

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM352126

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest		
SEQUENCE:	5		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Collateral Agent		08/20/2015	BANK: SWITZERLAND
RECEIVING PARTY DATA			
Name:	Kentucky Indiana Lumber - US LBM, LLC		
Street Address:	1990 Larsen Road		
City:	Green Bay		
State/Country:	WISCONSIN		
Postal Code:	54303		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3371430	K-I	
CORRESPONDENCE DATA			
Fax Number:	8668265420		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	301-638-0511		
Email:	ipresearchplus@comcast.net		
Correspondent Name:	IP Research Plus, Inc.		
Address Line 1:	21 Tadcaster Circle		
Address Line 2:	attn: Penelope J.A. Agodoa		
Address Line 4:	Waldorf, MARYLAND 20602		
ATTORNEY DOCKET NUMBER:	CRS1-40370		
NAME OF SUBMITTER:	Penelope J.A. Agodoa		
SIGNATURE:	/pja/		
DATE SIGNED:	08/20/2015		
Total Attachments: 3 source=40370#page1.tif			

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Agreement”) dated as of August 20, 2015, from Credit Suisse AG, Cayman Islands Branch, a banking corporation of Switzerland, as Collateral Agent for the benefit of Secured Parties (defined in the Security Agreement) (“Agent”), in favor of Kentucky Indiana Lumber – US LBM, LLC, a limited liability company of Delaware (the “Grantor”). All capitalized terms used herein, but not otherwise defined herein, shall have the meanings set forth or referenced in the Trademark Security Agreement.

WITNESSETH:

WHEREAS, pursuant to the Pledge Supplement, dated as of November 14, 2014 delivered by the Grantor, Grantor is a party to the Pledge and Security Agreement (Term Loan Facility) dated as of May 2, 2014 (the “Security Agreement”) by and among Grantor and other grantors party thereto and the Collateral Agent pursuant to which Grantor was required to execute that certain Trademark Security Agreement, dated May 2, 2014 (the “Trademark Security Agreement”);

WHEREAS, in connection with the Trademark Security Agreement, the Agent was granted a security interest in all of Grantor’s right, title and interest in, to and under all Trademark Collateral (as defined in the Trademark Security Agreement) from the Grantor;

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Assignment Division of the United States Patent and Trademark Office (the “USPTO”) on December 12, 2014 at Reel 5418 and Frame 0430; and

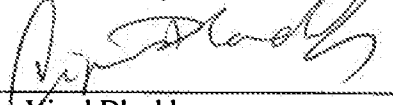
WHEREAS, the Agent now wishes to release its liens on, and security interests in, the Trademark Collateral, including, without limitation, the Trademarks as set forth on Schedule A attached hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Agreement, the Agent hereby states as follows:

1. Release of Security Interest. The Agent hereby terminates, releases and discharges all of its security interest in the Trademark Collateral, and assigns and relinquishes any and all right, title and interest that it may have in or to the Trademarks to the Grantors.
2. Recordation. The Grantor or its authorized agent is authorized to record this Agreement with the USPTO.
3. Governing Law. This Agreement and the rights and obligations of the parties under this agreement shall be construed in accordance with and governed by the laws of the state of New York.
4. Further Assurances. The Agent shall take all further actions, and provide to Grantor and its successors, assigns or other legal representatives, such cooperation and assistance (including, without limitation, the execution and delivery of any documents or other instruments), reasonably requested by Grantor, and at Grantor’s cost and expense, to more fully and effectively effectuate the release of liens and security interests contemplated hereby.

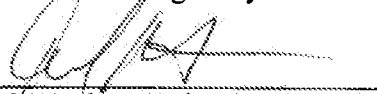
IN WITNESS WHEREOF, the undersigned has executed this Agreement by its duly authorized officer as of the date first above written.

Credit Suisse AG, Cayman Islands Branch

By: 

Name: Vipul Dhadha

Title: Authorized Signatory

By: 

Name: D. Andrew Maletta

Title: Authorized Signatory

Schedule A

Trademarks

Mark	Source/Status	App. Date/ No. Reg. Date/No.	Grantor
K-I	USPTO Registered	App 19-OCT-2006 App 77024640 Reg 22-JAN-2008 Reg 3371430	KENTUCKY INDIANA LUMBER - US LBM, LLC