

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM350092

| | |
|------------------------------|------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--|----------|----------------|-------------------|
| UBS AG, Stamford Branch, as Collateral Agent | | 08/03/2015 | Bank: SWITZERLAND |

RECEIVING PARTY DATA

| | |
|------------------------|---|
| Name: | Hostess Brands, LLC (f/k/a New HB Acquisition, LLC) |
| Street Address: | 1 East Armour Boulevard |
| City: | Kansas City |
| State/Country: | MISSOURI |
| Postal Code: | 64111 |
| Entity Type: | LIMITED LIABILITY COMPANY: DELAWARE |

PROPERTY NUMBERS Total: 82

| Property Type | Number | Word Mark |
|----------------------|---------|------------------------------------|
| Registration Number: | 0728631 | LI'L ANGELS |
| Registration Number: | 1001315 | ZINGERS |
| Registration Number: | 1011655 | |
| Registration Number: | 1040186 | TWINKIE THE KID |
| Registration Number: | 1091513 | CHOCODILES |
| Registration Number: | 1129357 | DONETTES |
| Registration Number: | 1226097 | FRESHNESS YOU CAN TASTE |
| Registration Number: | 1230142 | DOLLY MADISON DONUT GEMS |
| Registration Number: | 1236605 | DOLLY MADISON |
| Registration Number: | 0126368 | HOSTESS |
| Registration Number: | 1306267 | CREME BOATS |
| Registration Number: | 1394261 | DANISH ROLLERS |
| Registration Number: | 1420306 | SWEET 16 |
| Registration Number: | 1456719 | DOLLY MADISON BAKERY |
| Registration Number: | 1456720 | DOLLY MADISON BAKERY |
| Registration Number: | 1465728 | WE'RE ALWAYS BAKING SOMETHING GOOD |
| Registration Number: | 1550391 | HOSTESS |
| Registration Number: | 1693366 | BROWNIE BITES |
| Registration Number: | 1717159 | CINNAMINIS |

TRADEMARK

| Property Type | Number | Word Mark |
|----------------------|---------|--|
| Registration Number: | 1753359 | CHOCO-LICIOUS |
| Registration Number: | 1768188 | HOSTESS HOPPER'S |
| Registration Number: | 1776008 | HOSTESS |
| Registration Number: | 1783576 | LI'L ANGELS |
| Registration Number: | 1803873 | HOSTESS BASEBALLS |
| Registration Number: | 1809398 | SWEET SIXTEEN |
| Registration Number: | 1890064 | HOSTESS |
| Registration Number: | 1946107 | HOSTESS KOOKIES |
| Registration Number: | 1946109 | HOSTESS KOOKIES |
| Registration Number: | 2075568 | HOSTESS - NOW THAT'S THE STUFF! |
| Registration Number: | 2128257 | HOSTESS TIGER TAILS |
| Registration Number: | 2143589 | HO HO HO'S |
| Registration Number: | 2170319 | HOSTESS SNO BALLS |
| Registration Number: | 2244916 | HOSTESS LUCKY PUFFS |
| Registration Number: | 2265139 | DING DONGS |
| Registration Number: | 2316836 | SNO BALLS |
| Registration Number: | 2641675 | AMERICA'S FAVORITE SNACK CAKES |
| Registration Number: | 2970681 | DONUT BITES |
| Registration Number: | 2976317 | SNACK ZONE |
| Registration Number: | 2983649 | GLO BALLS |
| Registration Number: | 3051954 | SNACK ZONE |
| Registration Number: | 3244132 | LAS DELICIAS DE HOSTESS |
| Registration Number: | 3260896 | HOSTESS |
| Registration Number: | 3305775 | HO HOS |
| Registration Number: | 3305799 | BASEBALLS |
| Registration Number: | 3331770 | DOLLY MADISON BAKERY |
| Registration Number: | 3368106 | DOLLY DOLLY MADISON BAKERY |
| Registration Number: | 3398276 | DOLLY |
| Registration Number: | 3421900 | HOSTESS 100 CALORIE PACKS |
| Registration Number: | 3462176 | 3 CAKES. 100 CALORIES. REAL SATISFACTION |
| Registration Number: | 3488527 | DONUT GEMS |
| Registration Number: | 3628124 | PECAN ROLLERS |
| Registration Number: | 3634170 | TWINKIE BITES |
| Registration Number: | 3845944 | THE TASTE THAT SATISFIES! |
| Registration Number: | 3869348 | THE ORIGINAL SQUIGGLE |
| Registration Number: | 3979590 | SMARTBAKES |
| Registration Number: | 4023022 | HO HOS |
| Registration Number: | 4023024 | ZINGERS |

| Property Type | Number | Word Mark |
|----------------------|----------|-----------------|
| Registration Number: | 4007060 | CAPTAIN CUPCAKE |
| Registration Number: | 4010143 | CAPTAIN |
| Registration Number: | 4016211 | HOSTESS |
| Registration Number: | 4016212 | TWINKIES |
| Registration Number: | 4016213 | DING DONGS |
| Registration Number: | 4016214 | SUZY Q'S |
| Registration Number: | 4016239 | |
| Registration Number: | 4079526 | HOSTESS DIRECT |
| Registration Number: | 4099530 | CAPTAIN CUPCAKE |
| Registration Number: | 4206325 | CAPTAIN |
| Registration Number: | 0717273 | TWINKIES |
| Registration Number: | 0732788 | HOSTESS |
| Registration Number: | 0738321 | SUZY Q'S |
| Registration Number: | 0740293 | HOSTESS |
| Registration Number: | 0845555 | MICKEY |
| Registration Number: | 0862477 | HO HOS |
| Registration Number: | 0965218 | |
| Serial Number: | 85570302 | SNACKISODES |
| Serial Number: | 85627497 | SNACKSTAR |
| Registration Number: | 4621571 | EXTREME CREME |
| Registration Number: | 4538671 | TWINKIES |
| Registration Number: | 4538672 | HOSTESS |
| Serial Number: | 85725776 | HOSTESS SHUFFLE |
| Registration Number: | 3641107 | |
| Serial Number: | 85627507 | SNACKSTAR |

CORRESPONDENCE DATA

Fax Number: 2123037064

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.318.6824

Email: christinedionne@paulhastings.com

Correspondent Name: Christine Dionne c/o Paul Hastings LLP

Address Line 1: 75 East 55th Street

Address Line 4: New York, NEW YORK 10022

| | |
|--------------------------------|--------------------|
| ATTORNEY DOCKET NUMBER: | 78303.00080 |
| NAME OF SUBMITTER: | Christine Dionne |
| SIGNATURE: | /Christine Dionne/ |
| DATE SIGNED: | 08/03/2015 |

Total Attachments: 8

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of August 3, 2015 (the "Effective Date"), is made by UBS AG, Stamford Branch, in its capacity as collateral agent pursuant to the Collateral Agreement (in such capacity, the "Collateral Agent"), in favor of Hostess Brands, LLC (f/k/a New HB Acquisition, LLC) (the "Pledgor").

WHEREAS, pursuant to that certain Collateral Agreement dated as of April 9, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among the Pledgor, HB Holdings, LLC, HB Holdings (RE), LLC, New HB Acquisition (RE), LLC (the "RE Borrower") and, together with the Pledgor, the "Co-Borrowers"), and each subsidiary of the Co-Borrowers identified therein and the Collateral Agent, the Pledgor granted to the Collateral Agent, in its capacity as Collateral Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Collateral Agreement, the Pledgor executed and delivered a Trademark Security Agreement, dated as of April 9, 2013 (the "Trademark Security Agreement"), for recording with the United States Patent and Trademark Office;


WHEREAS, the Trademark Security Agreement was recorded by the United States Patent and Trademark Office on April 15, 2013, at Reel 5006, Frame 0887.

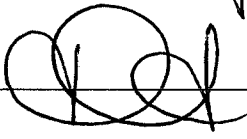
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

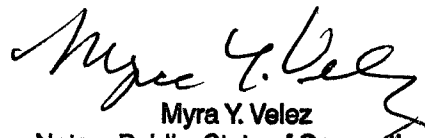
1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Collateral Agreement or the Trademark Security Agreement, as applicable.
2. Release. The Collateral Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in the Trademarks, including the Trademarks set forth Schedule I attached hereto, arising under the Trademark Security Agreement. If and to the extent that the Collateral Agent has acquired any right, title or interest in and to the Trademarks under the Trademark Security Agreement, the Collateral Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Pledgor.
3. Governing Law. This Release shall be governed exclusively under the laws of New York, without regard to conflicts of law or choice of law principles.

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

UBS AG, STAMFORD BRANCH,
as Collateral Agent





By: 
Name: _____
Title: _____
Craig Pearson
Associate Director
Banking Product Services, US







By: 
Name: _____
Title: _____
Darlene Arias
Director


Myra Y. Velez
Notary Public, State of Connecticut
My Commission Expires Jan 31, 2016



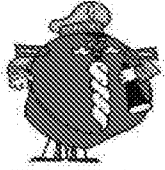

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARKS
TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS


Trademark Registrations:


| Mark | Registration Number | Registration Date |
|--|---------------------|-------------------|
| L'IL ANGELS | 0728631 | 13-Mar-1962 |
| ZINGERS | 1001315 | 07-Jan-1975 |
| DESIGN (MAGICIAN-FRUIT PIE)  | 1011655 | 27-May-1975 |
| TWINKIE THE KID & DESIGN  | 1040186 | 25-May-1976 |
| CHOCO-DILES | 1091513 | 16-May-1978 |
| DONETTES | 1129357 | 15-Jan-1980 |
| FRESHNESS YOU CAN TASTE | 1226097 | 01-Feb-1983 |
| DOLLY MADISON DONUT GEMS | 1230142 | 08-Mar-1983 |
| DOLLY MADISON & DESIGN  | 1236605 | 03-May-1983 |
| HOSTESS | 0126368 | 19-Aug-1919 |
| CRÈME BOATS | 1306267 | 20-Nov-1984 |
| DANISH ROLLERS | 1394261 | 20-May-1986 |
| SWEET 16 | 1420306 | 09-Dec-1986 |
| DOLLY MADISON BAKERY & DESIGN  | 1456719 | 08-Sep-1987 |
| DOLLY MADISON BAKERY | 1456720 | 08-Sep-1987 |

| Mark | Registration Number | Registration Date |
|--|---------------------|-------------------|
| WE'RE ALWAYS BAKING SOMETHING GOOD | 1465728 | 17-Nov-1987 |
| HOSTESS & HEART DESIGN  | 1550391 | 01-Aug-1989 |
| BROWNIE BITES | 1693366 | 09-Jun-1992 |
| CINNAMINIS | 1717159 | 15-Sep-1992 |
| CHOCO-LICIOUS | 1753359 | 16-Feb-1993 |
| HOSTESS HOPPER'S & DESIGN  | 1768188 | 27-Apr-1993 |
| HOSTESS & HEART AND SUN DESIGN  | 1776008 | 08-Jun-1993 |
| L'L ANGELS (STYLIZED)  | 1783576 | 20-Jul-1993 |
| HOSTESS BASEBALLS & DESIGN  | 1803873 | 09-Nov-1993 |
| SWEET SIXTEEN | 1809398 | 07-Dec-1993 |
| HOSTESS & HEART DESIGN  | 1890064 | 18-Apr-1995 |

| Mark | Registration Number | Registration Date |
|---|---------------------|-------------------|
| HOSTESS KOOKIES & DESIGN  | 1946107 | 02-Jan-1996 |
| HOSTESS KOOKIES & DESIGN (CHOCOLATE CHIP)  | 1946109 | 02-Jan-1996 |
| HOSTESS NOW THAT'S THE STUFF! | 2075568 | 01-Jul-1997 |
| HOSTESS TIGER TAILS | 2128257 | 13-Jan-1998 |
| HO HO HO'S | 2143589 | 10-Mar-1998 |
| HOSTESS SNO BALLS | 2170319 | 30-Jun-1998 |
| HOSTESS LUCKY PUFFS | 2244916 | 11-May-1999 |
| DING DONGS | 2265139 | 27-Jul-1999 |
| SNO BALLS | 2316836 | 08-Feb-2000 |
| AMERICA'S FAVORITE SNACK CAKES | 2641675 | 29-Oct-2002 |
| DONUT BITES | 2970681 | 19-Jul-2005 |
| SNACK ZONE | 2976317 | 26-Jul-2005 |
| GLO BALLS | 2983649 | 09-Aug-2005 |
| SNACK ZONE | 3051954 | 31-Jan-2006 |
| LAS DELICIAS DE HOSTESS | 3244132 | 22-May-2007 |
| HOSTESS and Design  | 3260896 | 10-Jul-2007 |
| HO HOS | 3305775 | 09-Oct-2007 |
| BASEBALLS | 3305799 | 09-Oct-2007 |
| DOLLY MADISON BAKERY | 3331770 | 06-Nov-2007 |
| DOLLY DOLLY MADISON BAKERY and Design  | 3368106 | 15-Jan-2008 |

| Mark | Registration Number | Registration Date |
|---|---------------------|-------------------|
| DOLLY | 3398276 | 18-Mar-2008 |
| HOSTESS 100 CALORIE PACKS and Design  | 3421900 | 06-May-2008 |
| 3 cakes. 100 calories. Real satisfaction. | 3462176 | 08-Jul-2008 |
| DONUT GEMS | 3488527 | 19-Aug-2008 |
| PECAN ROLLERS | 3628124 | 26-May-2009 |
| TWINKIE BITES | 3634170 | 09-Jun-2009 |
|  | 3641107 | 16-Jun-2009 |
| THE TASTE THAT SATISFIES! | 3845944 | 07-Sep-2010 |
| THE ORIGINAL SQUIGGLE | 3869348 | 02-Nov-2010 |
| SMARTBAKES | 3979590 | 14-Jun-2011 |
| HO HOS | 4,023,022 | 06-Sep-2011 |
| ZINGERS | 4,023,024 | 06-Sep-2011 |
| CAPTAIN CUPCAKE (Word Mark) | 4007060 | 02-Aug-2011 |
| CAPTAIN and Design (CAPTAIN CUPCAKE Character)  | 4010143 | 09-Aug-2011 |
| HOSTESS & HEART DESIGN  | 4016211 | 23-Aug-2011 |
| TWINKIES | 4016212 | 23-Aug-2011 |

| Mark | Registration Number | Registration Date |
|---|-----------------------------------|------------------------------|
| DING DONGS | 4016213 | 23-Aug-2011 |
| SUZY Q`S | 4016214 | 23-Aug-2011 |
|  | 4016239 | 23-Aug-2011 |
| HOSTESS DIRECT | 4079526 | 03-Jan-2012 |
| CAPTAIN CUPCAKE | 4099530 | 14-Feb-2012 |
| CAPTAIN and Design (CAPTAIN CUPCAKE Character) | 4206325 | 11-Sep-2012 |
|  | | |
| TWINKIES | 0717273 | 20-Jun-1961 |
| HOSTESS | 0732788 | 12-Jun-1962 |
| SUZY QS | 0738321 | 25-Sep-1962 |
| HOSTESS | 0740293 | 06-Nov-1962 |
| MICKEY | 0845555 | 05-Mar-1968 |
| HO HOS & DESIGN | 0862477 | 24-Dec-1968 |
|  | | |
| DESIGN (HEART IN HOUSE) | 0965218 | 31-Jul-1973 |
|  | | |
| SNACKISODES | Pending Application No. 85/570302 | Application Date 15-Mar-2012 |

| Mark | Registration Number | Registration Date |
|---|-----------------------------------|------------------------------|
| SNACKSTAR | Pending Application No. 85/627497 | Application Date 16-May-2012 |
| SNACKSTAR and Design  | Pending Application No. 85/627507 | Application Date 16-May-2012 |
| EXTREME CREME and Design  | 4621571 | 14-Oct-2014 |
| TWINKIES | 4538671 | 27-May-2014 |
| HOSTESS & Design | 4538672 | 27-May-2014 |
| HOSTESS SHUFFLE | Pending Application No. 85/725776 | Application Date 11-Sep-2012 |

Trademark Applications:

None.