

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM342847

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wilmington Trust, National Association		05/29/2015	national banking association: UNITED STATES

RECEIVING PARTY DATA

Name:	The Majestic Star Casino, LLC
Street Address:	One Buffington Harbor Drive
City:	Gary
State/Country:	INDIANA
Postal Code:	46406
Entity Type:	LIMITED LIABILITY COMPANY: INDIANA

PROPERTY NUMBERS Total: 26

Property Type	Number	Word Mark
Registration Number:	3533462	DROP IN
Registration Number:	1645579	F
Registration Number:	2628353	F
Registration Number:	1579525	FITZ
Registration Number:	1639303	FITZ
Registration Number:	1676148	FITZGERALDS
Registration Number:	1599960	FITZGERALDS
Registration Number:	1616178	FITZGERALDS
Registration Number:	1677129	FITZGERALDS
Registration Number:	1677084	FITZGERALDS
Registration Number:	1682272	FITZGERALDS
Registration Number:	1949064	GET REEL LUCKY
Registration Number:	1930583	HAVE A LUCKY DAY!
Registration Number:	1646327	
Registration Number:	3449204	LUCK LIVES HERE
Registration Number:	3536206	LUCK LIVES HERE
Registration Number:	2157290	MAJESTIC STAR
Registration Number:	3461189	MAJESTIC STAR CASINO & HOTEL
Registration Number:	3461190	MAJESTIC STAR CASINO & HOTEL

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3238480	PROMO CASH
Registration Number:	3271587	PROMO CASH BAR
Registration Number:	2070160	SHAMROCK CAFE
Serial Number:	85173672	THE BACC CLUB
Serial Number:	85173708	THE BACC ROOM
Registration Number:	3093981	THIS IS MY KIND OF PLACE
Registration Number:	1726385	WORLD HEADQUARTERS FOR LUCK

CORRESPONDENCE DATA

Fax Number: 2128721002

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.872.7422

Email: boh@akingump.com, kkoehler@akingump.com

Correspondent Name: Brian Jinwoo Oh

Address Line 1: One Bryant Park

Address Line 4: New York, NEW YORK 10036-6745

ATTORNEY DOCKET NUMBER:	695301.0001
NAME OF SUBMITTER:	Kwan Koehler
SIGNATURE:	/Kwan Koehler/
DATE SIGNED:	05/29/2015

Total Attachments: 5

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**RELEASE OF TRADEMARK SECURITY INTEREST IN INTELLECTUAL
PROPERTY**

May 29, 2015

Reference is made to (i) the Indenture, dated as of December 1, 2011, among The Majestic Star Casino, LLC, an Indiana limited liability company (the “*Grantor*”), Majestic Holdco, LLC, a Delaware limited liability company (“*Parent*”), certain subsidiaries of the Grantor party thereto and Wilmington Trust, National Association, as trustee and collateral agent (in such capacities, the “*Agent*”), and (ii) the Second Lien Pledge and Security Agreement, dated as of December 1, 2011, by and among the Grantor, Parent and certain subsidiaries of the Grantor party thereto in favor of the Agent. The Agent, as secured party, does hereby certify that the security interest in and lien upon all of the rights, title and interests of the Grantor to, in and under all of the Grantor’s intellectual property, including the trademarks pledged pursuant to the Second Lien Trademark Security Agreement, dated as of December 1, 2011, made among the Grantor, Barden Colorado Gaming, LLC and the Agent, recorded in the United States Patent and Trademark Office at Reel/Frame 4669/0334 (as amended, restated, supplemented, or otherwise modified from time to time, the “*TM Agreement*”), which trademarks are more fully identified on Schedule A annexed hereto and made a part hereof, are released and all interests in the intellectual property, together with the goodwill associated therewith, including without limitation any renewals of any of the foregoing, and any proceeds of the foregoing, and any claims against third parties for past, present or future infringement or dilution of the trademarks, to the Grantor, and including such trademarks previously assigned to the Agent under the TM Agreement, are hereby released and reassigned to the Grantor, without representation or warranty of any kind, nature or description.

The Agent shall execute all further documents, and provide to the Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor to more fully and effectively effectuate the purposes of this release at the expense of the Grantor.

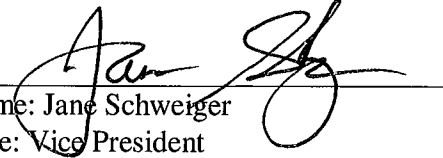
This release is intended to be recorded in the United States Patent and Trademark Office or any other patent office(s) or government entities to confirm and evidence the foregoing release and termination of the liens created under the TM Agreement.

THIS RELEASE SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK AND SHALL BE BINDING UPON THE COLLATERAL AGENT'S REPRESENTATIVES, SUCCESSORS, ASSIGNS AND TRANSFEREES.

IN WITNESS WHEREOF, the Agent has executed this Release of Trademark Security Interest in Intellectual Property on the date first written above.

WILMINGTON TRUST, NATIONAL ASSOCIATION,
as Collateral Agent

By: _____


Name: Jane Schweiger
Title: Vice President

[Signature page to Trademark Termination (Wilmington)]

TRADEMARK
REEL: 005525 FRAME: 0641

United States Trademarks

<u>Trademark Name</u>	<u>Owner Name</u>	<u>Status</u>	<u>Registration/ Application Number</u>	<u>Jurisdiction</u>
Courtyard Grill & Buffet	The Majestic Star Casino, LLC	Registered	E0738802007-8	State (Nevada)
Drop In	The Majestic Star Casino, LLC	Registered	3533462	Federal
F & Design	The Majestic Star Casino, LLC	Registered	SM00200403	State (Nevada)
F & Design	The Majestic Star Casino, LLC	Registered	TM00200402	State (Nevada)
F (Stylized letters)	The Majestic Star Casino, LLC	Registered	TM00200406	State (Nevada)
F (Stylized letters)	The Majestic Star Casino, LLC	Registered	SM00200407	State (Nevada)
F and Design (Shamrock)	The Majestic Star Casino, LLC	Registered	1645579	Federal
F and Design (Shamrock)	The Majestic Star Casino, LLC	Registered	2628353	Federal
Fitz	The Majestic Star Casino, LLC	Registered	1579525	Federal
Fitz	The Majestic Star Casino, LLC	Registered	1639303	Federal
Fitz or The Fitz	The Majestic Star Casino, LLC	Registered	TM00200399	State (Nevada)
Fitz or The Fitz	The Majestic Star Casino, LLC	Registered	TM00200400	State (Nevada)
Fitz or The Fitz	The Majestic Star Casino, LLC	Registered	SM00200401	State (Nevada)
Fitzgeralds & Design	The Majestic Star Casino, LLC	Registered	1676148	Federal
Fitzgeralds	The Majestic Star Casino, LLC	Registered	TM00200397	State (Nevada)
Fitzgeralds	The Majestic Star Casino, LLC	Registered	1599960	Federal
Fitzgeralds	The Majestic Star Casino, LLC	Registered	1616178	Federal
Fitzgeralds & Design	The Majestic Star Casino, LLC	Registered	SM00200398	State (Nevada)

<u>Trademark Name</u>	<u>Owner Name</u>	<u>Status</u>	<u>Registration/ Application Number</u>	<u>Jurisdiction</u>
Fitzgeralds & Design	The Majestic Star Casino, LLC	Registered	1677129	Federal
Fitzgeralds (Stylized)	The Majestic Star Casino, LLC	Registered	1677084	Federal
Fitzgeralds (Stylized)	The Majestic Star Casino, LLC	Registered	1682272	Federal
Four Leaf Clover Design	The Majestic Star Casino, LLC	Registered	TM00200404	State (Nevada)
Get Reel Lucky	The Majestic Star Casino, LLC	Registered	1949064	Federal
Have A Lucky Day!	The Majestic Star Casino, LLC	Registered	1930583	Federal
Logo (Shamrock)	The Majestic Star Casino, LLC	Registered	1646327	Federal
Luck Lives Here	The Majestic Star Casino, LLC	Registered	3449204	Federal
Luck Lives Here	The Majestic Star Casino, LLC	Registered	3536206	Federal
Majestic Star	The Majestic Star Casino, LLC	Registered	2157290	Federal
Majestic Star Casinos & Hotel & Design	The Majestic Star Casino, LLC	Registered	3461189	Federal
Majestic Star Casinos & Hotel & Design	The Majestic Star Casino, LLC	Registered	3461190	Federal
Majestic Star Key Rewards	The Majestic Star Casino, LLC	Registered	2010-0191	State (Indiana)
Majestic Star Key Rewards & Design	The Majestic Star Casino, LLC	Registered	2010-0190	State (Indiana)
Majestic Wings N Things	The Majestic Star Casino, LLC	Registered	2007-0196	State (Indiana)
Majestic Wings N Things & Design	The Majestic Star Casino, LLC	Registered	2007-0197	State (Indiana)
Promo Cash	The Majestic Star Casino, LLC	Registered	3238480	Federal
Promo Cash & Design	The Majestic Star Casino, LLC	Registered	3271587	Federal
Shamrock Cafe	The Majestic Star Casino, LLC	Registered	2070160	Federal
The Bacc Club	The Majestic Star Casino, LLC	Pending ITU	AN: 85/173672	Federal

<u>Trademark Name</u>	<u>Owner Name</u>	<u>Status</u>	<u>Registration/ Application Number</u>	<u>Jurisdiction</u>
The Bacc Room	The Majestic Star Casino, LLC	Pending ITU	AN: 85/173708	Federal
This Is My Kind of Place	The Majestic Star Casino, LLC	Registered	3093981	Federal
Vue & Design	The Majestic Star Casino, LLC	Registered	E0613072006-8	State (Nevada)
World Headquarters For Luck	The Majestic Star Casino, LLC	Registered	1726385	Federal