TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM311761

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CAESARS WORLD, INC.		07/09/2014	CORPORATION: FLORIDA

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A.	
Street Address:	901 MAIN STREET	
Internal Address:	MAIL CODE TX1-492-14-11	
City:	DALLAS	
State/Country:	TEXAS	
Postal Code:	75202	
Entity Type:	NATIONAL BANKING ASSOCATION: UNITED STATES	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Serial Number:	85918927	APOSTROPHE
Serial Number:	86160292	CAESARS CHALET
Serial Number:	86079489	CAESARS SLOTS
Serial Number:	85959040	RESPLENDENCE STARTS HERE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: mmakover@paulweiss.com, dewilliams@paulweiss.com

Matthew S. Makover **Correspondent Name:**

Address Line 1: 1285 Avenue of the Americas

Address Line 4: New York, NEW YORK 10019-6064

NAME OF SUBMITTER:	Matthew S. Makover	
SIGNATURE:	/Matthew S. Makover/	
DATE SIGNED:	07/24/2014	

Total Attachments: 5

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Trademark Collateral Agreement

Trademark Collateral Agreement, dated as of July 9, 2014, by CAESARS WORLD, INC., a Florida corporation (a "<u>Pledgor</u>"), in favor of BANK OF AMERICA, N.A., in its Capacity as collateral agent (in such capacity, the "<u>Collateral Agent</u>").

WITNESSETH:

WHEREAS, the Pledgor is party to an Amended and Restated Collateral Agreement dated and effective as of January 28, 2008 and amended and restated effective as of June 10, 2009 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Agreement") in favor of the Collateral Agent pursuant to which the Pledgor is required to execute and deliver this Trademark Collateral Agreement;

NOW, THEREFORE, in consideration of the premises and of other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and for the benefit of the Secured Parties, the Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Collateral Agreement and used herein have the meaning given to them in the Collateral Agreement.

SECTION 2. <u>Grant of Security Interest in Collateral</u>. The Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of the Pledgor:

- (a) Trademarks of the Pledgor listed on Schedule I attached hereto, *provided* that any "intent-to-use" Trademark which would be rendered invalid, unenforceable, or void by the grant of a security interest created pursuant to this Trademark Collateral Agreement is excluded from the foregoing security interests only for so long as the "intent-to-use" status of such Trademark continues;
 - (b) all goodwill associated with such Trademarks; and
 - (c) all proceeds of any and all of the foregoing.

SECTION 3. Collateral Agreement. The security interest granted pursuant to this Trademark Collateral Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Collateral Agreement and the Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Collateral Agreement is deemed to conflict with the

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Collateral Agreement, the provisions of the Collateral Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Obligations (other than contingent or unliquidated obligations or liabilities not then due and payable) and termination of the Collateral Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Collateral Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Collateral Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Collateral Agreement by signing and delivering one or more counterparts.

SECTION 6. <u>Governing Law</u>. This Trademark Collateral Agreement and the rights and obligations of the Parties under this Trademark Collateral Agreement shall be construed in accordance with and governed by the law of the State of New York.

SECTION 7. <u>Non-Assignment</u>. Except to the extent expressly permitted in the Credit Agreement, the Pledgor agrees not to sell, license, exchange, assign or otherwise transfer or dispose of, or grant any rights with respect to, or mortgage or otherwise encumber, any of the Collateral referenced in Section 2 herein.

[signature page follows]

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IN WITNESS WHEREOF, the undersigned Pledgor has caused this Trademark Collateral Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CAESARS WORLD, INC.,

as Pledgor

By:

Name: Eric Hession

Title: Treasurer

Accepted and Agreed:

BANK OF AMERICA, N.A.,

as Collateral Agent

Bv:

Name: John W. Woodiel, III
Title: Managing Director

SCHEDULE I

<u>to</u>

TRADEMARK COLLATERAL AGREEMENT

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

OWNER	TRADEMARK	APPLICATION NUMBER	REGISTRATION NUMBER
Caesars World, Inc.	Apostrophe	85/918927	N/A
Caesars World, Inc.	Caesars Chalet (Design)	86/160292	N/A
Caesars World, Inc.	Caesars Slots	86/079489	N/A
Caesars World, Inc.	Resplendence Starts Here	85/959040	N/A

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RECORDED: 07/24/2014

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