

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM305713

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Release of Security Interests in Trademarks recorded at Reel 4895, Frame 0893		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Deutsche Bank Trust Company Americas, as Collateral Agent		05/16/2014	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	OSI Restaurant Partners, LLC		
Street Address:	2202 N. West Shore Blvd., 5th Floor		
City:	Tampa		
State/Country:	FLORIDA		
Postal Code:	33607		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3397392	OSI RESTAURANT PARTNERS INC	
CORRESPONDENCE DATA			
Fax Number:	7043738822		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(704) 373-4640		
Email:	bsmith@mcguirewoods.com		
Correspondent Name:	Betty G. Smith, Senior Paralegal		
Address Line 1:	McGuireWoods LLP, 201 N. Tryon Street		
Address Line 2:	Suite 3000		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	2029724-0685		
NAME OF SUBMITTER:	Betty G. Smith		
SIGNATURE:	/Betty G. Smith/		
DATE SIGNED:	05/28/2014		
Total Attachments: 3			
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OP \$40.00 3397392

NOTICE OF RELEASE OF SECURITY INTERESTS IN TRADEMARKS

U.S. Department of Commerce
U.S. Patent and Trademark Office

This NOTICE OF RELEASE OF SECURITY INTERESTS IN TRADEMARKS, dated as of May 16, 2014, is given by DEUTSCHE BANK TRUST COMPANY AMERICAS (the "*Collateral Agent*") pursuant to a Trademark Security Agreement (as amended, modified or supplemented, the "*Security Agreement*") dated as of October 26, 2012 between OSI RESTAURANT PARTNERS, LLC (the "*Grantor*") and the Collateral Agent.

WITNESSETH:

WHEREAS, pursuant to the Security Agreement, a security interest (the "*Security Interest*") was granted by the Grantor to the Collateral Agent in the Trademark Collateral (as hereinafter defined); and

WHEREAS, the Security Interest was recorded in the Trademark Division of the United States Patent and Trademark Office on November 7, 2012 at **Reel 4895, Frame 0893**; and

WHEREAS, the Collateral Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

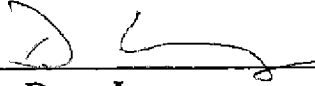
1. Definitions. The term "*Trademark Collateral*", as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the Marks (as defined in the Security Agreement), including, without limitation, those items listed on Schedule I hereto.


2. Release of Security Interest. The Collateral Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral without representation, warranty or recourse of any kind or nature.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

DEUTSCHE BANK TRUST COMPANY
AMERICAS

By: 
Name: **Dusan Lazarov**
Title: **Director**

By: 
Name: **Michael Getz**
Title: **Vice President**

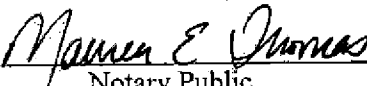
STATE OF New York
COUNTY OF New York

This 12 day of May, 2014, personally came before me, Maureen E. Thomas, Notary Public for said County and State, Dusan Lazarov / Michael Getz, being by me duly sworn, says that he/she is Director / Vice President of DEUTSCHE BANK TRUST COMPANY AMERICAS, and that said writing was signed and sealed by him/her in behalf of said bank by its authority duly given. And the said Director / Vice Pres. dued acknowledged the said writing to be the act and deed of said bank.

WITNESS my hand and official seal, this the 12 day of May, 2014.

[NOTARIAL SEAL]

My commission expires: 9/8/15


Notary Public
MAUREEN E. THOMAS
Notary Public - State of New York
No. 01TH6098264
Qualified in Bronx County
Certified in New York County
My Commission Expires 9/08/2015

SCHEDULE I

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

UNITED STATES TRADEMARKS:

OSI Restaurant Partners, Inc. – U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>
OSI RESTAURANT PARTNERS, INC.	3,397,392	3/18/2008

OSI Restaurant Partners, Inc. – U.S. Trademark Applications

None.