OF \$440.00 2997743

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM342448

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|---|
| NATURE OF CONVEYANCE: | ASSIGNMENT AND ASSUMPTION OF SECURITY INTERESTS IN TRADEMARKS |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---------------------------------|----------|----------------|---------------------------------------|
| FCC, LLC D/B/A FIRST CAPITAL | | 05/18/2015 | LIMITED LIABILITY COMPANY: FLORIDA |

RECEIVING PARTY DATA

| Name: | ACF FINCO I LP | |
|-----------------|----------------------------------|--|
| Street Address: | 580 WHITE PLAINS ROAD, 6TH FLOOR | |
| City: | TARRYTOWN | |
| State/Country: | NEW YORK | |
| Postal Code: | 10591 | |
| Entity Type: | LIMITED PARTNERSHIP: DELAWARE | |

PROPERTY NUMBERS Total: 17

| Property Type | Number | Word Mark | | | |
|----------------------|----------|------------------------------|--|--|--|
| Registration Number: | 2997743 | BRIGHT LIGHTS. BRIGHT IDEAS. | | | |
| Registration Number: | 4039148 | DEFINITY | | | |
| Registration Number: | 4226895 | FOREFRONT | | | |
| Registration Number: | 4139111 | GLIMPSE | | | |
| Registration Number: | 3948258 | LIGHTING SCIENCE | | | |
| Registration Number: | 3121689 | LIGHTING SCIENCE | | | |
| Registration Number: | 3929071 | LIGHTING SCIENCE | | | |
| Registration Number: | 4252769 | LIGHTINGSCIENCE | | | |
| Registration Number: | 4455562 | LIGHTING SCIENCE BAYLIGHT | | | |
| Registration Number: | 4207099 | PRIZMALINE | | | |
| Registration Number: | 4067672 | PROLIFIC | | | |
| Registration Number: | 4176593 | ROADMASTER | | | |
| Registration Number: | 3791824 | TITAN | | | |
| Registration Number: | 3783178 | TITANTURBO | | | |
| Registration Number: | 4336387 | WELCOME TO THE LIGHT AGES | | | |
| Serial Number: | 85969012 | COASTAL | | | |
| Serial Number: | 85774635 | PIXELVIEW | | | |
| | | | | | |

TRADEMARK REEL: 005523 FRAME: 0595

900325710

CORRESPONDENCE DATA

Fax Number: 7147558290

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 714-540-1235

Email: ipdocket@lw.com

Correspondent Name: Latham & Watkins LLP

Address Line 1:650 Town Center Drive, Suite 2000Address Line 4:Costa Mesa, CALIFORNIA 92626

| ATTORNEY DOCKET NUMBER: | 030205-0194 |
|-------------------------|-------------|
| NAME OF SUBMITTER: | Anna T Kwan |
| SIGNATURE: | /atk/ |
| DATE SIGNED: | 05/26/2015 |

Total Attachments: 5

source=FCC ACF Assignment Assumption - Lighting Science Group Corporation#page1.tif source=FCC ACF Assignment Assumption - Lighting Science Group Corporation#page2.tif source=FCC ACF Assignment Assumption - Lighting Science Group Corporation#page3.tif source=FCC ACF Assignment Assumption - Lighting Science Group Corporation#page4.tif source=FCC ACF Assignment Assumption - Lighting Science Group Corporation#page5.tif

TRADEMARK REEL: 005523 FRAME: 0596

ASSIGNMENT AND ASSUMPTION OF SECURITY INTERESTS IN TRADEMARKS

Reference is made to each respective Loan Agreement by and among each Grantor and FCC, LLC (the "Existing Lender"), and pursuant to the Trademark Security Agreements recorded with the U.S. Patent and Trademark Office on each of the dates, and Reel and Frame numbers set forth in the Schedule below, where each Grantor granted and pledged to Lender a security interest in all of such Grantor's right, title and interest in, to and under its present, existing and hereafter acquired Intellectual Property Collateral.

WHEREAS, FCC, LLC d/b/a First Capital, as Agent, a Florida limited liability company with an address of 3350 Riverwood Parkway, Suite 1750, Atlanta, Georgia 30339 (hereinafter the "Assignor") was assigned a security interest in the trademarks listed in the attached schedule (hereinafter the "Security Interests");

WHEREAS, ACF FinCo I LP, a Delaware limited partnership with an address of 580 White Plains Road, 6th Floor, Tarrytown, New York 10591(hereinafter the "Assignee"), is desirous of acquiring the entire right, title and interest of the Assignor in the Security Interests;

The effective date of this Assignment and Assumption shall be May 10, 2015 (the "Effective Date"). As of the Effective Date, the Existing Lender hereby irrevocably assigns to ACF FinCo I LP, and ACF FinCo I LP hereby assumes from the Existing Lender, the Trademark Security Agreements and all rights, remedies, obligations and other interests of the Existing Lender thereunder.

THEREFORE, BE IT KNOWN that for and in consideration of value received, Assignor hereby sells, assigns, and transfers the entire right, title and interest in and to the said Security Interests unto Assignee, its successors and assigns.

This Assignment and Assumption may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Assignment and Assumption by facsimile or other electronic imaging means shall be effective as delivery of a manually executed counterpart of this Assignment and Assumption.

| FCC, LLC d/b/a First Capital, as Agent | ACF FINCO I LP |
|--|-----------------------|
| By: Ohe Wil | By: Vien |
| Name: R. Lee Wilson | Name: June's MICLES |
| Title: Chief Executive Officer | Title: Vice President |

SCHEDULE

| <u>Trademark</u> | <u>Serial</u> <u>Number</u> | Registration Number | 5268/0933 | Recordation Date | <u>Grantors</u> |
|---------------------------------|--------------------------------|------------------------|-----------|---------------------|---|
| | | | | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION |
| BRIGHT LIGHTS. BRIGHT IDEAS. | 78450609 | 2997743 | 5268/0933 | | BIOLOGICAL ILLUMINATION, LLC |
| | | | | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION BIOLOGICAL ILLUMINATION, |
| DEFINITY | 77922494 | 4039148 | 5268/0933 | | LLC |
| | | | | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION |
| FOREFRONT | 85358148 | 4226895 | 5268/0933 | | BIOLOGICAL ILLUMINATION, LLC |
| | | | | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION BIOLOGICAL |
| GLIMPSE | 85424899 | 4139111 | 5268/0933 | | ILLUMINATION, LLC |
| | | | | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION |
| LIGHTING SCIENCE | 77655144 | 3948258 | 5268/0933 | | BIOLOGICAL ILLUMINATION, LLC |

TRADEMARK REEL: 005523 FRAME: 0598

| Trademark | <u>Serial</u> <u>Number</u> | Registration Number | 5268/0933 | Recordation Date | Grantors |
|--|--------------------------------|------------------------|-----------|------------------|---|
| | | | | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION |
| LIGHTING SCIENCE | 78441797 | 3121689 | 5268/0933 | | BIOLOGICAL ILLUMINATION, LLC |
| | | | | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION BIOLOGICAL |
| LIGHTING SCIENCE | 77655155 | 3929071 | 5268/0933 | | ILLUMINATION, LLC |
| | | | | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION |
| LIGHTING SCIENCE (Stylized) AND DESIGN | 85465652 | 4252769 | 5268/0933 | | BIOLOGICAL ILLUMINATION, LLC |
| Lighting Science BayLight | 85467321 | 4455562 | 5268/0933 | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION BIOLOGICAL ILLUMINATION, LLC |
| · | | | | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION BIOLOGICAL ILLUMINATION, |
| PRIZMALINE | 85321285 | 4207099 | 5268/0933 | | LLC |

TRADEMARK REEL: 005523 FRAME: 0599

| <u>Trademark</u> | <u>Serial</u> <u>Number</u> | Registration Number | 5268/0933 | Recordation Date | <u>Grantors</u> |
|------------------------------|--------------------------------|------------------------|-----------|---------------------|---|
| | | | | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION |
| PROLIFIC | 77720823 | 4067672 | 5268/0933 | | BIOLOGICAL ILLUMINATION, LLC |
| | | | • | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION BIOLOGICAL ILLUMINATION, |
| ROADMASTER | 85260785 | 4176593 | 5268/0933 | | LLC |
| | | | | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION |
| TITAN | 77283721 | 3791824 | 5268/0933 | | BIOLOGICAL ILLUMINATION, LLC |
| | | | | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION BIOLOGICAL ILLUMINATION, |
| TITANTURBO | 77283707 | 3783178 | 5268/0933 | 4/28/2014 | LLC LIGHTING SCIENCE GROUP CORPORATION |
| WELCOME TO THE LIGHT AGES | 85978990 | 4336387 | 5268/0933 | | BIOLOGICAL ILLUMINATION, LLC |

TRADEMARK REEL: 005523 FRAME: 0600

| <u>Trademark</u> | <u>Serial</u> <u>Number</u> | Registration Number | 5268/0933 | Recordation Date | <u>Grantors</u> |
|------------------|--------------------------------|------------------------|-----------|---------------------|---|
| | | | | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION |
| Coastal | 85969012 | NONE | 5268/0933 | | BIOLOGICAL ILLUMINATION, LLC |
| | | | | 4/28/2014 | LIGHTING SCIENCE GROUP CORPORATION |
| PIXELVIEW | 85774635 | NONE | 5268/0933 | | BIOLOGICAL ILLUMINATION, LLC |

TRADEMARK REEL: 005523 FRAME: 0601

RECORDED: 05/26/2015