CH \$715.00 773888

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM300284

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Aclara Technologies LLC		03/28/2014	LIMITED LIABILITY COMPANY: OHIO

RECEIVING PARTY DATA

Name:	BMO Harris Bank N.A.
Street Address:	111 WEST MONROE STREET
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Association: UNITED STATES

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Serial Number:	77388834	ACLARA
Serial Number:	77388838	ACLARA
Serial Number:	77388842	ACLARA SOFTWARE
Serial Number:	77388845	ACLARA SOFTWARE
Serial Number:	78521384	BILL PRISM
Serial Number:	76491574	ENERGYPRISM
Serial Number:	85962774	ETWACS
Serial Number:	85663199	IIDEAS
Serial Number:	74144951	IN CONCERT WITH THE ENVIRONMENT
Serial Number:	77543958	INTELLIGENT COMFORT
Serial Number:	85962741	METRUM CELLULAR
Serial Number:	77012899	UTILIWISE
Serial Number:	78792722	OPTIMUM
Serial Number:	77132848	PROASYS
Serial Number:	77114565	REVENUE VISION
Serial Number:	77398413	
Serial Number:	77398418	
Serial Number:	74323086	STAR
Serial Number:	73104864	TWACS
		TRADEMARK

900285114 REEL: 005251 FRAME: 0415

Property Type	Number	Word Mark	
Serial Number:	76352739	TWACS	
Serial Number:	78379552	WIRE VISION	
Serial Number:	75660195		
Serial Number:	77398424	CAPTURING DATA. LIBERATING KNOWLEDGE.	
Serial Number:	77398427	CAPTURING DATA. LIBERATING KNOWLEDGE.	
Serial Number:	76014132	ENERGY VISION	
Serial Number:	76373867	ENERGYGRAM	
Serial Number:	76326602	ENERGYGRAM	
Serial Number:	76101384	ENERGYGUIDE	

CORRESPONDENCE DATA

Fax Number: 2027393001

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via

US Mail.

Phone: 2027395652

Email: chowell@morganlewis.com

Correspondent Name: Catherine R. Howell, Senior Paralegal

Address Line 1: 1111 Pennsylvania Ave., N.W. Address Line 2: Morgan, Lewis & Bockius LLP

Address Line 4: Washington, DISTRICT OF COLUMBIA 20004

ATTORNEY DOCKET NUMBER:	052735-0237
NAME OF SUBMITTER:	Catherine R. Howell, Senior Paralegal
SIGNATURE:	/Catherine R. Howell/
DATE SIGNED:	04/03/2014

Total Attachments: 10

source=Aclara - BMO Trademark Security Agreement (EXECUTED)#page1.tif source=Aclara - BMO Trademark Security Agreement (EXECUTED)#page2.tif source=Aclara - BMO Trademark Security Agreement (EXECUTED)#page3.tif source=Aclara - BMO Trademark Security Agreement (EXECUTED)#page4.tif source=Aclara - BMO Trademark Security Agreement (EXECUTED)#page5.tif source=Aclara - BMO Trademark Security Agreement (EXECUTED)#page6.tif source=Aclara - BMO Trademark Security Agreement (EXECUTED)#page7.tif source=Aclara - BMO Trademark Security Agreement (EXECUTED)#page8.tif source=Aclara - BMO Trademark Security Agreement (EXECUTED)#page9.tif source=Aclara - BMO Trademark Security Agreement (EXECUTED)#page9.tif source=Aclara - BMO Trademark Security Agreement (EXECUTED)#page10.tif

TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement (this "Trademark Security Agreement") is made as of this 28th day of March, 2014, by the Grantors listed on the signature pages hereof (each a "Grantor" and collectively, jointly and severally, the "Grantors"), in favor of BMO HARRIS BANK N.A. (the "Lender").

WHEREAS, pursuant to that certain Loan Authorization Agreement dated as of the date hereof, together with the Letter of Credit Rider attached thereto (as amended, restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Loan Agreement") among METER READINGS HOLDING, LLC, a Delaware limited liability company ("Parent Holdco"), ACLARA TECHNOLOGIES LLC, an Ohio limited liability company ("Aclara"), ACLARA INTERNATIONAL LLC, a Missouri limited liability company ("Aclara International" and, together with Parent Holdco and Aclara, "Borrowers" and each a "Borrower"), and the Lender, the Lender has agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof;

WHEREAS, pursuant to the Loan Agreement, the Grantors are required to execute and deliver to Lender this Trademark Security Agreement; and

WHEREAS, each Grantor has duly authorized the execution, delivery and performance of this Trademark Security Agreement;

- **NOW, THEREFORE**, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:
- 1. <u>Defined Terms</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Loan Agreement. "Obligations" shall mean the Loans (both for principal and interest) and the Grantors' other obligations under the Loan Agreement, the Note and any and all Applications.
- **2.** Grant of Security Interest in Trademark Collateral. Each Grantor hereby grants to Lender, a continuing security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
- (a) all of such Grantor's trademarks, trademark applications, service marks, trade names and associated goodwill (collectively, "Trademarks"), and licenses for any of the foregoing ("Licenses"), including those U.S. trademarks and U.S. trademark applications referred to on Schedule I hereto;
- **(b)** all reissues, continuations, continuations-in-part, substitutes, extensions or renewals of and improvements on the foregoing; and

- (c) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future infringement or dilution of any Trademark or any Trademark licensed under any License.
- 3. <u>Security For Obligations</u>. This Trademark Security Agreement and the security interest created hereby secure the payment and performance of all the Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by Grantors, or any of them, to Lender, whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving any Grantor.
- **4.** <u>Loan Agreement.</u> The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Lender pursuant to the Loan Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Trademarks or Licenses for Trademarks, this Trademark Security Agreement shall automatically apply thereto. Each Grantor shall give prompt notice in writing to Lender with respect to any such new Trademarks or Licenses for Trademarks. Without limiting any Grantor's obligations under this Section 5, each Grantor hereby authorizes Lender unilaterally to modify this Trademark Security Agreement by amending **Schedule I** to include any such new U.S. trademarks (to the extent provided in the Loan Agreement), U.S. trademark applications or Licenses (to the extent provided in the Loan Agreement) for Trademarks of such Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend **Schedule I** shall in any way affect, invalidate or detract from Lender's continuing security interest in all Collateral, whether or not listed on **Schedule I**.
- 6. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement or any other Loan Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.
- 7. <u>Construction</u>. Unless the context of this Trademark Security Agreement or any other Loan Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement or any other Loan Document refer to this Trademark Security Agreement or such other Loan Document, as the case may be, as a whole

-2-

and not to any particular provision of this Trademark Security Agreement or such other Loan Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Trademark Security Agreement unless otherwise specified. Any reference in this Trademark Security Agreement or in any other Loan Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any other Loan Document to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms of the Loan Agreement) of all Obligations other than unasserted contingent indemnification Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns.

[Remainder of page intentionally left blank; signature pages follow.]

-3-

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:

ACLARA TECHNOLOGIES LLC, an Ohio limited liability company

ACCEPTED AND	
ACKNOWLEDGED	BY:

BMO HARRIS BANK N.A., as Lender

By: Derise Sidio

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademarks

Status	LIVE	LIVE	LIVE	LIVE	LIVE
Regist. Date	11/03/09	11/03/09	11/03/09	11/03/09	04/25/06
Regist. #	3,706,073	3,706,074	3,706,075	3,706,076	3,084,763
Applic. Date	02/05/08	02/05/08	02/05/08	02/05/08	11/22/04
Application #	77/388,834	77/388,838	77/388,842	77/388,845	78/521,384
Country	SN	sn	SO	NS	US
Mark Name	ACLARA	ACLARA (Stylized)	ACLARA SOFTWARE	ACLARA SOFTWARE (Stylized) ACLARA SOFTWARE	BILL PRISM
Attorney	Brinks Gilson	Brinks Gilson	Brinks Gilson	Brinks Gilson	Brinks Gilson
Client	Aclara	Aclara	Aclara/BG Brinks Gilson	Aclara	Aclara

DB1/78227023.3

9

Aclara	Brinks Gilson	Billy Bulblite Design	Sn	75/660,195	03/15/99	2,340,772	04/11/00	LIVE
Aclara	Brinks Gilson	CAPTURING DATA, LIBERATING KNOWLEDGE	SN	77/398,424	02/15/08	3,706,109	11/03/09	LIVE
Aclara	Brinks Gilson	CAPTURING DATA, LIBERATING KNOWLEDGE	SN	77/398,427	02/15/08	3,709,494	11/10/09	LIVE
Aclara	Brinks Gilson	ENERGY VISION and Design	SO	76/014,132	03/31/00	2,444,369	04/17/01	LIVE
Aclara	Brinks Gilson	ENERGYGRAM	Sn	76/373,867	02/21/02	2,760,024	09/02/03	LIVE
Aclara	Brinks Gilson	ENERGYGRAM	SO	76/326,602	10/17/01	2,604,654	08/06/02	LIVE
Aclara	Brinks Gilson	ENERGYGUIDE (Stylized) eNERGYguide	NS .	76/101,384	08/01/00	2,554,300	03/26/02	LIVE

LIVE	LIVE	LIVE	LIVE	LIVE	LIVE	LIVE	LIVE	LIVE
01/06/04	<u> </u>	I II	04/20/93	04/02/13	l Id	4/27/10	08/07/07	08/25/09
2,802,130			1,766,274	4,313,263		3781492	3277751	3673468
02/21/03	06/18/13	06/27/12	03/06/91	08/11/08	06/18/13	10/3/06	01/17/06	03/16/07
76/491,574	85/962,774	85/663,199	74/144,951	77/543,958	85/962,741	77012899	78/792722	77/132848
US	Sn	SO	SO	SO	SO	Sn	ns	SO
ENERGYPRISM	ETWACS	IIDEAS	IN CONCERT WITH THE ENVIRONMENT and Design	INTELLIGENT COMFORT	METRUM CELLULAR	UTILIWISE	OPTIMUM	PROASYS
Brinks Gilson	Brinks Gilson	Brinks Gilson	Brinks Gilson	Brinks Gilson	Brinks Gilson	Brinks Gilson	Harness Dickey	Harness Dickey
Aclara	Aclara	Aclara	Aclara	Aclara	Aclara	Aclara	Aclara	Aclara

LIVE	LIVE	LIVE	LIVE	LIVE
10/07/08	11/03/09	11/03/09	07/12/94	06/28/77
3,513,250 10/07/08	3,706,107	3,706,108	1,845,065	1,068,463
02/23/07	02/15/08	02/15/08	10/19/92	10/29/76
77/114,565	77/398,413	77/398,418	74/323,086	73/104864
NS	US	ns	NS	NS
REVENUE VISION	Soft Square Design	Soft Square Design	STAR	TWACS
Brinks Gilson	Brinks Gilson	Brinks Gilson	Brinks Gilson	Polster Lieder
Aclara	Aclara	Aclara	Aclara	Aclara