ETAS ID: TM339571

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

**SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE:** RELEASE OF SECURITY INTEREST **SEQUENCE:** 

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A.		04/28/2015	National Association: UNITED STATES

#### **RECEIVING PARTY DATA**

Name:	AIR MEDICAL GROUP HOLDINGS, INC.			
Street Address:	1001 Boardwalk Springs Place, Suite 250			
City:	O'Fallon			
State/Country:	MISSOURI			
Postal Code:	63368			
Entity Type:	CORPORATION: DELAWARE			

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	3877815	
Registration Number:	3801008	AIRMEDCARE NETWORK

#### **CORRESPONDENCE DATA**

Fax Number: 7147558290

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 714-540-1235 Email: ipdocket@lw.com Latham & Watkins LLP Correspondent Name:

Address Line 1: 650 Town Center Drive, Suite 2000 Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	024700-0125
NAME OF SUBMITTER:	Anna T Kwan
SIGNATURE:	/atk/
DATE SIGNED:	04/28/2015

### **Total Attachments: 3**

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#### RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (this "Release") is made as of April 28, 2015, by BANK OF AMERICA, N.A., in its capacity as Collateral Agent (in such capacity, together with its successors and assigns, the "Collateral Agent") under the Trademark Security Agreement referred to below, in favor of AIR MEDICAL GROUP HOLDINGS, INC. (the "Grantor"). Capitalized terms used by not otherwise defined herein shall have the respective meanings ascribed thereto in the Trademark Security Agreement (as defined below).

#### WITNESSETH:

WHEREAS, the Grantor executed that certain Trademark Security Agreement, dated as of October 22, 2010 (the "<u>Trademark Security Agreement</u>"), pursuant to which the Grantor granted to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all of the Trademarks owned by such Grantor including, without limitation, those Trademark registrations and applications listed on Exhibit A attached hereto and all Proceeds of any and all of the foregoing (the "<u>Trademark Collateral</u>"); and

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office at Reel 4303, Frame 0212 on October 25, 2010.

NOW, THEREFORE, the Collateral Agent acknowledges full performance of the Secured Obligations as good and valuable consideration, the receipt and adequacy of which the parties acknowledge, and hereby terminates the Trademark Security Agreement and releases, discharges, cancels and terminates its Lien on and security interest in, to and under the Trademark Collateral, and reconveys to Grantor any and all right, title or interest in the Trademark Collateral granted pursuant to the Trademark Security Agreement. Any right, title or interest of the Collateral Agent in such Trademark Collateral shall hereby cease and become void.

The Collateral Agent hereby authorizes the Grantor, or the Grantor's authorized representative, to: (a) record this Release with the United States Patent Trademark Office and/or any other applicable governmental office or agency, and (b) file UCC financing statement terminations with the applicable filing office in order to memorialize the release of the Lien on and security interest of the Collateral Agent in the Trademark Collateral.

The Collateral Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Lien and security interest contemplated hereby.

This Release and the rights and obligations of the parties hereunder shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Page Follows]

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IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed by its duly authorized representative as of the date hereof.

Very truly yours,

BANK OF AMERICA, N.A.,

as Collateral Agent

Name: Title:

BANK OF AMERICA, N.A.

Matthew T. O'Keefe Senior Vice President

# EXHIBIT A

Mark Design Only	Jurisdiction U.S. Federal	Serial No./ Filing Date 77/793592 7/30/2009	Reg. No./ Reg. Date 3877815 11/16/2010	Status Registered	Owner Air Medical Group Holdings, Inc.
AIRMEDCARE NETWORK	U.S. Federal	77/775001 7/6/2009	3801008 6/8/2010	Registered	Air Medical Group Holdings, Inc.

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**RECORDED: 04/28/2015** 

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