

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM304415

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|---|-------------------------------------|-------------------------|------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Tyr Tactical, LLC | | 05/07/2014 | LIMITED LIABILITY COMPANY: ARIZONA |
| RECEIVING PARTY DATA | | | |
| Name: | BMO Harris Bank N.A. | | |
| Street Address: | One East Camelback Road | | |
| City: | Phoenix | | |
| State/Country: | ARIZONA | | |
| Postal Code: | 85012 | | |
| Entity Type: | National Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 8 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 4107695 | PV | |
| Registration Number: | 4204371 | PLUMA VIRES | |
| Registration Number: | 4012330 | NEXT GENERATION WARRIOR | |
| Registration Number: | 4012331 | [NGW] | |
| Registration Number: | 4012334 | LWAS | |
| Registration Number: | 4012335 | LWPC | |
| Registration Number: | 4407430 | | |
| Serial Number: | 85921589 | TYR TACTICAL | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 6022295690 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 602-229-5449 | | |
| Email: | nancy.oehler@quarles.com | | |
| Correspondent Name: | Benjamin D. Tietgen | | |
| Address Line 1: | Two North Central Avenue | | |
| Address Line 2: | One Renaissance Square | | |
| Address Line 4: | Phoenix, ARIZONA 85004-2391 | | |
| ATTORNEY DOCKET NUMBER: | 660471.00655 | | |

CH \$215.00 4107695

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|---|----------------|
| NAME OF SUBMITTER: | Nancy Oehler |
| SIGNATURE: | /Nancy Oehler/ |
| DATE SIGNED: | 05/13/2014 |
| Total Attachments: 4 source=TYR Tactical to BMO Harris Bank - Confirmatory Grant of Security Interest (Trademarks)#page1.tif source=TYR Tactical to BMO Harris Bank - Confirmatory Grant of Security Interest (Trademarks)#page2.tif source=TYR Tactical to BMO Harris Bank - Confirmatory Grant of Security Interest (Trademarks)#page3.tif source=TYR Tactical to BMO Harris Bank - Confirmatory Grant of Security Interest (Trademarks)#page4.tif | |

CONFIRMATORY GRANT OF SECURITY INTEREST IN TRADEMARKS

This Confirmatory Grant of Security Interest in Trademarks (the "Confirmatory Grant") is made by and from TYR TACTICAL, LLC, an Arizona limited liability company ("Debtor") to and in favor of BMO HARRIS BANK N.A. ("Bank").

WHEREAS, Debtor and Bank have entered into a Security Agreement dated as of May 7, 2014 (as amended from time to time, the "Security Agreement").

WHEREAS, the Debtor is the owner of the trademarks, trademark applications, service marks, and service mark applications listed on *Exhibit A* attached hereto, and the registrations and applications for registration thereof with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted to Bank under the Security Agreement. The rights and remedies of Bank with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

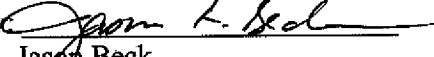
NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1. Definitions. All capitalized terms not defined herein shall have the respective meaning given to them in the Security Agreement.
2. Security Interest. The Debtor hereby grants to Bank a security interest in (1) all of Debtor's right, title and interest in and to the Trademarks, including without limitation those set forth in *Exhibit A*, now owned or from time to time after the date hereof owned or acquired by the Debtor, together with (2) all proceeds and products of the Trademarks, (3) the goodwill of the business with which the Trademarks are associated, (4) all causes of action arising prior to or after the date hereof for infringement of the Trademarks or unfair competition regarding the same, and (5) all Proceeds as further set forth in the Security Agreement.
3. Obligations Secured. This Confirmatory Grant is made to secure (a) all present and future Indebtedness of Debtor to Bank; (b) all obligations of Debtor and rights of Bank under the Security Agreement; and (c) all present and future obligations of Debtor to Bank of other kinds. The word "Indebtedness" is used herein in its most comprehensive sense and includes any and all advances, debts, obligations and liabilities of Debtor, or any of them, heretofore, now or hereafter made, incurred or created, whether voluntary or involuntary and however arising, whether due or not due, absolute or contingent, liquidated or unliquidated, determined or undetermined, including under any swap, derivative, foreign exchange, hedge, deposit, treasury management or other similar transaction or arrangement, and whether Debtor may be liable individually or jointly with others, or whether recovery upon such Indebtedness may be or hereafter becomes unenforceable.

[signature page to follow]

IN WITNESS WHEREOF, the Debtor has executed this Confirmatory Grant effective as of the above-indicated date.

TYR TACTICAL, LLC,
an Arizona limited liability company

By 
Jason Beck
Manager

[Signature page to Confirmatory Grant (Trademarks)]

TRADEMARK
REEL: 005279 FRAME: 0528

EXHIBIT A

TRADEMARKS

REGISTRATIONS/APPLICATIONS

| Trademark | Registration No. | Registration Date |
|-------------------------|--|--------------------------|
| PV | U.S. Registration No. 4,107,695 | Mar. 06, 2012 |
| Pluma Vires | U.S. Registration No. 4,204,371 | Sep. 11, 2012 |
| Next Generation Warrior | U.S. Registration No. 4,012, 330 | Aug. 16, 2011 |
| [NGW] | U.S. Registration No. 4,012, 331 | Aug. 16, 2011 |
| LWAS | U.S. Registration No. 4,012,334 | Aug. 16, 2011 |
| LWPC | U.S. Registration No. 4,012,335 | Aug. 16, 2011 |
| Spear Logo | U.S. Registration No. 4,407,430 | Sep. 24, 2013 |
| Ballistic Vein | U.S. Application Serial No. 86/019,694 | |
| Ballistic Ridge | U.S. Application Serial No. 86/019,579 | |
| Armor Vein | U.S. Application Serial No. 86/019,706 | |
| Dynamic Load Carriage | U.S. Application Serial No. 86/863,273 | |
| XFrame | U.S. Application Serial No. 85/863,261 | |
| Tyr Tactical | U.S. Application Serial No. 77/747,293 | |
| Tyr Tactical | U.S. Application Serial No. 85/921,589 | |
| Epic | U.S. Application Serial No. | |

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| | 86/192,940 | |
| God Wills It | U.S. Application Serial No. 86/192,956 | |
| Innovate or Die | U.S. Application Serial No. 86/192,948 | |
| Dynamic Load Carriage | European Community Appl. No. 012,080,776 | |
| XFrame | European Community Appl. No. 012,080,693 | |
| Dynamic Load Carriage | Israeli Appl. No. 258,434 | |
| XFrame | Israeli Appl. No. 258,436 | |
| Dynamic Load Carriage | Saudi Arabia Appl. No. 200,539 | |
| XFrame | Saudi Arabia Appl. No. 200,536 | |
| Dynamic Load Carriage | Australian Appl. No. 1,575,859 | |
| XFrame | Australian Appl. No. 1,575,858 | |

TRADE NAMES:

None.

COMMON LAW TRADEMARKS:

None.

TRADEMARK LICENSES:

None.