

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM311754

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Prospect Capital Corporation, as Administrative Agent		07/22/2014	CORPORATION: MARYLAND
RECEIVING PARTY DATA			
Name:	Injured Workers Pharmacy, LLC		
Street Address:	9 Branch Street		
City:	Methuen		
State/Country:	MASSACHUSETTS		
Postal Code:	01844		
Entity Type:	LIMITED LIABILITY COMPANY: MASSACHUSETTS		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3025290	IWP INJURED WORKERS PHARMACY	
Registration Number:	3351818	IWP	
Registration Number:	3947811	IWP	
Registration Number:	3980741	IWP THE PATIENT ADVOCATE PHARMACY	
CORRESPONDENCE DATA			
Fax Number:	7036106200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	703-610-6100		
Email:	boxip@hoganlovells.com		
Correspondent Name:	Timothy J. Lyden, Hogan Lovells US LLP		
Address Line 1:	7930 Jones Branch Drive, 9th Floor		
Address Line 2:	Box Intellectual Property		
Address Line 4:	McLean, VIRGINIA 22102		
ATTORNEY DOCKET NUMBER:	39490.30		
NAME OF SUBMITTER:	Timothy J. Lyden		
SIGNATURE:	/Timothy J. Lyden/		
DATE SIGNED:	07/24/2014		
Total Attachments: 4			

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks, dated as of July 22, 2014 (the "Trademark Security Release"), is made by Prospect Capital Corporation, in its capacity as administrative agent (in such capacity, the "Administrative Agent") for the purchasers party to the Note Purchase Agreement (as defined below), in favor of Injured Workers Pharmacy, LLC, a Massachusetts limited liability company ("Grantor"). Except as otherwise provided herein, capitalized terms used herein but not otherwise defined have the meanings set forth (or incorporated) in the Guarantee and Collateral Agreement (as is defined below).

WHEREAS, the Grantor, the Collateral Agent, the Administrative Agent, IWP Holdings, LLC, a Delaware limited liability company ("Holdings") and certain purchasers from time to time party thereto, entered into that certain Amended and Restated Junior Secured Note Purchase Agreement, dated as of May 31, 2013 (as amended from time to time, the "Note Purchase Agreement").

WHEREAS, in connection with the credit facilities under the Note Purchase Agreement, the Grantor executed that certain Guarantee and Collateral Agreement, dated as of November 4, 2011 (as in effect from time to time, the "Guarantee and Collateral Agreement"), made in favor of the Collateral Agent;

WHEREAS, under the terms of the Guarantee and Collateral Agreement, Grantor granted to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in, among other Collateral, all of Grantor's Intellectual Property, including any Trademarks set forth on Schedule I attached hereto (such Trademarks, collectively, the "Trademark Collateral");

WHEREAS, pursuant to the Guarantee and Collateral Agreement, Grantor executed and delivered that certain Trademark Security Agreement, dated as of November 4, 2011 (as in effect from time to time, the "Trademark Security Agreement"), made by and between Grantor and the Administrative Agent for recording with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on November 8, 2011 on Reel 4657/Frame 0267;

WHEREAS, the Obligations secured by the Trademark Collateral have been repaid; and

WHEREAS, the Administrative Agent therefore desires to release, terminate and discharge its security interest in and Lien on the Trademark Collateral, subject to the terms of the Note Purchase Agreement and the Guarantee and Collateral Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Administrative Agent and Grantor hereby agree as follows:

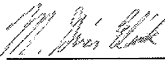
1. The Administrative Agent hereby releases, terminates and discharges the Administrative Agent's security interest in the Trademark Collateral that was granted to the Administrative Agent pursuant to the Guarantee and Collateral Agreement and the Trademark Security Agreement.

2. This Trademark Security Release shall be governed by, and construed under the internal laws of the State of New York, without reference to principles of conflicts of laws or choice of laws. THE PARTIES HEREBY WAIVE THEIR RESPECTIVE RIGHTS TO A JURY TRIAL OF ANY CLAIM OR CAUSE OF ACTION BASED UPON OR ARISING OUT OF THIS AGREEMENT, INCLUDING CONTRACT CLAIMS, TORT CLAIMS, BREACH OF DUTY CLAIMS, AND ALL OTHER COMMON LAW OR STATUTORY CLAIMS. THE PARTIES REPRESENT THAT EACH HAS REVIEWED THIS WAIVER AND EACH KNOWINGLY AND VOLUNTARILY WAIVES ITS JURY TRIAL RIGHTS FOLLOWING CONSULTATION WITH LEGAL COUNSEL. IN THE EVENT OF LITIGATION, A COPY OF THIS AGREEMENT MAY BE FILED AS A WRITTEN CONSENT TO A TRIAL BY THE COURT.

[Signature Page Follows]

IN WITNESS WHEREOF, the party hereto has caused this Release of Security Interest in Trademarks to be duly executed and delivered by their respective officers thereunto duly authorized as of the date above first written.

PROSPECT CAPITAL CORPORATION,
in its capacity as Administrative Agent

By  _____
Name: M. Grier Eliasek
Title: President and Chief Operating Officer

SCHEDULE I

OWNER	REGISTRATION NUMBER	TRADEMARK
Injured Workers Pharmacy, LLC	3,025,290	IWP INJURED WORKERS PHARMACY
Injured Workers Pharmacy, LLC	3,351,818	IWP
Injured Workers Pharmacy, LLC	3,947,811	IWP
Injured Workers Pharmacy, LLC	3,980,741	IWP THE PATIENT ADVOCATE PHARMACY