# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM333682

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Simpson Performance Products, Inc.		02/20/2015	CORPORATION: TEXAS

#### **RECEIVING PARTY DATA**

Name:	Ares Capital Corporation	
Street Address:	245 Park Avenue, 44th Floor	
City:	NEW YORK	
State/Country:	NEW YORK	
Postal Code:	10167	
Entity Type:	CORPORATION: MARYLAND	

#### **PROPERTY NUMBERS Total: 13**

Property Type	Number	Word Mark
Registration Number:	3050920	SIMPSON
Registration Number:	1243427	SIMPSON
Registration Number:	3026334	SIMPSON
Registration Number:	3026333	SIMPSON
Registration Number:	1714637	HANS
Registration Number:	3640664	EJECT
Registration Number:	2670604	HUTCHENS DEVICE
Registration Number:	3811356	QUICK CLICK
Registration Number:	3904658	VISION ADVANTAGE
Registration Number:	1894141	WRENCHERS
Serial Number:	86517657	TS
Serial Number:	86517660	TWISTED STITCH
Serial Number:	86402909	BANDIT

### **CORRESPONDENCE DATA**

900317261

Fax Number: 2124464900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124464800

Email: hayley.smith@kirkland.com

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Correspondent Name: Kirkland & Ellis LLP

Address Line 1: Attn Hayley Smith, Sr. Legal Assistant

Address Line 2: 601 Lexington Avenue

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	35621-118 (HS)
NAME OF SUBMITTER:	Hayley Smith
SIGNATURE:	//Hayley Smith//
DATE SIGNED:	03/02/2015

## **Total Attachments: 6**

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#### TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, this "<u>Agreement</u>") dated as of February 20, 2015, by Simpson Performance Products, Inc., a Texas corporation, and each of the other persons, if any, designated as a Grantor on the signature pages hereof (collectively, the "<u>Grantors</u>"), in favor of Ares Capital Corporation, as administrative agent and collateral agent ("<u>Collateral Agent</u>").

#### WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of the date hereof (as amended, amended and restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>") among the Grantors, certain affiliates of the Grantors from time to time a party thereto, Lenders from time to time party thereto (the "<u>Lenders</u>"), the Revolver Agent, L/C Issuer and Collateral Agent, the Revolver Agent, L/C Issuer, Collateral Agent and Lenders have agreed to make certain loans and other financial accommodations for the benefit of each Grantor or an affiliate thereof; and

WHEREAS, The Revolver Agent, L/C Issuer, Collateral Agent and Lenders are willing to make the loans and other financial accommodations as provided for in the Credit Agreement on the condition, among others, that each Grantor shall have executed and delivered to Collateral Agent (a) that certain Security Agreement dated as of the date hereof (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") among the Grantors, the other "Debtors" party thereto and Collateral Agent and (b) this Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement, and if not defined therein, in the Security Agreement. The term "Trademarks" shall mean all of the trademarks, trademark registrations, trademark applications, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, other business identifiers, prints and labels of each Grantor on which any of the foregoing have appeared or appear, all registrations and recordings thereof, and all applications in connection therewith (other than "intent to use" applications unless and until a verified statement of use is filed with the United States Patent and Trademark Office with respect to such applications), including, without limitation, the registered trademarks, trade names and service marks for which registration has been obtained or for which applications to register are pending listed on <u>Schedule 1</u> attached hereto and hereby made a part hereof, and all renewals, extensions and continuations of any of the foregoing, and all income, royalties, damages and payments now and hereafter due and/or payable under or with respect to any of the foregoing, including, without limitation, damages and payments for past, present or future infringements of any of the foregoing and the right to sue for past, present and future infringements of any of the foregoing.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. To secure the Obligations, each Grantor hereby grants to Collateral Agent a continuing first priority security interest (subject only to Liens permitted under the Credit Agreement) in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):

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- (a) each Trademark listed on <u>Schedule 1</u> annexed hereto, together with any reissues, continuations, renewals or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
- (b) all products and proceeds of the foregoing, including, without limitation, any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark;

provided that, notwithstanding anything to the contrary in this Agreement, "intent to use" applications shall not constitute Trademark Collateral unless and until a verified statement of use is filed with the United States Patent and Trademark Office with respect to such applications.

- 3. AGREEMENT; SECURITY AGREEMENT. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Collateral Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any inconsistency between any of the terms and provisions in this Agreement and the terms and provisions of the Security Agreement, the terms and provisions of the Security Agreement shall govern.
- 4. <u>COUNTERPARTS</u>. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of a signature page of this Agreement by telecopier or other electronic transmission (PDF or TIFF format) shall be effective as delivery of a manually executed counterpart of this Agreement.
- 5. <u>SEVERABILITY</u>. In the event and to the extent that any provision hereof shall be deemed to be invalid or unenforceable by reason of the operation of any law or by reason of the interpretation placed thereon by any court, this Agreement shall to such extent be construed as not containing such provision, but only as to such locations where such law or interpretation is operative, and the invalidity or unenforceability of such provision shall not affect the validity of any remaining provisions hereof, and any and all other provisions hereof which are otherwise lawful and valid shall remain in full force and effect.
- 6. <u>ASSIGNMENTS</u>. This Agreement shall create a continuing lien on and security interest in the Trademark Collateral and shall be binding upon each Grantor and its successors and assigns and shall inure to the benefit of the Collateral Agent and its successors and permitted assigns.
- 7. <u>GOVERNING LAW</u>. This Agreement, and the rights and duties of the parties hereto, shall be construed and determined in accordance with the internal laws of the State of New York.
- 8. <u>TERMINATION</u>. Upon the payment in full of the Secured Obligations (as such term is defined in the Security Agreement) (other than unasserted contingent indemnification and unasserted expense reimbursement obligations and any outstanding Letters of Credit that are cash collateralized in accordance with the Credit Agreement or are backstopped) in accordance with the provisions of the Credit Agreement and the expiration or termination of the Commitments thereunder, the Liens and security interest granted hereby shall automatically and immediately terminate and all rights to the Trademark Collateral shall revert to the applicable Grantor or any other Person entitled thereto, and at such time, Collateral Agent will authorize the filing of, and at the reasonable expense of Grantors deliver to the applicable Grantor, any releases of security interests in intellectual property collateral and other

release documentation reasonably requested by any Grantor to terminate such Liens and such security interests and take such further action as is reasonably requested by any Grantor.

[signature page follows]

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

#### **GRANTOR:**

SIMPSON PERFORMANCE PRODUCTS, INC., a

Texas corporation

Name Loren Cordes

Title Vice President, Chief Financial Officer, Treasurer and Secretary

[Signature page to Trademark Security Agreement]

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# ACCEPTED AND ACKNOWLEDGED BY:

# ARES CAPITAL CORPORATION, as Collateral Agent

Ву	Michaell Smith	
Name	Michael L. Smith	
Title	Authorized Signatory	

[Signature page to Trademark Security Agreement]

# SCHEDULE 1 to TRADEMARK SECURITY AGREEMENT

# U.S. TRADEMARK REGISTRATIONS

Mark	Jurisdiction	Current Owner	Application	Registration	Status
			No. / Date	No. / Date	
SIMPSON	United States	Simpson Performance	78/975949	3050920	Registered
		Products, Inc.	11/8/2002	1/24/2006	
SIMPSON and Design	United States	Simpson Performance	73/213590	1243427	Registered
		Products, Inc.	4/30/1979	6/28/1983	
SIMPSON and Design	United States	Simpson Performance	76/977443	3026334	Registered
_		Products, Inc.	11/12/2002	12/13/2005	
SIMPSON and Design	United States	Simpson Performance	76/977431	3026333	Registered
C .		Products, Inc.	11/12/2002	12/13/2005	
TS	United States	Simpson Performance	86/517657		Pending
		Products, Inc.	1/29/2015		
TWISTED STITCH	United States	Simpson Performance	86/517660		Pending
		Products, Inc.	1/29/2015		
SIMPSON SAFETY	United States	Simpson Performance	73/213566	1243426	Cancelled
<b>EQUIPMENT</b> and Design		Products, Inc.	4/30/1979	6/28/1983	
BANDIT	United States	Simpson Performance	86/402909		Pending
		Products, Inc.	9/23/2014		
HANS	United States	Simpson Performance	74091431	1714637	Registered
		Products, Inc.	08/27/1990	09/08/1992	
EJECT	United States	Simpson Performance	77399306	3640664	Registered
		Products, Inc.	02/18/2008	06/16/2009	
HUTCHENS	United States	Simpson Performance	76334567	2670604	Abandoned
DEVICE		Products, Inc.	11/05/2001	12/31/2012	
QUICK CLICK	United States	Simpson Performance	77369856	3811356	Registered
		Products, Inc.	01/11/2008	06/29/2010	
VISION	United States	Simpson Performance	77369845	3904658	Registered
ADVANTAGE		Products, Inc.	01/11/2008	01/11/2011	~
WRENCHERS & Design	United States	Simpson Performance	74443857	1894141	Registered
2		Products, Inc.	10/04/1993	05/16/1995	~

**RECORDED: 03/02/2015** 

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