

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM309349

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice and Confirmation of First Lien Grant of Security Interest in Trademarks		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Sechrist Industries, Inc.		07/01/2014	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A.		
Street Address:	383 Madison Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10179		
Entity Type:	Bank: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	2369341	MILLENNIUM	
Registration Number:	1539202	SECHRIST	
Registration Number:	4231025	H.E.R.O.	
Registration Number:	4231036	H.E.R.O. - HYPERBARIC ELECTRONIC RECORDS	
CORRESPONDENCE DATA			
Fax Number:	2129096836		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-909-6000		
Email:	trademarks@debevoise.com		
Correspondent Name:	Max Shaul, Esq.		
Address Line 1:	919 Third Avenue		
Address Line 2:	Debevoise & Plimpton LLP		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	15555-1460		
NAME OF SUBMITTER:	Max Shaul		
SIGNATURE:	/Max Shaul/		
DATE SIGNED:	07/01/2014		

CH \$115.00 2369341

Total Attachments: 5

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NOTICE AND CONFIRMATION OF FIRST LIEN GRANT OF
SECURITY INTEREST IN TRADEMARKS

NOTICE AND CONFIRMATION OF FIRST LIEN GRANT OF SECURITY INTEREST IN TRADEMARKS (the “Agreement”), dated as of July 1, 2014, made by Sechrist Industries, Inc., a Delaware corporation having a principal place of business at 4225 East La Palma Ave., Anaheim, CA 92807 (the “Grantor”), in favor of JPMORGAN CHASE BANK, N.A., having a principal place of business at 383 Madison Avenue, New York, New York 10179 (in such capacity, the “Collateral Agent”), as administrative agent for the banks and other financial institutions (collectively, the “Lenders”) from time to time parties to the First Lien Credit Agreement (as defined below) and as collateral agent for the Secured Parties (as defined in the First Lien Credit Agreement). Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the First Lien Credit Agreement and the First Lien Guarantee and Collateral Agreement (as defined below), as applicable.

WHEREAS, pursuant to that certain First Lien Credit Agreement, dated as of the date hereof (as amended, supplemented or otherwise modified from time to time, the “First Lien Credit Agreement”), among CDRH Parent, Inc., a Delaware corporation (the “Parent Borrower”), Healogics, Inc., a Delaware corporation (as successor by merger to CDRH Merger Sub II, Inc., the “Subsidiary Borrower”, together with the Parent Borrower, collectively, the “Borrowers” and each individually, a “Borrower”), the Collateral Agent and the Lenders, the Lenders have severally agreed to make the Initial Term Loans and the Initial Revolving Loans (collectively, the “Loans”) to the Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the First Lien Credit Agreement, the Grantor, the Parent Borrower, the Subsidiary Borrower, Holdings, and certain other Domestic Subsidiaries of Borrower other than Grantor have executed and delivered a First Lien Guarantee and Collateral Agreement, dated as of the date hereof (as amended, supplemented or otherwise modified from time to time, the “First Lien Guarantee and Collateral Agreement”), in favor of the Collateral Agent; and

WHEREAS, pursuant to the First Lien Guarantee and Collateral Agreement, the Grantor granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in all of its Intellectual Property, including Trademarks; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make the Loans and other financial accommodations to the Borrowers pursuant to the First Lien Credit Agreement, the Grantor agrees, for the benefit of the Secured Parties, as follows:

SECTION 1. Confirmation of Grant of Security Interest. The Grantor hereby confirms that pursuant to the First Lien Guarantee and Collateral Agreement it granted to the Collateral

Agent, for the benefit of the Secured Parties, a security interest in all of the Trademarks of the Grantor (including, without limitation, those items listed on Schedule I hereto) and to the extent not otherwise included, all Proceeds and products thereof, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations of the Borrowers, except that no security interest is or will be granted pursuant hereto in any right, title or interest of the Grantor under or in any Trademark License for so long as, and to the extent that, the granting of such a security interest pursuant hereto would result in a breach, default or termination of such Trademark License (except to the extent that, pursuant to the Code and any other applicable law, the granting of a security interest therein can be made without resulting in a breach, default or termination of such Trademark License).

SECTION 2. Purpose. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office. This Agreement is expressly subject to the terms and conditions of the First Lien Guarantee and Collateral Agreement. The First Lien Guarantee and Collateral Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 3. Acknowledgment. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Trademarks are more fully set forth in the First Lien Credit Agreement and the First Lien Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of a conflict between this Agreement and the First Lien Guarantee and Collateral Agreement, the provisions of the First Lien Guarantee and Collateral Agreement shall prevail.

SECTION 4. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same instrument.

* * *

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

SECHRIST INDUSTRIES, INC.
as Grantor

By: 

Name: David W. Miles

Title: Treasurer and Secretary

[SIGNATURE PAGE TO FIRST LIEN NOTICE AND CONFIRMATION OF SECURITY INTEREST IN TRADEMARKS –
SECHRIST INDUSTRIES, INC.]

TRADEMARK
REEL: 005313 FRAME: 0787

JPMORGAN CHASE BANK, N.A.,
as Collateral Agent

By: *Amy M. Ukena*
Name: Amy M. Ukena
Title: Vice President

[SIGNATURE PAGE TO FIRST LIEN NOTICE AND CONFIRMATION OF SECURITY INTEREST IN TRADEMARKS -
SECURIST INDUSTRIES, INC.]

TRADEMARK
REEL: 005313 FRAME: 0788

SCHEDULE I

TRADEMARK REGISTRATIONS AND APPLICATIONS

Mark	Status	App. or Reg. Number	App. or Reg. Date	Jurisdiction
Millenium	Registered	2,369,341	7/18/2000	U.S.
SECHRIST (and Design)	Registered	1,539,202	5/16/1989	U.S.
H.E.R.O.	Registered	4,231,025	10/23/2012	U.S.
H.E.R.O. Hyperbaric Electronic Records Organizer	Registered	4,231,036	10/23/2012	U.S.