# CH \$440.00 86099

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM348455

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

## **CONVEYING PARTY DATA**

| Name                   | Formerly | Execution Date | Entity Type                   |
|------------------------|----------|----------------|-------------------------------|
| Draper's & Damon's LLC |          | 07/10/2015     | LIMITED LIABILITY<br>COMPANY: |

## **RECEIVING PARTY DATA**

| Name:           | U.S. Bank National Association, as Agent   |
|-----------------|--|
| Street Address: | 800 Nicollet Mall                          |
| City:           | Minneapolis                                |
| State/Country:  | MINNESOTA                                  |
| Postal Code:    | 55402                                      |
| Entity Type:    | National Banking Assocation: UNITED STATES |

## **PROPERTY NUMBERS Total: 17**

| Property Type        | Number   | Word Mark                          |
|----------------------|----------|------------------------------------|
| Serial Number:       | 86099420 | CAREFREE CREME DE LA CREPE         |
| Serial Number:       | 86416913 | DIAMOND DENIM                      |
| Serial Number:       | 86348738 | FIT-TACULAR                        |
| Serial Number:       | 86348757 | FIT-TACULAR BY DRAPER'S & DAMON'S  |
| Serial Number:       | 86540390 | SWEATER GIRL BY DRAPER'S & DAMON'S |
| Registration Number: | 1165943  | BROWNSTONE STUDIO                  |
| Registration Number: | 2877447  | CLASSIC COMFORT                    |
| Registration Number: | 2456703  | D & D                              |
| Registration Number: | 3056392  | DD                                 |
| Registration Number: | 3038382  | DD                                 |
| Registration Number: | 3036662  | DRAPER'S & DAMON'S                 |
| Registration Number: | 2346876  | DRAPER'S & DAMON'S                 |
| Registration Number: | 2766953  | DRAPER'S STUDIO                    |
| Registration Number: | 4331877  | FOR A LIFE WELL FASHIONED          |
| Registration Number: | 3136949  | SIGNATURE KNITS                    |
| Registration Number: | 4682779  | SLIMTACULAR                        |
| Registration Number: | 4609642  | SLIMTACULAR                        |

## **CORRESPONDENCE DATA**

TRADEMARK

900331499 REEL: 005579 FRAME: 0101

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

214-981-3483 Phone: Email: dclark@sidley.com **Correspondent Name:** Dusan Clark, Esq. Address Line 1: Sidley Austin LLP

Address Line 2: 2001 Ross Ave., Suite 3600

Dallas, TEXAS 75201 Address Line 4:

| ATTORNEY DOCKET NUMBER: | 40106-30870   |
|-------------------------|---------------|
| NAME OF SUBMITTER:      | Dusan Clark   |
| SIGNATURE:              | /Dusan Clark/ |
| DATE SIGNED:            | 07/17/2015    |

#### **Total Attachments: 8**

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#### INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of July 10, 2015, (this "<u>Agreement</u>"), by Draper's & Damon's LLC (the "<u>Grantor</u>") in favor of U.S. Bank National Association ("<u>U.S. Bank</u>"), as administrative agent and collateral agent (in such capacity, the "<u>Agent</u>") for the Secured Parties.

Reference is made to that certain Third Amended and Restated Pledge and Security Agreement, dated as of July 10, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the "Security Agreement"), among the Loan Parties party thereto and the Agent. The Lenders (as defined below) have extended credit to the Borrowers (as defined in Credit Agreement (as defined below)) subject to the terms and conditions set forth in that certain Third Amended and Restated Credit Agreement, dated as of July 10, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the "Credit Agreement"), by and among, *inter alios*, Northstar Holdings Inc., a Delaware corporation, as Holdings, Bluestem Brands, Inc., a Delaware corporation ("Bluestem"), as a Borrower, upon the effectiveness of the Orchard Acquisition and its merger with Merger Sub, Orchard Brands Corporation, a Delaware corporation, as a Borrower, certain other Subsidiaries of Bluestem as identified from time to time as "Borrowers", the Lenders from time to time party thereto and U.S. Bank, in its capacities as administrative agent and collateral agent for the Lenders. The parties hereto agree as follows:

- SECTION 1. *Terms*. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement.
- SECTION 2. *Grant of Security Interest*. As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, the Grantor, pursuant to the Security Agreement, hereby confirms its grant of security interest to the Agent in all of its right, title and interest in, to or under all of the following assets, whether now owned or at any time hereafter acquired by or arising in favor of the Grantor and regardless of where located (collectively, the "<u>IP Collateral</u>"):
  - A. all Trademarks and the goodwill associated with the Trademarks, including the Trademark registrations and registration applications in the United States Patent and Trademark Office listed on Schedule I hereto;
  - B. all Patents, including the Patent registrations and pending applications in the United States Patent and Trademark Office listed on Schedule II hereto
  - C. all Copyrights, including the Copyright registrations and pending applications for registration in the United States Copyright Office and all Exclusive Copyright Licenses, in each case, listed on Schedule III; and
    - D. all proceeds of the foregoing;

in each case to the extent the foregoing items constitute Collateral.

SECTION 3. *Security Agreement*. The security interests granted to the Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the IP Collateral are more fully set forth in the Security Agreement, the terms and provisions of

which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. *Counterparts*. This Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Agreement by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

SECTION 5. *Governing Law*. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

DRAPER'S & DAMON'S LLC

By: Name: Brian C. Gowen

Title: Chief Financial Officer and Treasurer

# SCHEDULE I

## **TRADEMARKS**

| Mark               | Serial No. | Registration<br>No. | Class/Goods  | Owner                        |
|--------------------|------------|---------------------|--|------------------------------|
| BROWNSTONE STUDIO  | 73/230817  | 1165943             | Class 42: Retail clothing store services, and retail mail order clothing services.   | Draper's &<br>Damon's<br>LLC |
| CLASSIC COMFORT    | 78/270022  | 2877447             | Class 25: Clothing, namely, pants, shorts and capris.  | Draper's &<br>Damon's<br>LLC |
| D & D              | 75/696012  | 2456703             | Class 35: Retail store services, mail order services and on-line retail store services featuring clothing, handbags, belts and jewelry.  | Draper's &<br>Damon's<br>LLC |
| DD Design          | 78/371377  | 3056392             | Class 25: Clothing, namely, pants, shorts, capris, dresses, skirts, tops, bottoms, sweaters, shirts, jackets cardigans, sweaters, warm-up tops, pullovers, sweatpants, sweat tops, sweat shirts, t-shirts, lounge wear, blouses, tank tops.  | Draper's &<br>Damon's<br>LLC |
| DD Design          | 78/371401  | 3038382             | Class 35: Retail store services, mail order catalog services and on-line retail store services featuring clothing, headwear, footwear, handbags, belts and jewelry.  | Draper's &<br>Damon's<br>LLC |
| DRAPER'S & DAMON'S | 78/371352  | 3036662             | Class 25: Clothing, namely, pants, shorts, capris, dresses, skirts, tops, bottoms, sweaters, shirts, jackets, cardigans, sweaters, warm-up tops, pullovers, sweatpants, sweat tops, sweat shirts, t-shirts, lounge wear, blouses, tank tops. | Draper's &<br>Damon's<br>LLC |

Schedule I

| DRAPER'S & DAMON'S           | 75/640364 | 2346876 | Class 35: Retail store services, mail order catalog services and on-line retail store services featuring clothing, headwear, footwear, handbags, belts and jewelry. | Draper's &<br>Damon's<br>LLC |
|------------------------------|-----------|---------|---|------------------------------|
| DRAPER'S STUDIO              | 78/193608 | 2766953 | Class 35: Mail order catalog<br>services and on-line retail store<br>services featuring clothing,<br>headwear, footwear, handbags,<br>belts and jewelry.            | Draper's &<br>Damon's<br>LLC |
| FOR A LIFE WELL<br>FASHIONED | 85/728633 | 4331877 | Class 35: Mail order catalog, online and retail store services featuring women's clothing, footwear, jewelry, belts and handbags.                                   | Draper's &<br>Damon's<br>LLC |
| SIGNATURE KNITS              | 78/512989 | 3136949 | Class 25: Clothing, namely, pants, capris, dresses, skirts, tops, bottoms, shirts, jackets, cardigans, blouses, tank tops, shells, and scarves.                     | Draper's &<br>Damon's<br>LLC |
| SLIMTACULAR                  | 86/118335 | 4682779 | Class 25: Pants.  | Draper's &<br>Damon's<br>LLC |
| Slimtacular Logo Slimtacular | 86/202831 | 4609642 | Class 25: Pants.  | Draper's &<br>Damon's<br>LLC |

# TRADEMARK APPLICATIONS

| Mark                             | Serial No | Registration<br>No. | Class/Goods  | Owner                        |
|----------------------------------|-----------|---------------------|--|------------------------------|
| CAREFREE<br>CREME DE LA<br>CREPE | 86/099420 | Published           | Class 25: Sportswear, namely, jackets, pants, and skirts having a special fabric.            | Draper's &<br>Damon's<br>LLC |
| DIAMOND DENIM                    | 86/416913 | Application allowed | Class 25: Jeans, bottoms, tops, vests, jackets, and skirts, all substantially made of denim. | Draper's &<br>Damon's<br>LLC |
| FIT-TACULAR                      | 86/348738 | Application         | Class 25: Sportswear, namely, jackets, pants, skirts, vests, and                             | Draper's & Damon's           |

Schedule 1

|  |           | allowed             | sweaters; woven bottoms; woven tops; knit bottoms; knit tops.  | LLC                          |
|--|-----------|---------------------|--|------------------------------|
| FIT-TACULAR BY<br>DRAPER'S &<br>DAMON'S  | 86/348757 | Application allowed | Class 25: Sportswear, namely, jackets, pants, skirts, vests, and sweaters; woven bottoms; woven tops; knit bottoms; knit tops. | Draper's &<br>Damon's<br>LLC |
| SWEATER GIRL<br>BY DRAPER'S &<br>DAMON'S | 86/540390 | Pending             | Class 25: Tops, namely, sweaters.  | Draper's &<br>Damon's<br>LLC |

# SCHEDULE II

| PATENTS             |
|---------------------|
| None.               |
|                     |
| PATENT APPLICATIONS |
| None.               |

Schedule II

# **SCHEDULE III**

| COPYRIGHTS                   |
|------------------------------|
| None.                        |
|                              |
| CODVICUT ADDITIONS           |
| COPYRIGHT APPLICATIONS       |
| None.                        |
|                              |
| EXCLUSIVE COPYRIGHT LICENSES |
| None.                        |

Schedule III

**RECORDED: 07/17/2015**