

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM308497

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|---|--|--|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Trademark Security Agreement-First Lien | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Carrolton Home Care, LLC | | 06/06/2014 | LIMITED LIABILITY COMPANY: DELAWARE |
| Community Health, LLC | | 06/06/2014 | LIMITED LIABILITY COMPANY: DELAWARE |
| Southernicare, Inc. | | 06/06/2014 | CORPORATION: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | JPMorgan Chase Bank, N.A., as Administrative Agent | | |
| Street Address: | 10 S. Dearborn, 7th Floor | | |
| City: | Chicago | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60603 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 3 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3043878 | COMMUNITY HOME CARE & HOSPICE | |
| Registration Number: | 3039442 | EVERY PATIENT WE CARE FOR STAYS IN OUR H | |
| Registration Number: | 4102215 | NOW MEANS NOW | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2124552502 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | (212) 455-7764 | | |
| Email: | ksolomon@stblaw.com | | |
| Correspondent Name: | Matthew Stichinsky, Esq. | | |
| Address Line 1: | Simpson Thacher & Bartlett LLP | | |
| Address Line 2: | 425 Lexington Avenue | | |
| Address Line 4: | New York, NEW YORK 10017 | | |
| ATTORNEY DOCKET NUMBER: | 509265/1849 | | |
| NAME OF SUBMITTER: | Matthew Stichinsky | | |
| SIGNATURE: | /ms/ | | |
| DATE SIGNED: | 06/23/2014 | | |

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TRADEMARK

Total Attachments: 9

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TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of June 6, 2014 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, this “**Agreement**”), is made by the entities identified as grantors on the signature pages hereto (collectively, the “**Grantors**”) in favor of JPMorgan Chase Bank, N.A., as Administrative Agent for the Secured Parties (in such capacity and together with its successors and permitted assigns in such capacity, the “**Administrative Agent**”).

WHEREAS, the Grantors are party to a First Lien Security Agreement, dated as of June 6, 2014 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”) between each of the Grantors and the other grantors party thereto and the Administrative Agent, pursuant to which the Grantors granted a security interest to the Administrative Agent in the Trademark Collateral (as defined below) and are required to execute and deliver this Agreement.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantors hereby agree with the Administrative Agent as follows:

SECTION 1. DEFINED TERMS

Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. GRANT OF SECURITY INTEREST

SECTION 2.1 As collateral security for the payment in full when due (whether at the stated maturity, by acceleration or otherwise) and performance of the Secured Obligations, each Grantor hereby pledges to the Administrative Agent, its successors and permitted assigns, for the benefit of the Secured Parties, and hereby grants to the Administrative Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all of the following assets and properties (other than Excluded Assets) now owned or at any time hereafter owned or acquired by such Grantor or in which such Grantor now has or at any time hereafter owned or acquired by such Grantor or in which such Grantor now has or at any time in the future may own or acquire any right, title, or interest (collectively, the “**Trademark Collateral**”):

- (i) all trademarks, service marks, trade names, corporate names, trade dress, logos, designs, fictitious business names other source or business identifiers, now existing or hereafter owned, adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the USPTO or any similar offices in any state of the United States or any political subdivision thereof, and all extensions or renewals thereof, as well as any unregistered trademarks and service marks used by a Grantor including any of the foregoing listed in Schedule A;

(ii) together with all (a) goodwill connected with the use of and symbolized thereby, (b) extensions and renewals thereof and amendments thereto, (c) proceeds, income, fees, royalties, damages and payments now and hereafter due and/or payable thereunder and with respect thereto, including damages, claims and payments for past, present or future infringements, dilutions or other violations thereof, (d) rights corresponding thereto throughout the world and (e) rights to sue for past, present and future infringements, dilutions or other violations thereof; and

(iii) any written agreement, now or hereafter in effect, granting to any third party any right to use any Trademark now or hereafter owned by any Grantor or that any Grantor otherwise has the right to license, or granting to any Grantor any right to use any Trademark now or hereafter owned by any third party, and all rights of any Grantor under any such agreement.

SECTION 2.2 Certain Limited Exclusions. Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof attach to any “intent-to-use” application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

SECTION 3. SECURITY AGREEMENT

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Administrative Agent for the Secured Parties pursuant to the Security Agreement, and the Grantors hereby acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. GOVERNING LAW

THIS AGREEMENT AND ANY CLAIM OR CONTROVERSY RELATING TO THE SUBJECT MATTER HEREOF, WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE, SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

SECTION 5. COUNTERPARTS

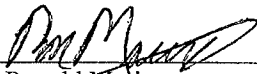
This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be

deemed an original, but all such counterparts together shall constitute but one and the same instrument.

[Remainder of page intentionally left blank]


IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CARROLTON HOME CARE, LLC

By: 
Name: Ronald Marino
Title: Chief Financial Officer

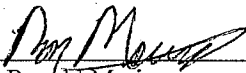
[Signature Page to First Lien Trademark Security Agreement]

COMMUNITY HEALTH, LLC

By: 
Name: Ronald Marino
Title: Chief Financial Officer

[Signature Page to First Lien Trademark Security Agreement]

SOUTHERNCARE, INC.

By: 
Name: Ronald Marino
Title: Chief Financial Officer

[Signature Page to First Lien Trademark Security Agreement]

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: Amy M Ukena
Name: Amy M Ukena
Title: Vice President

[Signature Page to First Lien Trademark Security Agreement]

TRADEMARK
REEL: 005308 FRAME: 0125

SCHEDULE A
to
TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND APPLICATIONS

| Mark | Juris. | App. No./ Filing Date | Reg. No./ Reg. Date | Owner | Status |
|--|-------------------|----------------------------------|--------------------------------|--|---------------|
| COMMUNITY HOME CARE & HOSPICE & Design <small>Community Home Care & Hospice</small>  | North Carolina | N/A | 18083 9/3/2004 | Carrolton Home Care, LLC ¹ | Registered |
| COMMUNITY HOME CARE & HOSPICE & Design <small>Community Home Care & Hospice</small>  | U.S. Federal | 76/612214 9/15/2004 | 3043878 1/17/2006 | Carrolton Home Care, LLC ² | Registered |
| EVERY PATIENT WE CARE FOR STAYS IN OUR HEARTS | North Carolina | N/A | 18084 9/3/2004 | Carrolton Home Care, LLC ³ | Registered |
| EVERY PATIENT WE CARE FOR STAYS IN OUR HEARTS | U.S. Federal | 76/612215 9/14/2004 | 3039442 1/10/2006 | Carrolton Home Care, LLC ⁴ | Registered |
| NOW MEANS NOW | U.S. Federal | 85/366448 7/8/2011 | 4102215 2/21/2012 | Community Health, LLC ⁵ | Registered |
| SOUTHERNCARE GREEN BAY | Wisconsin | | 5/10/2006 | SouthernCare, Inc. | Registered |
| SOUTHERNCARE MADISON | Wisconsin | | 5/10/2006 | SouthernCare, Inc. | Registered |
| SOUTHERNCARE BATON ROUGE | Louisiana | | 587840 7/11/2005 | SouthernCare, Inc. | Registered |

¹ Owner of record is currently listed as Carrolton Home Care, Inc.

² Owner of record is currently listed as Carrolton Home Care, Inc.

³ Owner of record is currently listed as Carrolton Home Care, Inc.

⁴ Owner of record is currently listed as Carrolton Home Care, Inc.

⁵ Owner of record is currently listed as Community Health, Inc.

| Mark | Juris. | App. No./ Filing Date | Reg. No./ Reg. Date | Owner | Status |
|------------------------------|-----------|--------------------------|------------------------|--------------------|------------|
| SOUTHERNCARE LAFAYETTE | Louisiana | | 587840 7/11/2005 | SouthernCare, Inc. | Registered |
| SOUTHERNCARE LAKE CHARLES | Louisiana | | 587839 7/11/2005 | SouthernCare, Inc. | Registered |
| SOUTHERNCARE TOLEDO | Ohio | | 1549006 6/9/2005 | SouthernCare, Inc. | Renewed |
| SOUTHERNCARE HOUMA | Louisiana | | 587334 5/31/2005 | SouthernCare, Inc. | Registered |
| SOUTHERNCARE SHREVEPORT | Louisiana | | 587333 5/31/2005 | SouthernCare, Inc. | Registered |
| SOUTHERNCARE MONROE | Louisiana | | 587332 5/31/2005 | SouthernCare, Inc. | Registered |
| SOUTHERNCARE DAYTON | Ohio | | 1478868 7/23/2004 | SouthernCare, Inc. | Renewed |
| SOUTHERNCARE YOUNGSTOWN | Ohio | | 1478869 7/23/2004 | SouthernCare, Inc. | Renewed |
| SOUTHERNCARE MANSFIELD | Ohio | | 1478870 7/23/2004 | SouthernCare, Inc. | Renewed |