

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM350580

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CENTRAL LAKE ARMOR EXPRESS, INC.		07/09/2015	CORPORATION: MICHIGAN
RECEIVING PARTY DATA			
Name:	CADENCE BANK, N.A.		
Street Address:	2800 Post Oak Boulevard		
Internal Address:	38th Floor		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77056		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 26			
Property Type	Number	Word Mark	
Registration Number:	4574367	HALO	
Registration Number:	4262440	VORTEX	
Registration Number:	4354748	RAZOR	
Registration Number:	3679526	EQUINOX	
Registration Number:	3630175	ARA-SHOCK	
Registration Number:	3576122	QUANTUM	
Registration Number:	3576121	GEMINI	
Registration Number:	3576120	TAURUS	
Registration Number:	3576119	TRITON	
Registration Number:	3576118	RECON	
Registration Number:	3576117	RESPONDER	
Registration Number:	3576115	BULLDOG	
Registration Number:	3576114	WOLVERINE	
Registration Number:	3576113	LIGHTHAWK	
Registration Number:	3576111	LO-PRO	
Registration Number:	3576110	SERAPH	
Registration Number:	3594447	T-SHOCK	
Registration Number:	3888011	ARIES	
TRADEMARK			

OP \$665.00 4574367

Property Type	Number	Word Mark
Registration Number:	3955554	REVOLUTION
Registration Number:	3580411	TROJAN
Registration Number:	3688244	BRI
Registration Number:	3576116	GAZELLE
Registration Number:	3576112	EZMESH
Registration Number:	3688189	BLACK-JAC
Serial Number:	86437985	RAVEN
Serial Number:	86427094	ARMOR EXPRESS

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: jbenett@nathansommers.com

Correspondent Name: Jessica Bennett

Address Line 1: 2800 Post Oak Boulevard

Address Line 2: 61st Floor

Address Line 4: Houston, TEXAS 77056

NAME OF SUBMITTER:	Jessica Bennett
SIGNATURE:	/jessicabennett/
DATE SIGNED:	08/06/2015

Total Attachments: 4

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INTELLECTUAL PROPERTY ASSIGNMENT

THIS INTELLECTUAL PROPERTY ASSIGNMENT is made this 9th day of July, 2015, between CENTRAL LAKE ARMOR EXPRESS, INC., a Michigan corporation, having a place of business at 1350 Treat Blvd., Suite 400, Walnut Creek, California 94597 ("Grantor") and CADENCE BANK, N.A., a national banking association, having a place of business at 2800 Post Oak Boulevard, 38th Floor, Houston, Texas 77056 ("Lender").

WHEREAS, Grantor owns the Trademarks and Trademark Applications (herein so called) listed on Schedule A attached hereto, as the same may be amended from time to time;

WHEREAS, Grantor and Lender have entered into that certain Loan Agreement dated as of July 9, 2015 (as the same may hereafter be amended, restated, modified or supplemented from time to time, the "Loan Agreement");

WHEREAS, pursuant to the terms of the Security Agreement dated as of July 9, 2015, between Grantor and Lender (the "Security Agreement"), Grantor has granted to Lender a security interest in all of its trademarks owned or at any time hereafter acquired by Grantor or in which Grantor now has or at any time in the future may acquire any right, title, or interest in or to, as collateral to secure the Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the parties hereby agree as follows:

1. Grantor does hereby grant to Lender a security interest in the following property, wherever arising or located (the "IP Collateral"): all of Grantor's right, title and interest in and to the Trademarks and Trademark Applications now owned or at any time hereafter acquired by Grantor or in which Grantor now has or at any time in the future may acquire any right, title, interest or license to, including all proceeds and products of any and all of the foregoing.
2. Grantor does hereby further acknowledge and affirm that the rights and remedies of Lender with respect to its security interests in the IP Collateral made and granted herein are more fully set forth in the Loan Agreement and the Security Agreement, the terms and provisions of which are incorporated by reference herein, and include, without limitation, all rights and remedies of a secured party under the Uniform Commercial Code as adopted by the State of Texas as in effect from time to time.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Grantor has caused this INTELLECTUAL PROPERTY ASSIGNMENT to be duly executed and delivered as of the date first above written.

CENTRAL LAKE ARMOR EXPRESS, INC.

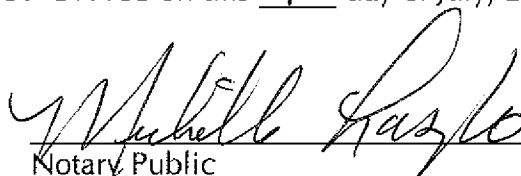
By: 

Matthew Davis
President

STATE OF Michigan)
COUNTY OF Antrim)

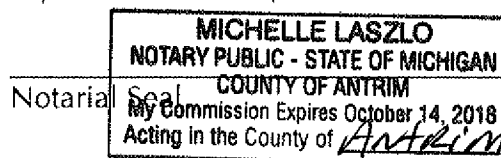
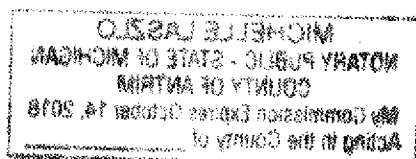
BEFORE ME, the undersigned authority, on this day personally appeared Matthew Davis, President of CENTRAL LAKE ARMOR EXPRESS, INC. a Michigan corporation, to me known to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that he/she executed the same for purposes and consideration therein expressed, in the capacity therein stated, and as the act and deed of said corporation.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this 9 day of July, 2015.



Notary Public

My Commission Expires:



SIGNATURE PAGE TO INTELLECTUAL PROPERTY ASSIGNMENT-TRADEMARKS

TRADEMARK
REEL: 005594 FRAME: 0512

SCHEDULE A

Registered Trademarks			
Country	Trademark	Registration No.	Registration Date
U.S.A.	HALO	4574367	07/29/2014
U.S.A.	VORTEX	4262440	12/18/2012
U.S.A.	RAZOR	4354748	06/18/2013
U.S.A.	EQUINOX	3679526	09/08/2009
U.S.A.	ARA-SHOCK	3630175	06/02/2009
U.S.A.	QUANTUM	3576122	02/17/2009
U.S.A.	GEMINI	3576121	02/17/2009
U.S.A.	TAURUS	3576120	02/17/2009
U.S.A.	TRITON	3576119	02/17/2009
U.S.A.	RECON	3576118	02/17/2009
U.S.A.	RESPONDER	3576117	02/17/2009
U.S.A.	BULLDOG	3576115	02/17/2009
U.S.A.	WOLVERINE	3576114	02/17/2009
U.S.A.	LIGHTHAWK	3576113	02/17/2009
U.S.A.	LO-PRO	3576111	02/17/2009
U.S.A.	SERAPH	3576110	02/17/2009
U.S.A.	T-SHOCK	3594447	03/24/2009
U.S.A.	ARIES	3888011	12/07/2010
U.S.A.	REVOLUTION	3955554	05/03/2011

U.S.A.	TROJAN	3580411	02/24/2009
U.S.A.	BRI	3688244	09/29/2009
U.S.A.	GAZELLE	3576116	02/17/2009
U.S.A.	EZMESH	3576112	02/17/2009
U.S.A.	BLACK-JAC	3688189	09/29/2009

Pending Trademark Applications

Country	Trademark	Serial No.	Filing Date
U.S.A.	RAVEN	86/437,985	10/29/2014
U.S.A.	ARMOR EXPRESS	86/427,094	10/17/2014