TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM322209

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Patient Education Concepts Inc.		11/03/2014	CORPORATION: DELAWARE	

RECEIVING PARTY DATA

Name:	Jefferies Finance LLC, as Collateral Agent	
Street Address:	520 Madison Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10022	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3450083	IOL COUNSELOR
Registration Number:	3664242	LVC COUNSELOR
Registration Number:	3984952	SIGHT SELECTOR

CORRESPONDENCE DATA

Fax Number: 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312/876-7628

Email: linda.kastner@lw.com

Correspondent Name: Linda R. Kastner, c/o Latham & Watkins

Address Line 1: 330 North Wabash Avenue

Address Line 2: **Suite 2800**

Address Line 4: Chicago, ILLINOIS 60611

NAME OF SUBMITTER:	Linda Kastner
SIGNATURE:	/lk/
DATE SIGNED:	11/05/2014

Total Attachments: 6

source=Anchor - Trademark Security Agreement (Patient Education Concepts, Inc. - Second Lien)#page1.tif source=Anchor - Trademark Security Agreement (Patient Education Concepts, Inc. - Second Lien)#page2.tif source=Anchor - Trademark Security Agreement (Patient Education Concepts, Inc. - Second Lien)#page3.tif TRADEMARK

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EXECUTION VERSION

GRANT OF SECURITY INTEREST IN TRADEMARKS

This Grant of Security Interest in Trademarks, dated as of November 3, 2014 (as

amended, restated, amended and restated, supplemented and/or otherwise modified from time to

time, this "Agreement"), is made by Patient Education Concepts Inc. (the "Grantor") in favor of

Jefferies Finance LLC, as collateral agent (the "Collateral Agent").

THIS GRANT is made to secure the payment or performance, as the case may be, in full of

the Secured Obligations, as such term is defined in the Second Lien Security Agreement among the

Grantor, the other assignors from time to time party thereto and the Collateral Agent, dated as of

November 3, 2014 (as amended, restated, amended and restated, supplemented and/or

otherwise modified from time to time, the "Second Lien Security Agreement").

NOW THEREFORE, IN CONSIDERATION OF THE FOREGOING AND FOR OTHER

GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby

acknowledged, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms

Unless otherwise defined herein, terms defined in the Second Lien Security Agreement and

used herein have the meaning given to them in the Second Lien Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral

SECTION 2.1. Grantor hereby assigns and pledges to the Collateral Agent, its successors

and assigns, for the benefit of the Secured Parties, and hereby grants to the Collateral Agent, its

successors and assigns, for the benefit of the Secured Parties, a security interest (the "Second Lien"

Security Interest") in, all right, title or interest in, to or under any and all of the following assets and

properties now owned or at any time hereafter acquired by Grantor or in which Grantor now has or

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at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral"):

(a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, the goodwill of the business symbolized thereby or associated therewith, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States or any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on Schedule A attached hereto, (b) all rights and privileges arising under applicable Law with respect to Grantor's use of any trademarks, (c) all extensions and renewals thereof and amendments thereto, (d) all income, fees, royalties, damages and payments now and hereafter due and/or payable with respect to any of the foregoing, including damages, claims and payments for past, present or future infringements thereof, (f) all rights to sue for past, present or future infringements thereof and (g) all rights corresponding thereto throughout the world.

SECTION 2.2 <u>Certain Limited Exclusions</u>. Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof include, any applications in the United States Patent and Trademark Office to register Trademarks or service marks on the basis of Grantor's "intent to use" such Trademarks or service marks applications unless and until a "Statement of Use" or "Amendment to Allege Use" has been filed and accepted in the United States Patent and Trademark Office(solely to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such "intent to use" application under applicable federal law)

whereupon such application shall be automatically subject to the security interest granted herein and

deemed to be included in the Trademark Collateral.

SECTION 3. Second Lien Security Agreement.

This Grant has been granted in conjunction with the security interest granted to the

Collateral Agent under the Second Lien Security Agreement. The rights and remedies of the

Collateral Agent with respect to the security interest granted herein are as set forth in the Second

Lien Security Agreement, all terms and provisions of which are incorporated herein by reference.

In the event that any provisions of this Grant are deemed to conflict with the Second Lien Security

Agreement, the provisions of the Second Lien Security Agreement shall govern.

SECTION 4. Governing Law

THIS AGREEMENT AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF

ACTION (WHETHER SOUNDING IN CONTRACT, TORT OR OTHERWISE) BASED UPON,

ARISING OUT OF OR RELATING TO THIS AGREEMENT AND THE TRANSACTIONS

CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN

ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT GIVING

EFFECT TO ANY CHOICE OF LAW PRINCIPLES THAT WOULD APPLY THE LAWS OF

ANOTHER JURISDICTION.

SECTION 5. Counterparts

This Agreement may be executed in one or more counterparts and by different parties hereto

in separate counterparts, each of which when so executed and delivered shall be deemed an original,

but all such counterparts together shall constitute but one and the same instrument.

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IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date first set forth above.

PATIENT EDUCATION CONCEPTS INC., as

Grantor

ву: _______

Name: Michael T. Doyle Title: Chief Executive Officer

JEFFERIES FINANCE LLC, as Collateral Agent

Name: BRIAN BOYE

Title: MANAGING DIRECTOR

[Signature Page to Grant of Second Lien Security Interest in Trademarks]

Schedule A

TRADEMARK REGISTRATIONS AND APPLICATIONS

Mark	International Class(es)	Application No Filing Date	Registration No. Registration Date
IOL COUNSELOR	9	77022618 17-OCT-2006	3450083 17-JUN-2008
LVC COUNSELOR	9	77263212 23-AUG-2007	3664242 04-AUG-2009
>>>Sight Selector OR	9, 44	85161222 26-OCT-2010	3984952 28-JUN-2011

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RECORDED: 11/05/2014