

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM325826

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CARECORE NATIONAL, LLC		12/01/2014	LIMITED LIABILITY COMPANY: NEW YORK
RECEIVING PARTY DATA			
Name:	ROYAL BANK OF CANADA, AS AGENT		
Street Address:	20 KING STREET WEST, 4TH FLOOR		
City:	TORONTO, ONTARIO		
State/Country:	CANADA		
Postal Code:	M5H 1C4		
Entity Type:	Bank: CANADA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4605662	CARECORE NATIONAL	
Registration Number:	4605661	CARECORE NATIONAL	
Serial Number:	86975530	CARECORE	
Serial Number:	86362615	PATHFORWARD	
Serial Number:	86362635	UPADS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	mwells@paulweiss.com, dewilliams@paulweiss.com		
Correspondent Name:	Malcolm D. Wells		
Address Line 1:	1285 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10019-6064		
ATTORNEY DOCKET NUMBER:	20850-003		
NAME OF SUBMITTER:	Malcolm Wells		
SIGNATURE:	/Malcolm Wells/		
DATE SIGNED:	12/11/2014		
Total Attachments: 5			
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SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT

This **SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT** (this "Supplemental Trademark Security Agreement") is made as of December 1, 2014 among the Grantors listed on the signature pages hereof (collectively, jointly and severally, the "Grantors" and each individually a "Grantor") and **ROYAL BANK OF CANADA** ("Royal Bank").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of March 7, 2014 (as may be amended, restated, supplemented, or otherwise modified from time to time, including all schedules thereto, the "Credit Agreement") among CCN MERGER SUB, LLC, a New York limited liability company, CARECORE NATIONAL, LLC, a New York limited liability company, CARECORE NATIONAL INTERMEDIATE HOLDINGS, LLC, a Delaware limited liability company, the lenders from time to time party thereto (the "Lenders") and Royal Bank as administrative agent and collateral agent for the Lenders (in such capacities, the "Agent"), the Lenders have agreed to make certain financial accommodations available to the Borrower from time to time pursuant to the terms and conditions thereof and the other Loan Documents;

WHEREAS, pursuant to the Credit Agreement, the Grantors have executed and delivered to the Agent that certain Guarantee and Collateral Agreement dated as of March 7, 2014 (including all annexes, exhibits or schedules thereto; as from time to time amended, restated, supplemented or otherwise modified, the "Guarantee and Collateral Agreement"); and

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Grantors have executed and delivered to the Agent that certain Trademark Security Agreement, dated as of March 7, 2014 (the "Trademark Security Agreement") and pursuant thereto, the Grantors and the Agent hereby agree to supplement Schedule I of the Trademark Security Agreement and grant a security interest in additional Trademark Collateral (as defined below);

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors hereby agree as follows:

1. **DEFINED TERMS**. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Guarantee and Collateral Agreement or the Credit Agreement, as the case may be.

2. **GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL**. As security for the payment or performance, as the case may be, in full of the Obligations, each Grantor hereby collaterally assigns and pledges to the Agent, its successors and permitted assigns, for the ratable benefit of the Secured Parties, and hereby grants to the Agent, its successors and permitted assigns, for the ratable benefit of the Secured Parties, a security interest in all right, title or interest in or to the trademarks and trademark applications listed on Schedule I attached hereto (the "Trademark Collateral").

3. **SECURITY FOR OBLIGATIONS**. This Supplemental Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of all the Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Supplemental Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by the Borrower and the Grantors or (in each case) any of them, to the Agent whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving any Grantor.

4. GUARANTEE AND COLLATERAL AGREEMENT. The security interests granted pursuant to this Supplemental Trademark Security Agreement are granted in conjunction with the security interests granted to the Agent pursuant to the Guarantee and Collateral Agreement and the Trademark Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

5. COUNTERPARTS. This Supplemental Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Supplemental Trademark Security Agreement or any other Loan Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by fax transmission or by e-mail transmission shall be deemed an original signature hereto.

6. Applicable Law. THIS SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

7. CONSTRUCTION. Unless the context of this Supplemental Trademark Security Agreement or any other Loan Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms “includes” and “including” are not limiting, and the term “or” has, except where otherwise indicated, the inclusive meaning represented by the phrase “and/or.” The words “hereof,” “herein,” “hereby,” “hereunder,” and similar terms in this Supplemental Trademark Security Agreement or any other Loan Document refer to this Supplemental Trademark Security Agreement or such other Loan Document, as the case may be, as a whole and not to any particular provision of this Supplemental Trademark Security Agreement or such other Loan Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Agreement unless otherwise specified. Any reference in this Supplemental Trademark Security Agreement or in any other Loan Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any other Loan Document to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms of the Credit Agreement and the Guarantee and Collateral Agreement) of all Obligations other than unasserted contingent indemnification Obligations. Any reference herein to any Person shall be construed to include such Person’s successors and permitted assigns. Any requirement of a writing contained herein or in any other Loan Document shall be satisfied by the transmission of a written record and any record so transmitted shall constitute a representation and warranty as to the accuracy and completeness of the information contained therein.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, each Grantor has caused this Supplemental Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTORS:

CARECORE NATIONAL, LLC, a New York limited liability company

By: _____

Name: John J. Arlotta

Title: Chief Executive Officer

AGENT:

ROYAL BANK OF CANADA, as Agent

By: _____

Name: _____

Title: _____

[Signature Page to Supplemental Trademark Security Agreement]

TRADEMARK
REEL: 005417 FRAME: 0621

IN WITNESS WHEREOF, each Grantor has caused this Supplemental Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

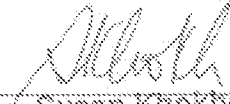
GRANTORS:

CARECORE NATIONAL, LLC, a New York limited liability company

By: _____
Name: John J. Arlotta
Title: Chief Executive Officer

AGENT:

ROYAL BANK OF CANADA, as Agent

By: _____
Name:  Susan Knokher
Title: Manager, Agency

[Signature Page to Supplemental Trademark Security Agreement]

TRADEMARK
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SCHEDULE I
TO
SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT

UNITED STATES TRADEMARKS AND TRADEMARK APPLICATIONS

Trademark	Application No./Application Date	Reg. No./Reg. Date	Applicant
CARECORE NATIONAL	86975021 21-OCT-2013	4605662 16-SEPT-2014	CARECORE NATIONAL, LLC
CARECORE NATIONAL	86975020 20-NOV-2013	4605661 16-SEPT-2014	CARECORE NATIONAL, LLC
CARECORE	86975530 23-JAN-2014	N/A	CARECORE NATIONAL, LLC
PATHFORWARD	86362615 11-AUG-2014	N/A	CARECORE NATIONAL, LLC
UPADS	86362635 11-AUG-2014	N/A	CARECORE NATIONAL, LLC