## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM320867

**NATURE OF CONVEYANCE:** SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
LAI International, Inc.		10/22/2014	CORPORATION: MINNESOTA
Rich Technology International		10/22/2014	CORPORATION: MAINE

#### **RECEIVING PARTY DATA**

Name:	THL Corporate Finance, Inc.		
Street Address:	100 Federal Street, 31st Floor		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	CORPORATION: DELAWARE		

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	4143408	LAI LAI
Registration Number:	4143407	LAI LAI INTERNATIONAL

#### **CORRESPONDENCE DATA**

Fax Number: 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: dcassinelli@proskauer.com

**Correspondent Name:** Diane Cassinelli

Address Line 1: c/o Proskauer Rose LLP Address Line 2: One International Place

Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	73675/075
NAME OF SUBMITTER:	Diane Cassinelli
SIGNATURE:	/Diane Cassinelli/
DATE SIGNED:	10/22/2014

#### **Total Attachments: 3**

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> **TRADEMARK** REEL: 005385 FRAME: 0865

### **SECURITY AGREEMENT**

#### (TRADEMARKS)

WHEREAS, LAI INTERNATIONAL, INC. a Minnesota corporation and RICH TECHNOLOGY INTERNATIONAL, a Maine corporation (herein referred to collectively as "<u>Grantor</u>"), has adopted, used and is using the trademarks listed on the annexed <u>Schedule 1</u> annexed hereto as part hereof, which trademarks are registered or applications for registration are pending in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, Grantor is obligated to THL CORPORATE FINANCE, INC., as administrative agent (referred to herein as the "Grantee") and the other Secured Parties as defined in the Pledge and Security Agreement dated as of October 22, 2014 (the "Security Agreement") among Grantor, the other Pledgors named therein and the Grantee for the payment and performance of the Secured Obligations (as defined in the Security Agreement); and

WHEREAS, pursuant to the Security Agreement, Grantor has granted to Grantee a security interest in all right, title and interest of Grantor in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantor does hereby further grant to Grantee a security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Grantor does hereby further acknowledge and affirm that the rights and remedies of Grantee with respect to the security interest in the Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Grantee's address is 100 Federal Street, 31st Floor, Boston, MA 02110.

[Signature Page Follows]

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IN WITNESS WHEREOF, Grantor has caused this Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first stated above.

LAI INTERNATIONAL, INC.

/: Viana

Name: Vincent Caliendo Title: Chief Financial Officer

RICH TECHNOLOGY INTERNATIONAL

3v: V

Name: Vincent Caliendo Title: Chief Financial Officer

# SCHEDULE 1 TO SECURITY AGREEMENT

# **TRADEMARKS**

Pledgor	Mark	Country	Application No.	Application Date	Reg. No.	Reg. Date
LAI International, Inc.	LAI LAI	U.S.	85/104376	8/10/10	4143408	5/15/12
LAI International, Inc.	LAI LAI INTERNATIONAL	U.S.	85/104375	8/10/10	4143407	5/15/12

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**RECORDED: 10/22/2014** 

TRADEMARK REEL: 005385 FRAME: 0868