

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM339572

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JEFFERIES FINANCE LLC		04/28/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	KLOCKNER PENTAPLAST OF AMERICA, INC.
Street Address:	3585 Klockner Road
City:	Gordonsville
State/Country:	VIRGINIA
Postal Code:	22942
Entity Type:	CORPORATION: DELAWARE
Name:	WAYTEK CORP.
Street Address:	400 Shotwell Drive
City:	Franklin
State/Country:	OHIO
Postal Code:	45005
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	798682	MIRREX
Registration Number:	3518186	SMARTCYCLE
Registration Number:	3529228	SMARTCYCLE MADE FROM BOTTLES
Registration Number:	2998559	SURPRINT
Registration Number:	2000265	TRUPRINT
Registration Number:	2328567	WAYPET
Registration Number:	1502555	WAYTEK

CORRESPONDENCE DATA

Fax Number: 2124464900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: susan.zablocki@kirkland.com

Correspondent Name: Susan Zablocki

TRADEMARK

Address Line 1: Kirkland & Ellis LLP
Address Line 2: 601 Lexington Avenue
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 14908-2

NAME OF SUBMITTER: Susan Zablocki

SIGNATURE: /susan zablocki/

DATE SIGNED: 04/28/2015

Total Attachments: 3

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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (“this “Release”) is made as of April 28, 2015 (“Effective Date”) by **JEFFERIES FINANCE LLC** a Delaware limited liability company with principal offices at 520 Madison Avenue, New York, New York 10022 (the “Collateral Agent”) in favor of **KLOCKNER PENTAPLAST OF AMERICA, INC.**, a Delaware corporation with principal offices at 3585 Klockner Road, Gordonsville, Virginia 22942 (“Klockner”) and **WAYTEK CORP.**, a Delaware corporation with principal offices at 400 Shotwell Drive, Franklin, Ohio 45005 (“Waytek” and together with Klockner, the “Pledgors”). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Trademark Security Agreement (as defined below), or if not defined there in the Security Agreement (as defined below) or any documents referenced therein.

W I N E S S E T H:

WHEREAS Pledgors are party to a Security Agreement, dated June 21, 2012, (the “Security Agreement”) in favor of the Collateral Agent, pursuant to which Pledgors executed and delivered that certain Trademark Security Agreement dated July 31, 2012 (the “Trademark Security Agreement”), notice of which was recorded on July 31, 2012 at the United States Patent and Trademark Office at Reel 4832, Frame 0490;

WHEREAS, pursuant to the Trademark Security Agreement each Pledgor pledged and granted to the Collateral Agent for the ratable benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under: (i) Trademarks of such Pledgor listed in **Schedule A** attached hereto; (ii) all Goodwill associated with such Trademarks; and (iii) all Proceeds of any and all of the foregoing (other than Excluded Property) (collectively, the “Trademark Collateral”); and

WHEREAS, the Collateral Agent acknowledges satisfaction of each Pledgor’s obligations under the Security Agreement, and accordingly has agreed to terminate and release (without representation, warranty or recourse) its collateral pledge, grant, assignment, security interest, lien and all right, title and interest in the Trademark Collateral;

NOW, THEREFORE, in consideration of the foregoing and other good and valuable consideration the receipt of which are hereby acknowledged, and intending to be legally bound, the Collateral Agent, for itself and on behalf of the lenders in association with the security interest, hereby (i) releases, cancels, terminates and discharges (without representation, warranty or recourse) all of its lien on and security interest in the Trademark Collateral and (ii) reassigns, transfers and conveys to each Pledgor any and all right, title and interest it may have in, to and under the Trademark collateral.

The Collateral Agent shall at Pledgors’ sole cost and expense, take all further actions, and provide to Pledgors’, their successors, assigns or other legal representative, all such cooperation and assistance (including without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by Pledgors’ to more fully and effectively effectuate the purposes of this Release.

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JEFFERIES FINANCE LLC,
as Collateral Agent

By: 

Name: Paul McDonnell
Title: Managing Director

Date: April 28, 2015

[Klockner Pentaplast – Termination and Release of Security Interest in Trademarks]

TRADEMARK
REEL: 005505 FRAME: 0390

Schedule A

Registered Trademarks

MARK	COUNTRY	REG. NO.	OWNER
MIRREX	US	0798682 6-NOV-1965	Klockner Pentaplast of America, Inc.
SMARTCYCLE	US	3518186 14-OCT-2008	Klockner Pentaplast of America, Inc.
SMARTCYCLE MADE FROM BOTTLES (Design)	US	3529228 04-NOV-2008	Klockner Pentaplast of America, Inc.
SUREPRINT	US	2998559 20-SEP-2005	Klockner Pentaplast of America, Inc.
TRUPRINT	US	2000265 10-SEP-1996	Klockner Pentaplast of America, Inc.
WAYPET	US	2328567 14-MAR-2000	Waytek Corp.
WAYTEK	US	1502555 30-AUG-1988	Waytek Corp.
MIRREX	Australia	420411 04-JAN-1985	Klockner Pentaplast of America, Inc.
MIRREX	Brazil	811873226 10-JUN-1986	Klockner Pentaplast of America, Inc.
MIRREX 1025	Brazil	821241567 30-APR-2002	Klockner Pentaplast of America, Inc.
MIRREX	Canada	TMA343033 22-JUL-1988	Klockner Pentaplast of America, Inc.
MIRREX	Chile	736877 21-OCT-2005	Klockner Pentaplast of America, Inc.
MIRREX 1025	European Community Trademarks	946301 28-JAN-2000	Klockner Pentaplast of America, Inc.
SUREPRINT	European Community Trademarks	4895827 18-JAN-2007	Klockner Pentaplast of America, Inc.
TRUPRINT	European Community Trademarks	004895835 20-FEB-2007	Klockner Pentaplast of America, Inc.
MIRREX 1025	Mexico	670692 07-OCT-1998	Klockner Pentaplast of America, Inc.
MIRREX	Panama	38420 17-MAR-1986	Klockner Pentaplast of America, Inc.
MIRREX	Paraguay	284525 28-NOV-2005	Klockner Pentaplast of America, Inc.
MIRREX	Peru	PI0057788 20-JUN-2015	Klockner Pentaplast of America, Inc.