

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM347397

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLDMAN SACHS BANK USA		07/09/2015	Chartered Bank: NEW YORK
RECEIVING PARTY DATA			
Name:	HAMILTON LANE ADVISORS, L.L.C.		
Street Address:	One Presidential Boulevard, 4th Floor		
Internal Address:	Attn: Chief Financial Officer		
City:	Bala Cynwyd		
State/Country:	PENNSYLVANIA		
Postal Code:	19004		
Entity Type:	LIMITED LIABILITY COMPANY: PENNSYLVANIA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3622141	HAMILTON LANE	
Registration Number:	2615889		
Registration Number:	3974968	GLOBAL REACH-PERSONAL TOUCH	
CORRESPONDENCE DATA			
Fax Number:	2128225096		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	nbrowand@milbank.com		
Correspondent Name:	Milbank, Tweed, Hadley & McCloy LLP		
Address Line 1:	28 Liberty Street		
Address Line 2:	Attn: Nathaniel T. Browand		
Address Line 4:	New York, NEW YORK 10005		
ATTORNEY DOCKET NUMBER:	30045.37100		
NAME OF SUBMITTER:	Nathaniel T. Browand		
SIGNATURE:	/Nathaniel T. Browand/		
DATE SIGNED:	07/09/2015		
Total Attachments: 5			
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TRADEMARK

REEL: 005572 FRAME: 0813

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this “Release”), dated as of **July 9, 2015**, is made by Goldman Sachs Bank USA, as collateral agent for the Secured Parties (in such capacity, together with its successors and permitted assigns, the “Collateral Agent”), in favor of Hamilton Lane Advisors, L.L.C., a Pennsylvania limited liability company (the “Assignor”). Unless otherwise defined herein or the context otherwise requires, terms used in this Release shall have the meanings assigned to such terms in the Pledge and Security Agreement (as defined below). For the purposes of this Release, “Trademark Collateral” shall have the meaning assigned to such term in the Trademark Security Agreement (as defined below) and shall include, without limitation, those registrations and applications set forth on Schedule A hereto.

WHEREAS, pursuant to that (i) certain Pledge and Security Agreement, dated as of **February 28, 2012** (as it may be amended, restated, supplemented or otherwise modified from time to time, the “Pledge and Security Agreement”) between the Assignor and each of the subsidiaries of the Assignor party thereto, Silicon Valley Bank and the Collateral Agent and (ii) that certain Trademark Security Agreement, dated as of **February 28, 2012** (the “Trademark Security Agreement”) executed by the Assignor in favor of the Collateral Agent, the Assignor granted to the Collateral Agent a security interest in and continuing lien on all of the Assignor’s right, title and interest in, to and under the Trademark Collateral;

WHEREAS, the security interest in the Trademark Collateral granted by the Assignor to the Collateral Agent under the Trademark Security Agreement was recorded at the United States Patent and Trademark Office on **February 29, 2012**, at Reel 4726 and Frame 0332; and

WHEREAS, the Collateral Agent has agreed to terminate, release and discharge its security interest and lien on all of the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

1. The Collateral Agent, without representation, recourse or warranty of any kind, hereby terminates, releases and discharges all of its mortgages, liens, and security interests in, to and under the Trademark Collateral and hereby reassigns any and all such right, title and interest (if any) that the Collateral Agent may have in the Trademark Collateral to the Assignor.

2. The Collateral Agent authorizes and requests that the United States Commissioner of Patents and Trademarks and any other applicable officer in any successor office or any similar office in any other country record this Release.

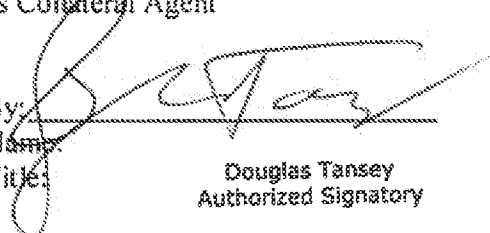
3. THIS RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER (INCLUDING, WITHOUT LIMITATION, ANY CLAIMS SOUNDING IN CONTRACT LAW OR TORT LAW ARISING OUT OF THE SUBJECT MATTER HEREOF) SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF THAT WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE

STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

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IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed as of the date first set forth above.

GOLDMAN SACHS BANK USA,
as Collateral Agent

By: 
Name: _____
Title: Douglas Tansey
Authorized Signatory

[Signature Page to Release of Security Interest in Trademarks]

TRADEMARK
REEL: 005572 FRAME: 0816

Schedule A
to
Release of Security Interest in Trademarks

TRADEMARK REGISTRATIONS AND APPLICATIONS

Country	Mark	Serial No.	Filing Date	Registration No.	Registration Date
US	HAMILTON LANE	77/543624	August 11, 2008	3622141	May 19, 2009
US	GLOBE Logo	76/147795	October 16, 2000	2615889	September 3, 2002
US	GLOBAL REACH- PERSONAL TOUCH	77/568179	September 11, 2008	3974968	June 7, 2011
EU	HAMILTON LANE	008350282	June 9, 2009	008350282	February 1, 2010
EU	GLOBE Device	002176030	April 12, 2001	002176030	November 12, 2003

Internet Domain Names

fegf.net fegf.org
flaeconomicgrowthfund.com
flaeconomicgrowthfund.net
flaeconomicgrowthfund.org
flagf.com
flagf.net flagf.org
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TRADEMARK
REEL: 005572 FRAME: 0817

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RECORDED: 07/09/2015

TRADEMARK
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