

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|-----------------------|--------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | RELEASE BY SECURED PARTY |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------------|----------|----------------|---------------------------------------|
| Bank of America, N.A. | | 12/13/2013 | National Banking Association: UNKNOWN |

RECEIVING PARTY DATA

| | |
|-----------------|-----------------------|
| Name: | NCC Industries, Inc. |
| Street Address: | 200 Madison Ave. |
| City: | New York |
| State/Country: | NEW YORK |
| Postal Code: | 10016 |
| Entity Type: | CORPORATION: DELAWARE |

PROPERTY NUMBERS Total: 5

| Property Type | Number | Word Mark |
|----------------------|---------|---------------------------|
| Registration Number: | 1362067 | BODY LUXURY |
| Registration Number: | 0775013 | LILYETTE |
| Registration Number: | 1071869 | MINIMIZER |
| Registration Number: | 0517038 | RE-FLEX-ION |
| Registration Number: | 1443299 | THE RIGHT SUPPORT FOR YOU |

CORRESPONDENCE DATA

Fax Number: 3128622200
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128622000
 Email: rob.soneson@kirkland.com
 Correspondent Name: Rob Soneson
 Address Line 1: 300 N. LaSalle
 Address Line 2: Kirkland & Ellis LLP
 Address Line 4: Chicago, ILLINOIS 60654

CH \$140.00 1362067

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| ATTORNEY DOCKET NUMBER: | 11571-23 |
| NAME OF SUBMITTER: | Rob Soneson |
| Signature: | /rsoneson/ |
| Date: | 01/16/2014 |
| Total Attachments: 4 source=NCC-Bank of America -- Trademark Release -- R_F 3562-0070 (KE 10 11 13)_ #page1.tif source=NCC-Bank of America -- Trademark Release -- R_F 3562-0070 (KE 10 11 13)_ #page2.tif source=NCC-Bank of America -- Trademark Release -- R_F 3562-0070 (KE 10 11 13)_ #page3.tif source=NCC-Bank of America -- Trademark Release -- R_F 3562-0070 (KE 10 11 13)_ #page4.tif | |

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) is made as of December 13, 2013 (“Effective Date”) by and between **Bank of America, N.A.**, a National Banking Association, with its principal office at 901 Main Street, Dallas, Texas 75202-3714 (“Grantee”), and **NCC Industries, Inc.**, a Delaware corporation, with its principal office at 200 Madison Avenue, New York, New York 10016 (“Grantor”).

WHEREAS, pursuant to the terms and conditions of that certain Grant of Trademark Security Interest by and between Grantor and Grantee dated June 15, 2007 (the “Trademark Security Agreement”), Grantor granted to Grantee a continuing security interest in and to all of Grantor’s right, title and interest in and to all of the Trademark Collateral (as defined in the Trademark Security Agreement), including, without limitation, the trademark registrations and trademark applications set forth on Schedule A attached hereto;

WHEREAS, Grantor and Grantee entered into the Trademark Security Agreement pursuant to the terms and conditions of that certain Credit Agreement by and between Grantor and Grantee dated June 15, 2007 (the “Credit Agreement”); and

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on June 15, 2007, at Reel 003562, Frame 0070.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantee hereby terminates the Trademark Security Agreement, and hereby terminates, cancels and releases any and all security interests it has against the Trademark Collateral.


Grantee represents and warrants that: (i) it has the full power and authority to execute this Release; (ii) it has not assigned, transferred, restricted or otherwise encumbered any security interest it has against the Trademark Collateral; and (iii) in connection with the transactions contemplated by the Credit Agreement, it has not recorded or otherwise evidenced its security interest with respect to any trademark, or registration of an application to register any trademark, or any trade name or assumed name, other than those trademarks and trademark applications set forth on Schedule A, in any jurisdiction throughout the world.

Grantee shall, take all further actions, and provide to Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by Grantor to more fully and effectively effectuate the purposes of this Release.

* * * * *

IN WITNESS WHEREOF, Grantee has caused this Release to be executed by its duly authorized representative as of the Effective Date.

BANK OF AMERICA, N.A.

By: 
William T. Franey
Senior Vice President

STATE OF NEW JERSEY

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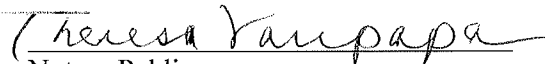
ss.

COUNTY OF UNION

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BE IT REMEMBERED, that on this 13th day of December, 2013, before me the subscriber, an officer duly authorized to take acknowledgments for use in the State of New Jersey, personally appeared William T. Franey who I am satisfied is the person who executed the within Instrument as a Senior Vice President of Bank of America, N.A., a national banking association, the Grantee named herein, and I having first made known to him the contents thereof, he did thereupon acknowledge that said Instrument made by said Grantee is his voluntary act and deed and delivered by him as said corporate officer of said Grantee and is the voluntary act and deed of said Grantee.


Notary Public

THERESA VARIPAPA
Notary's Printed Name

My Commission Expires:

[NOTARIAL SEAL]

THERESA VARIPAPA
NOTARY PUBLIC
STATE OF NEW JERSEY
MY COMMISSION EXPIRES SEPT. 15, 2015

SCHEDULE A

Trademarks and Trademark Applications

| Company | Trademark | Number | Date | Country |
|----------------------|------------------------------|---------------|--------------|----------------|
| NCC Industries, Inc. | BODY LUXURY | 1362067 | Sept 24 1985 | USA |
| NCC Industries, Inc. | LILYETTE | 775013 | Aug 11 1964 | USA |
| NCC Industries, Inc. | MINIMIZER | 1071869 | Aug 23 1977 | USA |
| NCC Industries, Inc. | REFLEXION (Stylized) | 517038 | Nov 1 1949 | USA |
| NCC Industries, Inc. | THE RIGHT SUPPORT FOR YOU | 1443299 | Jun 16 1987 | USA |

Foreign Trademarks and Trademark Applications

| Country | Trademark | Number | Date | Country |
|----------------------|--------------------------------|---------------|--------------|----------------|
| NCC Industries, Inc. | LILYETTE | A498163 | Oct 26 1988 | Australia |
| NCC Industries, Inc. | LILYETTE script | 11,466 | Nov 13 1984 | Bahamas |
| NCC Industries, Inc. | LILYETTE in Stylized Lettering | TM/10861 | Feb 10 2002 | Bahrain |
| NCC Industries, Inc. | LILYETTE | 10425 | | Bermuda |
| NCC Industries, Inc. | LILYETTE | 50354 | | Bolivia |
| NCC Industries, Inc. | LILYETTE | 50353 | | Bolivia |
| NCC Industries, Inc. | LILYETTE | 13783 | | Brunei |
| NCC Industries, Inc. | LILYETTE | | Pending | Cambodia |
| NCC Industries, Inc. | FASHION SUPPORT | 418315 | Oct 15 1993 | Canada |
| NCC Industries, Inc. | IT'S AMAZING | 506609 | Jan 15 1999 | Canada |
| | LA DIFFERENCE...FITS YOUR | | | |
| NCC Industries, Inc. | MOOD | 412721 | May 21 1993 | Canada |
| NCC Industries, Inc. | LILYETTE | 240698 | Mar 7 1980 | Canada |
| | LILYETTE BRAS PANTIES | | | |
| NCC Industries, Inc. | YOUR UNDERNEATH. Stylized | 454162 | Feb 16 1996 | Canada |
| NCC Industries, Inc. | MINIMIZER | 240699 | Mar 7 1980 | Canada |
| NCC Industries, Inc. | MINIMIZER | 399381 | Jun 19 1992 | Canada |
| NCC Industries, Inc. | THE AMAZING BRA | 506611 | Jan 15 1999 | Canada |
| | THE RIGHT SUPPORT FOR | | | |
| NCC Industries, Inc. | YOU | 418314 | Oct 15 1993 | Canada |
| NCC Industries, Inc. | LILYETTE script | 2888831 | May 30 1987 | China (PRC) |
| NCC Industries, Inc. | LILYETTE | 124428 | | Colombia |
| NCC Industries, Inc. | LILYETTE | 67196 | Dec 22 1986 | Costa Rica |
| | | | | Dominican |
| NCC Industries, Inc. | LILYETTE script | 38984 | Jun 20 1985 | Republic |
| NCC Industries, Inc. | LILYETTE | 232085 | Sept 26 1985 | Ecuador |
| NCC Industries, Inc. | LILYETTE | 4367 | Feb 12 1997 | Gaza |
| NCC Industries, Inc. | LILYETTE | 52249 | Jul 1 1987 | Guatemala |
| NCC Industries, Inc. | LILYETTE script | 381/146 | Jul 17 1985 | Haiti |
| NCC Industries, Inc. | LILYETTE script | 45179 | | Honduras |
| NCC Industries, Inc. | LILYETTE | 11601989 | | Hong Kong |
| NCC Industries, Inc. | LILYETTE | 60914 | | Iran |
| NCC Industries, Inc. | LILYETTE | 109978 | Mar 3 1998 | Israel |

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|----------------------|-----------------------|----------|-------------|----------------|
| NCC Industries, Inc. | LILYETTE | 22147 | | Jamaica |
| NCC Industries, Inc. | LILYETTE | 23568 | | Jordan |
| NCC Industries, Inc. | LILYETTE angle script | 121368 | Dec 18 1985 | Korea (South) |
| NCC Industries, Inc. | LILYETTE | 18280 | Oct 30 1986 | Kuwait |
| NCC Industries, Inc. | LILYETTE | | Pending | Laos |
| NCC Industries, Inc. | LILYETTE | 85327 | Dec 4 2000 | Lebanon |
| NCC Industries, Inc. | LILYETTE script | 85001228 | Mar 21 1985 | Malaysia |
| NCC Industries, Inc. | LILYETTE | 390892 | Jun 18 1990 | Mexico |
| | | | | Netherlands |
| NCC Industries, Inc. | LILYETTE script | 00635 | Jul 29 1985 | Antilles |
| NCC Industries, Inc. | LILYETTE | 199541 | Dec 21 1993 | New Zealand |
| NCC Industries, Inc. | LILYETTE | 84553 | Nov 18 1984 | Pakistan |
| NCC Industries, Inc. | LILYETTE script | 279778 | Oct 23 1985 | Paraguay |
| NCC Industries, Inc. | LILYETTE | 061259 | | Peru |
| NCC Industries, Inc. | LILYETTE | 185/43 | Aug 30 1988 | Saudi Arabia |
| NCC Industries, Inc. | LILYETTE script | 963/85 | Mar 7 1985 | Singapore |
| NCC Industries, Inc. | LILYETTE | 84/8772 | Sep 28 1984 | South Africa |
| NCC Industries, Inc. | LILYETTE & Device | 48747 | Jan 23 1985 | Sri Lanka |
| NCC Industries, Inc. | LILYETTE script | 11547 | Mar 14 1985 | Surinam |
| NCC Industries, Inc. | LILYETTE | 276104 | Apr 4 2005 | Switzerland |
| NCC Industries, Inc. | LILYETTE | 17606 | Sep 23 1986 | Syria |
| NCC Industries, Inc. | LILYETTE script | 298326 | Sep 16 1985 | Taiwan |
| NCC Industries, Inc. | LILYETTE | | Pending | Thailand |
| NCC Industries, Inc. | LILYETTE | 93163 | Jun 18 1986 | Turkey |
| | | | | United Kingdom |
| NCC Industries, Inc. | LILYETTE | 1240187 | | Uruguay |
| NCC Industries, Inc. | LILYETTE script | 361677 | | Vietnam |
| NCC Industries, Inc. | LILYETTE | | Pending | West Bank |
| NCC Industries, Inc. | LILYETTE | 4940 | Mar 11 1997 | |