

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM349845

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT
NATURE OF CONVEYANCE:	Corrective Assignment to correct the delete property numbers 86506195, 86503609, 6388788, 86120625, 86120633, 86120598, 85656210, 85656182 previously recorded on Reel 005527 Frame 0942. Assignor(s) hereby confirms the Assignor hereby confirms the Security Agreement..
RESUBMIT DOCUMENT ID:	900330781
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cosmetic Design Group LLC		05/22/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Opus Bank
Street Address:	131 West Commonwealth Ave.
City:	Fullerton
State/Country:	CALIFORNIA
Postal Code:	92832
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 25

Property Type	Number	Word Mark
Registration Number:	4275677	GROWTH SPURT
Registration Number:	4275678	BRIDGE THE RIDGE
Registration Number:	4360134	MANICURE EXTENDER
Registration Number:	4288492	REAL COLORS
Registration Number:	4275719	IN A HURRY
Registration Number:	4360135	YELLOW STOPPER
Serial Number:	85068573	BELLA NAILS
Registration Number:	3768403	NANO LINER
Registration Number:	3787758	LUNA BRONZER/BLUSH
Registration Number:	3635747	MINERAL THERAPY
Registration Number:	3696267	HIDEAWAY
Registration Number:	3438294	COLORLASH
Registration Number:	3312299	LINE & SEAL 24
Registration Number:	3514383	24 HR POWER
Registration Number:	3773602	LIQUID METALS

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3418850	PLASTIQUE
Registration Number:	3392755	B VAIN COSMETICS
Registration Number:	3392752	B VAIN COSMETICS
Registration Number:	2944488	FLAT PENCIL
Registration Number:	2926620	INK POTS
Registration Number:	2730540	PENCIL FACTORY
Registration Number:	2654829	STYLI-STYLE
Registration Number:	2034442	ULTRA PRO
Registration Number:	1733908	S SALON SCIENCES
Serial Number:	86652390	THE ULTIMATE BEAUTY SOURCE

CORRESPONDENCE DATA

Fax Number: 3107740046

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4247810988

Email: daphneblaw@gmail.com

Correspondent Name: Daphne Bass

Address Line 1: 921 26th Street

Address Line 4: Santa Monica, CALIFORNIA 90403

NAME OF SUBMITTER:	Daphne Sheridan Bass
SIGNATURE:	/daphne sheridan bass/
DATE SIGNED:	07/30/2015

Total Attachments: 13

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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM342824

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TRADEMARK SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cosmetic Design Group, LLC		05/22/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Opus Bank
Street Address:	131 West Commonwealth Ave.
City:	Fullerton
State/Country:	CALIFORNIA
Postal Code:	92832
Entity Type:	Commercial Bank: CALIFORNIA

PROPERTY NUMBERS Total: 32

Property Type	Number	Word Mark
Serial Number:	86506195	COLOR N' PEEL
Serial Number:	86503609	IDESIGN
Serial Number:	86388788	INSTUDIO COSMETICS
Serial Number:	86120625	THE COLOR FACTORY
Serial Number:	86120633	COLOR FACTORY
Serial Number:	86120598	AQUA SHIELD
Serial Number:	85656210	NITE-LIGHTS NINA INTERNATIONAL
Serial Number:	85656182	HAIR DARE
Registration Number:	4275677	GROWTH SPURT
Registration Number:	4275678	BRIDGE THE RIDGE
Registration Number:	4360134	MANICURE EXTENDER
Registration Number:	4288492	REAL COLORS
Registration Number:	4275719	IN A HURRY
Registration Number:	4360135	YELLOW STOPPER
Serial Number:	85068573	BELLA NAILS
Registration Number:	3768403	NANO LINER
Registration Number:	3787758	LUNA BRONZER/BLUSH
Registration Number:	3635747	MINERAL THERAPY
Registration Number:	3696267	HIDEAWAY

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3438294	COLORLASH
Registration Number:	3312299	LINE & SEAL 24
Registration Number:	3514383	24 HR POWER
Registration Number:	3773602	LIQUID METALS
Registration Number:	3418850	PLASTIQUE
Registration Number:	3392755	B VAIN COSMETICS
Registration Number:	3392752	B VAIN COSMETICS
Registration Number:	2944488	FLAT PENCIL
Registration Number:	2926620	INK POTS
Registration Number:	2730540	PENCIL FACTORY
Registration Number:	2654829	STYLI-STYLE
Registration Number:	2034442	ULTRA PRO
Registration Number:	1733908	S SALON SCIENCES

CORRESPONDENCE DATA

Fax Number: 9497200182

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 949-224-6263

Email: IPDocket@Buchalter.com

Correspondent Name: Deena Hochmuth

Address Line 1: 18400 Von Karman Ave., Suite 800

Address Line 4: Irvine, CALIFORNIA 92612

ATTORNEY DOCKET NUMBER:	O5921-0062
NAME OF SUBMITTER:	Deena Hochmuth
SIGNATURE:	/Deena Hochmuth/
DATE SIGNED:	05/29/2015

Total Attachments: 9

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "*Trademark Security Agreement*") is made this 22nd day of May, 2015, by and among Grantors listed on the signature pages hereof (collectively, jointly and severally, "*Grantors*" and each individually "*Grantor*"), and OPUS BANK, a California commercial bank ("*Bank*").

W I T N E S S E T H:

WHEREAS, pursuant to that certain Credit Agreement dated as of May 22, 2015 (as amended, restated, supplemented, or otherwise modified from time to time, the "*Credit Agreement*") by and among COSMETIC DESIGN GROUP, LLC, a Delaware limited liability company ("*CDG*") and one or more additional direct or indirect Subsidiaries of Parent, hereafter acquired or formed, which become party to the Credit Agreement by executing an Addendum (CDG, and such other Subsidiaries are sometimes individually referred to herein as a "*Borrower*" and collectively referred to herein as "*Borrowers*" or "*Borrower*"), and Bank, Bank agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, Bank is willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement, but only upon the condition, among others, that Grantors shall have executed and delivered to Bank that certain Security Agreement, dated as of even date with the Credit Agreement (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "*Security Agreement*"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Bank this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. **DEFINED TERMS.** All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement.

2. **GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL.** Each Grantor hereby unconditionally grants, assigns, and pledges to Bank to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "*Security Interest*") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "*Trademark Collateral*"):

(a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on Schedule I;

(b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and

(c) all products and proceeds (as that term is defined in the UCC) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

3. **SECURITY FOR SECURED OBLIGATIONS.** This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Bank, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.

4. **SECURITY AGREEMENT.** The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Bank pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Bank with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.

5. **AUTHORIZATION TO SUPPLEMENT.** If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give notice in writing to Bank with respect to any such new trademarks in accordance with the terms of the Security Agreement. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Bank unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Bank's continuing security interest in all Collateral, whether or not listed on Schedule I.

6. **COUNTERPARTS.** This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:

COSMETIC DESIGN GROUP, LLC,
a Delaware limited liability company

By: 
Name: STEVE DICKSTEIN
Title: CEO

[Signatures continue on the following page.]


BANK:

ACCEPTED AND ACKNOWLEDGED BY:

OPUS BANK,
a California commercial bank

By: 
Name: Robert Hanger
Title: Managing Director

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT
Trademark Registrations/Applications

<u>No.</u>	<u>Mark</u>	<u>Reg. or App. No.</u>	<u>Reg. or File Date</u>
US-1	Color n' Peel COLOR N' PEEEL Cross References: COLOR AND PEEEL	86/506,195	01/16/2015
US-2	iDesign IDESIGN Cross References: I DESIGN	86/503,609	01/14/2015
US-3	 INSTUDIO COSMETICS Cross References: IN STUDIO COSMETICS	86/388,788	09/08/2014
US-5	THE COLOR FACTORY THE COLOR FACTORY	86/120,625	11/15/2013
US-6	COLOR FACTORY COLOR FACTORY	86/120,633	11/15/2013
US-7	AQUA SHIELD AQUA SHIELD	86/120,598	11/15/2013
US-8	NITE LIGHTS NINA INTERNATIONAL NITE LIGHTS NINA INTERNATIONAL Cross References: NIGHT LIGHTS NINA INTERNATIONAL	85/656,210	06/19/2012


Schedule I
to Trademark Security Agreement

<u>No.</u>	<u>Mark</u>	<u>Reg. or App. No.</u>	<u>Reg. or File Date</u>
US-9	HAIR DARE HAIR DARE	85/656,182	06/19/2012
US-10	GROWTH SPURT GROWTH SPURT	4,275,677	01/15/2013
US-11	Bridge The Ridge BRIDGE THE RIDGE	4,275,678	01/15/2013
US-12	MANICURE EXTENDER MANICURE EXTENDER	4,360,134	07/02/2013
US-13	REAL COLORS REAL COLORS	4,288,492	02/12/2013
US-14	IN A HURRY IN A HURRY	4,275,719	01/15/2013
US-15	YELLOW STOPPER YELLOW STOPPER	4,360,135	07/02/2013


Schedule I
to Trademark Security Agreement

<u>No.</u>	<u>Mark</u>	<u>Reg. or App. No.</u>	<u>Reg. or File Date</u>
US-16	BELLA NAILS BELLA NAILS	85/068,573	06/22/2010
US-19	NANO LINER NANO LINER	3,768,403	03/30/2010
US-20	LUNA BRONZER/BLUSH LUNA BRONZER/BLUSH	3,787,758	05/11/2010
US-23	MINERAL THERAPY MINERAL THERAPY	3,635,747	06/09/2009
US-24	HIDEAWAY HIDEAWAY	3,696,267	10/13/2009
US-25	COLORLASH COLORLASH Cross References: COLOR LASH	3,438,294	05/27/2008
US-27	LINE & SEAL 24 LINE & SEAL 24	3,312,299	10/16/2007
US-28	24 HR POWER 24 HR POWER	3,514,383	10/07/2008

Schedule I
to Trademark Security Agreement

<u>No.</u>	<u>Mark</u>	<u>Reg. or App. No.</u>	<u>Reg. or File Date</u>
US-29	LIQUID METALS LIQUID METALS	3,773,602	04/06/2010
US-31	PLASTIQUE PLASTIQUE	3,418,850	04/29/2008
US-33	B vain cosmetics B VAIN COSMETICS Cross References: BE VAIN COSMETICS	3,392,755	03/04/2008
US-34	 B VAIN COSMETICS Cross References: BE VAIN COSMETICS	3,392,752	03/04/2008
US-35	FLAT PENCIL	2,944,488	04/26/2005
US-36	INK POTS	2,926,620	02/15/2005
US-37	PENCIL FACTORY	2,730,540	06/24/2003
US-39	STYLI-STYLE	2,654,829	11/26/2002

Schedule I
to Trademark Security Agreement

<u>No.</u>	<u>Mark</u>	<u>Reg. or App. No.</u>	<u>Reg. or File Date</u>
US-41	ULTRA PRO	2,034,442	01/28/1997
US-42	 S SALON SCIENCES	1,733,908	11/17/1992

Trademark Licenses

None.

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT

<u>NO.</u>	<u>MARK</u>	<u>REG./SER. NO.</u>	<u>REG./FILE DATE</u>
1.	GROWTH SPURT	4,275,677	01/15/2013
2.	BRIDGE THE RIDGE	4,275,678	01/15/2013
3.	MANICURE EXTENDER	4,360,134	07/02/2013
4.	REAL COLORS	4,288,492	02/12/2013
5.	IN A HURRY	4,275,719	01/15/2013
6.	YELLOW STOPPER	4,360,135	07/02/2013
7.	BELLA NAILS	85,068,573	06/22/2010
8.	NANO LINER	3,768,403	03/30/2010
9.	LUNA BRONZER BLUSH	3,787,758	05/11/2010
10.	MINERAL THERAPY	3,635,747	06/09/2009
11.	HIDEAWAY	3,693,267	10/13/2009
12.	COLORLASH	3,438,294	05/27/2008
13.	LINE & SEAL 24	3,312,299	10/16/2007
14.	24 HOUR POWER	3,514,383	10/07/2008
15.	LIQUID METALS	3,773,602	04/06/2010
16.	PLASTIQUE	3,418,850	04/29/2008
17.	B VAIN COSMETICS	3,392,755	03/04/2008
18.	B VAIN COSMETICS (Stylized)	3,392,752	03/04/2008
19.	FLAT PENCIL	2,944,488	04/26/2005

20.	INK POTS	2,926,620	02/15/2005
21.	PENCIL FACTORY	2,730,540	06/24/2003
22.	STYLI-STYLE	2,654,829	11/26/2002
23.	ULTRA PRO	2,034,442	01/28/1997
24.	S SALON SCIENCES	1,733,908	11/17/1992
25.	THE ULTIMATE BEAUTY SOURCE	86652390	06/04/2015