

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM315408

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interst in Intellectual Property
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, AS COLLATERAL AGENT		08/15/2014	Bank: SWITZERLAND

RECEIVING PARTY DATA

Name:	OSMOSE, INC.
Street Address:	980 ELLICOTT STREET
City:	BUFFALO
State/Country:	NEW YORK
Postal Code:	14209
Entity Type:	CORPORATION: NEW YORK

PROPERTY NUMBERS Total: 38

Property Type	Number	Word Mark
Registration Number:	3700758	ADVANCE GUARD
Registration Number:	1634824	AMERICA'S WOOD
Registration Number:	1636161	AMERICA'S WOOD
Registration Number:	3046681	CARBO-NT
Registration Number:	3007137	CLEANWOOD
Registration Number:	3858592	COVERCAP
Registration Number:	3416496	C-TRUSS
Registration Number:	3146063	DURAFUME
Registration Number:	2629227	FASTGATE
Registration Number:	2534910	FIREPRO
Registration Number:	1917292	HI-BOR
Registration Number:	0709197	HOLLOW HEART
Registration Number:	0933747	K-33
Registration Number:	1535297	LIFEWOOD
Registration Number:	3432948	MICROPRO
Registration Number:	3486452	MICROPRO
Registration Number:	3228894	MICROSHADES
Registration Number:	3473975	MICRO SHADES

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	1585282	MITC-FUME
Registration Number:	1887913	NATUREWOOD
Registration Number:	3211202	OSMO-C2-TRUSS
Registration Number:	3031298	OSMO-C-TRUSS
Registration Number:	2763317	OSMOSE
Registration Number:	0828098	OSMOSE K-33
Registration Number:	1239892	OSMOSE SUNWOOD
Registration Number:	0745001	OSMOWELD
Registration Number:	3633706	POLE TOPPER
Registration Number:	3720073	RAIN DANCE
Registration Number:	1015197	SHIGOMETER
Registration Number:	3218991	SMART SENSE
Registration Number:	3406865	SMART SENSE
Registration Number:	1175696	SUNWOOD
Registration Number:	3635951	SUSTAIN
Registration Number:	1038656	TIMBERFUME
Registration Number:	1054920	WOODFUME
Registration Number:	3382996	XGUARD
Serial Number:	85563268	POLE WRAP
Registration Number:	2538298	TIE-GARD

CORRESPONDENCE DATA

Fax Number: 7147558290

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 714-540-1235

Email: ipdocket@lw.com

Correspondent Name: Latham & Watkins LLP

Address Line 1: 650 Town Center Drive, Suite 2000

Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER: 038263-0294

NAME OF SUBMITTER: Anna T Kwan

SIGNATURE: /atk/

DATE SIGNED: 08/27/2014

Total Attachments: 8

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Release") is made as of August 15, 2014 ("Effective Date") by Credit Suisse AG, Cayman Islands Branch ("***Credit Suisse***"), as collateral agent (the "***Collateral Agent***") for the Secured Parties in favor of Osmose, Inc., a New York corporation (the "***Grantor***").

WHEREAS, reference is made to that certain Senior Secured Credit Agreement dated as of May 4, 2012 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "***Credit Agreement***") among Osmose Holdings, Inc., a Delaware corporation (the "***Borrower***"), OHI Intermediate Holdings, Inc., a Delaware corporation, Credit Suisse as Administrative Agent and Collateral Agent, and the Lenders party thereto; and

WHEREAS, in connection with the Credit Agreement, and pursuant to the terms and conditions of that certain Intellectual Property Security Agreement by and among, *inter alia*, Grantor and Collateral Agent dated May 4, 2012, (the "***Intellectual Property Security Agreement***"), Grantor granted to Collateral Agent for the ratable benefit of the Secured Parties a security interest in, among other property, certain intellectual property of Grantor (collectively, the "***Collateral***"), including, without limitation, the United States Patents, Copyrights and Trademarks, together with the goodwill associated therewith, set forth on Schedule A attached hereto;

WHEREAS, Grantor and Collateral Agent entered into the Intellectual Property Security Agreement pursuant to the terms and conditions of that certain Security Agreement by and among, *inter alia*, Grantor and Collateral Agent dated May 4, 2012 (the "***Security Agreement***");

WHEREAS, the Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office ("PTO") on May 4, 2012 at Reel/Frame 4773/0742, Reel/Frame 4773/0706, Reel/Frame 028158/0634, and Reel/Frame 028158/0611; and with the United States Copyright Office ("USCO") on May 7, 2012, at Volume/Document No. 3615/ 312; and

WHEREAS, Grantor is being released from its obligations under the Credit Agreement, the Intellectual Property Security Agreement and the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent hereby terminates the Intellectual Property Security Agreement and the Security Agreement, and hereby terminates, cancels and releases any and all security interests it has against the Collateral.

Collateral Agent shall, at Grantor's expense, take all further actions, and provide to Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by Grantor to more fully and effectively effectuate the purposes of this Release.

IN WITNESS WHEREOF, Collateral Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH



Name: ROBERT HETU
AUTHORIZED SIGNATORY

Title: _____

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH



Name: Lingzi Huang
Authorized Signatory

Title: _____

SCHEDULE A

PATENTS



Grantor	Country	Title	Patent No. Issue Date	Applic. No./ Filing Date
Osmose Wood Preserving, Inc. ¹	US	Apparatus And Method For Bracing Vertical Structures	6079165 6/27/2000	09/082706 5/21/1998
Osmose Wood Preserving, Inc.	US	Pole Top Protective Device And Method	6006479 12/28/1999	08/988343 12/10/1997
Osmose, Inc.	US	Micronized Wood Preservative Formulations	7674481 3/9/2010	10/821326 4/9/2004
Osmose, Inc.	US	Borate Compositions For Wood Preservation	7666254 2/23/2010	11/894373 8/20/2007
Osmose, Inc.	US	Micronized Wood Preservative Formulations Comprising Copper And Zinc	7632567 12/15/2009	11/849082 8/31/200
Osmose, Inc.	US	Layered Wood Composites	7544423 6/9/2009	11/467368 8/25/2006
Osmose, Inc.	US	Dissolution Of Copper Metal In Aqueous Alkanolamine To Form Copper Containing Aqueous Solution	7476371 1/13/2009	11/046804 2/1/2005
Osmose, Inc.	US	Milled Submicron Organic Biocides With Narrow Particle Size Distribution, And Uses Thereof	7426948 9/23/2008	10/961157 10/12/2004
Osmose, Inc.	US	Direct Synthesis Of Copper Carbonate	7411080 8/12/2008	11/436528 5/19/2006
Osmose, Inc.	US	Milled Submicron Chlorothalonil With Narrow Particle Size Distribution, And Uses Thereof	7316738 1/8/2008	10/961155 10/12/2004
Osmose, Inc.	US	Compatibilizing Surfactant Useful With Slurries Of Copper Particles	7238654 7/3/2007	11/053437 2/9/2005



¹ Former name of Osmose, Inc.

Grantor	Country	Title	Patent No. Issue Date	Applic. No./ Filing Date
Osmose, Inc.	US	Polymeric Wood Preservative Compositions	7001452 2/21/2006	10/986242 11/11/2004
Osmose, Inc.	US	Process For The Dissolution Of Copper Metal	6905532 6/14/2005	10/704155 11/10/2003
Osmose, Inc.	US	Process For The Dissolution Of Copper Metal	6905531 6/14/2005	10/660795 9/12/2003
Osmose, Inc.	US	Polymeric Wood Preservative Compositions	6843837 1/18/2005	10/627885 7/25/2003
Osmose, Inc.	US	Process For The Dissolution Of Copper Metal	6646147 11/11/2003	10/074251 2/14/2002
Osmose, Inc.	US	Phosphate Free Fire Retardant Composition	6517748 2/11/2003	09/932904 8/20/2001
Osmose, Inc.	US	Phosphate Free Fire Retardant Composition	6306317 10/23/2001	09/577743 5/23/2000
Osmose, Inc.	US	Pole Protector	6176062 1/23/2001	08/596494 2/2/1996
Osmose, Inc.	US	Micronized Wood Preservative Formulation In Organic Carriers		13/161772 6/6/2011
Osmose, Inc.	US	Compositions And Methods For Treating Cellulose Based Materials With Micronized Additives		13/074170 3/29/2011
Osmose, Inc.	US	Composition For Wood Treatment Comprising An Injectable Aqueous Wood Preservative Slurry Having Sparingly-Soluble Biocidal Particles And Pigments		11/596874 5/7/2009
Osmose, Inc.	US	Compositions And Method For Treating Cellulose-Based Materials With Micronized Additives		12/638407 12/15/2009
Osmose, Inc.	US	Layered Wood Composites		12/473394 5/28/2009

Grantor	Country	Title	Patent No. Issue Date	Applic. No./ Filing Date
Osmose, Inc.	US	Method Of Preserving Wood By Injecting Particulate Wood Preservative Slurry	8158208 4/17/2012	12/209653 9/12/2008
Osmose, Inc.	US	Micronized Wood Preservative Formulations		12/240995 9/29/2008
Osmose, Inc.	US	Micronized Wood Preservative Formulations		12/213529 6/20/2008
Osmose, Inc.	US	Micronized Wood Preservative Formulations		12/153167 5/4/2008
Osmose, Inc.	US	Micronized Wood Preservative Formulations		12/153166 5/14/2008
Osmose, Inc.	US	Micronized Wood Preservative Formulations		11/526765 9/26/2006
Osmose, Inc.	US	Micronized Wood Preservative Formulations		10/970446 10/21/2004
Osmose, Inc.	US	Micronized Wood Preservative Formulations Comprising Boron Compounds		12/691707 1/21/2010
Osmose, Inc.	US	Process Fine Particle Dispersion For Wood Preservation		12/071707 2/25/2008
Osmose, Inc.	US	Wood Preserving Composition For Treatment Of In-Service Poles, Posts, Pilin, Cross-Ties And Other Wooded Structures		12/068743 2/11/2008
Osmose, Inc.	US	Particulate Wood Preservative And Method For Producing The Same		12/458522 7/15/2009

TRADEMARKS

Grantor	Mark	Country	Applic. No./ Filing Date	Reg. No./Reg. Date
Osmose, Inc.	Advance Guard	US	77/412773 3/4/2008	3700758 10/27/2009
Osmose, Inc.	America's Wood	US	73/784509 3/6/1989	1634824 2/12/1991
Osmose, Inc.	America's Wood Design 	US	73/784510 3/6/1989	1636161 2/26/1991
Osmose, Inc.	Carbo-Nt	US	76/591355 5/4/2004	3046681 1/17/2006
Osmose, Inc.	Cleanwood	US	76/597025 6/10/2004	3007137 10/18/2005
Osmose, Inc.	Covercap	US	85/029765 5/4/2010	3858592 10/5/2010
Osmose, Inc.	C-Truss	US	76/617730 10/26/2004	3416496 4/29/2008
Osmose, Inc.	Durafume	US	76/620910 11/17/2004	3146063 9/19/2006
Osmose, Inc.	Fastgate	US	76/203766 1/31/2001	2629227 10/1/2002
Osmose, Inc.	FirePro	US	76/090220 6/30/2000	2534910 1/29/2002
Osmose, Inc.	Hi-Bor	US	74/182093 7/3/1991	1917292 9/5/1995
Osmose, Inc.	Hollow Heart	US	72/097243 5/16/1960	0709197 1/3/1961
Osmose, Inc.	K-33	US	72/380123 1/4/1971	0933747 5/16/1972
Osmose, Inc.	Lifewood	US	73/731746 5/31/1988	1,535297 4/18/1989
Osmose, Inc.	MicroPro	US	78/768653 12/7/2005	3432948 5/20/2008
Osmose, Inc.	MicroPro 	US	78/917094 6/26/2006	3486452 8/12/2008
Osmose, Inc.	Microshades	US	78/793206 1/17/2006	3228894 4/10/2007

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Osmose, Inc.	Microshades 	US	78/915243 6/23/2006	3473975 7/22/2008
Osmose, Inc.	Mitc-Fume	US	73/806869 6/15/1989	1585282 3/6/1990
Osmose, Inc.	Naturewood	US	74/411444 7/12/1993	1887913 4/4/1995
Osmose, Inc.	Osmo-C2-Truss	US	78/868702 2/20/2007	3211202 2/20/2007
Osmose, Inc.	Osmo-C-Truss	US	76/617732 10/26/2004	3031298 12/20/2005
Osmose, Inc.	Osmose	US	76/281401 7/6/2001	2763317 9/16/2003
Osmose, Inc.	Osmose K-33	US	72/248840 6/23/1966	0828098 5/2/1967
Osmose, Inc.	Osmose Sunwood Design 	US	73/288048 12/1/1980	1239892 5/31/1983
Osmose, Inc.	Osmoweld	US	72/127419 9/7/1961	0745001 2/12/1963
Osmose, Inc.	Pole Topper	US	77/303135 10/12/2007	3633706 6/9/2009
Osmose, Inc.	Pole Wrap	US	85563268 3/13/2012	
Osmose, Inc.	Raindance	US	78/632352 5/18/2005	3720073 12/1/2009
Osmose, Inc.	Shigometer	US	73/032093 9/16/1974	1015197 7/8/1975
Osmose, Inc.	Smart Sense	US	78/997928 12/8/2005	3218991 3/13/2007
Osmose, Inc.	Smart Sense	US	78/737793 10/21/2005	3406865 4/1/2008
Osmose, Inc.	Sunwood	US	73/287596 11/28/1990	1175696 11/3/1981
Osmose, Inc.	Sustain	US	77/240779 7/27/2007	3635951 6/9/2009
Osmose, Inc.	Tie-Gard	US	76/294130 7/31/2001	2538298 2/12/2002
Osmose, Inc.	Timberfume	US	73/056110 6/25/1975	1038656 5/4/1976
Osmose, Inc.	Woodfume	US	73/056111 6/25/1975	1054920 12/28/1976
Osmose, Inc.	XGuard	US	78/740618 10/26/2005	3382996 2/12/2008

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Grantor	Title of Work	Country	Reg. No.	Date
Osmose Wood Preserving, Inc. ²	Osmose, America's Wood: 40-Year Limited Warranty, Farm & Residential Applications, Ask Dealer For A Copy	US	VA519733	9/11/1989
Osmose Wood Preserving, Inc.	Wood Pole Fire-Guard Application Procedures	US	TXu521045	3/2/1992
Osmose Wood Preserving, Inc.	Environmental [Sic]	US	VAu99218	7/16/1986
Osmose Wood Preserving Company of America, Inc. ³	Knowing More About Pole Decay	US	TX1317488	6/23/1983
Osmose Wood Preserving Company of America, Inc.	Shigometer, The Function And Application	US	TX632934	11/14/1980
Osmose Wood Preserving Company of America, Inc.	Osmose Groundline Inspection And Treatment Service	US	TX612340	1/12/1981
Osmose Wood Preserving Company of America, Inc.	Osmose Deckit Assembly Instructions	US	TX66361	6/16/1978
A-V Department; Osmose Wood Preserving	Gazebos/Director, John D. Elliott	US	PA252479	4/22/1985
A-V Department; Osmose Wood Preserving	Fences/Director, John D. Elliott	US	PA252382	2/21/1985
A-V Department; Osmose Wood Preserving	Decks/Director , John D. Elliott	US	PA252381	4/23/1985

² Former name of Osmose, Inc.

³ Former name of Osmose, Inc.