# CH \$40.00 2008

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM313473

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

#### **CONVEYING PARTY DATA**

| Name                    | Formerly | Execution Date | Entity Type                        |
|-------------------------|----------|----------------|------------------------------------|
| Bound Tree Medical, LLC |          | 08/08/2014     | LIMITED LIABILITY<br>COMPANY: OHIO |

#### **RECEIVING PARTY DATA**

| Name:           | Ares Capital Corporation, as Administrative Agent |  |  |
|-----------------|---|--|--|
| Street Address: | 245 Park Avenue, 44th Floor                       |  |  |
| City:           | New York  |  |  |
| State/Country:  | NEW YORK  |  |  |
| Postal Code:    | 10167   |  |  |
| Entity Type:    | CORPORATION: MARYLAND                             |  |  |

#### **PROPERTY NUMBERS Total: 1**

| Property Type        | Number  | Word Mark |
|----------------------|---------|-----------|
| Registration Number: | 2008521 | ALLMED    |

## **CORRESPONDENCE DATA**

**Fax Number:** 3125774688

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** (312)577-8416

Email: carole.dobbins@kattenlaw.com
Correspondent Name: Carole Dobbins c/o Katten Muchin

Address Line 1: 525 W. Monroe St.

Address Line 4: Chicago, ILLINOIS 60661

| NAME OF SUBMITTER: | Carole Dobbins   |
|--------------------|------------------|
| SIGNATURE:         | /Carole Dobbins/ |
| DATE SIGNED:       | 08/08/2014       |

#### **Total Attachments: 5**

source=Trademark Security Agreement (Bound Tree)#page1.tif source=Trademark Security Agreement (Bound Tree)#page2.tif source=Trademark Security Agreement (Bound Tree)#page3.tif source=Trademark Security Agreement (Bound Tree)#page4.tif source=Trademark Security Agreement (Bound Tree)#page5.tif

> TRADEMARK REEL: 005340 FRAME: 0236

900297817

NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE LIEN AND SECURITY INTEREST GRANTED TO THE ADMINISTRATIVE AGENT PURSUANT TO OR IN CONNECTION WITH THIS AGREEMENT, THE TERMS OF THIS TRADEMARK SECURITY AGREEMENT, AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE ADMINISTRATIVE AGENT HEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT DATED AS OF JUNE 30, 2014 (AS AMENDED, RESTATED, SUPPLEMENTED OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "INTERCREDITOR AGREEMENT"), AMONG GENERAL ELECTRIC CAPITAL CORPORATION, AS THE FIRST LIEN AGENT, AND ARES CAPITAL CORPORATION, AS SECOND LIEN AGENT. IN THE EVENT OF ANY CONFLICT BETWEEN THE TERMS OF THE INTERCREDITOR AGREEMENT AND THIS TRADEMARK SECURITY AGREEMENT, THE TERMS OF THE INTERCREDITOR AGREEMENT SHALL CONTROL.

### **Trademark Security Agreement**

THIS Second Lien Trademark Security Agreement, dated as of August 8, 2014, is made by Bound Tree Medical, LLC, an Ohio limited liability company ("Grantor"), in favor of Ares Capital Corporation ("Ares"), as administrative agent and collateral agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Lenders (as defined in the Second Lien Credit Agreement referred to below).

#### WITNESSETH:

WHEREAS, pursuant to the Second Lien Credit Agreement, dated as of June 30, 2014 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Second Lien Credit Agreement"), by and among Sarnova HC, LLC, Tri-anim Health Services, Inc. and BEMS Holdings, LLC, (together, the "Borrowers"), the other Loan Parties party thereto, the Lenders and Ares, as Administrative Agent for the Lenders, the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, Grantor has agreed, pursuant to a Second Lien Guaranty and Security Agreement of even date herewith in favor of the Administrative Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Second Lien Credit Agreement) of each Borrower; and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Administrative Agent to enter into the Second Lien Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrowers thereunder, Grantor hereby agrees with the Administrative Agent as follows:

Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

A3-1

- Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks, including, without limitation, those referred to on Schedule 1 hereto;
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. <u>Guaranty and Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. <u>Grantor Remains Liable</u>. Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks subject to a security interest hereunder.
- Section 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. <u>Governing Law</u>. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[Signature Pages Follow]

In witness whereof, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of August 8,2014.

Very truly yours,

BOUND TREE MEDICAL, LLC

AS GRANTOR

Name: Mark J. Doughe

Title: Treasurer and Secretary

ACCEPTED AND AGREED as of the date first above written:

ARES CAPITAL CORPORATION

as /dm/ns/w//Agent By:

Name:

MARK AFFOLTER

Title:

**AUTHORIZED SIGNATORY** 

Trademark Security Agreement

# Schedule I to Trademark Security Agreement

# **Trademark Registrations**

## REGISTERED TRADEMARKS

| Mark   |       | Owne |          | Registration No. | TANGIODI MANDII DANN |
|--------|-------|------|----------|------------------|----------------------|
| ALLMED | Bound | Tree | Medical, | 2008521          | 10/15/96             |
|        | LLC   |      |          |                  |                      |

TRADEMARK APPLICATIONS

RECORDED: 08/08/2014

None.

TRADEMARK REEL: 005340 FRAME: 0241