OP \$140.00 86258203

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM313626

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Supplement to Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
COMMAND ALKON INCORPORATED		08/08/2014	CORPORATION: DELAWARE
CA HOLDCO, LLC		08/08/2014	LIMITED LIABILITY COMPANY: DELAWARE
COMMAND ALKON HOLDINGS, INC.		08/08/2014	CORPORATION: DELAWARE
CONSTRUCTION MATERIALS TECHNOLOGIES, INC.		08/08/2014	CORPORATION: ALABAMA

RECEIVING PARTY DATA

Name:	ARES CAPITAL CORPORATION, AS COLLATERAL AGENT		
Street Address:	245 Park Avenue		
Internal Address:	44th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10167		
Entity Type:	CORPORATION: MARYLAND		

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Serial Number:	86258203	COMMAND ALKON MOBILECOMMERCE
Registration Number:	4464546	PRECISION WATER SYSTEM
Serial Number:	85957900	COMMAND ALKON MOBILECONNECT
Serial Number:	86258199	COMMAND ALKON MOBILESALES
Serial Number:	86258207	COMMAND ALKON MOBILETICKET

CORRESPONDENCE DATA

Fax Number: 8602402513

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 860.240.2935

Email: michelle.fournier@bingham.com

Correspondent Name: Bingham McCutchen LLP

Address Line 1: One State Street

TRADEMARK

900297964 REEL: 005341 FRAME: 0316

Address Line 2: Attn: Michelle Walters Fournier Address Line 4: Hartford, CONNECTICUT 06103						
NAME OF SUBMITTER:	Michelle Walters Fournier					
SIGNATURE:	/s/ Michelle Walters Fournier					
DATE SIGNED:	08/11/2014					
source=Command Alkon Supplement	to Trademark Security Agreement (Executed)#page1.tif to Trademark Security Agreement (Executed)#page2.tif to Trademark Security Agreement (Executed)#page3.tif					

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SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT

This SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT (this "Supplement") is made this 8th day of August, 2014, by and among the Grantors listed on the signature pages hereof (collectively, jointly and severally, "Grantors" and each individually "Grantor"), and ARES CAPITAL CORPORATION, a Maryland corporation ("ARCC"), in its capacity as agent for the Lender Group (in such capacity, together with its successors and assigns in such capacity, "Collateral Agent").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, Grantors have executed and delivered to Collateral Agent, for the benefit of the Lender Group, and Collateral Agent has accepted and acknowledged, that certain Trademark Security Agreement, dated as of September 28, 2012 (as amended, restated, supplemented, or otherwise modified from time to time, the "Trademark Security Agreement") pursuant to (i) that certain Second Lien Credit Agreement, dated as of September 28, 2012 (as amended and restated by that certain Amended and Restated Second Lien Credit Agreement entered into as of the date hereof and as further amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement") by and among CA Holdco, LLC, a Delaware limited liability company ("Parent"), Command Alkon Holdings, Inc., a Delaware corporation ("Holdings"), Command Alkon Incorporated, a Delaware corporation ("Borrower"), the lenders party thereto as "Lenders" (such Lenders, together with their respective successors and assigns in such capacity, each, individually, a "Lender" and, collectively, the "Lenders"), ARCC as administrative agent for such Lenders, and Collateral Agent, and (ii) that certain Security Agreement, dated as of September 28, 2012, executed and delivered by Grantors to Collateral Agent, for the benefit of the Lender Group (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Collateral Agent, for the benefit of the Lender Group, this Supplement to Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantors hereby agree as follows:

- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Each Grantor hereby unconditionally grants, assigns, and pledges to Collateral Agent, for the benefit of each member of the Lender Group, to secure the Secured Obligations, a continuing security interest (referred to in this Supplement as the "<u>Security Interest</u>") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "<u>Trademark Collateral</u>"):
- (a) all of the Grantor's Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on <u>Schedule I</u>;
 - (b) all renewals or extensions of the foregoing; and
- (c) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future infringement of any Trademark or any Trademark exclusively licensed under any Intellectual Property License, including the right to receive damages, or the right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.
- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Supplement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Supplement secures the payment of all amounts which

constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Collateral Agent, the Lender Group, or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.

- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Supplement is granted in conjunction with the security interests granted to Collateral Agent, for the benefit of the Lender Group, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement and the Trademark Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Supplement and the Security Agreement, the Security Agreement shall control.
- 5. <u>CONFIRMATION OF TRADEMARK SECURITY AGREEMENT.</u> As hereby supplemented, the Trademark Security Agreement is in all respects ratified and confirmed and remains in full force and effect.
- 6. <u>COUNTERPARTS</u>. This Supplement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Supplement. Delivery of an executed counterpart of this Supplement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Supplement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Supplement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Supplement.
- 7. <u>CONSTRUCTION</u>. This Supplement is a Loan Document and shall be subject to all of terms and conditions contained in Section 1.4 of the Credit Agreement, *mutatis mutandi*.
- 8. THE VALIDITY OF THIS SUPPLEMENT, THE CONSTRUCTION, INTERPRETATION, AND ENFORCEMENT HEREOF, AND THE RIGHTS OF THE PARTIES HERETO WITH RESPECT TO ALL MATTERS ARISING HEREUNDER OR RELATED HERETO SHALL BE DETERMINED UNDER, GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.
- 9. THE PARTIES AGREE THAT ALL ACTIONS OR PROCEEDINGS ARISING IN CONNECTION WITH THIS SUPPLEMENT SHALL BE TRIED AND LITIGATED ONLY IN THE STATE AND, TO THE EXTENT PERMITTED BY APPLICABLE LAW, FEDERAL COURTS LOCATED IN THE COUNTY OF NEW YORK, STATE OF NEW YORK; PROVIDED, HOWEVER, THAT ANY SUIT SEEKING ENFORCEMENT AGAINST ANY COLLATERAL OR OTHER PROPERTY MAY BE BROUGHT, AT COLLATERAL AGENT'S OPTION, IN THE COURTS OF ANY JURISDICTION WHERE COLLATERAL AGENT ELECTS TO BRING SUCH ACTION OR WHERE SUCH COLLATERAL OR OTHER PROPERTY MAY BE FOUND. COLLATERAL AGENT AND EACH GRANTOR WAIVE, TO THE EXTENT PERMITTED UNDER APPLICABLE LAW, ANY RIGHT EACH MAY HAVE TO ASSERT THE DOCTRINE OF FORUM NON CONVENIENS OR TO OBJECT TO VENUE TO THE EXTENT ANY PROCEEDING IS BROUGHT IN ACCORDANCE WITH THIS SECTION 9.
- 10. TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, COLLATERAL AGENT AND EACH GRANTOR HEREBY WAIVE THEIR RESPECTIVE RIGHTS TO A JURY TRIAL OF ANY CLAIM OR CAUSE OF ACTION BASED UPON OR ARISING OUT OF THIS SUPPLEMENT OR ANY OF THE TRANSACTIONS CONTEMPLATED HEREIN, INCLUDING CONTRACT CLAIMS, TORT CLAIMS, BREACH OF DUTY CLAIMS, AND ALL OTHER COMMON LAW OR STATUTORY CLAIMS. COLLATERAL AGENT AND EACH GRANTOR REPRESENT THAT EACH HAS REVIEWED THIS WAIVER AND EACH KNOWINGLY AND VOLUNTARILY WAIVES ITS JURY TRIAL RIGHTS FOLLOWING CONSULTATION WITH LEGAL COUNSEL. IN THE EVENT OF

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LITIGATION, A COPY OF THIS SUPPLEMENT MAY BE FILED AS A WRITTEN CONSENT TO A TRIAL BY THE COURT.

11. <u>INTERCREDITOR AGREEMENT</u>. Anything herein to the contrary notwithstanding, the liens and security interests securing the obligations evidenced by this Supplement, the exercise of any right or remedy with respect thereto, and certain of the rights of Collateral Agent are subject to the provisions of the Intercreditor Agreement dated as of September 28, 2012 (as amended, restated, supplemented, or otherwise modified from time to time, the "<u>Intercreditor Agreement</u>"), by and between Wells Fargo Capital Finance, LLC, as First Lien Agent, and ARCC, as Second Lien Agent. In the event of any conflict between the terms of the Intercreditor Agreement and this Supplement, the terms of the Intercreditor Agreement shall govern and control.

[SIGNATURE PAGE FOLLOWS]

Doc IDDraft SeparatorInclude Draft Include Date Include Time

IN WITNESS WHEREOF, the parties hereto have caused this Supplement to Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:	COMMAND ALKON INCORPORATED, a Delaware corporation
	By: Name: Title:
	CA HOLDCO, LLC, a Delaware limited liability company By: Name: Title:
	COMMAND ALKON HOLDINGS, INC., a Delaware corporation By: Name: Title:
	CONSTRUCTION MATERIALS TECHNOLOGIES, INC an Alabama corporation By: Name: Title:

ACCEPTED AND ACKNOWLEDGED BY:

COLLATERAL AGENT:

ARES CAPITAL CORPORATION, as Collateral Agent

Name: Title: ion Fitzgorald

Authorized Signatory

SCHEDULE I

TO

SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT

TRADEMARK APPLICATIONS

TRADEMARK							
Ref. No.	Mark	File Date	App. No.	Reg. Date	Reg. No.	Status	Cl.
United States							
T0C1959US26NJ	COMMAND ALKON	4/21/2014	86/258,203	-	-	PENDING	09
	MOBILEcommerce						
T0C1959US22NJ	COMMAND ALKON	6/12/2013	85-957,900	-	-	ALLOWED	09
	MOBILECONNECT						
T0C1959US27NJ	COMMAND ALKON	4/21/2014	86/258,199	-	-	PENDING	09
	MOBILEsales						
T0C1959US25NJ	COMMAND ALKON	4/21/2014	86/258,207	-	-	PENDING	09
	MOBILEticket						

U.S. Registered Trademarks

RECORDED: 08/11/2014

PRECISION WATER SYSTEM	04/27/2010	85-023,793	1/14/2014	4,464,546	REGISTERED	09
Ohio						

Ohio					
1199843	ALKON			REGISTERED	