

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM352199

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cantor Fitzgerald Securities		08/20/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Revere Industries, LLC		
Street Address:	16855 Southpark Drive		
Internal Address:	#100		
City:	Westfield		
State/Country:	INDIANA		
Postal Code:	46074		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3662068	REVERE PLASTICS SYSTEMS	
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-756-2132		
Email:	scott.kareff@srz.com		
Correspondent Name:	S. Kareff c/o Schulte Roth & Zabel LLP		
Address Line 1:	919 Third Avenue		
Address Line 2:	25th Floor		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	059182-0050		
NAME OF SUBMITTER:	Scott Kareff (059182-0050)		
SIGNATURE:	/kc for sk/		
DATE SIGNED:	08/21/2015		
Total Attachments: 4			
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of August 20, 2015, is made in favor of Revere Plastics Systems, LLC (the “Grantor”) by Cantor Fitzgerald Securities, as the administrative agent (in such capacity, the “Administrative Agent”) for each of the various financial institutions and other persons (the “Lenders”) from time to time party to the Amended and Restated Credit Agreement, dated as of August 30, 2013 (as amended, supplemented, amended and restated or otherwise modified from time to time, the “Credit Agreement”), among Revere Industries, LLC (the “Borrower”), the Lenders and the Administrative Agent.

WHEREAS, pursuant to the terms and conditions of (i) that certain Amended and Restated Pledge and Security Agreement, dated as of August 30, 2013 (as amended, supplemented, amended and restated or otherwise modified from time to time, the “Security Agreement”), among the Borrower, the Grantor, the Borrower’s other subsidiaries party thereto and the Administrative Agent; and (ii) that certain Amended and Restated Trademark Security Agreement, dated as of August 30, 2013 (the “Trademark Security Agreement”), between the Grantor and the Administrative Agent, the Grantor granted to the Administrative Agent, for its benefit and the ratable benefit of each other Secured Party (as defined in the Credit Agreement), a continuing security interest in all of the Grantor’s right, title and interest in and to certain trademark collateral including, without limitation, the trademark registrations and applications set forth on Schedule I hereto (collectively, the “Trademark Collateral”); and

WHEREAS, the Trademark Security Agreement relating to the Trademark Collateral has been filed with the United States Patent and Trademark Office on August 30, 2013 at Reel 005106 and Frame 0723.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby terminates, cancels, re-pledges, reassigns and releases any and all security interests it has against the Trademark Collateral (whether registered or unregistered).

If and to the extent the Administrative Agent has acquired any right, title or interest to any of the Trademark Collateral with respect to the Grantor, it hereby assigns and transfers such right, title or interest to the Grantor. The Administrative Agent shall, at the sole expense of the Grantor, take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor to further evidence and effectively effectuate the purposes of this Release.

This Release shall be governed by, and construed in accordance with, the laws of the State of New York without giving effect to the conflict of laws principles thereof other than New York General Obligations Law Sections 5-1401 and 5-1402.

(signature page follows)

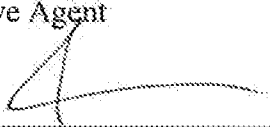
IN WITNESS WHEREOF, the Administrative Agent has caused this Release of Security Interest in Trademarks to be executed and delivered by its duly authorized officer as of the date first set forth above.

CANTOR FITZGERALD SECURITIES,
as Administrative Agent

By: _____

Name:

Title:


James Bond
Chief Operating Officer



[Release of Security Interest in Trademarks (Revere Plastics Systems)]

TRADEMARK
REEL: 005604 FRAME: 0552

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARKS

See Attached

SCHEDULE I
to Release of Security Interest in Trademarks

Item A. Trademarks

Registered Trademarks

<u>Country</u>	<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
US	REVERE PLASTICS SYSTEMS	3662068	7/28/2009

Pending Trademark Applications

<u>Country</u>	<u>Trademark</u>	<u>Serial No.</u>	<u>Filing Date</u>
None.			

Trademark Applications in Preparation

<u>Country</u>	<u>Trademark</u>	<u>Docket No.</u>	<u>Expected Filing Date</u>	<u>Products/Services</u>
None.				

Item B. Trademark Licenses

<u>Country or Territory</u>	<u>Trademark</u>	<u>Licensor</u>	<u>Licensee</u>	<u>Effective Date</u>	<u>Expiration Date</u>
None.					