

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

| | |
|------------------------------|---|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | Declaration of Release of Security Interest Recorded at Reel/Frame 001919/0092 |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--|----------|----------------|------------------|
| General Motors Employees Global Pension Trust | | 01/28/2014 | Unknown: UNKNOWN |
| Navy Exchange Service Command Retirement Trust | | 01/28/2014 | Unknown: UNKNOWN |
| Raytheon Co., Master Pension Trust | | 01/28/2014 | Unknown: UNKNOWN |
| First Data Corporation Master Retirement Trust | | 01/28/2014 | Unknown: UNKNOWN |

RECEIVING PARTY DATA

| | |
|--------------------------|-------------------------|
| Name: | Viskase Companies, Inc. |
| Street Address: | 8205 S. Cass Avenue |
| Internal Address: | Suite 115 |
| City: | Darien |
| State/Country: | ILLINOIS |
| Postal Code: | 60561 |
| Entity Type: | CORPORATION: DELAWARE |

PROPERTY NUMBERS Total: 14

| Property Type | Number | Word Mark |
|----------------------|---------|-----------|
| Registration Number: | 1775218 | E-Z LOAD |
| Registration Number: | 1671120 | E-Z PEEL |
| Registration Number: | 1243660 | E-Z SMOKE |
| Registration Number: | 1308994 | E-Z SMOKE |
| Registration Number: | 0417447 | NOJAX |
| Registration Number: | 1827478 | REELKASE |
| Registration Number: | 1827479 | REELSMOKE |
| Registration Number: | 1653667 | SENTINEL |

TRADEMARK

CH \$365.00 1775218

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|----------------------|---------|-----------|
| Registration Number: | 1946715 | SEPRA-CEL |
| Registration Number: | 1086943 | SHIRMATIC |
| Registration Number: | 1444069 | VISKASE |
| Registration Number: | 1444068 | VISKASE |
| Registration Number: | 2209002 | VISLON |
| Registration Number: | 2610085 | VISFLEX |

CORRESPONDENCE DATA

Fax Number: 4155911400
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 415-591-1000
Email: trademarksSF@winston.com
Correspondent Name: Becky L. Troutman c/o Winston & Strawn
Address Line 1: 101 California Street
Address Line 4: San Francisco, CALIFORNIA 94111

| | |
|-------------------------|---------------------|
| ATTORNEY DOCKET NUMBER: | 012510.00028 |
| NAME OF SUBMITTER: | Becky L. Troutman |
| Signature: | /Becky L. Troutman/ |
| Date: | 02/21/2014 |

Total Attachments: 37
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DECLARATION

I, Donna Bobrowicz, do hereby declare under penalty of perjury, 18 U.S.C. § 1001, that all statements made herein made of my own knowledge are true and all statements made on information and belief are believed to be true.

1. I am Associate General Counsel of Viskase Companies, Inc., a Delaware corporation ("Viskase") and as such have authority to make the statements set forth herein on behalf of Viskase.
2. Viskase is the owner of certain intellectual property rights, including the trademark registrations and patents set forth in Exhibit A attached hereto (collectively, the "Intellectual Property").
3. It is my understanding from review of documents filed and recorded with the United States Patent & Trademark Office ("USPTO") and the UCC releases attached as Exhibit B that the following facts are relevant to the chain of title of the Intellectual Property.
4. As security for a loan made in connection with certain financing agreements dated June 14, 1999 (the "Loan"), Viskase, through its predecessor entity Viskase Corporation, granted a security interest in the Intellectual Property to the following lenders: (a) The CIT Group/Business credit, Inc., a New York corporation, as agent ("Agent") on behalf of itself and certain lenders (collectively, the "CIT Lenders"), (b) General Motors Employee Global Group Pension Trust, Department of Pensions – City of Los Angeles, Navy Exchange Service Command Retirement Trust, Raytheon Co. Master Pension Trust, and First Data Corporation Master Retirement Trust, each having a mailing address c/o Magten Asset Management Corp., as its attorney-in-fact, 35 East 21st Street, New York, New York 10010 (collectively the "Term Lenders"); and (c) D.P. Kelly & Associates ("D.P. Kelly"), and together with the CIT Lenders and the Term Lenders, the "Lenders").
5. The grant of the security interest to the Lenders was recorded at the USPTO on January 24, 2002 at Trademark Reel/Frame 1919/0092 and on June 23, 1999 at Patent Reel/Frame 010226/0287.
6. Releases of the security interest were executed by Agent and recorded with the USPTO as follows. A release of the security interest was executed by Agent on September 4, 2001 and recorded at the USPTO on January 18, 2002 at Patent Reel/Frame 012530/0978. A release of the security interest was executed by Agent on November 29, 2001 and recorded at the USPTO on January 24, 2002 at Trademark Reel/Frame 2505/0781. The releases identify The CIT Group/Business Credit, Inc. as the conveying party.

7. In June 1999, each of the Term Lenders and D.P. Kelly filed UCC financing statements in connection with the Loan, as follows (copies attached at Exhibit B):

- a. General Motors Employees Global Pension Trust c/o Magten Asset Management Corp. UCC-1 financing statement filed June 17, 1999 with the North Carolina Department of the Secretary of State;
- b. Navy Exchange Service Command Retirement Trust c/o Magten Asset Management Corp. UCC-1 financing statement filed June 17, 1999 with the North Carolina Department of the Secretary of State;
- c. Raytheon Co., Master Pension Trust c/o Magten Asset Management Corp. UCC-1 financing statement filed June 17, 1999 with the North Carolina Department of the Secretary of State;
- d. First Data Corporation Master Retirement Trust c/o Magten Asset Management Corp. UCC-1 financing statement filed June 17, 1999 with the North Carolina Department of the Secretary of State and filed June 24, 1999 with the State of Tennessee Loudon County Register's Office; and
- e. D. P. Kelly & Associates LP UCC-1 financing statement filed June 16, 1999 with the North Carolina Department of the Secretary of State.

8. In September 2000, each of the Term Lenders and D.P. Kelly executed and filed UCC termination letters (copies attached at Exhibit B), as follows:

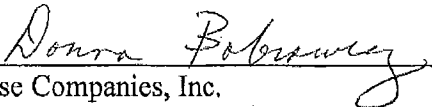
- a. General Motors Employees Global Pension Trust c/o Magten Asset Management Corp. UCC termination filed September 19, 2000 with the North Carolina Department of the Secretary of State;
- b. Navy Exchange Service Command Retirement Trust c/o Magten Asset Management Corp. UCC termination filed September 18, 2000 with the North Carolina Department of the Secretary of State;
- c. Raytheon Co., Master Pension Trust c/o Magten Asset Management Corp. UCC termination filed September 18, 2000 with the North Carolina Department of the Secretary of State;
- d. First Data Corporation Master Retirement Trust c/o Magten Asset Management Corp. UCC termination filed September 19, 2000 with the North Carolina Department of the Secretary of State and filed September 18, 2000 with the State of Tennessee Loudon County Register's Office; and
- e. D. P. Kelly & Associates LP UCC termination filed September 18, 2000 with the North Carolina Department of the Secretary of State.

9. On January 20, 2014, I contacted Talton R. Embry, the former owner of Magten Asset Management Corp., which acted as attorney-in-fact for the Term Lenders, who advised that he closed his business in 2002, has no records relating to the Loan and is no longer the agent for the Term Lenders.

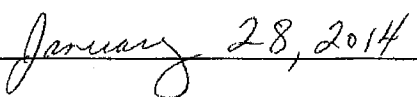
10. I obtained a formal release from D.P. Kelly, executed on January 21, 2014.

11. Based upon the facts that the security interest granted to Lenders was granted in 1999, the CIT Lenders released the security interest in 2002, D.P. Kelly released its security interest in 2014, and the Term Lenders and D.P. Kelly terminated their UCC financing statements executed in connection with the Loan in 2000, and none of the Lenders has ever contacted Viskase regarding payments or outstanding indebtedness, to the best of Viskase's knowledge and Viskase confirms that the Lenders no longer have a valid security interest in the Intellectual Property.

12. Viskase is therefore filing this declaration as evidence of its belief and understanding that Viskase's predecessor-in-interest paid off its indebtedness to each Lender such that each Lender's security interest in the Intellectual Property has been fully released.



Viskase Companies, Inc.
By: Donna Bobrowicz
Title: Associate General Counsel



Date

EXHIBIT A

INTELLECTUAL PROPERTY

TRADEMARK REGISTRATIONS

| Mark | Registration No. | Registration Date |
|------------|------------------|-------------------|
| E-Z LOAD | 1775218 | 6/8/1993 |
| E-Z PEEL | 1671120 | 1/7/1992 |
| E-Z SMOKE | 1308994 | 12/11/1984 |
| E-Z SMOKE | 1243660 | 6/28/1983 |
| NOJAX | 0417447 | 10/30/1945 |
| REELKASE | 1827478 | 3/22/1994 |
| REELSMOKE | 1827479 | 3/22/1994 |
| SENTINEL | 1653667 | 8/13/1991 |
| SEPPRA-CEL | 1946715 | 1/9/1996 |
| SHIRMATIC | 1086943 | 3/7/1978 |
| VISFLEX | 2610085 | 8/20/2002 |
| VISKASE | 1444068 | 6/23/1987 |
| VISKASE | 1444069 | 6/23/1987 |
| VISLON | 2209002 | 12/8/1998 |

EXHIBIT A

INTELLECTUAL PROPERTY

PATENTS

| Title | Patent No. | Issue Date |
|---|------------|------------|
| Method and apparatus for packaging of shirred food casings and resulting article | 5391108 | 2/21/1995 |
| Reinforced cellulosic film | 5603884 | 2/18/1997 |
| Cellulose article manufacturing method | 5658524 | 8/19/1997 |
| Cellulose food casing manufacturing method | 5658525 | 8/19/1997 |
| Shrinkable nylon food casing having a functionalized ethylenic polymer core layer | 5698279 | 12/16/1997 |
| Cellulosic composition and article | 5744251 | 4/28/1998 |
| Fibrous composite cellulosic film and method | 5747125 | 5/5/1998 |
| Mandrel structure for use in manufacture of cellulose food casing | 5759478 | 6/2/1998 |
| Cellulose food casing manufacturing method | 5766540 | 6/16/1998 |
| Perforated food casings and method | 5919534 | 7/6/1999 |
| Reduced curl battery separator and method | 5942354 | 8/24/1999 |
| Self-coloring food casing | 5955126 | 9/21/1999 |
| Edible film and method | 5962053 | 10/5/1999 |
| Process for making sausages using casing having adjacent optically different portions | 6045848 | 4/4/2000 |
| Cellulase resistant cellulose casing and process | 6083581 | 7/4/2000 |
| Method and apparatus for forming a cellulose article including solvent recovery means | 6096258 | 8/1/2000 |
| Method for removing cellulosic casings from sausages | 6132779 | 10/17/2000 |
| Bixin colorant compositions | 6143344 | 11/7/2000 |
| Colored cellulosic casing with clear corridor | 6183826 | 2/6/2001 |
| Method for the contact printing of cellulose food casings | 6200510 | 3/13/2001 |

TRADEMARK

REEL: 005221 FRAME: 0583

EXHIBIT B

UCC TERMINATIONS

See attached.

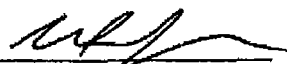
| | | | |
|--|--|-------------------------------------|---|
| This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code: | | No. of Additional Sheets Presented: | FOR REGISTRATION JUDITH A GIBSON REGISTER OF DEEDS MECKLENBURG COUNTY, NC 2000 OCT 06 11:25 AM 289737 TER INSTRUMENT # 199905999 |
| 1. Debtor(s) (Last Name First) and Address(es): Viskase Sales Corporation 6855 West 65th Street Chicago, Illinois 60638 | 2. Secured Party(ies) Name(s) And Address(es): General Motors Employees Global Pension Trust c/o Marten Asset Management Corp. 35 East 21st Street, 5th Floor New York, New York 10010 | | |
| 3. (a) This statement refers to original Financing Statement bearing File No. 199905999 Filed with <u>No-Mecklenburg County</u> Date Filed <u>June 17</u> 19 <u>99</u> (b) If the original Financing Statement has previously been continued list the Filing No. of the last continuation filed. (c) If the original filing was a fixture filing or covered timber or accounts subject to G.S. 25-9-103, (5) mark this block <input type="checkbox"/> | | For Filing Officer | |
| 4. <input type="checkbox"/> Continuation. The original financing statement between the foregoing debtor and secured party, bearing the number shown above is still effective. 5. <input type="checkbox"/> Assignment. The secured party's rights under the financing statement bearing file number shown above to the property described in Item 9 have been assigned to the assignee whose name and address appear in Item 9. 6. <input type="checkbox"/> Amendment. Financing statement bearing file number shown above is amended as set forth in Item 9. Signatures are required of both debtor and secured party per G.S. #25-9-4. 7. <input type="checkbox"/> Release. Secured party releases the collateral described in Item 9 from the financing statement bearing the number shown above. 8. <input checked="" type="checkbox"/> Termination. Secured Party no longer claims a security interest under the financing statement bearing file number shown above. (A termination statement signed by a person other than the secured party of record must include or be accompanied by the assignment or a statement by the secured party of record that he has assigned interest to the signer of the termination statement.) 9. | | | |
| 10. Signatures: By _____ Debtor(s) (necessary only if item 6 is applicable) By <u>General Motors Employees Global Pension Trust</u> Secured Party(ies) By _____ See Attached Standard Form Approved by N. C. Sec. of State | | | |
| (3) FILING OFFICER COPY ACKNOWLEDGEMENT | | FINANCING STATEMENT CHANGE | |
| | | UCC-3 | |

ATTACHMENT TO
UCC TERMINATION STATEMENT

GENERAL MOTORS EMPLOYEES
GLOBAL PENSION TRUST

By: MAGTEN ASSET MANAGEMENT CORP.

By:


Robert Capozzi
Managing Director

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of page 1 to
Term. Stmt.
filed
8/19/00
to
19990058971
verified online

20000094006

FILED
00 SEP 19 PM 12:30
ELAINE F. MERRILL
SECRETARY OF STATE
NORTH CAROLINA

THIS FINANCING STATEMENT IS presented to a Filing Officer for filing pursuant to the Uniform Commercial Code. No Additional Sheets Presented 2

| | |
|--|---|
| (1) Debtor(s) (Last Name First) and Address(es): (Please Type) Viskase Sales Corporation 6855 West 65th Street Chicago, IL 60638 | (2) Secured Party(ies) (Name(s) and Address(es): General Motors Employees Global Group Pension Trust c/a Magten Asset Management Corp. 35 East 21st Street New York, NY 10010 |
|--|---|

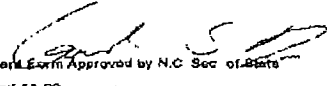
19990058971

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| (3) (a) <input type="checkbox"/> Considers or includes fixtures. (b) <input type="checkbox"/> Timber, Minerals or Accounts Subject to G.S. 25-2-105(d) are covered. (c) <input type="checkbox"/> Crops Are Growing Or To Be Grown * On Real Property Described In Section (5). If either block 3(a) or block 3(b) applies describe real estate, including record owners, in section (5). | (4) Assignee(s) of secured Party, Address(es): For Filing Officer |
|--|--|

(5) This Financing Statement Covers the Following Types (or Range) of Property:
 All property of Debtor as described on Exhibit A attached hereto.

Products of the Collateral Are Also Covered. * On Farm Cultural Filing, Name County Debtor Resides in (Cannot be Filed unless County is named.)

(6) Signature Debtor(s)
 Viskase Sales Corporation

 (By) 
 Standard Form Approved by N.C. Sec. of State
 Revised 11-90
 (1) Filing Officer Copy - Numerical

 Gordon S. Donovan
 President

General Motors Employees
 Global Group Pension Trust
 (By) _____
 Appropriate of Secured Party, Permanent in lieu of Debtor's Signature
 (1) This statement is subject to Security Interest - Another Jurisdiction and (4)
 Secured Party (or Assignee)
 99 DEC 11 PM 12:02
 UCC-1
 Debtor's State: No The State
 Debtor's Location: changed to The State
 For Form Signatures See D.S. 25-9-402 21
 Printed by: GREGG, GARY S., 60560, CO.
 220 JOHNSON DR. SUITE 2 SANTA FE, NM 87505

EXHIBIT A TO UCC-1 FINANCING STATEMENT

Debtor

Viskase Sales Corporation
6855 West 65th Street
Chicago, IL 60638

Secured Party

General Motors Employees Global
Group Pension Trust
c/o Magten Asset Management Corp
35 East 21st Street
New York, NY 10010

19990058971

COLLATERAL DESCRIPTION

Debtor hereby pledges and grants to the General Motors Employees Global Group Pension Trust a continuing general lien upon and security interest in all of Debtor's property (collectively, the "Collateral") as follows (terms not otherwise defined herein shall have the meanings assigned to such terms in the Financing Agreement):

- (a) present and hereafter acquired Inventory;
- (b) present and hereafter acquired Equipment;
- (c) present and future Accounts;
- (d) present and future Documents of Title;
- (e) present and future General Intangibles;
- (f) present and future Investment Property; and
- (g) present and future Other Collateral.

The foregoing shall include, but not be limited to, the following:

All now owned and hereafter acquired right, title and interest of Debtor in, to and in respect of all: accounts, interests in goods represented by accounts, returned, reclaimed or repossessed goods with respect thereto and rights as an unpaid vendor; contract rights; chattel paper; investment property; general intangibles (including, but not limited to, tax and duty refunds, registered and unregistered patents, trademarks, service marks, copyrights, trade names, applications for the foregoing, trade secrets, goodwill, processes, drawings, blueprints, customer lists, licenses, whether as licensor or licensee, choses in action and other claims, and existing and future leasehold interests in equipment and fixtures); documents; instruments; letters of credit, banker's acceptances or guarantees; cash monies, deposits, securities, bank accounts, deposit accounts, credit and other property now or hereafter held in any capacity by Secured Party, or at any other depository or other institution; agreements or property securing or relating to any of the items referred to above;

All now owned and hereafter acquired right, title and interest of Debtor in, to and in respect of goods, including, but not limited to:

SECRETARY OF STATE
NOTICE OF FILING
MORTGAGE CANCELLED

99 JUN 17 PM 12:02

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All inventory, wherever located, whether now owned or hereafter acquired, of whatever kind, nature or description, including all raw materials, work-in-process, finished goods, and materials to be used or consumed in Debtor's business; and all names or marks affixed thereto or to be affixed thereto for purposes of selling same by the seller, manufacturer, lessor or licensor thereof;

All equipment and fixtures, wherever located, whether now owned or hereafter acquired, including, without limitation, all machinery, equipment, motor vehicles, furniture and fixtures, and any and all additions, substitution, replacements (including spare parts), and accessions thereof and thereto;

All consumer goods, farm products, crops, timber, minerals or the like (including oil and gas), wherever located, whether now owned or hereafter acquired, of whatever kind, nature or description;

All present and future books and records relating to any of the above including, without limitation, all computer programs, printed output and computer readable data in the possession or control of the Debtor, any computer service bureau or other third party; and

All products and proceeds of the foregoing in whatever form and wherever located, including, without limitation, all insurance proceeds and all claims against third parties for loss or destruction of or damage to any of the foregoing.



Elaine F. Marshall
Secretary

North Carolina

DEPARTMENT OF THE SECRETARY OF STATE

PO Box 29822 Raleigh, NC 27626-0622 (919)807-2000

- Business Services
- UCC Home
- Administrative Rules
- Fees
- Frequently Asked Questions
- UCC Revised Article 9
- UCC Research
- Set up an Online Account
- eFiling (electronic Filing)
- Tax Liens
- Secretary of State Home
- UCC Newsletter
- UCC Forms
- Online Services
- UCC Online

Filing Chain for a Debtor

Filing Type: UCC

| File Number | Filing Date | Documents | Lapse Date |
|-------------|--------------------|---|------------|
| 19990058972 | 06/17/1999 | Initial | 06/17/00 |
| | Record Type | Name and Address | |
| | Secured Party | NAVY EXCHANGE SERVICE COMMAND RETIREMENT TRUST C/O MAGTEN ASS MANAGEMENT CORP 35 EAST 21ST STREET, NEW YORK, NY 10 | |
| | Debtor | VISKASE SALES CORPORATION 6855 WEST 65TH STREET, CHICAGO, IL 6 | |
| 20000094007 | 09/18/2000 | Termination Secured Party | |

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For questions or comments about the North Carolina Secretary of State's web site, please send e-mail to Webmaster@nc.gov


For questions or comments concerning the UCC section, please send e-mail to [UCC Administrator](mailto:UCCAdministrator@nc.gov)

ATTACHMENT TO
UCC TERMINATION STATEMENT

NAVY EXCHANGE SERVICE COMMAND
RETIREMENT TRUST

By: MAGTEN ASSET MANAGEMENT CORP.

By:


Robert Capozzi
Managing Director

20000094007

FILED

00 SEP 19 PM 12:30

ELANE F. PARSONS
SECRETARY OF STATE
NORTH CAROLINA

This FINANCING STATEMENT is presented to a Filing Office for filing pursuant to the Uniform Commercial Code. No of Additional Sheets Presented: 2

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19990058972

| | | |
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| <p>(1) Debtor(s) (Last Name First) and Address(es): (Please Type) Viskase Sales Corporation 6855 West 65th Street Chicago, IL 60638</p> | <p>(2) Secured Party(ies) (Name(s) and Address(es): Navy Exchange Service Command Retirement Trust c/o Magten Asset Management Corp. 35 East 21st Street New York, NY 10010</p> | <p>For Filing Office</p> |
| <p>(3) (a) Collateral or includes fixtures. (b) Timber, Minerals or Accounts Subject to G.S. 25-9-103(b) are covered. (c) Crops Are Growing Or To Be Grown * On Real Property Described In Section (5). If either block (a) or block (b) applies describe real estate, including record owner(s) in section (5).</p> | <p>(4) Assigned(s) of Secured Party, Address(es):</p> | |

(5) This Financing Statement Covers the Following Types (or Types) of Property:
All property of Debtor as described on Exhibit A attached hereto.

Products of the Collateral Are Also Covered. * On Farm Collateral Filing, Name County Debtor Resides in (Cannot be Filed unless County is named.)


| | | |
|---|--|---|
| <p>(6) Signatures: Debtor(s) Viskase Sales Corporation</p> <p>(By)  Standard Form Approved by N.C. Sec. of State Revised 11-90 (1) Filing Office Copy - Numerical Donovan S. Donovan President</p> | <p>Secured Party(ies) (or Assignee(s)) Navy Exchange Service Command Retirement Trust</p> <p>(By) Signature of Secured Party, Permitted in Lieu of Debtor's Signature (1) Collateral is subject to Security Interest in Another Jurisdiction and Collateral is Brought into This State Debtor's Location Changed to This State (2) For Other Situations See G.S. 25-9-102-2. Printed by: 100 Debtor, 100 Secured Party 200 Jointly S. 200 S. 200 S. 200 S.</p> | <p>99 OCT 17 PM 12:03:55</p> <p>19990058972</p> |
|---|--|---|

EXHIBIT A TO UCC-1 FINANCING STATEMENT

Debtor

Viskase Sales Corporation
6855 West 63rd Street
Chicago, IL 60638

Secured Party

Navy Exchange Service Command
Retirement Trust
c/o Magten Asset Management Corp
35 East 21st Street
New York, NY 10010

19990058972

COLLATERAL DESCRIPTION

Debtor hereby pledges and grants to the Navy Exchange Service Command Retirement Trust, continuing general lien upon and security interest in all of Debtor's property (collectively, the "Collateral" as follows (terms not otherwise defined herein shall have the meanings assigned to such terms in the Financing Agreement):

- (a) present and hereafter acquired Inventory;
- (b) present and hereafter acquired Equipment;
- (c) present and future Accounts;
- (d) present and future Documents of Title;
- (e) present and future General Intangibles;
- (f) present and future Investment Property; and
- (g) present and future Other Collateral.

The foregoing shall include, but not be limited to, the following:

All now owned and hereafter acquired right, title and interest of Debtor in, to and in respect of all; accounts, interests in goods represented by accounts, returned, reclaimed or repossessed goods with respect thereto and rights as an unpaid vendor; contract rights; chattel paper; investment property; general intangibles (including, but not limited to, tax and duty refunds, registered and unregistered patents, trademarks, service marks, copyrights, trade names, applications for the foregoing, trade secrets, goodwill, processes, drawings, blueprints, customer lists, licenses, whether as licensor or licensee, choses in action and other claims, and existing and future leasehold interests in equipment and fixtures); documents; instruments; letters of credit, banker's acceptances or guarantees; cash monies, deposits, securities, bank accounts, deposit accounts, credit and other property now or hereafter held in any capacity by Secured Party, or at any other depository or other institution; agreements or property securing or relating to any of the items referred to above;

All now owned and hereafter acquired right, title and interest of Debtor in, to and in respect of goods, including, but not limited to:

ELMER F. JOHNSON
SECRETARY OF STATE
NORTH CAROLINA

99 JUN 17 PM 12:03

FBI

All inventory, wherever located, whether now owned or hereafter acquired, of whatever kind, nature or description, including all raw materials, work-in-process, finished goods, and materials to be used or consumed in Debtor's business; and all names or marks affixed thereto or to be affixed thereto for purposes of selling same by the seller, manufacturer, lessor or licensor thereof;

All equipment and fixtures, wherever located, whether now owned or hereafter acquired, including, without limitation, all machinery, equipment, motor vehicles, furniture and fixtures, and any and all additions, substitution, replacements (including spare parts), and accessions thereof and thereto;

All consumer goods, farm products, crops, timber, minerals or the like (including oil and gas), wherever located, whether now owned or hereafter acquired, of whatever kind, nature or description;

All present and future books and records relating to any of the above including, without limitation, all computer programs, printed output and computer readable data in the possession or control of the Debtor, any computer service bureau or other third party; and

All products and proceeds of the foregoing in whatever form and wherever located, including, without limitation, all insurance proceeds and all claims against third parties for loss or destruction of or damage to any of the foregoing.



Elaine F. Marshall
Secretary

North Carolina

DEPARTMENT OF THE SECRETARY OF STATE

PO Box 29622 Raleigh, NC 27626-0622 (919)807-2000

- Business Services
- UCC Home
 - Administrative Rules
 - Fees
 - Frequently Asked Questions
 - UCC Revised Article 9
 - UCC Research
 - Set up an Online Account
 - eFiling (electronic Filing)
 - Tax Liens
 - Secretary of State Home
 - UCC Newsletter
 - UCC Forms
 - Online Services
 - UCC Online

Filing Chain for a Debtor

Filing Type: UCC

| File Number | Filing Date | Documents | Lapse Date |
|-------------------------------------|---|-------------|---------------|
| 19990058973 | 06/17/1999 | Initial | 06/17/00 |
| Record Type Name and Address | | | |
| Secured Party | RAYTHEON CO MASTER PENSION TRU MAGTEN ASSET MANAGEMENT CORP 35 EAST 21ST STREET, NEW YORK, NY 10 | | |
| Debtor | VISKASE SALES CORPORATION 6855 WEST 65TH STREET, CHICAGO, IL 6 | | |
| 20000094008 | 09/18/2000 | Termination | Secured Party |

Notice: Information presented on this Web site is collected, maintained, and provided for the reader. While every effort is made to keep such information accurate and up-to-date, the State does not certify the authenticity of information herein that originates from third party sources. The State shall under no circumstances be liable for any actions taken or omissions made from information contained herein from whatever source or any other consequences from any source.

For questions or comments about the North Carolina Secretary of State's web site, please send e-mail to Webmaster@sos.nc.gov

For questions or comments concerning the UCC section, please send e-mail to [UCC Administrator@sos.nc.gov](mailto:UCCAdministrator@sos.nc.gov)

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

No. of Additional Sheets Presented:

1. Debtor(s) (Last Name First) and Address(es):

Viskase Sales Corporation
6855 West 65th Street
Chicago, Illinois 60638

2. Secured Party(ies) Name(s) And Address(es):

Raytheon Co. Master Pension Fund
c/o Magben Asset Management Corp.
35 East 21st Street, 5th Floor
New York, NY 10010

3. (a) This statement refers to original Financing Statement bearing File No. 199958973
 Filed with SOS-NC Date Filed 19
 (b) If the original Financing Statement has previously been filed at the Filing No. of the last continuation filed. 6/17/99
 (c) If the original filing was a fixture filing or covered timber or accounts subject to G.S. 25-9-1D3, (5) mark this block

For Filing Officer

20000094008

4. Continuation. The original financing statement between the foregoing debtor and secured party, bearing the number shown above is still effective.
 5. Assignment. The secured party's rights under the financing statement bearing file number shown above to the property described in item 9 have been assigned to the assignee whose name and address appear in item 9.
 6. Amendment. Financing statement bearing file number shown above is amended as set forth in item 9. Signatures are required of both debtor and secured party per G.S. 25-9-4.
 7. Release. Secured party releases the collateral described in item 9 from the financing statement bearing the number shown above.
 8. Termination. Secured Party no longer claims a security interest under the financing statement bearing file number shown above. (A termination statement signed by a person other than the secured party of record must include or be accompanied by the assignment or a statement by the secured party of record that he has assigned interest to the signer of the termination statement.)

9.

FILED
SEP 19 PM 12:30
CLERK OF SUPERIOR COURT
NORTH CAROLINA

10. Signatures:

[Redacted signature]

Raytheon Co. Master Pension Fund

By

Debtor(s) (necessary only if item 6 is applicable)

By

[Signature of Corey M. Po]

Secured Party(ies)

Standard Form Approved by
N. C. Sec. of State

FINANCING STATEMENT CHANGE

(1) FILING OFFICER COPY NUMERICAL

UCC-3

| | | | |
|--|---|---|--------------------|
| THIS FINANCING STATEMENT IS PRESENTED BY A FILING OFFICER FOR FILING PURSUANT TO THE UNIFORM COMMERCIAL CODE. | | No. of Additional Liens Presented: 2 | UCC 1999058973 |
| (1) Debtor(s) (Last Name First) and Address(es): (Please Type) Viskase Sales Corporation 6855 West 65th Street Chicago, IL 60638 | (2) Secured Party(s) (Name(s) and Address(es)) Raytheon Co. Master Pension Trust c/o Magten Asset Management Corp. 35 East 21st Street New York, NY 10010 | | |
| (3) (a) Collateral is of the following nature: (b) Timber, Minerals or Accounts Subject to G.S. 25-9-109(b) are covered (c) Crops Are Growing Or To Be Grown * On Real Property Described In Section (5). If none, check 3(a) or check 3(b) applies describes real estate including (crops growing) in section (5) | (4) Assignee(s) of Secured Party, Address(es). | | For Filing Officer |
| (5) This Financing Statement Covers the Following Types (or Items) of Property: All property of Debtor as described on Exhibit A attached hereto. | | | |

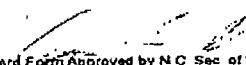
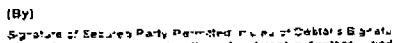
| | | |
|--|---|---|
| Products of the Collateral Are Also Covered. | * On Farm Collateral Filing, Name County Debtor Resides in (Cannot be Filed unless County is named) | Secured Party(s) (or Assignee(s)) Raytheon Co. Master Pension Trust |
| (By)  Viskase Sales Corporation | (By)  Raytheon Co. Master Pension Trust | UCC-1 |
| (8y) Standard Form Approved by N.C. Sec. of State Revised 11-00 (1) Filing Officer Copy - Numerical | Signature of Secured Party, Permitted in lieu of Debtor's Signature * Collateral is subject to Security Interest in Another Jurisdiction and is Brought into this State Debtor's Location Changed to this State For Other Situations See G.S. 25-9-412.2 Revised by JCC, Jentel, and Sufi, Inc. 225 S. 1st St., Suite 200, Raleigh, NC 27601 | 90 JUN 7 PM 12:04 UCC-1 |

EXHIBIT A TO UCC-1 FINANCING STATEMENT

Debtor

Viskase Sales Corporation
6855 West 65th Street
Chicago, IL 60638

Secured Party

Raytheon Co. Master Pension
Trust
c/o Mngten Asset Management Corp
35 East 21st Street
New York, NY 10010

19990058973

COLLATERAL DESCRIPTION

Debtor hereby pledges and grants to the Raytheon Co. Master Pension Trust, a continuing general lien upon and security interest in all of Debtor's property (collectively, the "Collateral") as follows (terms not otherwise defined herein shall have the meanings assigned to such terms in the Financing Agreement):

- (a) present and hereafter acquired Inventory;
- (b) present and hereafter acquired Equipment;
- (c) present and future Accounts;
- (d) present and future Documents of Title;
- (e) present and future General Intangibles;
- (f) present and future Investment Property; and
- (g) present and future Other Collateral.

The foregoing shall include, but not be limited to, the following:

All now owned and hereafter acquired right, title and interest of Debtor in, to and in respect of all: accounts, interests in goods represented by accounts, returned, reclaimed or repossessed goods with respect thereto and rights as an unpaid vendor; contract rights; chattel paper; investment property; general intangibles (including, but not limited to, tax and duty refunds, registered and unregistered patents, trademarks, service marks, copyrights, trade names, applications for the foregoing, trade secrets, goodwill, processes, drawings, blueprints, customer lists, licenses, whether as licensor or licensee, choses in action and other claims, and existing and future leasehold interests in equipment and fixtures); documents; instruments; letters of credit, banker's acceptances or guarantees; cash monies, deposits, securities, bank accounts, deposit accounts, credit and other property now or hereafter held in any capacity by Secured Party, or at any other depository or other institution; agreements or property securing or relating to any of the items referred to above;

All now owned and hereafter acquired right, title and interest of Debtor in, to and in respect of goods, including, but not limited to:

SECRETARY OF STATE
HONORABLE JOHN C. ROBERTS
99 JUN 17 PM 12:04

FILED

All inventory, wherever located, whether now owned or hereafter acquired, of whatever kind, nature or description, including all raw materials, work-in-process, finished goods, and materials to be used or consumed in Debtor's business; and all names or marks affixed thereto or to be affixed thereto for purposes of selling same by the seller, manufacturer, lessor or licensor thereof;

All equipment and fixtures, wherever located, whether now owned or hereafter acquired, including, without limitation, all machinery, equipment, motor vehicles, furniture and fixtures, and any and all additions, substitution, replacements (including spare parts), and accessions thereof and thereto;

All consumer goods, farm products, crops, timber, minerals or the like (including oil and gas), wherever located, whether now owned or hereafter acquired, of whatever kind, nature or description;

All present and future books and records relating to any of the above including, without limitation, all computer programs, printed output and computer readable data in the possession or control of the Debtor, any computer service bureau or other third party; and

All products and proceeds of the foregoing in whatever form and wherever located, including, without limitation, all insurance proceeds and all claims against third parties for loss or destruction of or damage to any of the foregoing.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

No. of Additional Sheets Presented:

1. Debtor(s) (Last Name First) and Address(es):
Viskase Sales Corporation
6855 West 65th Street
Chicago, IL 60638

2. Secured Party(ies) Name(s) And Address(es):
First Data Corporation Master Retirement Trust
c/o Magten Asset Management Corp.
35 East 21st St., 5th Floor, NY NY 10010

- 3. (a) This statement refers to original Financing Statement bearing File No. 199958974 Filed with NC SOS Date Filed 6/17/99 19
- (b) If the original Financing Statement has previously been continued list the Filing No. of the last continuation filed.
- (c) If the original filing was a fixture filing or covered timber or accounts subject to G.S. 25-9-103, (5) mark this block

For Filing Officer

20000094009

- 4. Continuation. The original financing statement between the foregoing debtor and secured party, bearing the number shown above is still effective.
- 5. Assignment. The secured party's rights under the financing statement bearing file number shown above to the property described in item 9 have been assigned to the assignee whose name and address appear in item 9.
- 6. Amendment. Financing statement bearing file number shown above is amended as set forth in item 9. Signatures are required of both debtor and secured party per G.S. #25-9-4.
- 7. Release. Secured party releases the collateral described in item 9 from the financing statement bearing the number shown above.
- 8. Termination. Secured Party no longer claims a security interest under the financing statement bearing file number shown above. (A termination statement signed by a person other than the secured party of record must include or be accompanied by the assignment or a statement by the secured party of record that he has assigned interest to the signer of the termination statement.)

9.

First Data Corporation Master Retirement Trust

10. Signatures:

Trust

By

Debtor(s) (necessary only if item 6 is applicable)

By

see attached

Secured Party(ies)
Standard Form Approved by
N. C. Sec. of State

(1) FILING OFFICER COPY NUMERICAL

FINANCING STATEMENT CHANGE

UCC-3

FILED
SEP 19 1999
SECRETARY OF STATE
NORTH CAROLINA

ATTACHMENT TO
UCC TERMINATION STATEMENT

FIRST DATA CORPORATION MASTER
RETIREMENT TRUST

By: MAGTEN ASSET MANAGEMENT CORP.

By: 
Robert Capozzi
Managing Director

20000094009

FILED
00 SEP 19 PM 12:30
ELAINE F. JOHNSON
SECRETARY OF STATE
NORTH CAROLINA

| | | | |
|---|---|--|---|
| This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code: | | No. of Additional Sheets Presented: | FOR REGISTRATION JUDITH A GIBSON REGISTER OF DEEDS MECKLENBURG COUNTY, NC 2000 OCT 06 11:38 AM 283739 TER INSTRUMENT # 199906000 |
| 1. Debtor(s) (Last Name First) and Address(es): Viskase Sales Corporation 6855 West 65th Street Chicago, IL 60638 | 2. Secured Party(ies) Name(s) And Address(es): First Data Corporation Master Retirement Trust c/o Magten Asset Management Corp. 35 East 21st St, New York, NY 1001 | | |
| 3. (a) This statement refers to original Financing Statement bearing File No. 199906000 Filed with Mecklenburg County Date Filed 8/17/99 19 (b) If the original Financing Statement has previously been continued list the Filing No. of the last continuation filed. (c) If the original filing was a fixture filing or covered timber or accounts subject to G.S. 25-9-103, (5) mark this block <input type="checkbox"/> | | For Filing Officer | |
| 4. <input type="checkbox"/> Continuation. The original financing statement between the foregoing debtor and secured party, bearing the number shown above is still effective. 5. <input type="checkbox"/> Assignment. The secured party's rights under the financing statement bearing file number shown above to the property described in item 9 have been assigned to the assignee whose name and address appear in item 9. 6. <input type="checkbox"/> Amendment. Financing statement bearing file number shown above is amended as set forth in item 9. Signatures are required of both debtor and secured party per G.S. #25-9-4. 7. <input type="checkbox"/> Release. Secured party releases the collateral described in item 9 from the financing statement bearing the number shown above. 8. <input checked="" type="checkbox"/> Termination. Secured Party no longer claims a security interest under the financing statement bearing file number shown above. (A termination statement signed by a person other than the secured party of record must include or be accompanied by the assignment or a statement by the secured party of record that he has assigned interest to the signer of the termination statement.) | | | |
| 9. | | | |
| 10. Signatures: | | | |
| By _____ | | First Data Corporation Master Retirement Trust | |
| Debtor(s) (necessary only if item 6 is applicable) | | By see attached | |
| (3) FILING OFFICER COPY ACKNOWLEDGEMENT | | Secured Party(ies) Standard Form Approved by N. C. Sec. of State | |
| FINANCING STATEMENT CHANGE | | UCC-3 | |

This FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code. Maturity date (if any): _____

RETURN COPY TO: (Name and Mailing Address)

FAEGRE & BENSON LLP
ATTENTION: AMBER TRITABAUGH
2200 WELLS FARGO CENTER
90 SOUTH 7TH STREET
MINNEAPOLIS, MN 55402

STATE OF TENNESSEE
UNIFORM COMMERCIAL CODE - STATEMENTS OF
CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC.
FORM UCC-3 TENN. (REV. 1/97)

1. Debtor (Last Name, First, Middle--if an Individual) and Address SSN or Employer I.D. No.
Vigkase Corporation
6855 West 65th Street, Chicago, IL 60638

SECURED PARTY INFORMATION

2. Secured Party and Address SSN or Employer I.D. No.
First Data Corporation Master Retirement Trust c/o Magten Asset Mgmt. Corp.
35 East 21st Street, New York, NY 10010

3. Assignee of Secured Party (if any) and Address SSN or Employer I.D. No.

ORIGINAL FINANCING STATEMENT

4. File Number of Original Financing Statement County in which filed Date of Original Filing
Trust Book 466 Page 597 Recorder of Deeds, Loudon County, TN 6/24/99

5. Type of Action (Check only one)
- Continuation - The original Financing Statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective. (Fee \$10.00)
 - Assignment - The Secured Party's rights under the Financing Statement bearing the file number shown above have been assigned to the assignee whose name and address appears in item 3 above. (Fee \$10.00)
 - Partial Release - Secured Party releases the collateral described in item 6 below from the Financing Statement bearing the file number shown above. (Fee \$10.00)
 - Amendment - Financing Statement bearing the file number shown above is amended as set forth below in item 6. (Fee \$10.00)
 - Termination - Secured Party no longer claims a security interest under the Financing Statement bearing the file number shown above. (Fee \$10.00)
 - Other _____

6. Description (Required for Partial Release, Assignment or Other)

INST: 0004238801
RECEIVED: 09/18/2000 :
BONNIE WEAR
REGISTER OF DEEDS LOUDON CO. TN

(Signature of Debtor, if required) (Debtor) First Data Corporation Master Retirement Trust

Dated: _____, 19____ By: see attached
Signature(s) of Secured Party(ies)

(1) FILING OFFICER COPY--ALPHABETICAL

THE SPACE BELOW THIS LINE IS RESERVED FOR USE OF FILING OFFICER (DATE, TIME, NUMBER AND FILING OFFICE)

STATE OF TENNESSEE LOUDON COUNTY REGISTER'S OFFICE
THIS INSTRUMENT RECEIVED AT 10:30 O'CLOCK A. M., OF THE 18 DAY OF Sept 2000
DULY CERTIFIED AND REGISTERED IN SAID OFFICE IN Trust BOOK NO. 502 PAGE 197
AND NOTED IN BOOK NO. X PAGE 85 STATE TAX PAID \$ —
Fee \$ 15.00 Bonnie Wear REGISTER

197



Elaine F. Marshall
Secretary

North Carolina

DEPARTMENT OF THE SECRETARY OF STATE

PO Box 29822 Raleigh, NC 27626-0622 (919)807-2000

- Business Services
- UCC Home
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 - UCC Revised Article 9
 - UCC Research
 - Set up an Online Account
 - eFiling (electronic Filing)
 - Tax Liens
 - Secretary of State Home
 - UCC Newsletter
 - UCC Forms
 - Online Services
 - UCC Online

Filing Chain for a Debtor

Filing Type: UCC

| File Number | Filing Date | Documents | Lapse Date |
|-------------|-------------|-----------|------------|
| 19990058511 | 06/16/1999 | Initial | 06/16/ |

Record Type Name and Address

Secured Party **D P KELLY & ASSOCIATES L P**
701 HARGER ROAD SUITE 190, OAK BROOK
60521

Debtor **VISKASE SALES CORPORATION**
6855 WEST 65TH STREET, CHICAGO, IL 6

20000094004 09/18/2000 Termination Secured Party

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For questions or comments about the North Carolina Secretary of State's web site, please send e-mail to [Webmaster](mailto:Webmaster@sos.nc.gov)

For questions or comments concerning the UCC section, please send e-mail to [UCC Administrator](mailto:UCCAdministrator@sos.nc.gov)

| | | | |
|---|--|---|--|
| This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code: | | No. of Additional Sheets Presented: | FOR REGISTRATION JUDITH A. GIBSON REGISTER OF DEEDS MECKLENBURG COUNTY, NC 2000 OCT 06 04:12 PM 289755 TER INSTRUMENT # 199905984 |
| 1. Debtor(s) (Last Name First) and Address(es): Viskase Sales Corporation 6855 West 65th Street CHICAGO, ILLINOIS 60638 | 2. Secured Party(ies) Name(s) And Address(es): D.P. Kelly & Associates, L.P. 701 Harger Road, Suite 190 OAK BROOK, ILLINOIS 60521 | | |
| 3. (a) This statement refers to original Financing Statement bearing File No. 199905984 Filed with NC-Mecklenburg County Date Filed 6/16/99 | | (b) If the original Financing Statement has previously been continued list the Filing No. of the last continuation filed. | For Filing Officer |
| (c) If the original filing was a fixture filing or covered timber or accounts subject to G.S. 25-9-103, (5) mark this block <input type="checkbox"/> | | | |
| 4. <input type="checkbox"/> Continuation. | The original financing statement between the foregoing debtor and secured party, bearing the number shown above is still effective. | | |
| 5. <input type="checkbox"/> Assignment. | The secured party's rights under the financing statement bearing file number shown above to the property described in Item 9 have been assigned to the assignee whose name and address appear in Item 9. | | |
| 6. <input type="checkbox"/> Amendment. | Financing statement bearing file number shown above is amended as set forth in Item 9. Signatures are required of both debtor and secured party per G.S. #25-9-4. | | |
| 7. <input type="checkbox"/> Release. | Secured party releases the collateral described in Item 9 from the financing statement bearing the number shown above. | | |
| 8. <input checked="" type="checkbox"/> Termination. | Secured Party no longer claims a security interest under the financing statement bearing file number shown above. (A termination statement signed by a person other than the secured party of record must include or be accompanied by the assignment or a statement by the secured party of record that he has assigned interest to the signer of the termination statement.) | | |
| 9. | | | |
| 10. Signatures: | | | |
| By Viskase Sales Corporation | | By D.P. Kelly & Associates, L.P. | |
| Debtor(s) (necessary only if Item 6 is applicable) | | Secured Party(ies) | |
| (3) FILING OFFICER COPY ACKNOWLEDGEMENT | | FINANCING STATEMENT CHANGE | |
| | | Standard Form Approved by N. C. Sec. of State | |

UCC-3

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

No. of Additional Sheets Presented:

1. Debtor(s) (Last Name First) and Address(es):
Viakase Sales Corporation
6855 West 65th Street
CHICAGO, ILLINOIS 60638

2. Secured Party(ies) Name(s) And Address(es):
D.P. Kelly & Associates, L.P.
701 Harger Road, Suite 190
OAK BROOK, ILLINOIS 60521

3. (a) This statement refers to original Financing Statement bearing File No. 19990058511
Filed with ~~UC-505~~ Date Filed 6/16/99 19
(b) If the original Financing Statement has previously been continued list the Filing No. of the last continuation filed.
(c) If the original filing was a fixture filing or covered timber or accounts subject to G.S. 25-9-103, (5) mark this block

For Filing Officer

20000094004

- 4. Continuation. The original financing statement between the foregoing debtor and secured party, bearing the number shown above is still effective.
- 5. Assignment. The secured party's rights under the financing statement bearing file number shown above to the property described in item 9 have been assigned to the assignee whose name and address appear in item 9.
- 6. Amendment. Financing statement bearing file number shown above is amended as set forth in item 9. Signatures are required of both debtor and secured party per G.S. #25-9-4.
- 7. Release. Secured party releases the collateral described in item 9 from the financing statement bearing the number shown above.
- 8. Termination. Secured Party no longer claims a security interest under the financing statement bearing file number shown above. (A termination statement signed by a person other than the secured party of record must include or be accompanied by the assignment or a statement by the secured party of record that he has assigned interest to the signer of the termination statement.)

9.

FILED
00 SEP 19 PM 12:30
ELAINE F. MARSHALL
SECRETARY OF STATE
NORTH CAROLINA

10. Signatures:

~~Viakase Sales Corporation~~

D.P. Kelly & Associates, L.P.

By

Debtor(s) (necessary only if item 8 is applicable)

By

See attached

Secured Party(ies)
Standard Form Approved by
N. C. Sec. of State

FINANCING STATEMENT CHANGE

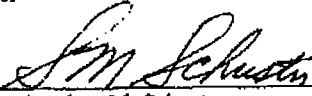
(1) FILING OFFICER COPY NUMERICAL

UCC-3

ATTACHMENT TO
UCC TERMINATION STATEMENT

D.P. KELLY & ASSOCIATES, L.P.,
a Delaware limited partnership

By: C&G Management Company, Inc., a
Delaware corporation, its general
partner

By: 
Stephen M. Schuster
Vice President

20000094004

00 SEP 19 PM 12:30
ELAINE E. H. BISHALL
SECRETARY OF STATE
NORTH CAROLINA

FILED

**NORTH CAROLINA
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT**

UCC-1

| | | | | |
|---|--|--|-------|--------------------|
| This FINANCING STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code. | | No. of Additional Sheets Presented: 2 | 15.00 | 9990058511 |
| (1) Debtor(s) (Last Name First and Address(es): (Please Type) Viskase Sales Corporation 6855 West 65th Street CHICAGO, IL 60638 | (2) Secured Party(ies) (Name(s) And Address(es): D.P. Kelly & Associates, L.P. 701 Harger Road, Suite 190 OAK BROOK, IL 60521 | | | |
| (3) (a) <input type="checkbox"/> Collateral is or includes fixtures. (b) <input type="checkbox"/> Timber, Minerals or Accounts Subject to G.S. 26-9-103(b) are covered. (c) <input type="checkbox"/> Crops Are Growing Or To Be Grown * On Real Property Described In Section (5). If either block 3(a) or block 3(b) applies describe real estate, including record owner(s) in section (5). | (4) Assignee(s) of Secured Party, Address(es): | | | For Filing Officer |

(5) This Financing Statement Covers the Following types (or items) of property.
See Exhibit A attached hereto and made a part hereof.

See Overpage

* On Farm Collateral Filing, Name County Debtor Resides in _____
(Cannot be Filed unless County is named.) NC-SOS

Products of the Collateral Are Also Covered. Secured Party(ies) D.P. Kelly & Associates, L.P. (By Assignee)

(6) Signatures: Debtor(s)
Viskase Sales Corporation

(By) *Gordon W. Donovan*
Standard Form Approved by N.C. Sec. of State
Revised 11-90
Gordon W. Donovan
Vice President

(By) _____
Signature of Secured Party Permitted in Lieu of Debtor's Signature:
(1) Collateral is subject to Security Interest in Another Jurisdiction and
 Collateral is Brought Into This State
 Debtor's Location Changed To This State
(2) For Other Situations See: G.S. 25-9-402 (2)

99 JUN 18 1991
RECEIVED
FILING OFFICE
UNIFORM COMMERCIAL CODE

UCC-1

EXHIBIT A TO UCC-1 FINANCING STATEMENT

Debtor

Viskase Sales Corporation
6855 West 65th Street
Chicago, IL 60638

Secured Party

D.P. Kelly & Associates, L.P.
701 Harger Road
Suite 190
Oak Brook, IL 60521

19990058511

COLLATERAL DESCRIPTION

Debtor hereby pledges and grants to the D.P. Kelly & Associates, L.P., a continuing general lien upon and security interest in all of Debtor's property (collectively, the "Collateral") as follows (terms not otherwise defined herein shall have the meanings assigned to such terms in the Financing Agreement):

- (a) present and hereafter acquired Inventory;
- (b) present and hereafter acquired Equipment;
- (c) present and future Accounts;
- (d) present and future Documents of Title;
- (e) present and future General Intangibles;
- (f) present and future Investment Property; and
- (g) present and future Other Collateral.

The foregoing shall include, but not be limited to, the following:

All now owned and hereafter acquired right, title and interest of Debtor in, to and in respect of all; accounts, interests in goods represented by accounts, returned, reclaimed or repossessed goods with respect thereto and rights as an unpaid vendor; contract rights; chattel paper, investment property; general intangibles (including, but not limited to, tax and duty refunds, registered and registered patents, trademarks, service marks, copyrights, trade names, applications for the foregoing, trade secrets, goodwill, processes, drawings, blueprints, customer lists, licenses, whether as licensor or licensee, choses in action and any other claims, existing and future leasehold interests in equipment and fixtures); documents; instruments, letters of credit, banker's acceptances or guaranties; cash monies, deposits, securities, bank accounts, deposit accounts, credit and other property now or

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SECRETARY OF STATE
NORTH CAROLINA

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hereafter held in any capacity by Secured Party, or at any other depository or other institution; agreements or property securing or relating to any of the items referred to above.

All now owned and hereafter acquired right, title and interest of Debtor in, to and in respect of goods, including, but not limited to:

All inventory, wherever located, whether now owned or hereafter acquired, of whatever kind, nature or description, including all raw materials, work-in-process, finished goods, and materials to be used or consumed in Debtor's business; and names or marks affixed thereto or to be affixed thereto for purposes of selling same by the seller, manufacturer, lessor or licensor thereof;

All equipment and fixtures, wherever located, whether now owned or hereafter acquired, including, without limitation, all machinery, equipment, motor vehicles, furniture, fixtures, and any and all additions, substitutions, replacements (including spare parts), and accessions thereof and thereto;

All consumer goods, farm products, crops, timber, minerals or the like (including oil and gas), wherever located, whether now owned or hereafter acquired, of whatever kind, nature or description;

All present and future books and records relating to any of the above including, without limitation, all computer programs, printed output and computer readable data in the possession or control of the Debtor, any computer service bureau or other third party; and

All products and proceeds of the foregoing in whatever form and wherever located, including, without limitation, all insurance proceeds and all claims against third parties for loss or destruction of or damage to any of the foregoing.

PATENT RELEASE OF SECURITY INTEREST

WHEREAS, Viskase Corporation, a Pennsylvania corporation ("Assignor") did, in 1999, execute and deliver to D.P. Kelly & Associates, L.P. ("Assignee") a certain Grant of Security Interest in Intellectual Property ("Agreement"); and

WHEREAS, the Agreement is recorded in the United States Patent and Trademark Office at Reel 010226, Frame 0287 with respect to certain United States Patents as set forth on the schedule attached hereto and thereto (collectively the "Intellectual Property"); and

WHEREAS, Viskase Corporation is succeeded in interest by Viskase Companies, Inc.; and

WHEREAS, the Agreement provided a collateral security interest in the Intellectual Property for certain loans made by Assignee to Assignor and such loans have been fully paid and satisfied.

NOW, THEREFORE, for and in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignee does hereby terminate its security interest and, without representation or warranty, hereby assigns, sells and transfers unto Viskase Companies, Inc. its entire right, title, and interest in and to the Intellectual Property, together with that part of the goodwill of its business connected with the use of and symbolized by the Intellectual Property, and does hereby further cancel and terminate the Agreement, declare the same null and void, of no further force and effect, and further states that Assignee has no further or continuing right, title or interest in or to any of the Intellectual Property.

SIGNED and EFFECTIVE this January 21st, 2014.

D. P. Kelly & Associates, L.P.

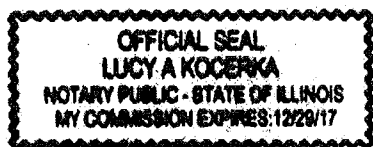
By: Kimberly K. Dittlinger
Name: Kimberly K. Dittlinger
Title: Associate General Counsel

STATE OF ILLINOIS)
)
COUNTY OF DUPAGE)

This instrument was acknowledged before me on January 21, 2014, by

KIMBERLY K. DITTLINGER, an Associate General Counsel of D.P. Kelly & Associates, L.P., on behalf of said limited partnership for the uses and purposes set forth herein.

(Seal)



[Signature]
Notary Public

TRADEMARK RELEASE OF SECURITY INTEREST

WHEREAS, Viskase Corporation, a Pennsylvania corporation ("Assignor") did, in 1999, execute and deliver to D.P. Kelly & Associates, L.P. ("Assignee") a certain Grant of Security Interest in Intellectual Property ("Agreement"); and

WHEREAS, the Agreement is recorded in the United States Patent and Trademark Office at Reel 001919, Frame 0092 with respect to certain United States Trademarks as set forth on the schedule attached hereto and thereto (collectively the "Intellectual Property"); and

WHEREAS, Viskase Corporation is succeeded in interest by Viskase Companies, Inc.; and

WHEREAS, the Agreement provided a collateral security interest in the Intellectual Property for certain loans made by Assignee to Assignor and such loans have been fully paid and satisfied.

NOW, THEREFORE, for and in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignee does hereby terminate its security interest and, without representation or warranty, hereby assigns, sells and transfers unto Viskase Companies, Inc. its entire right, title, and interest in and to the Intellectual Property, together with that part of the goodwill of its business connected with the use of and symbolized by the Intellectual Property, and does hereby further cancel and terminate the Agreement, declare the same null and void, of no further force and effect, and further states that Assignee has no further or continuing right, title or interest in or to any of the Intellectual Property.

SIGNED and EFFECTIVE this January 21st, 2014.

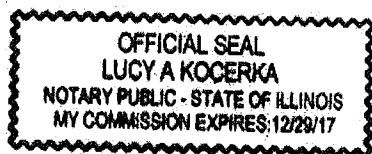
D. P. Kelly & Associates, L.P.

By: Kimberly K. Duttlinger
Name: Kimberly K. Duttlinger
Title: Associate General Counsel

STATE OF ILLINOIS)
)
COUNTY OF DUPAGE)

This instrument was acknowledged before me on January 21, 2014, by KIMBERLY K. DUTTLINGER, an Associate General Counsel of D.P. Kelly & Associates, L.P., on behalf of said limited partnership for the uses and purposes set forth herein.

(Seal)



[Signature]
Notary Public

Schedule B to Grant of Security Interest in Patents, Trademarks and Licenses

between

Viskase Corporation and D.P. Kelly & Associates, L.P.

| Item No. | US Reg. Trademark | Nature of Goods | Registration No. | Registration Date |
|----------|--------------------|--|------------------|-------------------|
| 1. | E-Z LOAD | Food casings | 1,775,218 | 6/8/93 |
| 2. | E-Z PEEL | Cellulose food casings | 1,671,120 | 1/7/92 |
| 3. | E-Z SMOKE | Liquid smoke fibrous food casings | 1,243,660 | 6/28/83 |
| 4. | E-Z SMOKE | Liquid smoke impregnated cellulosic food casings | 1,308,994 | 12/11/84 |
| 5. | NOJAX | Cellulosic sausage casings | 417,447 | 10/30/45 |
| 6. | REELKASE | Fibrous reinforced cellulosic food casings | 1,827,478 | 3/22/94 |
| 7. | REELSMOKE | Fibrous reinforced cellulosic food casings | 1,827,479 | 3/22/94 |
| 8. | SENTINEL | Cellulose food casings | 1,653,667 | 8/13/91 |
| 9. | SEPPRA-CEL | Cellulosic film used as battery separators | 1,946,715 | 1/9/96 |
| 10. | SHIRMATIC | Food casings made of cellulose fibers | 1,086,943 | 3/7/78 |
| 11. | VISKASE | Plastic bags for food | 1,444,069 | 6/23/87 |
| 12. | VISKASE and design | Plastic bags for foods, fibrous food casings, cellulose food casings | 1,444,068 | 6/23/87 |
| 13. | VISLON | Food casings made of nylon | 2,209,002 | 12/8/98 |
| 14. | VISFLEX | Plastic food casings | 2,610,085 | 8/20/2002 |

SCHEDULE A To Grant of Security Interest in Patents, Trademarks and Licenses

| No. | Patent Number | Application Number | Issue Date | Title |
|-----|---------------|--------------------|------------|--|
| 1. | 6183826 | 07898373 | 02/06/2001 | Colored Cellulosic Casing with Clear Corridor |
| 2. | 5698279 | 07949228 | 12/16/1997 | Heat Shrinkable Nylon Food Casing Having A Functionalized Ethylenic Polymer Core Layer |
| 3. | 6045848 | 07993551 | 04/04/2000 | Process for Making Sausages Using Casing Having Adjacent Optically Different portions |
| 4. | 5955126 | 08124063 | 09/21/1999 | Self-Coloring Food Casing |
| 5. | 5391108 | 08219564 | 02/21/1995 | Method and Apparatus for Packaging of Shirred Food Casings and Resulting Article |
| 6. | 5603884 | 08342287 | 02/18/1997 | Reinforced Cellulosic Film |
| 7. | 5658524 | 08434709 | 08/19/1997 | Cellulose Article Manufacturing Method |
| 8. | 5658525 | 08511267 | 08/19/1997 | Cellulose Food Casing Manufacturing Method |
| 9. | 5744251 | 08632051 | 04/28/1998 | Cellulosic Composition and Article |
| 10. | 5747125 | 08684347 | 05/05/1998 | Fibrous Composite Cellulosic film and Method |
| 11. | 5919534 | 08757885 | 07/06/1999 | Perforated Food Casings and Method |
| 12. | 5766540 | 08827130 | 06/16/1998 | Cellulose Food Casing Manufacturing Method |
| 13. | 5759478 | 08827152 | 06/02/1998 | Mandrel Structure for Use in Manufacture of Cellulose Food Casing |
| 14. | 6083581 | 08968939 | 07/04/2000 | Cellulase Resistant Cellulose Casing and Process |
| 15. | 5942354 | 08982926 | 08/24/1999 | Reduced Curl Battery Separator and Method |
| 16. | 6096258 | 09009505 | 08/01/2000 | Method and Apparatus for Forming a Cellulose Article Including Solvent Recovery Means |
| 17. | 5962053 | 09024654 | 10/05/1999 | Edible Film and Method |
| 18. | 6200510 | 09169990 | 03/13/2001 | Method for the Contact Printing of Cellulose Food Casings |
| 19. | 6143344 | 09255006 | 11/07/2000 | Bixin Colorant Compositions |

TRADEMARK

REEL: 005221 FRAME: 0614

EXHIBIT C

U.S. LICENSES

Cross License Agreement, dated September 23, 1994, by and between Courtaulds Fibres (Holdings) Limited and Viskase Corporation.