

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM304207

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation, as administrative agent		04/26/2013	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Slate Pharmaceuticals, Inc.		
Street Address:	318 Blackwell Street		
Internal Address:	Suite 240		
City:	Durham		
State/Country:	NORTH CAROLINA		
Postal Code:	27701		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1089034	TESTOPEL	
Registration Number:	1089033	ESTRAPEL	
CORRESPONDENCE DATA			
Fax Number:	2159727677		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	215-751-2622		
Email:	trademarks@schnader.com		
Correspondent Name:	James R. Meyer		
Address Line 1:	1600 Market Street, Suite 3600		
Address Line 2:	Schnader Harrison Segal & Lewis LLP		
Address Line 4:	Philadelphia, PENNSYLVANIA 19103		
ATTORNEY DOCKET NUMBER:	0014521-0082		
NAME OF SUBMITTER:	Kimberly Bittinger		
SIGNATURE:	/KIMBERLY BITTINGER/		
DATE SIGNED:	05/12/2014		
Total Attachments: 4			
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TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of April 26, 2013, by GENERAL ELECTRIC CAPITAL CORPORATION, as administrative agent ("Agent") for the Lenders and the L/C Issuers and the other Secured Parties.

WITNESSETH:

WHEREAS, Agent and SLATE PHARMACEUTICALS, INC., a Delaware corporation ("**Grantor**") were parties to that certain Trademark Security Agreement dated as of December 29, 2011 (the "**Agreement**") and pursuant to which Grantor granted a security interest to Agent in its trademarks and trademark licenses (the "**Secured Trademarks**") including the Secured Trademarks set forth on Exhibit A hereto; and

WHEREAS, the Security Agreement was recorded by the Trademark Assignment Division of the United States Patent and Trademark Office on January 11, 2012 at Reel 4696, Frame 0655; and

WHEREAS, Grantor has requested that Agent release its security interest in the Trademarks and reassign the same to Grantor;

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Agent hereby releases its security interest in all of Grantor's right, title and interest in and to all of the following (the "Trademark Collateral"):

- a. all of its Trademarks and all IP Licenses providing for the grant by or to Grantor of any right under any Trademark, including, without limitation, those referred to on Exhibit A hereto;
- b. all renewals and extensions of the foregoing;
- c. all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- d. all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

2. Agent hereby reassigns, grants and conveys to Grantor, without any representation, warranty, recourse or undertaking Agent, all of Agent's right, title and

interest in and to the Trademark Collateral, and the goodwill of Grantor's business connected with the use of and symbolized by the Trademark Collateral.

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[Signature Page Follows]*

IN WITNESS WHEREOF, Agent has caused this Trademark Release and Reassignment to be duly executed by its duly authorized officer as of the day and year first above written.

GENERAL ELECTRIC CAPITAL CORPORATION, as Administrative Agent


By: 
Name: Jonathan Ruschhaupt
Title: Duly Authorized Signatory

EXHIBIT A

MARK	REGISTRATION NO.	REGISTRATION DATE
TESTOPEL	1089034	4/11/1978
ESTRAPEL	1089033	4/11/1978

Trademark Release and Reassignment

RECORDED: 05/12/2014

**TRADEMARK
REEL: 005278 FRAME: 0061**