

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM326776

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BMO Harris Financing, Inc.		12/17/2014	CORPORATION: DELAWARE
Bank of Montreal		12/17/2014	Canadian Chartered Bank: CANADA

RECEIVING PARTY DATA

Name:	Point Blank Enterprises, Inc.
Street Address:	5200 Town Center Circle, Suite 600
Internal Address:	c/o Sun Capital Partners V, L.P.
City:	Boca Raton
State/Country:	FLORIDA
Postal Code:	33486
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	2980291	ARMOR PROTECTION ENHANCEMENT SYSTEM
Registration Number:	2954005	COUNTERPOINT
Registration Number:	2990581	GENESIS
Registration Number:	2866014	INTERCEPTOR
Registration Number:	2820318	PATHFINDER
Registration Number:	2403512	POINT BLANK
Registration Number:	2922997	POINT BLANK BODY ARMOR INC.
Registration Number:	3097719	PROTECTING AMERICA'S HEROES
Registration Number:	2852809	S.P.I.D.E.R.
Registration Number:	3776242	THE ROUND STOPS HERE
Registration Number:	3266155	VISION
Registration Number:	3043138	W.E.B.S.
Registration Number:	3594896	WEAR IT FOR LIFE

CORRESPONDENCE DATA

Fax Number: 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK

Phone: 3128622000
Email: rob.soneson@kirkland.com
Correspondent Name: Rob Soneson
Address Line 1: 300 N LaSalle
Address Line 2: Kirkland & Ellis LLP
Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER: 13481-1-RFS

NAME OF SUBMITTER: Rob Soneson

SIGNATURE: /rsoneson/

DATE SIGNED: 12/19/2014

Total Attachments: 4

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of December 17, 2014 (“Release”), is made by BMO HARRIS FINANCING, INC., a Delaware corporation, and BANK OF MONTREAL, a Canadian chartered bank (together with their successors and assigns in such capacity, collectively referred to as the “Bank”), in favor of Point Blank Enterprises, Inc., a Delaware corporation (“Grantor”).

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of October 31, 2011 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Security Agreement”) by and among the Grantor and the Bank, the Grantor granted to the Bank a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantor in, to, and under all the Trademark Collateral, and the proceeds of the foregoing, including the items listed hereto on Schedule A;

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Bank and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement.

SECTION 2. Termination and Release. Bank, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the Bank’s mortgage, pledge, and hypothecation and lien on and security interest in and to the Grantor’s right, title, and interest in, to, and under all the Trademark Collateral, and proceeds of the foregoing, including, but not limited to, the items listed on Schedule A attached hereto; and


(b) authorizes the recordation of this Release with the United States Patent and Trademark Office at Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.


IN WITNESS WHEREOF, Bank has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Bank:

BMO HARRIS FINANCING, INC.


By: 
Name: Janice Hewitt
Title: Vice President

BANK OF MONTREAL

By: 
Name: Janice Hewitt
Title: Vice President

Schedule A

Trademarks

Current Owner	Mark	Jurisdiction	Serial No./ Filing Date	Reg. No./ Reg. Date	Class/Goods and Services
Point Blank Body Armor, Inc. (Delaware corp.)	ARMOR PROTECTION ENHANCEMENT SYSTEM	U.S.	78/397933 4/7/2004	2980291 7/26/2005	9, PROTECTIVE BODY ARMOR AND CLOTHING, NAMELY BALLISTIC, BULLET, SLASH, AND STAB RESISTANT BODY ARMOR
Point Blank Body Armor, Inc. (Delaware corp.)	COUNTERPOINT	U.S.	75/690679 4/22/1999	2954005 5/24/2005	9, PROTECTIVE BODY ARMOR, NAMELY BALLISTIC, BULLET, SLASH, AND STAB RESISTANT BODY ARMOR, SOLD AS A COMPONENT OF PROTECTIVE CLOTHING
Point Blank Body Armor, Inc. (Delaware corp.)	GENESIS	U.S.	78/361229 2/2/2004	2990581 8/30/2005	9, PROTECTIVE BODY ARMOR, NAMELY, BALLISTIC, BULLET, SLASH AND STAB RESISTANT BODY ARMOR AND PROTECTIVE CLOTHING
Point Blank Body Armor, Inc. (Delaware corp.)	INTERCEPTOR	U.S.	76/419089 6/10/2002	2866014 7/27/2004	9, PROTECTIVE BODY ARMOR, NAMELY, BALLISTIC, BULLET, RESISTANT BODY ARMOR
Point Blank Body Armor, Inc. (Delaware corp.)	PATHFINDER	U.S.	76/419077 6/10/2002	2820318 3/2/2004	9, PROTECTIVE BODY ARMOR, NAMELY BALLISTIC, BULLET, SLASH, AND STAB RESISTANT BODY ARMOR AND PROTECTIVE CLOTHING
Point Blank Body Armor, Inc. (Delaware corp.)	POINT BLANK	U.S.	75/679417 4/12/1999	2403512 11/14/2000	9, BALLISTIC PROTECTIVE PRODUCTS, NAMELY, BULLETPROOF VESTS, BULLET RESISTANT VESTS, TACTICAL ARMOR TO PROTECT TORSO, NECK AND GROIN, OUTER AND UNDER BULLET-RESISTANT GARMENTS, BALLISTIC BLANKETS FOR PROTECTIVE PURPOSES, ARMOR PLATES MADE OF BULLET-RESISTANT, BLADE-RESISTANT MATERIAL, JACKETS WITH BALLISTIC-RESISTANT INSERTS, BALLISTIC SHIELDS, ANTI-STAB INSERTS, PROTECTIVE TRAINING SUITS, PROTECTIVE GLOVES, POUCHES SEWN ON OR INCORPORATED IN THE GARMENT FOR USE WITH APPROPRIATE EQUIPMENT USED FOR THE STANDARD POLICE, CORRECTION OFFICERS AND MILITARY USE 18, REINFORCED CARRY BAGS IN CASES FOR TRANSPORTING AND STORING ARMOR AND WEAPONS
Point Blank Body Armor, Inc. (Delaware corp.)	POINT BLANK BODY ARMOR INC. and Design 	U.S.	78/342148 12/17/2003	2922997 2/1/2005	9, PROTECTIVE BODY ARMOR, NAMELY, BULLET, SLASH, AND STAB RESISTANT BODY ARMOR AND PROTECTIVE CLOTHING

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Current Owner	Mark	Jurisdiction	Serial No./ Filing Date	Reg. No./ Reg. Date	Class/Goods and Services
Point Blank Body Armor, Inc. (Delaware corp.)	PROTECTING AMERICA'S HEROES	U.S.	78/597374 3/29/2005	3097719 5/30/2006	9, PROTECTIVE BODY ARMOR, NAMELY, BULLET, SLASH, AND STAB RESISTANT BODY ARMOR, AND PROTECTIVE CLOTHING, NAMELY, BULLET, KNIFE AND IMPACT RESISTANT ELBOW, SHIN AND KNEE PADS
Point Blank Body Armor, Inc. (Delaware corp.)	S.P.I.D.E.R.	U.S.	76/483482 1/21/2003	2852809 6/15/2004	9, PROTECTIVE BODY ARMOR, NAMELY, BALLISTIC, BULLET, SLASH, AND STAB RESISTANT BODY ARMOR
Protective Apparel Corporation of America (New York corp.)	THE ROUND STOPS HERE	U.S.	77/978576 10/9/2007	3776242 4/13/2010	9, PROTECTIVE BODY ARMOR, NAMELY, BALLISTIC, BULLET, SLASH AND STAB RESISTANT BODY ARMOR, BODY VESTS; PROTECTIVE ARMORED CLOTHING, NAMELY, CONCEALED BULLET-RESISTANT PANELS USED IN BODY ARMOR; BALLISTIC PROTECTIVE PRODUCTS, NAMELY, BULLETPROOF VESTS, BULLET RESISTANT VESTS, BALLISTIC BLANKETS FOR PROTECTIVE PURPOSES, ARMOR PLATES MADE OF BULLET-RESISTANT AND BLADE-RESISTANT MATERIAL, ANTI-STAB INSERTS, PROTECTIVE TRAINING SUITS
Point Blank Body Armor Inc. (Delaware corp.)	VISION	U.S.	78/696584 8/19/2005	3266155 7/17/2007	9, PROTECTIVE BODY ARMOR, NAMELY, BULLET, SLASH, AND STAB RESISTANT BODY ARMOR AND PROTECTIVE CLOTHING; HAND-HELD BALLISTIC SHIELDS, AND BALLISTIC PROTECTIVE PLATES FOR USE IN BODY ARMOR
Point Blank Body Armor, Inc. (Delaware corp.)	W.E.B.S.	U.S.	76/426170 6/28/2002	3043138 1/17/2006	9, PROTECTIVE BODY ARMOR, NAMELY BALLISTIC, BULLET, SLASH, AND STAB RESISTANT BODY ARMOR AND PROTECTIVE CLOTHING
Point Blank Body Armor Inc. (Delaware corp.)	WEAR IT FOR LIFE	U.S.	77/976224 5/2/2007	3594896 3/4/2009	9, PROTECTIVE BODY ARMOR, NAMELY, BALLISTIC, BULLET, SLASH AND STAB RESISTANT BODY ARMOR, BODY VESTS, AND PROTECTIVE CLOTHING; PROTECTIVE ARMORED CLOTHING, NAMELY, CONCEALED BULLET-RESISTANT PANELS USED IN BODY ARMOR; BALLISTIC PROTECTIVE PRODUCTS, NAMELY, BULLETPROOF VESTS, BULLET RESISTANT VESTS, TACTICAL ARMOR TO PROTECT TORSO, NECK AND GROIN, OUTER AND UNDER BULLET-RESISTANT GARMENTS, BALLISTIC BLANKETS FOR PROTECTIVE PURPOSES, ARMOR PLATES MADE OF BULLET-RESISTANT AND BLADE-RESISTANT MATERIAL, BALLISTIC SHIELDS, ANTI-STAB INSERTS, PROTECTIVE GLOVES, BULLET, KNIFE AND IMPACT RESISTANT ELBOW, SHIN AND KNEE PADS, POUCHES SEWN ON OR INCORPORATED IN THE GARMENT FOR USE WITH APPROPRIATE EQUIPMENT USED FOR POLICE, CORRECTIONAL OFFICERS AND MILITARY USES

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