Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM305505

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |
| SEQUENCE:             | 2                 |

## **CONVEYING PARTY DATA**

| Name                              | Formerly | Execution Date | Entity Type           |
|-----------------------------------|----------|----------------|-----------------------|
| The SI Organization, Inc.         |          | 05/23/2014     | CORPORATION: DELAWARE |
| TT Government Solutions, Inc.     |          | 05/23/2014     | CORPORATION: DELAWARE |
| PhaseOne Communications, Inc.     |          | 05/23/2014     | CORPORATION: DELAWARE |
| QinetiQ North America, Inc.       |          | 05/23/2014     | CORPORATION: DELAWARE |
| Westar Display Technologies, Inc. |          | 05/23/2014     | CORPORATION: NEVADA   |
| SimAuthor, Inc.                   |          | 05/23/2014     | CORPORATION: COLORADO |

# **RECEIVING PARTY DATA**

| Name:           | UBS AG, Stamford Branch, as Administrative Agent |  |
|-----------------|--|--|
| Street Address: | 677 Washington Boulevard, 6th Floor              |  |
| City:           | Stamford   |  |
| State/Country:  | CONNECTICUT                                      |  |
| Postal Code:    | 06901  |  |
| Entity Type:    | CORPORATION: SWITZERLAND                         |  |

## **PROPERTY NUMBERS Total: 21**

| <b>Property Type</b> | Number   | Word Mark                                |  |  |  |  |
|----------------------|----------|--|--|--|--|--|
| Serial Number:       | 78787439 | FLIGHTANALYST                            |  |  |  |  |
| Serial Number:       | 76296276 | FLIGHTVIZ                                |  |  |  |  |
| Serial Number:       | 76296275 | SIMAUTHOR INCORPORATED                   |  |  |  |  |
| Serial Number:       | 77512820 | CONFIDENCE                               |  |  |  |  |
| Serial Number:       | 85836237 | SIMMS                                    |  |  |  |  |
| Serial Number:       | 77955508 | RIMFIRE                                  |  |  |  |  |
| Serial Number:       | 77955512 | RIMFIRE                                  |  |  |  |  |
| Serial Number:       | 85836231 | SIMMS                                    |  |  |  |  |
| Serial Number:       | 86121434 | HVAMS                                    |  |  |  |  |
| Serial Number:       | 86257700 | SIMMS CRITICAL ASSET MANAGEMENT          |  |  |  |  |
| Serial Number:       | 85687904 | I D E A S GEOSPATIAL SOLUTIONS MADE EASY |  |  |  |  |
| Serial Number:       | 77831289 | OASIS                                    |  |  |  |  |
| Serial Number:       | 77831327 | O TRADEMARK                              |  |  |  |  |
| 900290122            |          | REEL : 005286 FRAME: 0029                |  |  |  |  |

900290122 REEL: 005286 FRAME: 0029

| Property Type  | Number   | Word Mark                       |  |
|----------------|----------|---------------------------------|--|
| Serial Number: | 77831345 | OASIS                           |  |
| Serial Number: | 85555242 | APPLIED COMMUNICATION SCIENCES  |  |
| Serial Number: | 85796303 | Z-DAY ESS                       |  |
| Serial Number: | 86796277 |                                 |  |
| Serial Number: | 85070106 | PRECISION-GUIDED COMMUNICATIONS |  |
| Serial Number: | 77619961 | MEANING SEGMENTS                |  |
| Serial Number: | 77577118 | PHASEONE COMMUNICATIONS         |  |
| Serial Number: | 76136003 | PHASEONE                        |  |

#### **CORRESPONDENCE DATA**

**Fax Number:** 2123037064

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212 318 6824

Email: christinedionne@paulhastings.com
Correspondent Name: Christine Dionne c/o Paul Hastings LLP

Address Line 1: 75 East 55th Street

Address Line 4: New York, NEW YORK 10022

| ATTORNEY DOCKET NUMBER: | 78303.00077 (SECOND LIEN) |
|-------------------------|---------------------------|
| NAME OF SUBMITTER:      | Christine Dionne          |
| SIGNATURE:              | /Christine Dionne/        |
| DATE SIGNED:            | 05/23/2014                |

### **Total Attachments: 7**

source=Zebedee Second Lien Trademark Security Agreement (Fully Executed)#page1.tif source=Zebedee Second Lien Trademark Security Agreement (Fully Executed)#page2.tif source=Zebedee Second Lien Trademark Security Agreement (Fully Executed)#page3.tif source=Zebedee Second Lien Trademark Security Agreement (Fully Executed)#page4.tif source=Zebedee Second Lien Trademark Security Agreement (Fully Executed)#page5.tif source=Zebedee Second Lien Trademark Security Agreement (Fully Executed)#page6.tif source=Zebedee Second Lien Trademark Security Agreement (Fully Executed)#page7.tif

# SECOND LIEN GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This SECOND LIEN GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Agreement"), effective as of May 23, 2014 is made by (i) The SI Organization, Inc., a Delaware corporation, (ii) TT Government Solutions, Inc., a Delaware corporation, (iii) PhaseOne Communications, Inc., a Delaware corporation, (iv) QinetiQ North America, Inc., a Delaware corporation, (v) Westar Display Technologies, Inc., a Nevada corporation, and (vi) SimAuthor, Inc., a Colorado corporation ((i) through (vi) collectively, the "Grantors"), in favor of UBS AG, Stamford Branch, as Administrative Agent (in such capacity, the "Administrative Agent") for the banks and other financial institutions or entities (the "Lenders") from time to time parties to the Second Lien Credit Agreement, dated as of May 23, 2014 (as amended, restated, replaced, supplemented or otherwise modified from time to time, the "Credit Agreement"), among The SI Organization Holding Corp. ("Holdings"), The SI Organization, Inc. (the "Borrower"), the Lenders and the Administrative Agent.

## WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the Grantors have executed and delivered the Second Lien Guarantee and Collateral Agreement, dated as of May 23, 2014, in favor of the Administrative Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantors pledged and granted to the Administrative Agent for the benefit of the Secured Parties a continuing security interest in all Intellectual Property, including the Trademarks; and

WHEREAS, the Grantors have duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make extensions of credit to the Borrower pursuant to the Credit Agreement, the Grantors agree, for the benefit of the Administrative Agent and the Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.

SECTION 2. <u>Grant of Security Interest</u>. The Grantors hereby pledge and grant a continuing security interest in, and a right of setoff against, and agrees to assign, transfer and convey, upon demand made upon the occurrence and during the continuance of an Event of Default without requiring further action by either party and to be effective upon such demand, all of the Grantors' right, title and interest in, to and under the Trademarks (including, without limitation, those items listed on Schedule A hereto) (collectively, the "<u>Collateral</u>"), to the Administrative Agent for the benefit of the Administrative Agent and the Secured Parties to secure payment, performance and observance of the Obligations.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantors for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Secured Parties in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Borrower does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

(Remainder of the page intentionally left blank)

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

THE SLORGANIZATION, INC

Name: John M. Curtis

Title: President & Chief Executive Officer

TT GOVERNMENT SOLUTIONS, INC.

By: Name: Brenton Greene

> Title: President & Chief Executive Officer

PHASEONE COMMUNICATIONS, INC.

lame:

Title:

President & Chief Executive Officer

QINETIQ NORTH AMERICA, INC.

WESTAR AEROSPACE & DEFENSE GROUP, INC.

SIMAUTHOR, INC.

By:

Name: John M. Curtis

Title: President & Chief Executive Officer Accepted and Agreed:

UBS AG, STAMFORD BRANCH,

as Administrative Agent

By:

Name: Lana Gifas
Title: Director

By:

Name: Kenneth Chin Title: Director

Schedule A

U.S. Trademark Registrations and Applications

| Record Owner/<br>State of<br>Organization   | Trademark                                  | Reg. Number                 | Reg. Date  | Application<br>Number | Application<br>Date |
|---|--|-----------------------------|------------|-----------------------|---------------------|
| SimAuthor, Inc  State of Organization: Colorado                                       | FLIGHTANALYST                              | 3,250,929                   | 06/12/2007 | 78/787,439            | 01/09/2006          |
| SimAuthor, Inc  State of Organization: Colorado                                       | FLIGHTVIZ                                  | 2,567,364                   | 05/07/2002 | 76/296,276            | 08/07/2001          |
| SimAuthor, Inc  State of Organization: Colorado                                       | SIMAUTHOR<br>INCORPORATED<br>(design mark) | 2,620,879                   | 09/17/2002 | 76/296,275            | 08/07/2001          |
| Westar Aerospace<br>and Defense<br>Group, Inc.<br>State of<br>Organization:<br>Nevada | CONFIDENCE                                 | 3,613,725                   | 04/28/2009 | 77/512,820            | 07/01/2008          |
| QinetiQ North<br>America, Inc.<br>State of<br>Organization:<br>Delaware               | SIMMS                                      | 4,385,756<br>(Supplemental) | 08/13/2013 | 85/836,237            | 01/30/2013          |
| QinetiQ North America Operations, LLC State of Organization: Delaware                 | RIMFIRE (IC 009)                           | 4,010,898                   | 08/16/2011 | 77/955,508            | 03/10/2010          |
| QinetiQ North America Operations, LLC State of Organization: Delaware                 | RIMFIRE (IC 035)                           | 3,869,671                   | 11/02/2010 | 77/955,512            | 03/10/2010          |

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| QinetiQ North   |                                   |           |            |            |            |
|---|-----------------------------------|-----------|------------|------------|------------|
| America, Inc.   | SIMMS (design mark)               | N/A       | N/A        | 85/836,231 | 01/30/2013 |
| State of<br>Organization:<br>Delaware                     | (                                 |           | - "        |            |            |
| QinetiQ North<br>America, Inc.                            |                                   |           |            |            |            |
| State of Organization:                                    | HVAMS                             | N/A       | N/A        | 86/121,434 | 11/18/2013 |
| Delaware  |                                   |           |            |            |            |
| QinetiQ North<br>America, Inc.                            | SIMMS CRITICAL<br>ASSET           | 2741      | 27/1       | 26477      |            |
| State of<br>Organization:<br>Delaware                     | MANAGEMENT<br>(design mark)       | N/A       | N/A        | 86/257,700 | 04/21/2014 |
| The SI Organization, Inc.                                 | I D E A S<br>GEOSPATIAL           |           |            |            |            |
| State of<br>Organization:<br>Delaware                     | SOLUTIONS MADE<br>EASY and Design | N/A       | N/A        | 85/687,904 | 07/26/2012 |
| The SI  |                                   |           |            |            |            |
| Organization, Inc.<br>(f/k/a Janus<br>Acquisition Corp.)  | OASIS and Design                  | 3,844,057 | 09/07/2010 | 77/831,289 | 09/21/2009 |
| State of<br>Organization:<br>Delaware                     |                                   |           |            |            |            |
| The SI Organization, Inc. (f/k/a Janus Acquisition Corp.) | O (Design)                        | 3,844,058 | 09/07/2010 | 77/831,327 | 09/21/2009 |
| State of<br>Organization:<br>Delaware                     |                                   |           |            |            |            |
| The SI  |                                   |           |            |            |            |
| Organization, Inc.  |                                   |           |            |            |            |
| (f/k/a Janus  |                                   |           |            |            |            |
| Acquisition Corp.)  | OASIS                             | 3,844,059 | 09/07/2010 | 77/831,345 | 09/31/2009 |
| State of<br>Organization:<br>Delaware                     |                                   |           |            |            |            |

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|  | 1   |           | _          |            | 1          |
|--|---|-----------|------------|------------|------------|
| TT Government Solutions, Inc.  State of Organization: Delaware | APPLIED COMMUNICATION SCIENCES and Design | 4,229,455 | 10/23/2012 | 85/555,242 | 02/28/2012 |
| TT Government Solutions, Inc.  State of Organization: Delaware | Z-DAY ESS                                 | N/A       | N/A        | 85/796,303 | 12/06/2012 |
| TT Government Solutions, Inc. State of Organization: Delaware  | Z-DAY                                     | N/A       | N/A        | 86/796,277 | 12/06/2012 |
| PhaseOne Communications, Inc. State of Organization: Delaware  | PRECISION-<br>GUIDED<br>COMMUNICATIONS    | 4,095,275 | 02/07/2012 | 85/070,106 | 06/23/2010 |
| PhaseOne Communications, Inc. State of Organization: Delaware  | MEANING<br>SEGMENTS                       | 3,829,068 | 08/03/2010 | 77/619,961 | 11/21/2008 |
| PhaseOne Communications, Inc. State of Organization: Delaware  | PHASEONE<br>COMMUNICATIONS                | 3,638,304 | 06/16/2009 | 77/577,118 | 09/23/2008 |
| PhaseOne Communications, Inc. State of Organization: Delaware  | PHASEONE                                  | 2,600,378 | 07/30/2002 | 76/136,003 | 09/26/2000 |

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**RECORDED: 05/23/2014**