TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM321148

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BMO Harris Bank N.A. (F/K/A HARRIS N.A.)		10/24/2014	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	FLINN SCIENTIFIC HOLDING COMPANY		
Street Address:	770 N. Raddant Road		
City:	Batavia		
State/Country:	ILLINOIS		
Postal Code:	60510		
Entity Type:	CORPORATION: DELAWARE		
Name:	FLINN SCIENTIFIC, INC.		
Street Address:	770 N. Raddant Road		
City:	Batavia		
State/Country:	ILLINOIS		
Postal Code:	60510		
Entity Type:	CORPORATION: DELAWARE		

PROPERTY NUMBERS Total: 1

l	Property Type	Number	Word Mark
	Registration Number:	1905663	SCIMATCO

CORRESPONDENCE DATA

Fax Number: 2138308743

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 213-680-6400

Email: kimberley.lathrop@bingham.com

Correspondent Name: Kimberley A. Lathrop Address Line 1: Bingham McCutchen LLP Address Line 2: 355 South Grand Avenue

Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	3321625.371783		
NAME OF SUBMITTER:	Kimberley A. Lathron		

TRADEMARK REEL: 005387 FRAME: 0426

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SIGNATURE: /Kimberley A. Lathrop/			
DATE SIGNED:	10/24/2014		
Total Attachments: 5			
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NOTICE OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS NOTICE OF TERMINATION AND RELEASE (this "Release") is made as of this 24th day of October, 2014, by BMO Harris Bank N.A. (F/K/A HARRIS N.A.), as Administrative Agent for the Secured Creditors as defined in the Security Agreement referred to below (the "Agent"), in favor of FLINN SCIENTIFIC HOLDING COMPANY, a Delaware corporation ("Holdings"), and FLINN SCIENTIFIC, INC., a Delaware corporation (the "Company" and together with Holdings, the "Debtors").

WHEREAS, pursuant to that certain Credit Agreement dated as of May 31, 2007, among the Company, Holdings, the Guarantors (as defined in the Credit Agreement), the Lenders (as defined in the Credit Agreement), and the Agent (such Credit Agreement, together with all amendments and restatements, the "Credit Agreement"), the Lenders agreed to make available certain loans and extend certain other financial accommodations to the Debtors:

WHEREAS, in connection with the Credit Agreement, Debtors had executed and delivered to the Agent that certain Security Agreement dated as of May 31, 2007 (such agreement, together with all amendments and restatements, the "Security Agreement"), by which each of the Debtors granted to the Agent, for its own benefit and for the benefit of the Lenders, a continuing security interest in, among other things, substantially all of such Debtor's assets, including, without limitation, the trademarks and/or applications and/or registrations therefor listed on Schedule A hereto (the "Trademark Collateral"), to secure the payment of all amounts owed by the Debtors under the Credit Agreement;

WHEREAS, as a condition precedent to the making of the loans under the Credit Agreement, Debtors executed and delivered to the Agent that certain Trademark Collateral Agreement dated May 31, 2007 (the "<u>Trademark Collateral Agreement</u>");

WHEREAS, the Trademark Collateral Agreement was recorded with the United States Patent and Trademark Office on May 31, 2007 at Reel 3552 / Frame 0538;

WHEREAS, Debtors' obligations and liabilities under the Credit Agreement have been paid in full and all commitments thereunder have been terminated; and

WHEREAS, the Agent has terminated the Security Agreement and the Trademark Collateral Agreement and has agreed to terminate and release all of its security interests in the Trademark Collateral, which Debtors had previously granted to the Agent.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release, the parties hereby agree as follows:

1. <u>Incorporation of Prior Agreements</u>. The Credit Agreement, the Security Agreement, and the Trademark Collateral Agreement and the respective terms and provisions thereof, are hereby incorporated herein in their entirety by this reference thereto.

- 2. <u>Release of Security Interests</u>. The Agent hereby terminates and releases all of its security interests in, assignments of, general liens on and rights of set-off of the Trademark Collateral, including but not limited to, the following:
 - a. all Trademarks, including all Trademarks referred to on <u>Schedule A</u> attached hereto;
 - b. all applications for Trademarks;
 - c. all Trademark licenses; and
 - d. all proceeds and products of the foregoing, including, without limitation, insurance payable by reason of loss or damage to the foregoing.
- 3. <u>Further Assurances</u>. The Agent agrees to execute further papers (including, without limitation, the execution and delivery of any and all affidavits, declarations, oaths, samples, exhibits, specimens, assignments, powers of attorney or other documentation) and to do such other acts as may be necessary or requested by the Debtors to effect the release of the security interests contemplated hereby.
- 4. This Release shall be binding upon the Agent's legal representatives, assigns and successors.

* * *

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IN WITNESS WHEREOF, the parties have duly executed this Release as of the above date. **AGENT**: BMO HARRIS BANK N.A. (F/K/A HARRIS N.A.) **DEBTORS**: FLINN SCIENTIFIC HOLDING COMPANY By:_____ Name: Title: FLINN SCIENTIFIC, INC. By:_____

Name: Title: IN WITNESS WHEREOF, the parties have duly executed this Release as of the above date.

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Title:					
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[SIGNATURE PAGE TO NOTICE OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS]

Schedule A

TRADEMARKS

Trademark	Registration Date	Registration Number
SCIMATCO (Stylized)	July 18, 1995	1,905,663

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RECORDED: 10/24/2014