

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM344380

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	3

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wilmington Trust, National Association		06/11/2015	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Nebraska Book Company, Inc.
Street Address:	4700 South 19th Street
City:	Lincoln
State/Country:	NEBRASKA
Postal Code:	68512
Entity Type:	CORPORATION: DELAWARE
Name:	Specialty Books, Inc.
Street Address:	4700 South 19th Street
City:	Lincoln
State/Country:	NEBRASKA
Postal Code:	68512
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	3349098	VALIDIS
Registration Number:	3328622	CAMPUS AUTHENTIC
Registration Number:	3671529	FOUNDERS
Registration Number:	3640881	CAMPUS AUTHENTIC
Registration Number:	2923017	TRADITIONS
Registration Number:	4119082	NEEBO
Registration Number:	4129218	NEEBO
Registration Number:	3968022	NEEBO
Registration Number:	4016137	NEEBO
Serial Number:	86442459	NEEBO
Serial Number:	86442455	NEEBO
Serial Number:	85286876	NEEBO

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	4129909	NEEBO
Serial Number:	86140891	NEEBO BOOKSMART
Serial Number:	86474684	NEEBO THREAD
Serial Number:	86552021	NEEBO
Registration Number:	3185880	SPECIALTY BOOKS

CORRESPONDENCE DATA

Fax Number: 4048738501

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-870-5617

Email: susan.lake@agg.com

Correspondent Name: Susan Lake, Paralegal

Address Line 1: 171 17th Street NW, Suite 2100

Address Line 2: Arnall Golden Gregory LLP

Address Line 4: Atlanta, GEORGIA 30363

ATTORNEY DOCKET NUMBER:	28698-25
NAME OF SUBMITTER:	Susan Lake
SIGNATURE:	/Susan Lake/
DATE SIGNED:	06/11/2015

Total Attachments: 3

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TERMINATION AND RELEASE
OF SECURITY INTERESTS IN TRADEMARKS

This Termination and Release of Security Interests in Trademarks (this "Trademark Release") is conveyed as of June 11, 2015, in favor of NEBRASKA BOOK COMPANY, INC., a Delaware corporation, and SPECIALTY BOOKS, INC., a Delaware corporation (collectively, "Grantors"), by WILMINGTON TRUST, NATIONAL ASSOCIATION ("Collateral Agent"). This Trademark Release is executed by Mast OC I Master Fund L.P. ("First Lien Agent"), on behalf of Collateral Agent and the Secured Parties (as defined in the Security Agreement (as defined below)), under the power of attorney granted by Collateral Agent in favor of First Lien Agent pursuant to Section 2.5(b)(i) of that certain Intercreditor Agreement, dated as of November 13, 2014, by and among First Lien Agent (as successor agent to PNC Bank, National Association), U.S. Bank National Association and Collateral Agent.

WHEREAS, pursuant to that certain Pledge and Security Agreement dated as of June 29, 2012 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"; capitalized terms used herein without definition shall have the meanings assigned to such terms in the Security Agreement), by Grantors and certain affiliates of Grantors in favor of Collateral Agent, Grantors granted to Collateral Agent, for the benefit of the Secured Parties, continuing security interests (collectively, the "Security Interests") in and to certain intellectual property held by Grantors, including, without limitation, the trademarks listed on Schedule A (collectively, the "Trademarks"), and all of the goodwill of the business connected with the use of, and symbolized by, the Trademarks;

WHEREAS, the Security Interests are to be terminated and released in all such Trademarks as herein provided.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which the parties acknowledge, First Lien Agent, on behalf of Collateral Agent and the Secured Parties, hereby releases the Security Interests and waives and relinquishes all rights, powers, privileges and remedies of Collateral Agent with respect to the Security Interests.

[Signature on following page]

IN WITNESS WHEREOF, the undersigned has caused this Trademark Release to be duly executed as of the date first written above.

WILMINGTON TRUST, NATIONAL ASSOCIATION,
as Collateral Agent

By: MAST OC I MASTER FUND L.P., under the
power of attorney granted to First Lien Agent
pursuant to Section 2.5(b)(i) of the Intercreditor
Agreement

By: Mast OC I IA, LLC, its General Partner

By:  _____
Name: Adam Kleinman
Title: Authorized Signatory

SCHEDULE A

<u>Trademark</u>	<u>Serial No.</u>	<u>Registration No.</u>	<u>Owned By</u>
VALIDIS	77/006352	3349098	Nebraska Book Company, Inc.
CAMPUS AUTHENTIC	77/105056	3328622	Nebraska Book Company, Inc.
FOUNDERS	77/358201	3671529	Nebraska Book Company, Inc.
CAMPUS AUTHENTIC	77/452337	3640881	Nebraska Book Company, Inc.
TRADITIONS AND DESIGN	78/344625	2923017	Nebraska Book Company, Inc.
NEEBO	85/021123	4119082	Nebraska Book Company, Inc.
NEEBO	85/021073	4129218	Nebraska Book Company, Inc.
NEEBO	85/975202	3968022	Nebraska Book Company, Inc.
NEEBO AND DESIGN	85/290374	4016137	Nebraska Book Company, Inc.
NEEBO	86/442459	Pending	Nebraska Book Company, Inc.
NEEBO AND DESIGN	86/442455	Pending	Nebraska Book Company, Inc.
NEEBO AND DESIGN	85/286876	Pending	Nebraska Book Company, Inc.
NEEBO AND DESIGN	85/976290	4129909	Nebraska Book Company, Inc.
NEEBO BOOKSMART	86/140891	Pending	Nebraska Book Company, Inc.
NEEBO THREAD	86/474684	Pending	Nebraska Book Company, Inc.
NEEBO AND DESIGN	86/552021	Pending	Nebraska Book Company, Inc.
SPECIALTY BOOKS	78/649357	3185880	Specialty Books, Inc.