

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM320733

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Intellectual Property Security Agreement at Reel/Frame No. 4418/0335

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		10/21/2014	national association: UNITED STATES

RECEIVING PARTY DATA

Name:	Seneca Gaming Corporation
Street Address:	310 Fourth Street
City:	Niagara Falls
State/Country:	NEW YORK
Postal Code:	14303
Entity Type:	a U.S. tribally chartered corporation of the Seneca nation of Indians, a federally-recognized American Indian tribe: UNITED STATES

PROPERTY NUMBERS Total: 25

Property Type	Number	Word Mark
Registration Number:	3141025	BEAR'S DEN
Registration Number:	3131792	BLUE HERON CLUB
Registration Number:	3406403	BLUES
Registration Number:	3131791	EIGHT CLANS
Registration Number:	3436818	PATRIA
Registration Number:	3436819	PATRIA FINE ITALIAN CUISINE
Registration Number:	3296030	SENECA ALLEGANY CASINO
Registration Number:	3451220	SENECA ALLEGANY CASINO & HOTEL
Registration Number:	3457952	SENECA ALLEGANY CASINO & HOTEL
Registration Number:	3596671	SENECA BUFFALO CREEK CASINO
Registration Number:	3230353	SENECA CHAIRMANS CLUB
Registration Number:	3819813	SENECA GAMING CORPORATION
Registration Number:	3552191	SENECA GAMING CORPORATION
Registration Number:	3137740	SENECA LINK
Registration Number:	3346574	SENECA NIAGARA CASINO
Registration Number:	3457950	SENECA NIAGARA CASINO & HOTEL
Registration Number:	3457951	SENECA NIAGARA CASINO & HOTEL
Registration Number:	3230352	SENECA PLAYERS CLUB

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3235119	SENECA SELECT CLUB
Registration Number:	3609173	THE GREAT EXCHANGE
Registration Number:	3609141	THE SENECA CAFÉ
Registration Number:	3081363	THE WESTERN DOOR
Registration Number:	3019501	THE WESTERN DOOR A SENECA STEAKHOUSE
Registration Number:	3131797	THUNDER MOUNTAIN BUFFET
Registration Number:	3141024	TURTLE ISLAND

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: ipdocket@lw.com

Correspondent Name: Latham & Watkins LLP

Address Line 1: 650 Town Center Drive, Suite 2000

Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	042541-0015
NAME OF SUBMITTER:	Rhonda DeLeon
SIGNATURE:	/Rhonda DeLeon/
DATE SIGNED:	10/21/2014

Total Attachments: 7

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RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

This RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated October 21, 2014 ("Agreement"), is made and entered into among BANK OF AMERICA, N.A. as Collateral Agent for the Secured Parties (in such capacity, "Collateral Agent"), Seneca Gaming Corporation ("SGC"), Seneca Niagara Falls Gaming Corporation ("SNFGC"), Seneca Erie Gaming Corporation ("SEGC"), Seneca Territory Gaming Corporation ("STGC") and Lewiston Golf Course Corporation ("LGCC" and, together with SGC, SNFGC, SEGC, and STGC, collectively, the "Seneca Parties").

WHEREAS, SGC, the lenders party thereto, certain other financial institutions and Bank of America, N.A., as Administrative Agent have entered into a Credit Agreement, dated November 18, 2010 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), and all capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement;

WHEREAS, the Seneca Parties and Collateral Agent have entered into a Security Agreement, dated November 18, 2010 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, to secure their obligations under the Credit Agreement and the Security Agreement, the Seneca Parties entered into that certain Intellectual Property Security Agreement, dated November 18, 2010 and recorded with the U.S. Patent and Trademark Office on November 18, 2010 at Reel/Frame No. 4418/0335 (the "IP Security Agreement") for the benefit of Collateral Agent, wherein the Seneca Parties granted a security interest in certain collateral to Collateral Agent, including the Intellectual Property Collateral (as defined in the IP Security Agreement) listed on **Schedule A** attached hereto (collectively, the "Released IP Collateral"); and

WHEREAS, all obligations under the Credit Agreement have been satisfied and all liens under the Security Agreement and the IP Security Agreement have been terminated, and Collateral Agent wishes to terminate and release all security interests, pledges, assignments, mortgages and liens of record granted to it in the Intellectual Property Collateral pursuant to the IP Security Agreement and the Security Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained herein and other good and valuable consideration, receipt of which is hereby acknowledged, Collateral Agent and the Seneca Parties agree as follows:

1. Release. Collateral Agent hereby discharges, terminates and releases all security interests, pledges, assignments, mortgages and liens granted to it (collectively, "Security Interests") in the Released IP Collateral under the IP Security Agreement and the Security Agreement, and agrees that all of the Security Interests in the Released IP Collateral are hereby discharged, terminated and released and hereby transfers and assigns to the applicable Seneca Party any and all right, title and interest that Collateral Agent may have obtained in, to and under the Released IP Collateral under the IP Security Agreement or the Security Agreement.

2. Perfection. Each of the Seneca Parties and Collateral Agent hereby authorizes the Director of the United States Copyright Office and the Director of the United States Patent and Trademark Office to record this Agreement to reflect the release of Security Interests and reassignment of any interests with respect to the Released IP Collateral.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first above-mentioned.

BANK OF AMERICA, N.A.
as Collateral Agent

By: *DeWayne D. Rosse*
Name: DeWayne D. Rosse
Title: Agency Management Officer

[Signature Page to IP Security Agreement Release]

TRADEMARK
REEL: 005385 FRAME: 0123

SENECA GAMING CORPORATION

By: Catherine A. Walker
Name: Catherine Walker
Title: President and CEO

SENECA NIAGARA FALLS GAMING CORPORATION

By: Catherine A. Walker
Name: Catherine Walker
Title: President and CEO

SENECA ERIE GAMING CORPORATION

By: Catherine A. Walker
Name: Catherine Walker
Title: President and CEO

SENECA TERRITORY GAMING CORPORATION

By: Catherine A. Walker
Name: Catherine Walker
Title: President and CEO

LEWISTON GOLF COURSE CORPORATION

By: Catherine A. Walker
Name: Catherine Walker
Title: President and CEO

SCHEDULE A

1.1 Trademark Registrations

TRADEMARK	Status	App Number	Registration Date
	Client Ref Number	Reg Number	
BEAR'S DEN	Registered	76/647,288	22-Sep-2005
United States of America <i>Country:</i>		3,141,025	12-Sep-2006
41 Int. <i>Classes:</i>			
BLUE HERON CLUB	Registered	76/647,284	22-Sep-2005
United States of America <i>Country:</i>		3,131,792	22-Aug-2006
41 Int. <i>Classes:</i>			
		Atty. Docket: 601028.0013	
BLUES & DESIGN	Registered	77/204,024	12-Jun-2007
United States of America <i>Country:</i>		3,406,403	01-Apr-2008
43 Int. <i>Classes:</i>			
EIGHT CLANS	Registered	76/647,283	22-Sep-2005
United States of America <i>Country:</i>		3,131,791	22-Aug-2006
35 Int. <i>Classes:</i>			
HICKORY STICK GOLF COURSE	Pending		19-Aug-2010
<i>Country:</i> New York			
JAVA CAFE & DESIGN	Registered		
New York <i>Country:</i>		S-19409	23-Sep-2005
42 Int. <i>Classes:</i>			
PATRIA	Registered	77/038,332	07-Nov-2006
United States of America <i>Country:</i>		3,436,818	27-May-2008
43 Int. <i>Classes:</i>			
		Atty. Docket: 601028.0013	
PATRIA FINE ITALIAN CUISINE & Design	Registered	77/038,333	07-Nov-2006
United States of America <i>Country:</i>		3,436,819	27-May-2008
43 Int. <i>Classes:</i>			
		Atty. Docket: 601028.0013	
SENECA ALLEGANY CASINO &	Registered	76/647,520	26-Sep-2005

TRADEMARK	Status Client Ref Number	App Number Reg Number	Registration Date
DESIGN			
United States of America <i>Country:</i> 35 Int., 41 Int., 43 Int. <i>Classes:</i>		3,296,030	25-Sep-2007
SENECA ALLEGANY CASINO & HOTEL	Registered	78/881,172	11-May-2006
United States of America <i>Country:</i> 35 Int., 41 Int., 43 Int. <i>Classes:</i>		3,451,220	17-Jun-2008
SENECA ALLEGANY CASINO & HOTEL & Design	Registered	77/377,077	22-Jan-2008
United States of America <i>Country:</i> 43 Int., 44 Int. <i>Classes:</i>		3,457,952	01-Jul-2008
SENECA BUFFALO CREEK CASINO	Registered	78/875,181	03-May-2006
United States of America <i>Country:</i> 41 Int. <i>Classes:</i>		3,596,671	24-Mar-2009
SENECA CHAIRMANS CLUB	Registered	76/647,521	26-Sep-2005
United States of America <i>Country:</i> 41 Int. <i>Classes:</i>		3,230,353	17-Apr-2007
SENECA GAMING CORPORATION	Registered	78/824,474	27-Feb-2006
United States of America <i>Country:</i> 06 Int., 14 Int., 16 Int., 18 Int., 20 Int., 21 Int., 24 Int., 25 Int., 28 Int., 34 Int., 35 Int., 41 Int., 43 Int. <i>Classes:</i>		3,819,813	13-Jul-2010
SENECA GAMING CORPORATION	Registered	78/980,721	27-Feb-2006
United States of America <i>Country:</i> 35 Int., 41 Int., 43 Int. <i>Classes:</i>		3,552,191	23-Dec-2008
SENECA HICKORY STICK GOLF COURSE	Pending		19-Aug-2010
<i>Country:</i> New York			
SENECA LINK & DESIGN	Registered	76/647,286	22-Sep-2005
United States of America <i>Country:</i> 41 Int. <i>Classes:</i>		3,137,740	05-Sep-2006
		Atty. Docket: 601028.0013	
SENECA NIAGARA CASINO & Design	Registered	76/647,229	22-Sep-2005
United States of America <i>Country:</i>		3,346,574	04-Dec-2007

SCHEDULE A - 2

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TRADEMARK	Status Client Ref Number	App Number Reg Number	Registration Date
14 Int., 18 Int., 20 Int., 21 Int., 24 Int., 25 Int., 28 Int. <i>Classes:</i>			
SENECA NIAGARA CASINO & HOTEL	Registered	77/377,068	22-Jan-2008
United States of America <i>Country:</i>		3,457,950	01-Jul-2008
35 Int., 41 Int., 43 Int., 44 Int. <i>Classes:</i>			
SENECA NIAGARA CASINO & HOTEL & Design	Registered	77/377,074	22-Jan-2008
United States of America <i>Country:</i>		3,457,951	01-Jul-2008
35 Int., 41 Int., 43 Int., 44 Int. <i>Classes:</i>			
SENECA PLAYERS CLUB	Registered	76/647,519	26-Sep-2005
United States of America <i>Country:</i>		3,230,352	17-Apr-2007
41 Int. <i>Classes:</i>			
SENECA SELECT CLUB	Registered	78/680,908	28-Jul-2005
United States of America <i>Country:</i>		3,235,119	24-Apr-2007
41 Int. <i>Classes:</i>			
THE GREAT EXCHANGE	Registered	77/037,242	06-Nov-2006
United States of America <i>Country:</i>		3,609,173	21-Apr-2009
41 Int. <i>Classes:</i>			
		Atty. Docket: 601028.0013	
THE SENECA CAFE & Design	Registered	77/009,923	28-Sep-2006
United States of America <i>Country:</i>		3,609,141	21-Apr-2009
43 Int. <i>Classes:</i>			
THE WESTERN DOOR	Registered	76/622,725	01-Dec-2004
United States of America <i>Country:</i>		3,081,363	18-Apr-2006
43 Int. <i>Classes:</i>			
THE WESTERN DOOR A SENECA STEAKHOUSE & DESIGN United States of America <i>Country:</i>	Registered	76/622,726	01-Dec-2004
		3,019,501	29-Nov-2005
43 Int. <i>Classes:</i>			
THUNDER MOUNTAIN BUFFET & DESIGN	Registered	76/647,518	26-Sep-2005
United States of America <i>Country:</i>		3,131,797	22-Aug-2006
43 Int. <i>Classes:</i>			

TRADEMARK	Status Client Ref Number	App Number Reg Number	Registration Date
		Atty. Docket: 601028.0013	
TURTLE ISLAND	Registered	76/647,285	22-Sep-2005
United States of America <i>Country:</i>		3,141,024	12-Sep-2006
41 Int. <i>Classes:</i>			

- 1.2 Trademark Licenses – none
- 1.3(a) Patents and Patent Applications – none
- 1.4 Patent Licenses – none
- 1.5 Copyright Registrations and Applications – none
- 1.6 Copyright Licenses – none
- 1.8 Trade Secret Licenses - none