TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM302424

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Axiom EPM, LLC		04/21/2014	LIMITED LIABILITY COMPANY: OREGON

RECEIVING PARTY DATA

Name:	The PrivateBank and Trust Company	
Street Address:	120 South LaSalle Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	a banking corporation: ILLINOIS	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4065062	AXIOM EPM

CORRESPONDENCE DATA

Fax Number: 3127043001

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via

US Mail.

Phone: 312-704-3105

trademarks@hinshawlaw.com Email:

Correspondent Name: Anthony Jacob

Address Line 1: Hinshaw & Culbertson LLP Address Line 2: 222 N. LaSalle St., Suite 300 Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	0956811-AXIOM SEC. INTRST	
NAME OF SUBMITTER:	Anthony Jacob	
SIGNATURE:	/anthony jacob/	
DATE SIGNED:	04/23/2014	

Total Attachments: 7

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement"), dated April 21, 2014, among KAUFMAN, HALL & ASSOCIATES, INC., an Illinois corporation ("Kaufman Hall"), AXIOM EPM LLC, d/b/a Axiom EPM ("Axiom EPM"), AXIOM INVESTORS 1, LLC ("Axiom Investors") and AXIOM ACQUISITION, LLC ("Axiom Acquisition") (Kaufman Hall, Axiom EPM, Axiom Investors and Axiom Acquisition each a "Grantor" and jointly and severally, the "Grantors") in favor of THE PRIVATEBANK AND TRUST COMPANY having an address at 120 South LaSalle Street, Chicago, IL 60603, as administrative agent for itself, all Lenders party to the Credit Agreement (as hereafter defined) and (to the extent set forth herein) certain Affiliates of the Lenders (in such capacity, "Administrative Agent").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of April 21, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") among the Kaufman Hall, Axiom EPM, Axiom Investors and Axiom Acquisition ("Borrowers"), the other borrowers party thereto from time to time and Lenders, Lenders are willing to make certain financial accommodations available to the Borrowers pursuant to the terms and conditions thereof; and

WHEREAS, Lenders are willing to make the financial accommodations to the Borrowers as provided for in the Credit Agreement, but only upon the condition, among others, that Grantors shall have executed and delivered to Administrative Agent, for the benefit of Lenders, that certain Guaranty and Collateral Agreement dated as of April 21, 2014 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Administrative Agent, for the benefit of the Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantors hereby agree as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Grantors hereby grant to Administrative Agent, for the benefit of the Lenders, a continuing first priority Security Interest in all of Grantors' right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on <u>Schedule I</u> hereto;
- (b) all goodwill, trade secrets, proprietary or confidential information, technical information, procedures, formulae, quality control standards, designs, operating and training manuals, customer lists, and other General Intangibles with respect to the foregoing;

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- (c) all reissues, continuations or extensions of the foregoing;
- (d) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
- (e) all products and proceeds of the foregoing, including any claim by Grantors against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademark licensed under any Intellectual Property License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Intellectual Property License.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of all the Borrowers' Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Borrower's Obligations and would be owed by Grantors, to Lenders, the Administrative Agent or any of them, whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving a Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with and as a supplement to the security interests granted to Administrative Agent, for the benefit of the Lenders, pursuant to the Security Agreement for the purpose of registering the security interest of Lenders in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. Grantors hereby acknowledge and affirm that (x) the Security Agreement shall remain in full force and effect in accordance with its terms and (y) the rights and remedies of Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If Grantors shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Administrative Agent with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Administrative Agent unilaterally to (x) modify this Agreement by amending <u>Schedule I</u>, or (y) execute on their behalf a Trademark Security Agreement in substantially this form, in each case to include any such new trademark rights of Grantors. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Lenders' continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 6. <u>LOAN DOCUMENT</u>. From and after the execution and delivery hereof by the parties hereto, this Trademark Security Agreement shall constitute a "Loan Document" for all purposes of the Credit Agreement and the other Loan Documents.
- 7. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement or any other Loan Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.

CONSTRUCTION. Unless the context of this Trademark Security Agreement or any 8. other Loan Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement or any other Loan Document refer to this Trademark Security Agreement or such other Loan Document, as the case may be, as a whole and not to any particular provision of this Trademark Security Agreement or such other Loan Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Agreement unless otherwise specified. Any reference in this Trademark Security Agreement or in any other Loan Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any other Loan Document to the satisfaction or payment in full of the Obligations shall mean the payment in full in cash of all Obligations other than unasserted contingent indemnification Obligations and other than any bank product obligations that, at such time, are allowed by the applicable providers thereof to remain outstanding and that are not required by the provisions of the Credit Agreement to be repaid. Any reference herein to any Person shall be construed to include such Person's successors and assigns. Any requirement of a writing contained herein or in any other Loan Document shall be satisfied by the transmission of a record and any record so transmitted shall constitute a representation and warranty as to the accuracy and completeness of the information contained therein.

[Signature pages to follow]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

BORROWERS AND GRANTORS:

KAUFMAN, HALL & ASSOCIATES, INC., an Illinois corporation

an Innois corporation
By: Milese & Whreham Title: Vice President
AXIOM INVESTORS 1, LLC an Illinois limited liability company
By: Kaufman, Hall & Associates, Inc., its Manager By: Chirly Shareham Name: Therese L wareham Title: War Maride Af
AXIOM ACQUISITION, LLC an Illinois limited liability company
By: Kaufman, Hall & Associates, Inc., its Manager By: Will Ellare kan Name: THERESE L WAREHAM Title: Victo Pronders
AXIOM EPM LLC an Oregon limited liability company
By: Kaufman, Hall & Associates, Inc., its Manager By: Moreae & Carehan Name: THERESE L WAREHAM Title: Vice mendent
ACCEPTED AND ACKNOWLEDGED BY:
THE PRIVATEBANK AND TRUST COMPANY, as Administrative Agent and a Lender
n

Signature Page Trudemark Security Agreement

Title:

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

BORROWERS AND GRANTORS:

KAUFMAN, HALL & ASSOCIATES, INC., an Illinois corporation

By: Title:
Title:
AXIOM INVESTORS 1, LLC
an Illinois limited liability company
By: Kaufman, Hall & Associates, Inc., its Manager
Ву:
Name:
Title:
AXIOM ACQUISITION, LLC
an Illinois limited liability company
an inmois minted habinty company
By: Kaufman, Hall & Associates, Inc., its Manager
Ву:
Name:
Title:
AXIOM EPM LLC
an Oregon limited liability company
an Ologon minica hadiney company
By: Kaufman, Hall & Associates, Inc., its Manager
By:
Name:
Title:
ACCEPTED AND ACKNOWLEDGED BY:
THE PRIVATEBANK AND TRUST COMPANY,
as Administrative Agent and a Lender
• • • • • • • • • • • • • • • • • • •
Mujer Mujer
By: MANAGING DINATON
Title: MANAGING DIRECTOR

Signature Page - Trademark Security Agreement

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

Market Advisor

<u>Mark</u>	Reg. No.	Reg. Date
CAPITAL ADVISOR	3347460	04-Dec- 2007
ENUFF	1534120	11-Apr- 1989
#ENUFF	3347462	04-Dec- 2007
ENUFF BUDGET ADVISOR	3388738	26-Feb- 2008
HENUFF Budget Advisor	3351305	11-Dec- 2007
ENUFF MARKET ADVISOR	3388737	26-Feb- 2008
#ENUFF	3351304	11-Dec- 2007

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3391682

04-Mar-2008

3351303

11-Dec-2007



HOSPITAL ADVISOR

3347461

04-Dec-

2007

KAUFMAN HALL

2410084

05-Dec-

11-Jun-

2000

KAUFMAN

HALL FINANCIAL 4350813

ADVISOR

2013

PHYSICIAN ADVISOR

2765875

16-Sep-2003

Axiom

United States

Mark	Reg. Number	Reg. Date
Axiom EPM	4065062	December 6, 2011

Australia

Austrana			
Mark	Reg. Number	Reg. Date	
Axiom EPM	1550702	April 9, 2013	

Europe

Mark	Reg. Number	Reg. Date	
Axiom EPM (CTM)	008325541	October 21, 2011	

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