

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM302678

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Momentive Specialty Chemicals Inc.	FORMERLY Hexion Specialty Chemicals, Inc.	03/31/2014	CORPORATION: NEW JERSEY
RECEIVING PARTY DATA			
Name:	Wilmington Trust Company, as Collateral Agent		
Street Address:	1100 North Market Street		
City:	Wilmington		
State/Country:	DELAWARE		
Postal Code:	19890		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	86208925	BORDRILL	
Serial Number:	86208942	X-AIR	
CORRESPONDENCE DATA			
Fax Number:	8772455951		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2813253368		
Email:	lisa.jones@momentive.com		
Correspondent Name:	Momentive Specialty Chemicals Inc.		
Address Line 1:	12650 Directors Drive, Suite 100		
Address Line 2:	Attn: Lisa Kimes Jones		
Address Line 4:	Stafford, TEXAS 77477		
ATTORNEY DOCKET NUMBER:	#2 WTC TM Q1 2014		
NAME OF SUBMITTER:	Lisa Kimes Jones		
SIGNATURE:	/Lisa Kimes Jones/		
DATE SIGNED:	04/25/2014		
Total Attachments: 5			
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TRADEMARK SECURITY AGREEMENT, dated as of March 31, 2014 (this "Agreement"), between MOMENTIVE SPECIALTY CHEMICALS INC. (formerly known as Hexion Specialty Chemicals, Inc.), a New Jersey corporation (the "Pledgor") and WILMINGTON TRUST COMPANY, as collateral agent (the "Collateral Agent") under the Security Agreement referred to below.

Reference is made to the Collateral Agreement dated as of November 3, 2006 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Pledgor, each subsidiary of the Pledgor listed therein and the Collateral Agent. The Pledgor, each subsidiary of the Pledgor and Wilmington Trust Company have entered into the Indenture dated as of November 5, 2010 (as amended, restated, supplemented or otherwise modified from time to time, the "Indenture"), by and among Hexion U.S. Finance Corp. and Hexion Nova Scotia Finance, ULC, as issuers, the guarantors party hereto, and Wilmington Trust Company, as trustee.

The parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or, if not defined therein, the Indenture. The rules of construction specified in Section 1.01(b) of the Security Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, the Pledgor, pursuant to the Security Agreement, grants to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all Trademarks now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest, including those listed on Schedule I (collectively, the "Trademark Collateral"); provided, however, that the Trademark Collateral shall not include any intent-to-use United States trademark applications for which an amendment to alleged use or statement of use has not been filed under 15 U.S.C. §1051(c) or 15 U.S.C. §1051(d), respectively, or, if filed, has not been deemed in conformance with 15 U.S.C. §1051(a) or examined and accepted by the United States Patent and Trademark Office.

SECTION 3. Security Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance and not in limitation of the security interests granted to the Collateral Agent pursuant to the Security Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. Governing Law. This Agreement and the rights and obligations of the parties under this Agreement shall be construed in accordance with and governed by the laws of the State of New York.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

MOMENTIVE SPECIALTY CHEMICALS
INC. (formerly known as Hexion Specialty
Chemicals, Inc.)

By




Name: Lisa Kimes Jones

Title: Associate General Counsel, IP

WILMINGTON TRUST COMPANY, as
Collateral Agent,

By



Name: Michael H. Wass
Title: Assistant Vice President

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 005268 FRAME: 0511

Schedule I

US Trademark Applications filed in the name of Momentive Specialty Chemicals Inc. IQ 2014:

Trademark	Application No.	Filing Date
BORDRILL	86208925	03-Mar-2014
X-AIR	86208942	03-Mar-2014