## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM335848

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Procura USA Holdings, Inc.		03/06/2015	CORPORATION: DELAWARE
Procura Holdings, Inc.		03/06/2015	CORPORATION: MICHIGAN
Procura, LLC		03/06/2015	LIMITED LIABILITY COMPANY: MICHIGAN
ContinuLink, LLC		03/06/2015	LIMITED LIABILITY COMPANY: DELAWARE
Indura Systems, Inc.		03/06/2015	CORPORATION: CALIFORNIA
Develus Systems Inc.		03/06/2015	CORPORATION: CANADA

### **RECEIVING PARTY DATA**

Name:	Wells Fargo Bank, National Association, as Agent	
Street Address:	2450 Colorado Avenue, Ste 3000W	
City:	Santa Monica	
State/Country:	CALIFORNIA	
Postal Code:	90404	
Entity Type:	national banking association: UNITED STATES	

#### **PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Registration Number:	3995481	HSA PROTRAK
Registration Number:	3908985	YOUR LINK TO THE CONTINUUM OF CARE
Registration Number:	3920649	CONTINULINK
Registration Number:	3917752	CONTINULINK
Registration Number:	4086257	YOU FOCUS ON THE CARE. WE'LL TAKE CARE O

### CORRESPONDENCE DATA

Fax Number: 3128637865

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-201-3865

Email: sharon.patterson@goldbergkohn.com

**Correspondent Name:** Sharon Patterson, Paralegal

Address Line 1: Goldberg Kohn Ltd., 55 E. Monroe St.

> TRADEMARK REEL: 005483 FRAME: 0277

900319344

Address Line 2: Ste. 3300 Address Line 4: Chicago, ILLINOIS 60603 **ATTORNEY DOCKET NUMBER:** 1989.414 NAME OF SUBMITTER: Sharon Patterson **SIGNATURE:** /sharon patterson/ **DATE SIGNED:** 03/22/2015 **Total Attachments: 7** source=Procura TM#page1.tif source=Procura TM#page2.tif source=Procura TM#page3.tif source=Procura TM#page4.tif source=Procura TM#page5.tif source=Procura TM#page6.tif

source=Procura TM#page7.tif

TRADEMARK REEL: 005483 FRAME: 0278

#### US TRADEMARK SECURITY AGREEMENT

This US TRADEMARK SECURITY AGREEMENT (this "<u>US Trademark Security Agreement</u>") is made this 6<sup>th</sup> day of March, 2015, by and among Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and **WELLS FARGO BANK, NATIONAL ASSOCIATION**, a national banking association ("<u>Wells Fargo</u>"), in its capacity as agent for the Lender Group and the Bank Product Providers (in such capacity, together with its successors and assigns in such capacity, "<u>Agent</u>").

#### WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of March 6, 2015 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement") by and among Procura USA Holdings, Inc., a Delaware corporation, as parent ("Parent"), Develus Systems Inc., a British Columbia corporation ("Canadian Borrower"), Procura Holdings, Inc., a Michigan corporation ("US Borrower"; and together with Canadian Borrower, "Borrowers"), the lenders party thereto as "Lenders" (each of such Lenders, together with its successors and permitted assigns, is referred to hereinafter as a "Lender"), Agent, as administrative agent and United States administrative agent and collateral agent for each member of the Lender Group and the Bank Product Providers, and Wells Fargo Capital Finance Corporation Canada, an Ontario corporation, as Canadian administrative agent and collateral agent for each member of the Lender Group and the Bank Product Providers, the Lender Group has agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, the members of the Lender Group and the Bank Product Providers are willing to make the financial accommodations to the Borrowers as provided for in the Credit Agreement, the other Loan Documents, and the Bank Product Agreements, but only upon the condition, among others, that Grantors shall have executed and delivered to Agent, for the benefit of Lender Group and the Bank Product Providers, that certain Guaranty and Security Agreement, dated as of March 6, 2015 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "US Guaranty and Security Agreement"); and

WHEREAS, pursuant to the US Guaranty and Security Agreement, Grantors are required to execute and deliver to Agent, for the benefit of Lender Group and the Bank Product Providers, this US Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the US Guaranty and Security Agreement

TRADEMARK REEL: 005483 FRAME: 0279

- or, if not defined therein, in the Credit Agreement, and this US Trademark Security Agreement shall be subject to the rules of construction set forth in Section 1(b) of the US Guaranty and Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby unconditionally grants, assigns, and pledges to Agent, for the benefit each member of the Lender Group and each of the Bank Product Providers, to secure the Secured Obligations, a continuing security interest (referred to in this US Trademark Security Agreement as the "Security Interest") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those registered Trademarks referred to on Schedule I;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
- (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.
- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This US Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this US Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Agent, the other members of the Lender Group, the Bank Product Providers or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this US Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Lender Group and the Bank Product Providers, pursuant to the US Guaranty and Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the US Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this US Trademark Security Agreement and the US Guaranty and Security Agreement, the US Guaranty and Security Agreement shall control.

TRADEMARK REEL: 005483 FRAME: 0280

- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks, the provisions of this US Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Agent with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Agent unilaterally to modify this US Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this US Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.
- 6. <u>COUNTERPARTS</u>. This US Trademark Security Agreement is a Loan Document. This US Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same US Trademark Security Agreement. Delivery of an executed counterpart of this US Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this US Trademark Security Agreement. Any party delivering an executed counterpart of this US Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this US Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this US Trademark Security Agreement.
- 7. <u>CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION</u>. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE SET FORTH IN <u>SECTION 25</u> OF THE SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, *MUTATIS MUTANDIS*.

[signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused this US Trademark Security Agreement to be executed and delivered as of the day and year first above written.

**GRANTORS:** 

PROCURA USA HOLDINGS, INC., a Delaware

corporation

By: Name: Scott Overhill Title: President

PROCURA HOLDINGS, INC., a Michigan

corporation

By: \_\_< Name: Scott Overhill Title: President

PROCURA, LLC, a Michigan limited liability

company

By: Procura Holdings, Inc., as sole manager

Name: Scott Overhill

Title: President

CONTINULINK, LLC, a Delaware limited liability

company

By: C

By: Procura Holdings, Inc., as solo manager

Name: Scott Overhill

Title: President

INDURA SYSTEMS, fixC., a California corporation

Name: Scott Overhill

Title: President

[SIGNATURE PAGE TO US TRADEMARK SECURITY AGREEMENT]

**TRADEMARK** REEL: 005483 FRAME: 0282 DEVELUS SYSTEMS INC., a British Columbia corporation

By:
Name: Scott Overhill
Title: President

ACCEPTED AND ACKNOWLEDGED BY:

WELLS FARGO BANK, NATIONAL
ASSOCIATION, a national banking association

By:
Name: Tram P. Foster

Title: Its Authorized Signatory

[SIGNATURE PAGE TO US TRADEMARK SECURITY AGREEMENT]

AGENT:

Title: Its Authorized Signatory

**AGENT:** 

[SIGNATURE PAGE TO US TRADEMARK SECURITY AGREEMENT]

## SCHEDULE I to TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations/Applications**

Indura Systems, Inc.: None.

Procura USA Holdings, Inc.: None.

Procura Holdings, Inc.: None.

Procura, LLC:

Mark	Country	Application/ Registration No.	Reg./Filing Date
HSA PROTRAK	United States	3995481	08/25/2010

ContinuLink, LLC:7

Mark	Country	Application/ Registration No.	Reg./Filing Date
YOUR LINK TO THE CONTINUUM OF CARE	United States	3908985	10/09/2009
CONTINULINK	United States	3920649	08/26/2009
CONTINULINK	United States	3917752	08/26/2009
PROCURA	Canada	TMA428367	06/03/1994
You focus on the care. We'll take care of the business.8	United States	4086257	01/17/12

TRADEMARK REEL: 005483 FRAME: 0285

**RECORDED: 03/22/2015** 

<sup>&</sup>lt;sup>7</sup> The listed trademarks have been assigned from ContinuLink, LLC to Develus Systems Inc. and such assignment will be registered with the trademark office after closing.

<sup>&</sup>lt;sup>8</sup> This trademark is currently registered to ContinuLink Health Technologies, LLC and was assigned by ContinuLink Health Technologies, LLC to ContinuLink, LLC and such assignment will be registered with the trademark office after closing.