OF \$390.00 ZZZ96Z8

ETAS ID: TM356768

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

yiesneet version V1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Assignment of Intellectual Property Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation, as Retiring Agent		08/21/2015	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Antares Capital LP, as Successor Agent
Street Address:	500 West Monroe Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60661
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Registration Number:	2229629	NOMACORC
Registration Number:	3470432	N NOMACORC
Registration Number:	3854777	VALUE
Registration Number:	3645141	O2INWINES
Registration Number:	4140296	NOMASELECTOR
Registration Number:	4119666	SELECT
Registration Number:	1912552	
Registration Number:	1912553	SUPREMECORQ
Registration Number:	1920917	SUPREMECORQ
Registration Number:	2973670	SUPREMECORQ T-TOP
Registration Number:	1920918	SUPREMECORQ
Serial Number:	77820165	ULTRA
Serial Number:	85408491	NOMACAP
Serial Number:	86425318	PLANTCORC
Serial Number:	86442887	POLYSCAN

CORRESPONDENCE DATA

Fax Number: 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

TRADEMARK

REEL: 005633 FRAME: 0135

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312/876-7628

Email: linda.kastner@lw.com

Correspondent Name: Linda R. Kastner, c/o Latham & Watkins

Address Line 1: 330 North Wabash Avenue

Address Line 2: Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

NAME OF SUBMITTER:	Linda Kastner
SIGNATURE:	/lk/
DATE SIGNED:	09/29/2015

Total Attachments: 43

source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page1.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page2.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page3.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page4.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page5.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page6.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page7.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page8.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page9.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page10.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page11.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page12.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page13.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page14.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page15.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page16.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page17.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page18.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page19.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page20.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page21.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page22.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page23.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page24.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page25.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page26.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page27.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page28.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page29.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page30.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page31.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page32.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page33.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page34.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page35.tif

source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page36.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page37.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page38.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page39.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page40.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page41.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page42.tif source=Assignment of IP Security Agreement (Nomacorc - trademarks) EXECUTED)#page43.tif

ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

This ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Assignment"), dated as of August 21, 2015, is by GENERAL ELECTRIC CAPITAL CORPORATION (individually, "GECC"), acting in its capacity as the current and resigning administrative agent (in such capacity, the "Retiring Agent") and ANTARES CAPITAL LP, a Delaware limited partnership (individually, "Antares"), acting in its capacity as the successor administrative agent (in such capacity, the "Successor Agent").

RECITALS:

WHEREAS, Nomacorc, LLC as "Grantor", and Retiring Agent are parties to those certain intellectual property security agreements identified in <u>Exhibit A</u> attached hereto (as the same have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, collectively, the "**Agreements**") covering certain intellectual property set forth on <u>Exhibit B</u> attached hereto; and

WHEREAS, pursuant to that certain Omnibus Agency Transfer Agreement by and among GECC, as the Retiring Agent, and Antares, as Successor Agent, Retiring Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreements, in each instance, in its capacity as administrative agent and, if applicable, collateral agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreements.

This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

- Remainder of Page Intentionally Left Blank; Signature Page Follows –

IN WITNESS WHEREOF, Retiring Agent and Successor Collateral Agent have caused this Assignment to be duly executed as of the date first above written.

RETIRING AGENT:

GENERAL ELECTRIC CAPITAL CORPORATION

By:

Name: // STEVEN FLOVEND
Its: Duly Authorized Signatory

SUCCESSOR AGENT:

ANTARES CAPITAL LP

By:

Name: Day Blacker Title: Duly Authorized Signatory

EXHIBIT A

Trademark Security Agreement recorded with the United States Patent and Trademark Office on December 17, 2012 at Reel 4921, Frame 0217

Patent Security Agreement recorded with the United States Patent and Trademark Office on December 17, 2012 at Reel 029486, Frame 0124

Patent Security Agreement recorded with the United States Patent and Trademark Office on January 5, 2015 at Reel 034631, Frame 0507

Trademark Security Agreementrecorded with the United States Patent and Trademark Office on January 5, 2015 at Reel 5433 Frame 0975

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EXHIBIT B

See attached

CH\2117027.1



UNITED STATES PATENT AND TRADEMARK OFFICE

UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

DECEMBER 19, 2012

PTAS

LINDA R. KASTNER, C/O LATHAM & WATKINS 233 S. WACKER DRIVE SUITE 5800 CHICAGO, IL 60606

900241501

UNITED STATES PATENT AND TRADEMARK OFFICE NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT RECORDATION BRANCH OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE ASSIGNMENT RECORDATION BRANCH AT 571-272-3350. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, MAIL STOP: ASSIGNMENT RECORDATION BRANCH, P.O. BOX 1450, ALEXANDRIA, VA 22313.

RECORDATION DATE: 12/17/2012

REEL/FRAME: 4921/0217 NUMBER OF PAGES: 8

BRIEF: SECURITY INTEREST

ASSIGNOR:

NOMACORC, LLC

DOC DATE: 12/14/2012

CITIZENSHIP: NORTH CAROLINA

ENTITY: LIMITED LIABILITY COMPANY

ASSIGNEE:

GENERAL ELECTRIC CAPITAL CORPORATION, AS AGENT 201 MERRITT 7 NORWALK, CONNECTICUT 06851 CITIZENSHIP: DELAWARE ENTITY: CORPORATION

SERIAL NUMBER: 75328785 REGISTRATION NUMBER: 2229629 FILING DATE: 07/22/1997

REGISTRATION DATE: 03/02/1999

MARK: NOMACORC

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

SERIAL NUMBER: 77187948

FILING DATE: 05/23/2007

REGISTRATION NUMBER: 3470432 REGISTRATION DATE: 07/22/2008

MARK: N NOMACORC

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S)

/NUMBER(S)

SERIAL NUMBER: 77380050 FILING DATE: 01/24/2008 REGISTRATION NUMBER: 3645141 REGISTRATION DATE: 06/23

MARK: O2INWINES

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 77820156

REGISTRATION NUMBER: 3854777

MARK: VALUE

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 77820165

REGISTRATION NUMBER:

MARK: ULTRA

DRAWING TYPE: STANDARD CHARACTER MARK

MARK: SELECT

DRAWING TYPE: STANDARD CHARACTER MARK

MARK: NOMASELECTOR

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 85408491

REGISTRATION NUMBER:

MARK: NOMACAP

DRAWING TYPE: STANDARD CHARACTER MARK

REGISTRATION DATE: 06/23/2009

FILING DATE: 09/04/2009

REGISTRATION DATE: 09/28/2010

FILING DATE: 09/04/2009

REGISTRATION DATE:

SERIAL NUMBER: 85310532 FILING DATE: 05/03/2011 REGISTRATION NUMBER: 4119666 REGISTRATION DATE: 03/27/2012

SERIAL NUMBER: 85334715 FILING DATE: 06/01/2011 REGISTRATION NUMBER: 4140296 REGISTRATION DATE: 05/08/2012

FILING DATE: 08/26/2011

REGISTRATION DATE:

ASSIGNMENT RECORDATION BRANCH PUBLIC RECORDS DIVISION

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Nomacorc, LLC		12/14/2012	LIMITED LIABILITY COMPANY: NORTH CAROLINA

RECEIVING PARTY DATA

Name:	General Electric Capital Corporation, as Agent
Street Address:	201 Merritt 7
City:	Norwalk
State/Country:	CONNECTICUT
Postal Code:	06851
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	2229629	NOMACORC
Registration Number:	3470432	N NOMACORC
Registration Number:	3854777	VALUE
Registration Number:	3645141	O2INWINES
Registration Number:	4140296	NOMASELECTOR
Registration Number:	4119666	SELECT
Serial Number:	77820165	ULTRA
Serial Number:	85408491	NOMACAP

CORRESPONDENCE DATA

Fax Number:

3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone:

312/876-7628

OP \$215.00 22

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of December 14, 2012, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of General Electric Capital Corporation ("GE Capital"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Secured Parties (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of December 14, 2012 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Borrower, Holdings, the other Credit Parties, the Lenders and L/C Issuers from time to time party thereto and GE Capital, as Agent for the Lenders and L/C Issuers and for itself as a Lender (including Swingline Lender), the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of Agent (and such agreement may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with Agent as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby grants to Agent for the benefit of the Secured Parties a lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):

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- (a) all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on <u>Schedule 1</u> hereto; provided, however that no lien on or security interest is granted on any "intent to use" Trademark applications for which a statement of use or amendment to allege use has not been filed and accepted by the United States Patent and Trademark Office;
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- <u>Section 5.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law and Jurisdiction. (a) This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York (including, without limitation, any claims based in contract or tort law arising out of the subject matter hereof and any determinations with respect to post-judgment interest).

- shall be brought exclusively in the courts of the State of New York located in the City of New York, Borough of Manhattan, or of the United States of America for the Southern District of New York and, by execution and delivery of this Trademark Security Agreement, each Grantor and each other party hereto hereby accepts for itself and in respect of its Property, generally and unconditionally, the jurisdiction of the aforesaid courts; provided that nothing in this Trademark Security Agreement shall limit the right of any party to commence any proceeding in any court of any other jurisdiction to the extent such party determines that such action is necessary or appropriate to exercise its rights or remedies under the Loan Documents. The parties hereto (and, to the extent set forth in any other Loan Document, each Lender) hereby irrevocably waive any objection, including any objection to the laying of venue or based on the grounds of forum non conveniens, that any of them may now or hereafter have to the bringing of any such action or proceeding in such jurisdictions.
- service of any and all legal process, summons, notices and other documents and other service of process of any kind and consents to such service in any suit, action or proceeding brought in the United States of America with respect to or otherwise arising out of or in connection with any Loan Document by any means permitted by applicable Requirements of Law, including by the mailing thereof (by registered or certified mail, postage prepaid) to the address of such party specified herein (and shall be effective when such mailing shall be effective, as provided therein). Each party hereto agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law.
- (d) Nothing contained in this <u>Section 6</u> shall affect the right of any party hereto to serve process in any other manner permitted by applicable Requirements of Law or commence legal proceedings or otherwise proceed against any party hereto in any other jurisdiction.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

NOMACORC, LLC,

as Grantor

Name: Peter Schmitt

Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

ACCEPTED AND AGREED as of the date first written above:

GENERAL ELECTRIC CAPITAL CORPORATION,

as Agent

Name:

Andrew J. Eversfield

Title: Its Duly Authorized Signatory

Duly Authorized Signatory

[Signature Page to Trademark Security Agreement]

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

Registrations

Country	Mark	App. No.	File Date	Reg. No.	Reg. Date Status	Status
NS	NOMACORC Trademark	75/328,785	7/22/1997	2,229,629	3/2/1999	Registered
US	N NOMACORC Trademark	77/187,948	5/23/2007	3,470,432	7/22/2008	7/22/2008 Registered
US	VALUE Trademark	77/820,156	9/4/2009	3,854,777	9/28/2010	3/28/2010 Registered
US	O2INWINES Trademark	77/380,050	1/24/2008	3645141	6/23/2009 F	Registered
	NOMASELECTOR					
ns	Trademark	85334715	6/1/2011	4140296	5/8/2012	5/8/2012 Registered

Applications

Status	Pending	Pending	Pending
Reg. Date			3/27/2012 Pending
Reg. No.			4119666
File Date	9/4/2009	8/26/2011	5/3/2011
App. No.	77/820,165	85/408,491	85/310,532
<u>Mark</u>	ULTRA Trademark	NOMACAP	SELECT Trademark
Country	US	US	US



UNITED STATES PATENT AND TRADEMARK OFFICE

UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

DECEMBER 19, 2012

PTAS

LINDA R. KASTNER, C/O LATHAM & WATKINS 233 S. WACKER DRIVE SUITE 5800 CHICAGO, IL 60606

502165905

UNITED STATES PATENT AND TRADEMARK OFFICE NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

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RECORDATION DATE: 12/17/2012

REEL/FRAME: 029486/0124

NUMBER OF PAGES: 9

BRIEF: SECURITY AGREEMENT

ASSIGNOR:

NOMACORC, LLC

DOC DATE: 12/14/2012

ASSIGNEE:

GENERAL ELECTRIC CAPITAL CORPORATION, AS AGENT 201 MERRITT 7 NORWALK, CONNECTICUT 06851

APPLICATION NUMBER: 08932333 PATENT NUMBER: 5904965

TITLE: SYNTHETIC CLOSURE

APPLICATION NUMBER: 09176563

PATENT NUMBER: 6221450 TITLE: SYNTHETIC CLOSURE

APPLICATION NUMBER: 09275488

PATENT NUMBER: 6221451 TITLE: SYNTHETIC CLOSURE ISSUE DATE: 05/18/1999

FILING DATE: 09/17/1997

FILING DATE: 10/21/1998 ISSUE DATE: 04/24/2001

FILING DATE: 03/24/1999 ISSUE DATE: 04/24/2001

P.O. Box 1450, Alexandria, Virginia 22313-1450 - WWW.USPTO.GOV

APPLICATION NUMBER: 09410728 FILING DATE: 10/01/1999 PATENT NUMBER: 6355320 ISSUE DATE: 03/12/2002 TITLE: SYNTHETIC CLOSURE AND MANUFACTURING PROCESS THEREOF

APPLICATION NUMBER: 09707198 FILING DATE: 11/06/2000 PATENT NUMBER: 6616997 TITLE: SYNTHETIC CLOSURE ISSUE DATE: 09/09/2003

APPLICATION NUMBER: 10066104 FILING DATE: 10,25,251
ISSUE DATE: 05/11/2004 FILING DATE: 10/29/2001 TITLE: SYNTHETIC CLOSURE AND MANUFACTURING PROCESS THEREOF

APPLICATION NUMBER: 10409774
PATENT NUMBER: 6911171
TITLE: SYNTHETIC CLOSURE FILING DATE: 04/08/2003 ISSUE DATE: 06/28/2005

PATENT NUMBER: 11157543
PATENT NUMBER: 7770747
TITLE: SYNTHETIC CLOSURE FILING DATE: 06/21/2005 ISSUE DATE: 08/10/2010

APPLICATION NUMBER: 12291880 FILING DATE: 11/14/2008

PATENT NUMBER: ISSUE DATE:

TITLE: MULTI-COMPONENT SYNTHETIC CLOSURE AND METHOD OF MANUFACTURE

APPLICATION NUMBER: 12658222 FILING DATE: 02/03/2010

PATENT NUMBER: ISSUE DATE: TITLE: SYNTHETIC CLOSURE

APPLICATION NUMBER: 12733576 FILING DATE: 03/08/2011 PATENT NUMBER: ISSUE DATE:

TITLE: CLOSURE/STOPPER WITH MULTI-LAYER FILM AFFIXED THERETO

APPLICATION NUMBER: 13012670 FILING DATE: 01/24/2011

PATENT NUMBER: ISSUE DATE: TITLE: CLOSURE FOR A PRODUCT RETAINING CONTAINER

APPLICATION NUMBER: 13416006 FILING DATE: 03/09/2012

PATENT NUMBER: ISSUE DATE: TITLE: CLOSURE FOR A PRODUCT RETAINING CONTAINER

APPLICATION NUMBER: 29382250 FILING DATE: 12/30/2010 PATENT NUMBER: D661210 ISSUE DATE: 06/05/2012

TITLE: ANALYTICAL INSTRUMENT

ASSIGNMENT RECORDATION BRANCH PUBLIC RECORDS DIVISION

PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Execution Date
Nomacorc, LLC	12/14/2012

RECEIVING PARTY DATA

Name:	General Electric Capital Corporation, as Agent
Street Address:	201 Merritt 7
City:	Norwalk
State/Country:	CONNECTICUT
Postal Code:	06851

PROPERTY NUMBERS Total: 14

Property Type	Number
Patent Number:	5904965
Patent Number:	6221450
Patent Number:	6355320
Patent Number:	6733706
Patent Number:	6221451
Patent Number:	6616997
Patent Number:	6911171
Patent Number:	7770747
Patent Number:	D661210
Application Number:	12733576
Application Number:	12291880
Application Number:	12658222
Application Number:	13012670
Application Number:	13416006

CORRESPONDENCE DATA

OP \$560.00

PATENT SECURITY AGREEMENT

THIS PATENT SECURITY AGREEMENT, dated as of December 14, 2012, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of General Electric Capital Corporation ("GE Capital"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Secured Parties (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of December 14, 2012 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Borrower, Holdings, the other Credit Parties, the Lenders and L/C Issuers from time to time party thereto and GE Capital, as Agent for the Lenders and L/C Issuers and for itself as a Lender (including Swingline Lender), the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein:

WHEREAS, each Grantor has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of Agent (and such agreement may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Patent Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with Agent as follows:

<u>Section 1.</u> <u>Defined Terms.</u> Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Patent Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby grants to Agent for the benefit of the Secured Parties a lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Patent Collateral"):

CH\1426853.1

- (a) all of its Patents and all IP Licenses providing for the grant by or to such Grantor of any right under any Patent, including, without limitation, those referred to on <u>Schedule 1</u> hereto;
- (b) all reissues, reexaminations, continuations, continuations-in-part, divisionals, renewals and extensions of the foregoing; and
- (c) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Patent Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Patents and IP Licenses subject to a security interest hereunder.
- Section 5. Counterparts. This Patent Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law and Jurisdiction. (a) This Patent Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York (including, without limitation, any claims based in contract or tort law arising out of the subject matter hereof and any determinations with respect to post-judgment interest).

- (b) Any legal action or proceeding with respect to any Loan Document shall be brought exclusively in the courts of the State of New York located in the City of New York, Borough of Manhattan, or of the United States of America for the Southern District of New York and, by execution and delivery of this Patent Security Agreement, each Grantor and each other party hereto hereby accepts for itself and in respect of its Property, generally and unconditionally, the jurisdiction of the aforesaid courts; provided that nothing in this Patent Security Agreement shall limit the right of any party to commence any proceeding in any court of any other jurisdiction to the extent such party determines that such action is necessary or appropriate to exercise its rights or remedies under the Loan Documents. The parties hereto (and, to the extent set forth in any other Loan Document, each Lender) hereby irrevocably waive any objection, including any objection to the laying of venue or based on the grounds of forum non conveniens, that any of them may now or hereafter have to the bringing of any such action or proceeding in such jurisdictions.
- service of any and all legal process, summons, notices and other documents and other service of process of any kind and consents to such service in any suit, action or proceeding brought in the United States of America with respect to or otherwise arising out of or in connection with any Loan Document by any means permitted by applicable Requirements of Law, including by the mailing thereof (by registered or certified mail, postage prepaid) to the address of such party specified herein (and shall be effective when such mailing shall be effective, as provided therein). Each party hereto agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law.
- (d) Nothing contained in this <u>Section 6</u> shall affect the right of any party hereto to serve process in any other manner permitted by applicable Requirements of Law or commence legal proceedings or otherwise proceed against any party hereto in any other jurisdiction.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

NOMACORC, LLC,

as Grantor

Name: Peter Schmitt

Title: Chief Financial Officer

[Signature Page to Patent Security Agreement]

ACCEPTED AND AGREED as of the date first written above:

GENERAL ELECTRIC CAPITAL CORPORATION,

as Agent

Name:

Title: Its Duly Authorized Signatory

Andrew J. Eversfield
Duly Authorized Signatory

[Signature Page to Patent Security Agreement]

SCHEDULE I TO PATENT SECURITY AGREEMENT

Patent Registrations

Applications

	Reg. Date Exp. Date								
	Reg. Dat								
	Reg. No.								D661210
	Filing Date Reg. No.	11.09.2008	14.11.2008	09.02.2009	24.01.2011		09.03.2012		30.12.2010 D661210
	App. No.	12/733,576	12/291,880	12/658,222	13/012,670		13/416,006	-	29/382,250
	Internal Title	Barrier Film (Complete I)	Inline-Printing Patent	Stearamides (Complete II)	End Printing	Oxygen Releasing Screw Cap Liner	(Smart Liner I)		Nomasense Handheld Device
- 8	<u>Ref Status Country</u>		USA	USA	USA		USA		USA
	Status	amily 6 Pending USA	amily 7 Pending USA	amily 8 Pending USA	Family 9 Pending USA		Pending USA		Pending USA
	Ref	Family (Family	Family 8	Family 9	Family		Family	

Registrations

Exp. Date	24.04.2017	24.04.2017	01.10.2019		15.07.2019		24.04.2017	24.04.2017	24.04.2017	
Reg. Date Exp. Date	18.05.1999 24.04.2017	24.04.2001 24.04.2017	12.03.2002 01.10.2019		11.05.2004 15.07.2019		24.04.2001 24.04.2017	09.09.2003 24.04.2017	28.06.2005 24.04.2017	
TO ELECT	04,965		55,320		33,706		21,451	16,997		
ate Reg	97 5,9(24.04.1997 6,221,450	01.10.1999 6,355,320	;	01 6,73		99 6,22	06.11.2000 6,616,997	08.04.2003 6,911,171	
Filing Date Reg. No.	24.04.1997 5,904,965	24.04.19	01.10.19		29.10.2001 6,733,706		24.03.1999 6,221,451	06.11.20	08.04.20	
App. No.	08/932,333	09/176,563	09/410,728		10/066,104		09/275,488	09/707,198	10/409,774	
Internal Title	Synthetic Closure (Original Patent)	Synthetic Closure (Original Patent) 09/176,563	Synthetic closure and manufacturing 09/410,728	process thereof	Synthetic closure and manufacturing 10/066,104	process thereof	Synthetic closure	Synthetic closure	Synthetic Closure with dual or	multiple outer layer
Country	N S N	USA	NSN		USA		USA	USA	USA	
Status	Family 1 Issued	Family 1 Issued	Family 2 Issued		Family 2 Issued		Family 3 Issued	Family 3 Issued	Family 4 Issued	
Ref	Family	Family	Family 2		Family 2		Family .	Family .	Family 4	

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Exp. Date	14.03.2021	
Reg. Date	10.08.2010 14.03.202	
Reg. No.	7,770,747	
Filing Date	21.06.2005	
App. No.	11/157,543	,
Internal Title	Synthetic closure with dual or multiple outer layer	
Country	USA	
<u>Status</u>	Issued	
Ref	Family 4	



UNITED STATES PATENT AND TRADEMARK OFFICE

UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

JANUARY 6, 2015

PTAS

LINDA R. KASTNER, C/O LATHAM & WATKINS 330 NORTH WABASH AVENUE SUITE 2800 CHICAGO, IL 60611

503122316

UNITED STATES PATENT AND TRADEMARK OFFICE NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT RECORDATION BRANCH OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE ASSIGNMENT RECORDATION BRANCH AT 571-272-3350. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, MAIL STOP: ASSIGNMENT RECORDATION BRANCH, P.O. BOX 1450, ALEXANDRIA, VA 22313.

RECORDATION DATE: 01/05/2015 REEL/FRAME: 034631/0507

NUMBER OF PAGES: 9

BRIEF: SECURITY INTEREST (SEE DOCUMENT FOR DETAILS).

ASSIGNOR:

NOMACORC, LLC DOC DATE: 01/05/2015

ASSIGNEE:

GENERAL ELECTRIC CAPITAL CORPORATION, AS AGENT 201 MERRITT 7 NORWALK, CONNECTICUT 06851

APPLICATION NUMBER: 08671807 FILING DATE: 06/25/1996
PATENT NUMBER: 5692629 ISSUE DATE: 12/02/1997

TITLE: MOLDED CLOSURE FOR A LIQUID CONTAINER HAVING PRINTING THEREON

APPLICATION NUMBER: 08807639 FILING DATE: 02/27/1997
PATENT NUMBER: 5710184 FILING DATE: 01/20/1998

TITLE: MOLDED STYRENE BLOCK COPOLYMER CLOSURE FOR A LIQUID CONTAINER

APPLICATION NUMBER: 11235403 FILING DATE: 09/26/2005 PATENT NUMBER: 7314661 ISSUE DATE: 01/01/2008 TITLE: SYNTHETIC CLOSURES HAVING IMPROVED PHYSICAL PROPERTIES APPLICATION NUMBER: 13674164 FILING DATE: 11/12/2012

PATENT NUMBER: ISSUE DATE:

TITLE: CLOSURES FOR A PRODUCT RETAINING CONTAINER AND RELATED SYSTEMS

AND METHODS

APPLICATION NUMBER: 13911434 FILING DATE: 06/06/2013

PATENT NUMBER: ISSUE DATE: TITLE: CLOSURE FOR A PRODUCT-RETAINING CONTAINER

APPLICATION NUMBER: 13911477 FILING DATE: 06/06/2013

PATENT NUMBER: ISSUE DATE:

TITLE: METHOD OF PREPARING A CLOSURE FOR A PRODUCT-RETAINING CONTAINER

APPLICATION NUMBER: 14086367 FILING DATE: 11/21/2013

PATENT NUMBER: ISSUE DATE:

TITLE: ELECTROANALYTICAL METHODS FOR PREDICTING THE OXIDABILITY OF A

WINE OR A GRAPE MUST AND RELATED SYSTEMS

APPLICATION NUMBER: 14175266 FILING DATE: 02/07/2014

PATENT NUMBER: ISSUE DATE: TITLE: CLOSURE FOR A PRODUCT-RETAINING CONTAINER

APPLICATION NUMBER: 14246627 FILING DATE: 04/07/2014

PATENT NUMBER: ISSUE DATE: TITLE: CLOSURE FOR A PRODUCT-RETAINING CONTAINER

APPLICATION NUMBER: 14263473 FILING DATE: 04/28/2014

PATENT NUMBER: ISSUE DATE: TITLE: CLOSURE FOR A PRODUCT-RETAINING CONTAINER

APPLICATION NUMBER: 14315840 FILING DATE: 06/26/2014

PATENT NUMBER: ISSUE DATE:

TITLE: APPARATUS, METHOD AND SYSTEM FOR REDUCING THE OXYGEN CONTENT IN

A PRODUCT CONTAINER

APPLICATION NUMBER: 29103610 FILING DATE: 04/15/1999 PATENT NUMBER: D435217 FILING DATE: 12/19/2000

TITLE: SYNTHETIC CORK FOR A LIQUID CONTAINER

APPLICATION NUMBER: 61842688 FILING DATE: 07/03/2013

PATENT NUMBER: ISSUE DATE:

TITLE: APPARATUS, METHOD AND SYSTEM FOR REDUCING THE OXYGEN CONTENT IN

A PRODUCT CONTAINER

APPLICATION NUMBER: 62015037 FILING DATE: 06/20/2014

PATENT NUMBER: ISSUE DATE:

TITLE: MULTI-COMPONENT SYNTHETIC CLOSURE AND METHOD OF MANUFACTURE

THEREOF

APPLICATION NUMBER: 62034689 FILING DATE: 08/07/2014

PATENT NUMBER: ISSUE DATE: TITLE: CLOSURE FOR A PRODUCT-RETAINING CONTAINER

APPLICATION NUMBER: FILING DATE: 06/06/2013

PATENT NUMBER: ISSUE DATE:

PCT NUMBER: US2013044475

TITLE: METHOD OF PREPARING A CLOSURE FOR A PRODUCT-RETAINING CONTAINER

APPLICATION NUMBER: FILING DATE: 11/21/2013

PATENT NUMBER: ISSUE DATE:

PCT NUMBER: US2013071242

TITLE: ELECTROANALYTICAL METHOD FOR PREDICTING THE OXIDABILITY OF A

WINE OR A GRAPE MUST

APPLICATION NUMBER: FILING DATE: 02/07/2014

PATENT NUMBER: ISSUE DATE:

PCT NUMBER: US2014015313

TITLE: CLOSURE FOR A PRODUCT-RETAINING CONTAINER

APPLICATION NUMBER: FILING DATE: 04/07/2014

PATENT NUMBER: ISSUE DATE:

PCT NUMBER: US2014033177

TITLE: CLOSURE FOR A PRODUCT-RETAINING CONTAINER

ASSIGNMENT RECORDATION BRANCH PUBLIC RECORDS DIVISION

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

EPAS ID: PAT3168924

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
NOMACORC, LLC	01/05/2015

RECEIVING PARTY DATA

Name:	GENERAL ELECTRIC CAPITAL CORPORATION, AS AGENT
Street Address:	201 MERRITT 7
City:	NORWALK
State/Country:	CONNECTICUT
Postal Code:	06851

PROPERTY NUMBERS Total: 19

Property Type	Number
Patent Number:	5692629
Patent Number:	5710184
Patent Number:	D435217
Patent Number:	7314661
Application Number:	13674164
Application Number:	13911477
Application Number:	13911434
Application Number:	14086367
Application Number:	14175266
Application Number:	14246627
Application Number:	61842688
Application Number:	14315840
Application Number:	62015037
Application Number:	62034689
Application Number:	14263473
PCT Number:	US2013044475
PCT Number:	US2013071242
PCT Number:	US2014015313
PCT Number:	US2014033177

PATENT SECURITY AGREEMENT

THIS PATENT SECURITY AGREEMENT, dated as of January 5, 2015, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of General Electric Capital Corporation ("GE Capital"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Secured Parties (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement, dated as of the date hereof (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Borrower, Holdings, the other Credit Parties, the Lenders and L/C Issuers from time to time party thereto and GE Capital, as Agent for the Lenders and L/C Issuers and for itself as a Lender (including Swingline Lender), the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor has agreed, pursuant to that certain Guaranty and Security Agreement, dated as of December 14, 2012, in favor of Agent (as such agreement may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Patent Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with Agent as follows:

<u>Section 1.</u> <u>Defined Terms.</u> Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Patent Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby grants to Agent for the benefit of the Secured Parties a lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Patent Collateral"):

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- (a) all of its Patents and all IP Licenses providing for the grant by or to such Grantor of any right under any Patent, including, without limitation, those referred to on <u>Schedule 1</u> hereto;
- (b) all reissues, reexaminations, continuations, continuations-in-part, divisionals, renewals and extensions of the foregoing; and
- (c) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Patent Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Patents and IP Licenses subject to a security interest hereunder.
- Section 5. Counterparts. This Patent Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law and Jurisdiction. (a) This Patent Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York (including, without limitation, any claims based in contract or tort law arising out of the subject matter hereof and any determinations with respect to post-judgment interest).

- shall be brought exclusively in the courts of the State of New York located in the City of New York, Borough of Manhattan, or of the United States of America for the Southern District of New York and, by execution and delivery of this Patent Security Agreement, each Grantor and each other party hereto hereby accepts for itself and in respect of its Property, generally and unconditionally, the jurisdiction of the aforesaid courts; provided that nothing in this Patent Security Agreement shall limit the right of any party to commence any proceeding in any court of any other jurisdiction to the extent such party determines that such action is necessary or appropriate to exercise its rights or remedies under the Loan Documents. The parties hereto (and, to the extent set forth in any other Loan Document, each Lender) hereby irrevocably waive any objection, including any objection to the laying of venue or based on the grounds of forum non conveniens, that any of them may now or hereafter have to the bringing of any such action or proceeding in such jurisdictions.
- (c) Each of the parties hereto hereby irrevocably waives personal service of any and all legal process, summons, notices and other documents and other service of process of any kind and consents to such service in any suit, action or proceeding brought in the United States of America with respect to or otherwise arising out of or in connection with any Loan Document by any means permitted by applicable Requirements of Law, including by the mailing thereof (by registered or certified mail, postage prepaid) to the address of such party specified herein (and shall be effective when such mailing shall be effective, as provided therein). Each party hereto agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law.
- (d) Nothing contained in this <u>Section 6</u> shall affect the right of any party hereto to serve process in any other manner permitted by applicable Requirements of Law or commence legal proceedings or otherwise proceed against any party hereto in any other jurisdiction.

[SIGNATURE PAGES FOLLOW]

3

IN WITNESS WHEREOF, the Grantor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

NOMACORC, LLC

as Granter

Name: Lars von Kantzow

Title: President and CEO

ACCEPTED AND AGREED as of the date first written above:

GENERAL ELECTRIC CAPITAL CORPORATION,

By:_ Name:

Title: Its Dyly Authorized Signatory

[Signature Page to Patent Security Agreement]

SCHEDULE I TO PATENT SECURITY AGREEMENT

Pending and Issued U.S. Patents

1. REGISTERED PATENTS

Status	Country	Internal Title	Appl. No.	Filing Date	Patent No.	Reg. Date	Owner
		Molded closure					Nomacore,
		for a liquid					LLC
		container					
		having printing					
Issued	USA	thereon	08/671,807	05.05.1993	5,692,629	02.12.1997	
		Molded styrene					Nomacorc,
		block					LLC
		copolymer					
		closure for a					
		liquid					
Issued	USA	container	08/807,639	05.05.1993	5,710,184	20.01.1998	
		Synthetic cork					Nomacore,
		for a liquid					LLC
Issued	USA	container	29/103,610	15.04.1999	D435,217	19.12.2000	
		Synthetic					Nomacore,
		closures having					LLC
		improved					
		physical					
Issued	USA	properties	11/235,403	26.09.2005	7,314,661	01.01.2008	

2. PATENT APPLICATIONS

Status	Country	Internal Title	Appl. No.	Filing Date	Patent No.	Reg. Date	Owner
		Closures for a					Nomacore,
		product					LLC
		retaining					
		container and					
		related systems					
Pending	USA	and methods	13/674,164	12.11.2012			
		Method of					Nomacorc,
		preparing a					LLC
		closure for a					
		product-					
		retaining					
Pending	USA	container	13/911,477	06.06.2013			
		Closure for a					
		product-					
		retaining					Nomacore,
Pending	USA	container	13/911,434	06.06.2013			LLC
		Electroanalytical					Nomacorc,
		methods for					LLC
		predicting the					
		oxidability of a					
		wine or a grape					
D 1:	LIGA	must and	14/09/ 267	21 11 2012			
Pending	USA	related systems	14/086,367	21.11.2013			

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Status	Country	Internal Title	Appl. No.	Filing Date	Patent No.	Reg. Date	Owner
		Closure for a					
		product-					
		retaining					Nomacorc,
Pending	USA	container	14/175,266	07.02.2014			LLC
		Closure for a					Nomacore,
		product-					LLC
		retaining					
Pending	USA	container	14/246,627	07.04.2014			
	USA -						Nomacorc,
Pending	provisional	NomaLine	61/842,688	03.07.2013			LLC
							Nomacorc,
Pending	USA	NomaLine	14/315,840	26.06.2014			LLC
	USA -	Improve Inline					Nomacorc,
Pending	provisional	Printing	62/015,037	20.06.2014			LLC
	USA -	Hybrid					Nomacorc,
Pending	provisional	Closures	62/034,689	07.08.2014			LLC
		Closure for a					Nomacorc
		product-					LLC
		retaining					
Pending	USA	container	14/263,473	28.04.2014			
			PCT/US201				Nomacorc
Pending	PCT	Rough Cut	3/044475	06/06/2013			LLC
		Electrochemist	PCT/US201				Nomacore
Pending	PCT	ry	3/071242	11/21/2013			LLC
		Cork Polymer	PCT/US201				Nomacorc
Pending	PCT	Composites	4/015313	02/07/2014			LLC
			PCT/US201				Nomacore
Pending	PCT	Recovery	4/033177	04/07/2014			LLC



UNITED STATES PATENT AND TRADEMARK OFFICE

UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

JANUARY 6, 2015

PTAS

LINDA R. KASTNER, C/O LATHAM & WATKINS 330 NORTH WABASH AVENUE SUITE 2800 CHICAGO, IL 60611

900311671

UNITED STATES PATENT AND TRADEMARK OFFICE NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT RECORDATION BRANCH OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE ASSIGNMENT RECORDATION BRANCH AT 571-272-3350. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, MAIL STOP: ASSIGNMENT RECORDATION BRANCH, P.O. BOX 1450, ALEXANDRIA, VA 22313.

RECORDATION DATE: 01/05/2015 REEL/FRAME: 5433/0975 NUMBER OF PAGES: 8

BRIEF: SECURITY INTEREST

ASSIGNOR:

NOMACORC, LLC DOC DATE: 01/05/2015

CITIZENSHIP: NORTH CAROLINA

ENTITY: LIMITED LIABILITY COMPANY

ASSIGNEE:

GENERAL ELECTRIC CAPITAL CITIZENSHIP: DELAWARE CORPORATION, AS AGENT ENTITY: CORPORATION

201 MERRITT 7

NORWALK, CONNECTICUT 06851

SERIAL NUMBER: 74473627 FILING DATE: 12/21/1993

REGISTRATION NUMBER: 1912552 REGISTRATION DATE: 08/15/1995

MARK:

DRAWING TYPE: AN ILLUSTRATION DRAWING WITHOUT ANY WORDS(S) / LETTER(S)

/NUMBER(S)

SERIAL NUMBER: 74473719 FILING DATE: 12/21/1993

REGISTRATION NUMBER: 1920917 REGISTRATION DATE: 09/19/1995

MARK: SUPREMECORQ

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S)

/NUMBER(S)

SERIAL NUMBER: 74473922 REGISTRATION NUMBER: 1912553 FILING DATE: 12/21/1993
REGISTRATION DATE: 08/15/1995

MARK: SUPREMECORO

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

SERIAL NUMBER: 74473923 FILING DATE: 12/21/1993

REGISTRATION NUMBER: 1920918 REGISTRATION DATE: 09/19/1995

MARK: SUPREMECORQ

DRAWING TYPE: AN ILLUSTRATION DRAWING WITH WORD(S) /LETTER(S) / NUMBER(S) IN

STYLIZED FORM

SERIAL NUMBER: 78292459 FILING DATE: 08/26/2003

REGISTRATION NUMBER: 2973670 REGISTRATION DATE: 07/19/2005

MARK: SUPREMECORQ T-TOP

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

SERIAL NUMBER: 86425318 FILING DATE: 10/16/2014

REGISTRATION NUMBER: REGISTRATION DATE:

MARK: PLANTCORC

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 86442887 FILING DATE: 11/03/2014

REGISTRATION NUMBER: REGISTRATION DATE:

MARK: POLYSCAN

DRAWING TYPE: STANDARD CHARACTER MARK

ASSIGNMENT RECORDATION BRANCH

PUBLIC RECORDS DIVISION

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM327897

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Nomacorc, LLC		01/05/2015	LIMITED LIABILITY COMPANY: NORTH CAROLINA

RECEIVING PARTY DATA

Name: General Electric Capital Corporation, as Agent					
Street Address:	201 Merritt 7				
City:	Norwalk				
State/Country:	CONNECTICUT				
Postal Code:	06851				
Entity Type:	CORPORATION: DELAWARE				

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark			
Registration Number: 1912552					
Registration Number:	1912553	SUPREMECORQ			
Registration Number: 1920917		SUPREMECORQ			
Registration Number: 2973670		SUPREMECORQ T-TOP			
Registration Number:	1920918	SUPREMECORQ			
Serial Number:	86425318	PLANTCORC			
Serial Number:	86442887	POLYSCAN			

CORRESPONDENCE DATA

Fax Number: 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312/876-7628

Email: linda.kastner@lw.com

Correspondent Name: Linda R. Kastner, c/o Latham & Watkins

Address Line 1: 330 North Wabash Avenue

Address Line 2: **Suite 2800**

Address Line 4: Chicago, ILLINOIS 60611

NAME OF SUBMITTER: Linda Kastner

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of January 5, 2015, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of General Electric Capital Corporation ("GE Capital"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Secured Parties (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement, dated as of the date hereof (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Borrower, Holdings, the other Credit Parties, the Lenders and L/C Issuers from time to time party thereto and GE Capital, as Agent for the Lenders and L/C Issuers and for itself as a Lender (including Swingline Lender), the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor has agreed, pursuant to that certain Guaranty and Security Agreement, dated as of December 14, 2012, in favor of Agent (as such agreement may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with Agent as follows:

<u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby grants to Agent for the benefit of the Secured Parties a lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):

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- (a) all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on <u>Schedule 1</u> hereto; provided, however that no lien on or security interest is granted on any "intent to use" Trademark applications for which a statement of use or amendment to allege use has not been filed and accepted by the United States Patent and Trademark Office;
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable.</u> Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- Section 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law and Jurisdiction. (a) This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York (including, without limitation, any claims based in contract or tort law arising out of the subject matter hereof and any determinations with respect to post-judgment interest).

- shall be brought exclusively in the courts of the State of New York located in the City of New York, Borough of Manhattan, or of the United States of America for the Southern District of New York and, by execution and delivery of this Trademark Security Agreement, each Grantor and each other party hereto hereby accepts for itself and in respect of its Property, generally and unconditionally, the jurisdiction of the aforesaid courts; provided that nothing in this Trademark Security Agreement shall limit the right of any party to commence any proceeding in any court of any other jurisdiction to the extent such party determines that such action is necessary or appropriate to exercise its rights or remedies under the Loan Documents. The parties hereto (and, to the extent set forth in any other Loan Document, each Lender) hereby irrevocably waive any objection, including any objection to the laying of venue or based on the grounds of forum non conveniens, that any of them may now or hereafter have to the bringing of any such action or proceeding in such jurisdictions.
- (c) Each of the parties hereto hereby irrevocably waives personal service of any and all legal process, summons, notices and other documents and other service of process of any kind and consents to such service in any suit, action or proceeding brought in the United States of America with respect to or otherwise arising out of or in connection with any Loan Document by any means permitted by applicable Requirements of Law, including by the mailing thereof (by registered or certified mail, postage prepaid) to the address of such party specified herein (and shall be effective when such mailing shall be effective, as provided therein). Each party hereto agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law.
- (d) Nothing contained in this <u>Section 6</u> shall affect the right of any party hereto to serve process in any other manner permitted by applicable Requirements of Law or commence legal proceedings or otherwise proceed against any party hereto in any other jurisdiction.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

NOMACORC, LLC,

as Granton

Name: Lars von Kantzow

Title: President and CEO

ACCEPTED AND AGREED as of the date first written above:

GENERAL ELECTRIC CAPITAL CORPORATION,

Bv: (

Name: Name:

[Signature Page to Trademark Security Agreement]

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Applications/Registrations

1. REGISTERED TRADEMARKS

Country	Trademark	Serial No.	File Date	Reg. No.	Reg. Date	Owner
USA	SUPREME CORQ (Design)	74/473,627	12/21/1993	1,912,552	8/15/1995	Nomacorc,
						LLC
USA	SUPREME CORQ	74/473,922	12/21/1993	1,912,553	8/15/1995	Nomacorc,
						LLC
USA	SUPREME CORQ and	74/473,719	12/21/1993	1,920,917	9/19/1995	Nomacorc,
	Design					LLC
USA	SUPREME CORQ T-TOP	78/292,459	8/26/2003	2,973,670	7/19/2005	Nomacorc,
						LLC
USA	SUPREME CORQ	74/473,923	12/21/1993	1,920,918	9/19/1995	Nomacorc,
	(Stylized)					LLC

2. TRADEMARK APPLICATIONS

Country	Trademark	Serial No.	File Date	Reg. No.	Reg. Date	Owner
USA	PLANTCORC	86/425,318	10/16/2014			Nomacore, LLC
USA	POLYSCAN	86/442,887	11/3/2014			Nomacore, LLC

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RECORDED: 09/29/2015