/313,829]	8/1/2000
PHAT	2,372,748	6/20/1989
PHAT CATZ	1,544,526	6/28/2001
PHAT FARM	SC012500	[filed 2/13/2006]
PHAT FARM	[s/n 78/813,784]	[filed 7/2/2004]
PHAT FARM	[s/n 76/600,638]	[filed 7/2/2004]
PHAT FARM	[s/n 76/600,637]	[filed 7/2/2004]
PHAT FARM	[s/n 76/600,636]	[filed 12/20/2002]
PHAT FARM	[s/n 76/477,077]	[filed 12/20/2002]
PHAT FARM	[s/n 76/477,049]	[filed 12/20/2002]
PHAT FARM	[s/n 76/477,046]	[filed 12/20/2002]
PHAT FARM	[s/n 76/477,043]	[filed 12/20/2002]
PHAT FARM	[s/n 76/477,040]	[filed 12/20/2002]
PHAT FARM	[s/n 76/477,037]	[filed 12/20/2002]
PHAT FARM	[s/n 76/477,034]	[filed 12/20/2002]
PHAT FARM	[s/n 76/477,031]	[filed 12/20/2002]
PHAT FARM	[s/n 76/477,028]	[filed 12/20/2002]
PHAT FARM	[s/n 76/477,025]	[filed 11/18/2002]
PHAT FARM	[s/n 76/468,821]	
PHAT FARM	[s/n 76/468,820]	[filed 11/18/2002]
PHAT FARM	[s/n 76/427,378]	[filed 7/1/2002]
PHAT FARM	[s/n 76/313,831]	[filed 9/14/2001]
PHAT FARM	[s/n 78/318,266]	[filed 10/24/2003]

2651	10/28/2002
1,809,325	12/7/1993
2,260,888	7/13/1999
2,415,455	12/26/2000
2,847,288	6/1/2004
2,867,117	7/27/2004
3,013,536	11/8/2005
2,272,181	8/24/1999
2,485,552	9/4/2001
2,487,474	9/11/2001
SC012524	6/28/2001
2,492,511	9/25/2001
2,552,152	3/26/2002
[s/n 76/454,926]	[filed 9/23/2002]
SC012527	6/28/2001
[s/n 78/608,240]	[filed 4/13/2005]
1,819,997	2/8/1994
	1,809,325 2,260,888 2,415,455 2,847,288 2,867,117 3,013,536 2,272,181 2,485,552 2,487,474 SC012524 2,492,511 2,552,152 [s/n 76/454,926] SC012527 [s/n 78/608,240]

TRADEMARK LICENSES None.

The Trademark Security Agreement, dated as of April 12, 2006, by Sierra Designs Acquisition Corporation, in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on April 24, 2006 at Reel/Frame No. 003295/0731.

U.S.	Frademark Registrations and Applications	٠.
Registration/Application No.	Trademark	. ,
1,034,882	60/40 PARKA	,
1,086,407	SIERRA DESIGNS	
1,018,310	SIERRA DESIGNS (and Design)	
1,018,541	SIERRA DESIGNS (and Design)	
1,083,585	SINCE 1986 THE ORIGINAL 60/40 PARKA SIERRA DESIGNS (and Design)	

The Trademark Security Agreement, dated as of September 21, 2007, by Royal Robbins, Inc., in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on September 25, 2007 at Reel/Frame No. 003627/0212.

U.S.	Trademark Registrations and Applications		
Registration/Application No.	Trademark		
1,303,905			
1,931,700	Billy Goat		,
2,145,573	Bluewater Short	······································	
2,350,360	Go Everywhere		
2,672,696	Royal Robbins Big Horn Lodge		
2,428,613	Royal Robbins	,	
3,314,387			

The Trademark Security Agreement, dated as of January 29, 2007, by Kellwood Company, in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on March 19, 2007 at Reel/Frame No. 003503/0100.

•	
U,S.	Frademark Registrations and Applications
Registration/Application No.	Trademark
2,502,297	Hollywould
2,552,912	Holly Would
2,929,250	Vince
2,819,304	Hollywould
3,078,229	Hollywould
77/084,994	Hollywould
3,274,268	It's Hard to Look Sexy When Your Feet Hurt
78/801,438	Cabana by Hollywould
78/801,440	Hollywould Cabana
78/898,027	Vince

The Trademark Security Agreement, dated as of December 11, 2006, by Vince, Inc., in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on January 17, 2007 at Reel/Frame No. 003462/0238.

U.S.	Trademark Registrations and Applications
Registration/Application No.	Trademark
2,929,250	Vince
78/898,027	Vince

The Trademark Security Agreement, dated as of May 14, 2009, by Kellwood Company, in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on May 14, 2009 at Reel/Frame No. 003987/0090.

Registration/Application No.	Trademark
77/231,769	Cape Cod Country Club
77/231,776	Cape Cod Match Mates
77/231,778	Cape Cod Sportswear
77/422,691	Chime
77/500,895	Classics by Sag Harbor
78/860,243	Fits You. Fits Your Lifestyle.
77/000,545	For A Thinner Fit
78/970,520	For A Thinner You
77/240,563	Freedom To Change
3,229,037	Jolt
3,321,642	K Koret
3,321,623	K Koret
3,363,664	K Logo Design
3,271,307	Koratron
77/274,293	Koretcompany.com
2,925,465	Koret Solos
77/006,921	Legend Blue
77/006,928	Legend Denim
77/007,076	Magic Pant
77/422,711	Marsi
77/422,730	Memoir
78/970,516	Minimize It
78/908,350	Napa Valley
77/168,231	Notables
2,853,619	Pantology
3,078,041	Rewind
78/380,841	Rewind
77/006,911	Sequin Hearts
77/274,292	Shopkoret.com
78/970,507	Slender Fit
77/309;712	Vince
77/372,502	Vince
77/506,226	Vince
77/376,743	Vintage Studio
77/577,008	White Space
77/576,934	Wit and Wisdom

The Trademark Security Agreement, dated as of May 14, 2009, by Phat Fashions LLC, in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on May 14, 2009 at Reel/Frame No. 003987/0078.

U.S. Trademark Registrations and Applications				
Registration/Application No.	Trademark			
77/333,449	Baby Phat			
77/164,441	Baby Phat			
77/646,849	Baby Phat & design			
77/312,409	Baby Phat Seductive Goddess			
78/900,319	P (and design)	· · · · · · · · · · · · · · · · · · ·		
3,451,492	P (and design)			
3,438,436	P (and design)			
78/750,668	Cat Design			
77/070,381	Phat			
3,117,467	Phat			
77/231,519	Phat Classics			
77/333,468	Phat Farm			
77/479,951	Phat Premium & Design			
77/479,992	Phat Premium & Design	,		
77/479,984	Phat Premium & Design			
77/479,891	Phat Premium Logo		······	
77/479,920	Phat Premium Logo			
77/479,939	Phat Premium Logo	•		

The Trademark Security Agreement, dated as of May 14, 2009, by American Recreation Products, Inc., in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on May 14, 2009 at Reel/Frame No. 003987/0116.

U.S. Trademark Registrations and Applications				
Registration/Application No.		Trademark		
3,515,286	4 on the Floor			
1,882,992	ARP Safety Products			
77/420,196	Comfortec		-	
77/452,342	First Ascent	,		
77/024,212	Get Out Gear	•		
78/910,487	Guardian	,		
3,444,912	No Fly Zone			
3,211,341	Readyrest		4	
77/420,147	Smartshade			
77/578,537	Sport Shot			

The Trademark Security Agreement, dated as of April 15, 2010, by American Recreation Products, Inc., in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on Ápril 20, 2010 at Reel/Frame No. 004189/0978.

U.S. Trademark Registrations and Applications			
Registration/Application No.	Trademark		
77/719,787	Drizone		
77/926,147	Freyr		
85/014,883	Fulcrum Suspension		
3,692,629	ISIS		
77/258,017	ISIS (and Design)		
77/926,276	Jubilee		
77/966,218	Kelty- The Active Family Experts		
77/966,280	Kelty- The Active Family Experts		
77/966,401	Kelty- The Active Family Experts		
77/928,800	MIJO .		
77/926,252	Ministry		
77/926,213	Prophecy		
77/926,282	Revival		
77/926,262	Sorcery		
2,832,133	Split P		
2,527,386	[Swirl Star Design]		
77/914,858	[U Design]		
77/914,598	[U Design]		
77/914,620	[U Design]		
77/926,186	ULLR ,		
77/914,456	Ultimate Direction		
77/914,437	Ultimate Direction		
77/914,418	Ultimate Direction		
1,559,824	Ultimate Direction (and Design)		
77/800,780	We Fit Who You Are		
77/926,172	YMIR		

The Trademark Security Agreement, dated as of April 15, 2010, by Kellwood Company, in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on April 19, 2010 at Reel/Frame No. 004188/0379.

U.S. Trademark Registrations and Applications			
Registration/Application No.	Trademark		
77/781,024	CENE		
77/808,873	Democracy (and Design)		
85/000,503	Democracy Declaration of Jean Dependence		
85/000,519	Democracy Freedom Jeaneration		
77/948,515	Hollywould		
77/778,829	Jayden and Conner		
77/866,127	Kissable		
77/863,377	Kiss to Kiss		
77/863,381	Kiss to Kiss XX		
77/778,708	Sangria		
77/716,293	Skirtology		
77/863,359	Struck		
77/863,373	Struck by Jolt		
77/956,898	The Flexi-Fit Waistband		

The Trademark Security Agreement, dated as of February 14, 2011, by Kellwood Company, in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Patent and Trademark Office on March 11, 2011 at Reel/Frame No. 004499/0795.

U.S. Trademark Registrations and Applications				
Registration/Application No.	Trademark			
2,759,230	REBECCA TAYLOR			
2,601,789	REBECCA TAYLOR			
2,847,668	REBECCA TAYLOR			
2,132,863	REBECCA TAYLOR			
2,646,292	REBECCA TAYLOR			
2,919,208	REBECCA TAYLOR			
2,596,950	REBECCA TAYLOR and Design (2 Cars & Crown)			
2,875,142	REBECCA TAYLOR			

Patent Security Agreement dated as of April 12, 2006 by American Recreation Products, Inc., in favor of Bank of America, N.A., as Agent, recorded with the U.S. Patent and Trademark Office on April 24, 2006 at Reel/Frame 017527/0001.

τ	.S. Patent Registration/Application
Registration/Application No.	Patent
See attachment	

2

SCHEDULE I TO

PATENT SECURITY AGREEMENT PATENT REGISTRATIONS

PATENTS AND PATENT APPLICATIONS

	Serial Number/	Tilling Date!
	Patent Number	Filing Date/ <u>Issue Date</u>
. Adjustable Length Sleeping Bag	6,073,282	06/13/2000
Adjustable Slide Fastener System	6,378,176	04/30/2002
Apparatus and Method for Blocking Access to an Aisle	10/872,641	06/21/2004
Backpack	D 371,677	06/21/2004
Backpack with Adjustable Shoulder Harness	5,704,530	01/06/1998
Beverage Bottle	D 512,874	12/20/2005
Beverage Bottle	29/200,545	03/01/2004
Carry Bag	D 387,555	12/16/1997
Child Carrier	5,609,279	03/11/1997
Child Carrier with Kickstand	5,626,271	05/06/1997
Collapsible Stroller	6,325,406	12/04/2001
Collapsible Stroller	6,533,310	03/18/2003
Convertible Camping Stool and Table	D 398,785	09/29/1998
Curved Base Tent	11/265,985	11/03/2005
Foldable Three-Wheeled Jogging Stroller	11/051,126	02/04/2005
Holster for Packs	11/316,494	12/22/2005
Pack	5,465,886	11/14/1995
Pentagon Tent	D 465,004	10/29/2002

1

CH\838519.1

Patent Title	Serial Number/ Patent Number	Filing Date/ Issue Date	
Pentagon Tent	D 470,559	02/18/2003	
Screen House Tent	D 352,759	11/22/1994	
Single Person Shelter	D 396,086	07/14/1998	
Sleep System, Bivy and Compression Stuff Sack	60/763,094	01/27/2006	
Sleeping Bag	4,884,303	12/05/1989	
Sleeping Bag with Adjustable Foot Space	6,175,976	01/23/2001	
Sleeping Bag with Stretchable Panels	6,931,680	08/23/2005	
Sleeping Bag with Vented Footbox	10/821,334	04/09/2004	
Tent	4,827,958	05/09/1989	
Tenț	5,080,119	01/14/1992	
Tent	5,067,505	11/26/1991	
Tent	6,470,901	10/29/2002	
Tent	D 325,063	03/31/1992	
Tent	'D 358,191	05/09/1995	
Tent	D 478,645	08/19/2003	
Tent Assembly Having Multiple Configurations	5,421,355	06/06/1995	
Tent Having Truncated Corners	D 403,041	12/22/1998	
Tent with Pitched End Panels	D 348,300	06/28/1994	
Tent with Ridge Pole	29/243,787	11/30/2005	
Tent with Screen Room	D 332,294	01/05/1993	
Tent with Self-Erecting Frames	5,915,400	06/29/1999,	
Tent with Storage Receptacle	6,450,186	09/17/2002	

Patent Title	Serial Number/ Patent Number	Filing Date/ Issue Date
Tent with Storage Receptacle	6,772,779	08/10/2004
Tent with Truss System	6,866,055	03/15/2005

PATENT LICENSES

- 1. Patent License Agreement by and between S. Samuel Death and American Recreation Products, Inc. dated August 1, 2000.
- 2. Patent License Agreement by and between Michael and Barbara Johnson and American Recreation Products, Inc. dated November 1, 1991, and Amendments thereto dated August 16, 1993, November 1, 1994, July 1, 1998 and November 16, 1999. (Handy Cone)
- 3. Patent License Agreement by and between Robert E. Gillis and American Recreation Products, Inc. dated March 1, 2003. (Spartent)
- 4. Patent License Agreement by and between Robert H. Howe and American Recreation Products, Inc. dated November 9, 2002. (Nova convertible tent)

CHI99 4616815-1.002028.0052

Patent Security Agreement dated as of April 12, 2006 by Sierra Designs Acquisition Corporation, in favor of Bank of America, N.A., as Agent, recorded with the U.S. Patent and Trademark Office on April 24, 2006 at Reel/Frame 017519/0333.

U.S. Patent Reg	istration/Application
Registration/Application No.	Patent
6,292,961	Sleeping Bag Device
6.296,003	Versatile Tent Door

Patent Security Agreement dated as of April 15, 2006 by American Recreation Products, Inc., in favor of Bank of America, N.A., as Agent, recorded with the U.S. Patent and Trademark Office on April 19, 2016 at Recl/Frame 024244/0975.

U.S. Patent Registration/Application		
Registration/Application No.	Patent	
D 600,755	Aisle Banner	
D 441,113	Container for Semi-Fluid Materials	
61/172,327	Tent Including Folding Directions	
5,651,633	Tent Pole Fastener Comprising of Clip and Attached Flexible Tie	
61/266,202	Tent with Convertible Fly	
D 562,930	Tent with Two Ridge Poles	
12/482,195	Tent with Venting Truncated Corners	

The Copyright Security Agreement, dated as of April 12, 2006, by Kellwood Company, in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Copyright Office on April 28, 2006 in Volume 3537, Doc. No. 554.

U.S. Copyright Registrations				
Copyright	,		 Registration Number	
See attachment		-		

V3537 D554 Page 5

SCHEDULE I

to

COPYRIGHT SECURITY AGREEMENT

COPYRIGHT REGISTRATIONS

<u>Title</u>	Federal Registration Number	Registration Date
"Kaleidoscope" stripe (print on fabric)	VA-803-526	12/13/1996
45182 (art reproduction -design for fabric)	VA-851-238	12/15/1997
Abstract ethnic line work (art reproduction -design for fabric)	VA-851-248	12/15/1997
Allover conversational (art reproduction -design for fabric)	VA-851-247	12/15/1997
Anchors away sweater (art reproduction)	VA-764-452	1/23/1996
Ansaldi (print on fabric)	·VA-803-659	12/13/1996
Ansaldi engineered print (print on fabric)	VA-803-528	12/13/1996
Batik garden large allow: no. 1CB (print on fabric)	VAu-355-641	3/15/1996
Batik garden small allow: no. 1CC (print on fabric)	VAu-355-642	3/15/1996
Batik garden stripe: no. 1CD (print on fabric)	VAu-355-643	3/15/1996
Bikini print: no. 1HB (print on fabric)	VAu-355-625	3/15/1996
Black & white fruit design (print on fabric)	VA-803-662	12/13/1996
C'est noir (print on fabric)	VA-803-529	12/13/1996
CH0101 (art reproduction -design for fabric)	VA-851-240	12/15/1997
CH0103 (art reproduction -design for fabric)	VA-851-239	12/15/1997
Citrus collection, circle design (print on fabric)	VA-803-667	12/13/1996
Citrus collection, stripe design (print on fabric)	VA-803-666	12/13/1996
Cuban stripe (art reproduction -design for fabric)	VA-851-246	12/15/1997
Daily secretarial responsibilities	TX-336-181	9/27/1979
Diamond carpet (art reproduction -design for fabric)	VA-851-244	12/15/1997
Farmer's market sweater (art reproduction)	VA-764-450	1/23/1996
Fashion mirrors (print on fabric)	VA-925-359	12/15/1997
Five print (art reproduction -design for fabric)	VA-851-242	12/15/1997
Floral flag: no. 1HD (print on fabric)	VAu-355-624	3/15/1996
Flower pot: no. T1A (print on fabric)	VAu-355-639	3/15/1996
Fruit & geometric shapes design (print on fabric)	VA-803-665	12/13/1996
Geometric floral: no. 1HC (print on fabric)	VAu-355-638	3/15/1996
House print (art reproduction - design for fabric)	VA-851-237	12/15/1997
House print (print on fabric)	VA-803-527	12/13/1996
Kaleidoscope, box design (print on fabric)	VA-803-663	12/13/1996
Kaleidoscope, circular design (print on fabric)	VA-803-661	` 12/13/1996
Kaleidoscope, diagonal line design (print on fabric)	VA-803-664	12/13/1996
Keying instructions for daily secretarial responsibilities	TX-336-182	9/27/1979
Keying instructions for typing log	TX-336-179	9/27/1979
Large vegetable: no. 1 FC (print on fabric)	VAu-355-636	3/15/1996
Laudbag print: no. 1HA (print on fabric)	VAu-355-644	3/15/1996
Leaf border [no. B7B] (art reproduction -design for fabric)	VA-851-245	12/15/1997
Madrid collection – large print (print on fabric)	VAu-359-091	4/22/1996
Madrid collection – small print (print on fabric)	VAu-359-090	4/22/1996
Medium vegetable: no. 1FB (print on fabric)	VAu-355-635-	3/15/1996
Modern earth collection – circle design (print on fabric)	VAu-359-093	4/22/1996
Modern earth collection – square design (print on fabric)	VAu-359-094	4/22/1996

CH\839449.1

V3537 D554 Page 6

	Federal	
<u>Title</u>	Registration	Registration Date
1100	Number	
Modern earth collection - stripe design (print on fabric)	VAu-359-092	4/22/1996
Monotone floral: no. 11G (print on fabric)	VAu-355-640	3/15/1996
Moroccan city (art reproduction -design for fabric)	VA-851-243	12/15/1997
New Orleans allover (art reproduction -design for fabric)	VA-851-251	12/15/1997
New Orleans border (art reproduction -design for fabric)	VA-851-253	12/15/1997
New Orleans helicopter view (art reproduction -design for fabric)	VA-851-252	12/15/1997
New Orleans stripe (art reproduction -design for fabric)	VA-851-250	12/15/1997
Pale floral, large flower design (print on fabric)	VA-803-660	12/13/1996
Pale flower collection – small flower design (print on fabric)	VA-803-530	12/13/1996
People allover (art reproduction -design for fabric)	VA-851-255	12/15/1997
People border (art reproduction - design for fabric)	VA-851-235	12/15/1997
	VAu-355-632	3/15/1996
People border: no. 1AA (print on fabric)	VAu-355-631.	3/15/1996
People large allow: no. 1AG (print on fabric)	' VAu-355-630	3/15/1996
People small allow: no. 1AH (print on fabric)	VAu-355-629	3/15/1996
People stripe: no. 1AD (print on fabric)	VAu-355-637	-3/15/1996
Petit floral: no. 71B (print on fabric)	VA-851-236	12/15/1997
Polka dot flower (art reproduction -design for fabric)		3/15/1996
Pots & pans: no. 1 DE (print on fabric)	VAu-355-633	
Pots and pans – large pots: no. 1DC (print on fabric)	VAu-355-627	3/13/1770
Pots and pans - pots spaced: no. 1DA (print on fabric)	VAu-355-628	3/15/1996
Pots and pans all over: no. 1DB (print on fabric)	VAu-355-626	3/15/1996
Salon faces (art reproduction -design for fabric)	VA-851-256	12/15/1997
Scribble print no. CH0104 (art reproduction -design for fabric)	VA-851-241	12/15/1997
Small vegetable: no. 1FA (print on fabric)	VAu-355-634	3/15/1996
Stripe jewel tone (art reproduction -design for fabric)	VA-851-249	12/15/1997
Teresa (fabric design)	VA-491-939	2/13/1992
The Markamatic system of computerized pattern grading and	TX-338-900	9/24/1979
marking Grand and anti-marking and		
The Markamatic system of computerized pattern grading and marking	TXu-29-477	5/21/1979
	TX-336-180	9/27/1979
Typing log Urban safari (art reproduction -design for fabric)	VA-851-254	12/15/1997
Victorian tea sweater (art reproduction)	VA-764-451	1/16/1996
	VA-898-685	5/15/1998
[Jamaica allover: no. DD201] (print on fabric)	VA-898-686	5/15/1998
[Water skin: no. DD166] (print on fabric) Allover print weekend: no. DD177 (FBM) (print on fabric)	VA-965-969	5/15/1998
	VA-965-962	5/15/1998
Aloha stamp: no. DD165 (FGQ) (print on fabric)	VA-965-957	5/15/1998
Beach chair: no. DD173 (FGU) (print on fabric)	VA-965-966 -	5/15/1998
Citrus village: no. DD203 (FDC) (print on fabric)	VA-965-959	5/15/1998
Cocktail print: no. DD184 (EHP) (print on fabric)	VA-965-953	5/15/1998
Coffee society allover: no. DD172 (FAC) (print on fabric)	VA-965-974	5/15/1998
Coffee stripe: no. DD193 (FAM) (print on fabric)	VA-965-967	5/15/1998
Excess baggage: no. DD192 (FIC) (print on fabric)	VA-965-954	5/15/1998
Floral border: no. DD221 (ZFA) (print on fabric)	VA-965-958	5/15/1998
Fossil leaf: no. DD191 (FIB) (print on fabric)	VA-965-971	5/15/1998
Friendly weekend: no. DD178 (ZCD) (print on fabric)		5/15/1998
Girlfriend print: no. DD182 (GFK) (print on fabric)	VA-965-973	5/15/1998
Jamaica stripe: no. DD202 (FCD) (print on fabric)	VA-965-970	5/15/1998
Large skin print: no. 502t (GHR) (print on fabric)	VA-965-972	and the same of th
Mesh floral (HGA): no. DD223 (print on fabric)	VA-965-977	5/15/1998



V3537 D554 Page 7

<u>Title</u>	Federal Registration Number	Registration Date
Paisley brown: no. 21188 (GHG) (print on fabric)	VA-965-960	5/15/1998
Paisley scroll breeze: no. 2124 (HGG) (print on fabric)	VA-965-975	5/15/1998
Seaside conversational: no. DD141 (EGP) (print on fabric)	VA-965-964	5/15/1998
Small baggage: no. DD207 (FIU) (print on fabric)	VA-965-968	5/15/1998
Small floral: no. DD146 (ECH) (print on fabric)	VA-965-956	5/15/1998
Sponge print: no. DD224 (HGE) (print on fabric)	VA-965-976	5/15/1998
Stipple print: no. DD225 (HGF) (print on fabric)	VA-965-961	5/15/1998
Vertical stripe: no. DD176 (FLK) (print on fabric)	VA-965-963	5/15/1998
Water lily: no. 10043 (HGB) (print on fabric)	VA-965-955	5/15/1998
Watercolor skin print (print on fabric)	VA-965-965	5/15/1998
Banded paisley: no. DD230 (HHE) (print on fabric)	VA-942-818	- 5/15/1998
FHA/Large accessory: DOT DD161 (print on fabric)	VA-898-672	5/15/1998
FSE/Commonflake: DD171 (print on fabric)	- VA-898-671	5/15/1998

COPYRIGHT APPLICATIONS

None.

COPYRIGHT LICENSES

None.

CHI99 4617381-1.002028.0052

6

CH\839449.1

The Copyright Security Agreement, dated as of April-12, 2006, by Halmode Apparel, Inc., in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Copyright Office on April 28, 2006 in Volume 3537, Doc. No. 551.

U.S. Copyright Registrations		
Copyright	1,	Registration Number
Daisy vermicelli	,	VA-543-993
Lace design	,	VAu-232-902
Paisley pattern		VAu-228-535
Victorian shawl collar		VA-557-133

The Copyright Security Agreement, dated as of April 12, 2006, by Phat Fashions LLC, in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Copyright Office on April 28, 2006 in Volume 3537, Doc. No. 553.

U.S. Copyright Registrations		
Copyright	Registration Number	
Baby phat	VA-852-101	
Baby phat giraffe print	VAu-476-115	
Baby phat leopard print	VAu-476-138	
Baby phat zebra print	VAu-476-130	
Money moo	VA-984-552	
Money Moo fall, 1998	VA-983-346	
Money moo spring, 2000	VAu-468-061	
Money Moo spring, 1999	VA-983-349	
Money Moo, fall 1999	VAu-480-547	
Money Moo: spring 2000	VAu-480-546	
Money Moo: spring 1998	VA-983-345	
Money Moo: style PF0293 [Money Moo winter, 1993]	VA983-344	

The Copyright Security Agreement, dated as of April 12, 2006, by American Recreation Products, Inc., in favor of Bank of America, N.A., as Agent, was recorded with the U.S. Copyright Office on April 28, 2006 in Volume 3537, Doc. No. 552.

U.S. Copyright Registrations		
Copyright	Registration Number	
Now I lay me down to sleep [Children characters on sleeping bags (girls)]	VAu-14-198 ,	
Now I lay me down to sleep [Children characters on	VAu-16-817	
sleeping bags (boys)]		

TRADEMARK REEL: 005168 FRAME: 0949

RECORDED: 11/13/2013