TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM352930

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Release of Security Interest In Trademarks Previously Recorded At Reel/Frame (4872/0743)	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A., as Agent		05/19/2015	a national banking association: UNITED STATES

RECEIVING PARTY DATA

Name:	40/86 ADVISORS, INC.	
Street Address:	dress: 11825 North Pennsylvania Street	
City:	Carmel	
State/Country:	INDIANA	
Postal Code:	46032	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2960497	40 86

CORRESPONDENCE DATA

Fax Number: 6502515002

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

6502515094 Phone: Email: jmull@stblaw.com Correspondent Name: Linda Nyberg Address Line 1: 2475 Hanover Street

Address Line 4: Palo Alto, CALIFORNIA 94304

ATTORNEY DOCKET NUMBER:	018560/0019
NAME OF SUBMITTER:	J. Jason Mull
SIGNATURE:	/J. Jason Mull/
DATE SIGNED:	08/27/2015

Total Attachments: 4

source=CNO - IP Release - 40_86 Advisors Inc - JPMorgan Release of Security Interest in Trademarks [Executed]#page1.tif

source=CNO - IP Release - 40_86 Advisors Inc - JPMorgan Release of Security Interest in Trademarks [Executed]#page2.tif

> **TRADEMARK** REEL: 005610 FRAME: 0329

900335826

source=CNO - IP Release - 40_86 Advisors Inc - JPMorgan Release of Security Interest in Trademarks [Executed]#page3.tif

source=CNO - IP Release - 40_86 Advisors Inc - JPMorgan Release of Security Interest in Trademarks [Executed]#page4.tif

TRADEMARK REEL: 005610 FRAME: 0330

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is dated as of May 19, 2015 by JPMORGAN CHASE BANK, N.A., in its capacity as Agent, in favor of 40/86 ADVISORS, INC., a Delaware corporation (the "Grantor"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement (as defined below).

WHEREAS, pursuant to that certain Guarantee Security Agreement, dated as of September 28, 2012 (as amended, restated, amended and restated, replaced, refinanced, supplemented or otherwise modified from time to time, the "Security Agreement"), Grantor executed and delivered to the Agent that certain Trademark Security Agreement, dated as of September 28, 2012 (as amended, restated, amended and restated, replaced, refinanced, supplemented or otherwise modified from time to time, the "Trademark Security Agreement"), for recordation with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on October 3, 2012 at reel/frame number 4872/0743;

WHEREAS, pursuant to the terms and conditions of the Security Agreement and the Trademark Security Agreement, the Grantor granted to the Agent, on behalf of the Secured Parties a continuing security interest in personal property of the Grantor, including the Trademark Collateral (as hereinafter defined);

WHEREAS, the Grantor has requested that the Agent terminate and release the Security Interest in the Trademark Collateral.

NOW, THEREFORE, for and in consideration of the foregoing, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

- 1. <u>Definitions</u>. The term "<u>Trademark Collateral</u>" as used herein shall mean all of the Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the Trademark Collateral), whether now owned or existing or hereafter acquired or arising:
- (i) Each trademark (as defined in the Security Agreement) owned by the Grantor, including, without limitation, each Trademark registration and application referred to in Schedule I hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark;
- (ii) Each Trademark License (as defined in the Security Agreement) to which the Grantor is a party, including, without limitation, each Trademark License identified in Schedule I hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark licensed pursuant thereto; and
- (iii) All proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by the Grantor against third parties for past, present or future unfair competition with, or violation of intellectual property rights in connection with or injury to, or infringement or dilution of, any

TRADEMARK
REEL: 005610 FRAME: 0331

Execution Version

Trademark owned by the Grantor (including , without limitation, any Trademark identified in Schedule I hereto), and all rights and benefits of the Grantor under any Trademark License (including, without limitation, any Trademark License identified in Schedule I hereto), or for injury to the goodwill associated with any of the foregoing.

- 2. <u>Release of Security Interest</u>. The Agent, on behalf of the Secured Parties, hereby terminates, releases and forever discharges the Security Interest in all right, title and interest of the Grantor in, to and under all of the Trademark Collateral.
- 3. <u>Governing Law</u>. This Release and the rights and obligations of the parties hereunder shall be construed in accordance with and governed by the laws of the State of New York.

[Signature Page to Follow]

TRADEMARK
REEL: 005610 FRAME: 0332

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized signatory effective as of the date first above written.

JPMORGAN CHASE BANK, N.A., as Agent

Y

Name:

Melvin Jackson

Title:

Executive Director

SCHEDULE I

<u>TO</u>

RELEASE OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK	REG. NO.	REG. DATE
40 86	2960497	6/7/2005

U.S. TRADEMARK APPLICATIONS

None.

TRADEMARK LICENSES

None.

RECORDED: 08/27/2015

TRADEMARK REEL: 005610 FRAME: 0334