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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM333564

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Release of Security Interest	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		02/26/2015	Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Engility Corporation	
Street Address:	3750 Centerview Drive	
City:	Chantilly	
State/Country:	VIRGINIA	
Postal Code:	20151	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	4236110	ENGILITY
Registration Number:	2266440	MPRI
Serial Number:	85382370	ENGILITY

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: marina.kelly@thomsonreuters.com
Correspondent Name: Elaine Carrera, Legal Assistant

Address Line 1: 80 Pine Street

Address Line 2: c/o Cahill Gordon & Reindel LLP
Address Line 4: New York, NEW YORK 10005

NAME OF SUBMITTER: Elaine Carrera, Legal Assistant	
SIGNATURE: /Marina Kelly, Thomson Reuters/	
DATE SIGNED:	02/27/2015

Total Attachments: 4

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TRADEMARK
REEL: 005468 FRAME: 0305

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of February 26, 2015 by BANK OF AMERICA, N.A., as Administrative Agent for the Secured Parties (as defined in the Collateral Agreement referred to below in such capacity and together with its successors and assigns, the "Agent"), in favor of in favor of ENGILITY CORPORATION (the "Grantor"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Collateral Agreement (as defined below).

WHEREAS, the Grantor entered into that certain Collateral Agreement dated as of August 9, 2013 (as the same may be amended, restated, extended, supplemented or otherwise modified from time to time, the "Collateral Agreement"),

WHEREAS, pursuant to the Collateral Agreement, the Grantor executed and delivered that certain Notice of Grant of Security Interest in Trademarks dated as of August 9, 2013 (the "Notice of Grant of Security Interest") for recordation with the United States Patent and Trademark Office;

WHEREAS, the Notice of Grant of Security Interest was recorded with the United States Patent and Trademark Office on August 9, 2013 at Reel 5089, Frame 0149;

WHEREAS, pursuant to the Notice of Grant of Security Interest, the Grantor granted to the Agent for the ratable benefit of the Secured Parties a continuing security interest in and continuing lien upon the Trademarks, including the United States Trademarks identified on Schedule 1 hereto (the "Trademark Collateral"); and

WHEREAS, the Agent desires to terminate and release the security interest in and lien upon the Trademark Collateral.

NOW, THEREFORE, for and in consideration of the foregoing, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby terminates, discharges and releases the security interest and lien on the Trademark Collateral, without representation, warranty, or recourse.

[Remainder of page intentionally left blank]

TRADEMARK
REEL: 005468 FRAME: 0306

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized signatory effective as of the date first above written.

BANK OF AMERICA, N.A., as Agent

By: ____ Name:

Roberto Salaza:
Vice President

Title:

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TRADEMARK REEL: 005468 FRAME: 0307

SCHEDULE A to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND APPLICATIONS

	Trademark/Image If Any	Application Number Application Date	Registration Number Registration Date	Status	Owner
1.	ENGILITY	85382392 7/27/2011	4236110 11/6/2012	REGISTERED	Engility Corporation
2.	Engility	85382370 7/27/2011		ABANDONED	Engility Corporation
3.	MPRI (MPRI)	75402974 12/10/1997	2266440 8/3/1999	REGISTERED	Engility Corporation

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RECORDED: 02/27/2015

TRADEMARK
REEL: 005468 FRAME: 0308