

05/15/2014

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORD
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103667592

To the Director of the U. S. Patent and Trademark Office: Please receive this document at the address(es) below.

05-15-14

1. Name of conveying party(ies):

YA PH Holdings, LLC

- Individual(s)
- Partnership
- Corporation - State: _____
- Other LLC - DE
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s):

Execution Date(s) April 21, 2014

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: New EarthShell Corporation

Street Address: 1012 Springfield Avenue

City: Mountainside

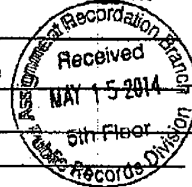
State: New Jersey

Country: USA

Zip: 07092

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship DE
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)



4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

78/107,975, 78/391,740 and 78/137,404

B. Trademark Registration No.(s)

3,276,165 and 3,392,753

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: New EarthShell Corporation

Internal Address: _____

Street Address: 1012 Springfield Avenue

City: Mountainside

State: NJ

Zip: 07092

Phone Number: 201 985-8300

Docket Number: _____

Email Address: sgoldstein@yorkvilleadvisors.com

6. Total number of applications and registrations involved:

5

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

05/15/2014 KNGUYEN1 00000021 78107975

Deposit Account Number _____ 40.00 00

02 FC:8522

Authorized User Name _____ 100.00 00

9. Signature:

Gerald Eicke

Name of Person Signing

April 29, 2014

Date

Total number of pages including cover sheet, attachments, and document:

4

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK
REEL: 005283 FRAME: 0821

PATENT AND TRADEMARK ASSIGNMENT

YA PH HOLDINGS, LLC, a Delaware limited liability company ("YA PH Holdings"), hereby states and declares as follows:

1. YA PH Holdings has made an in kind distribution to its parent company, New EarthShell Corporation, a Delaware corporation ("NE"), of all of its assets, including, without limitation, the patents and patent applications set forth on **Exhibit A** hereto (the "Patents") and the trademarks and trademark applications, set forth on **Exhibit B** hereto ("Trademarks").
2. For the purpose of facilitating the transfer and registration of such Patents and Trademarks with the Patent and Trademark Office, YA PH Holdings hereby confirms that it has assigned and transferred to NE the Patents and Trademarks.

IN WITNESS WHEREOF, YA PH Holdings, by its duly authorized representative, has executed this Patent and Trademark Assignment as an instrument under seal as of the 21st day of April 2014.

YA PH HOLDINGS, LLC

By: 

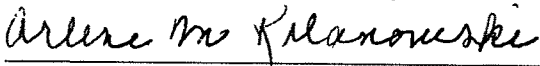
Name: Gerald Eicke

Title: Manager

STATE OF NEW JERSEY

COUNTY OF UNION

On this 21st day of April 2014, before me appeared Mark Angelo, the person who signed the foregoing instrument, who acknowledged that he is authorized to execute such instrument on behalf of such entity, and that he signed such instrument as a free act and deed of such entity.



Notary Public

My Commission Expires:

Arlene M. Kilanowski

Notary Public

New Jersey

My Commission Expires 09-19-2016

No. 33942

TRADEMARK

REEL: 005283 FRAME: 0822

EXHIBIT A

PATENTS

Patent Title	Patent Number	Expiration Date
Cyanocobalamin Treatment in Allergic Disease	6,255,294	12/28/2019
Method for Reducing Reagenic Antibody Levels (IgE)	5,135,918	8/4/2009

EXHIBIT B
TRADEMARKS

Mark	Application No.	Application Date	Reg. No.	Reg. Date
Alleratin	78/107,975	2/11/2002		
Cobalis	78/378,186	3/3/2004	3,276,165	8/7/2007
PreHistin	78/378,191	3/3/2004	3,392,753	3/4/2008
Pre-Histin				
PreHistamine	78/391,740	3/26/2004		
Pre-Histamine	78/137,404	6/20/2002		
Prevahist				
Smart Science				
The World's First PreHistamine				
The World's First Pre-Histamine				